

**Revenue Estimating Conference
Transportation Revenues
Executive Summary
August 1, 2024**

The Revenue Estimating Conference met on August 1, 2024, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Revenues for the 2023-24 fiscal year came in -0.6% percent below the prior estimate, well within the range that the Conference typically associates with noise. Beginning with the estimates for FY 2024-25, overall revenues to the STTF during the work program period ending in FY 2029-30 were decreased by -\$127.4 million or about -0.4 percent. The revised estimates address the changes enacted during the 2024 Session which have now been embedded in the old and new forecasts. The most notable change involves reducing the natural gas fuel tax rate from January 1, 2026, through December 31, 2026.

For revenues from fuel taxes, the overall forecast was shaped by recent developments in all of the following: changing consumption patterns of motor fuel and other fuels (diesel, aviation and off-highway fuel); projected fuel tax rates; technological advancements in fuel efficiency; and aviation fuel refund activity. The revenue projection for all types of fuel was decreased by -\$29.7 million, which is -0.1 percent over the entire work program. Within this total, collections from the Highway Fuel Sales Tax and SCETS fuel tax were decreased by -\$89.7 million for the work program period. Further adding to the net decrease, the forecasts for Aviation fuel Tax and Natural Gas Fuel Tax were decreased by -\$10.8 million and -\$0.1 million, respectively. Moving in the opposite direction, expected collections from the Fuel Use Tax were increased by \$66.7 million while expected collections from Off-Highway Fuel tax was increased by \$4.2 million. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was decreased by -\$3.1 million or approximately -1.0 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was increased by \$14.8 million, or 1.8 percent. The new forecast adds money to each year; however, disruptions in the car leasing market related to high interest rates, the increased use of alternatives to rental cars such as ride sharing services, destination-provided shuttles, and the greater availability of remote work options, collectively provide a dampening effect. The long-term average growth rate (year-over-year) is never achieved in the forecast.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held July 30, 2024. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were decreased by -\$109.4 million or -1.2 percent over the entire work program. Motor Vehicle Licenses are down -\$81.2 million, Initial Registrations are down -\$4.6 million, Title Fees are down -\$23.8 million, and Motor Carrier Compliance Penalties are up by \$0.2 million over the work program period.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Forecast
August 1, 2024

Table 1
Revenue Summary

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Previous Forecast												
January 8, 2024 - Updated for 2024 Session												
Highway Fuel Sales Tax	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5	
SCETS Tax	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2	
Off-Highway Fuel Sales Tax	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4	
Aviation Fuel Tax	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4	
Fuel Use Tax and Fees	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0	
Natural Gas Fuel Tax	0.0	0.0	0.0	0.1	0.5	0.7	0.7	0.7	0.9	0.8	0.8	
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	924.9	932.1	936.0	943.8	954.0	964.5	975.8	979.3	982.8	986.4	990.0	
Initial Registration Fee	301.1	281.4	274.7	260.9	258.0	254.5	249.4	250.2	251.0	251.8	252.6	
Title Fees	321.9	320.3	321.8	323.2	324.2	325.0	325.7	326.1	326.5	326.9	327.4	
Motor Vehicle Compliance Penalties	13.1	13.3	13.5	13.7	13.9	14.1	14.3	14.4	14.4	14.4	14.5	
Transfer to General Revenue												
Subtotal	1561.0	1547.1	1546.0	1541.6	1550.1	1558.1	1565.2	1570.0	1574.7	1579.5	1584.5	
Rental Car Surcharge	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1	
Local Option Distribution	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5	
Transfer From General Revenue	183.8											
Total	4476.4	4685.8	4854.6	4959.6	5057.7	5156.1	5254.5	5351.2	5441.9	5540.2	5633.4	
New Forecast												
August 1, 2024												
Highway Fuel Sales Tax	1596.3	1857.9	1950.4	2022.6	2075.3	2140.6	2196.5	2254.2	2314.2	2365.8	2420.1	2478.5
SCETS Tax	902.1	1034.1	1098.3	1137.3	1170.3	1207.7	1236.4	1267.8	1302.3	1328.5	1358.6	1392.8
Off-Highway Fuel Sales Tax	25.9	20.3	18.8	18.4	19.2	19.8	20.4	21.0	21.4	21.9	22.2	22.5
Aviation Fuel Tax	27.0	24.9	26.9	27.4	27.7	28.0	28.2	28.5	28.9	29.1	29.4	29.7
Fuel Use Tax and Fees	12.9	17.2	17.2	17.5	17.7	18.0	18.2	18.4	18.6	18.7	18.9	19.0
Natural Gas Fuel Tax	0.0	0.0	0.0	0.1	0.4	0.7	0.7	0.7	0.8	0.8	0.8	0.8
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	924.9	915.9	922.7	931.4	940.7	949.9	959.2	968.3	972.8	977.4	981.9	986.5
Initial Registration Fee	301.1	280.9	274.7	260.9	258.0	254.5	249.4	245.6	246.6	247.6	248.6	249.7
Title Fees	321.9	317.0	317.5	318.7	319.8	321.0	322.1	323.1	323.6	324.1	324.6	325.2
Motor Vehicle Compliance Penalties	13.1	10.2	12.2	14.3	14.3	14.4	14.4	14.5	14.5	14.6	14.6	14.7
Transfer to General Revenue												
Subtotal	1561.0	1524.0	1527.1	1525.3	1532.8	1539.8	1545.1	1551.5	1557.5	1563.7	1569.7	1576.1
Rental Car Surcharge	119.5	133.6	135.4	136.8	138.2	139.4	140.9	142.1	143.5	144.6	145.8	147.1
Local Option Distribution	47.9	46.6	49.4	49.8	50.0	50.3	50.5	50.6	50.7	50.8	50.9	51.0
Transfer From General Revenue	183.8											
Total	4476.4	4658.6	4823.5	4935.2	5031.6	5144.3	5236.9	5334.8	5437.9	5523.9	5616.4	5717.5
Difference			-31.1	-24.4	-26.1	-11.8	-17.6	-16.4	-4.0	-16.3	-17.0	
Cumulative Difference			-31.1	-55.5	-81.6	-93.4	-111.0	-127.4	-131.4	-147.7	-164.7	5552.8

Note: FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

Table 2
Assumptions

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
CPI, All Items, Local Government Fiscal Year												
January 8, 2024 - Updated for 2024 Session	302.31	310.78	317.36	324.73	332.33	339.45	346.91	354.41	362.12	370.10	378.15	
% Change	5.09%	2.80%	2.12%	2.32%	2.34%	2.14%	2.20%	2.16%	2.18%	2.20%	2.18%	
August 1, 2024	302.29	311.81	318.70	326.94	334.05	341.27	349.24	356.86	364.39	372.20	380.25	388.41
% Change	5.08%	3.15%	2.21%	2.59%	2.17%	2.16%	2.34%	2.18%	2.11%	2.14%	2.16%	2.15%
Sales Tax, All Fuel, Calendar Year												
January 8, 2024 - Updated for 2024 Session	16.20	17.00	17.50	17.90	18.30	18.70	19.10	19.50	20.00	20.40	20.80	
August 1, 2024	16.20	17.00	17.60	17.90	18.40	18.80	19.20	19.70	20.10	20.50	21.00	21.40
Sales Tax, All Fuel, Fiscal Year Average												
January 8, 2024 - Updated for 2024 Session	15.40	16.47	17.17	17.63	18.03	18.43	18.83	19.23	19.67	20.13	20.53	
August 1, 2024	15.40	16.47	17.20	17.70	18.07	18.53	18.93	19.37	19.83	20.23	20.67	21.13
SCETS Tax Rate, Motor Fuel, Fiscal Year Average												
January 8, 2024 - Updated for 2024 Session	8.50	8.97	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37	
August 1, 2024	8.50	8.97	9.50	9.77	10.00	10.27	10.47	10.70	10.97	11.17	11.40	11.67
SCETS Tax Rate, Special Fuel, Fiscal Year Average												
January 8, 2024 - Updated for 2024 Session	8.50	9.07	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37	
August 1, 2024	8.50	9.07	9.50	9.77	10.00	10.27	10.47	10.70	10.97	11.17	11.40	11.67
Aviation Fuel Tax Rate (Cents per Gallon)												
January 8, 2024 - Updated for 2024 Session	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	
August 1, 2024	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
Florida Pump Price												
January 8, 2024 - Updated for 2024 Session	389.07	360.86	345.05	338.12	357.31	365.82	375.02	383.39	392.08	401.49	409.72	
% Change	1.17%	-7.25%	-4.38%	-2.01%	5.68%	2.38%	2.52%	2.23%	2.27%	2.40%	2.05%	
August 1, 2024	389.05	371.07	338.43	337.51	351.62	357.59	367.76	375.41	382.03	388.03	393.34	397.79
% Change	1.17%	-4.62%	-8.80%	-0.27%	4.18%	1.70%	2.84%	2.08%	1.76%	1.57%	1.37%	1.13%
Fleet Miles Per Gallon												
January 8, 2024 - Updated for 2024 Session	24.47	24.86	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05	
August 1, 2024	24.47	24.96	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05	30.88
Real Price Per Mile												
January 8, 2024 - Updated for 2024 Session	5.31	4.70	4.33	4.08	4.14	4.07	3.99	3.91	3.82	3.73	3.62	
% Change	-6.60%	-11.39%	-7.96%	-5.65%	1.32%	-1.72%	-1.75%	-2.18%	-2.28%	-2.34%	-2.80%	
August 1, 2024	5.31	4.80	4.23	4.05	4.05	3.95	3.89	3.80	3.70	3.58	3.46	3.33
% Change	-6.59%	-9.49%	-11.94%	-4.25%	-0.03%	-2.31%	-1.59%	-2.38%	-2.70%	-3.07%	-3.42%	-3.64%
State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average												
January 8, 2024 - Updated for 2024 Session	0.00	0.00	0.00	13.30	17.87	27.17	27.63	28.07	28.57	29.03	29.50	
August 1, 2024	0.00	0.00	0.00	13.30	17.93	27.30	27.67	28.17	28.67	29.17	29.67	30.20

Table 3
Fuel Consumption

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Motor Fuel (Millions of Gallons)												
January 8, 2024 - Updated for 2024 Session	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3	
% Change	0.83%	1.93%	0.78%	0.52%	0.27%	0.34%	0.28%	0.19%	0.09%	0.06%	0.04%	
August 1, 2024	9555.9	9655.6	9737.7	9796.5	9823.0	9856.4	9884.0	9902.8	9911.7	9917.6	9921.6	9925.6
% Change	0.83%	1.04%	0.85%	0.60%	0.27%	0.34%	0.28%	0.19%	0.09%	0.06%	0.04%	0.04%
Diesel Fuel (Millions of Gallons)												
January 8, 2024 - Updated for 2024 Session	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1	
% Change	1.12%	3.57%	0.82%	1.45%	1.51%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%	
August 1, 2024	1989.0	2012.5	2027.2	2052.0	2082.9	2109.2	2130.5	2146.7	2162.8	2178.6	2193.8	2209.2
% Change	1.12%	1.18%	0.73%	1.22%	1.51%	1.26%	1.01%	0.76%	0.75%	0.73%	0.70%	0.70%
Total Highway Fuel (Millions of Gallons)												
January 8, 2024 - Updated for 2024 Session	11544.9	11800.3	11893.2	11974.3	12032.7	12093.4	12142.1	12178.0	12204.7	12228.9	12251.5	
% Change	0.88%	2.21%	0.79%	0.68%	0.49%	0.50%	0.40%	0.30%	0.22%	0.20%	0.18%	
August 1, 2024	11544.9	11668.2	11764.9	11848.5	11905.9	11965.6	12014.5	12049.5	12074.5	12096.2	12115.4	12134.8
% Change	0.88%	1.07%	0.83%	0.71%	0.49%	0.50%	0.41%	0.29%	0.21%	0.18%	0.16%	0.16%
Aviation Fuel (Millions of Gallons)												
January 8, 2024 - Updated for 2024 Session	1411.7	1472.8	1499.6	1519.9	1538.6	1555.7	1572.2	1588.8	1606.5	1624.5	1642.0	
% Change	-4.31%	4.33%	1.83%	1.35%	1.23%	1.11%	1.06%	1.06%	1.12%	1.12%	1.08%	
August 1, 2024	1411.7	1478.5	1503.7	1524.1	1540.8	1557.2	1573.4	1589.5	1605.5	1622.0	1638.8	1655.7
% Change	-4.31%	4.73%	1.70%	1.36%	1.10%	1.06%	1.04%	1.02%	1.01%	1.02%	1.04%	1.03%

Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Gross Collections												
January 8, 2024 - Updated for 2024 Session	1662.6	1943.1	2041.7	2111.5	2169.9	2229.2	2286.8	2342.2	2400.3	2462.1	2515.6	
August 1, 2024	1662.6	1928.4	2023.6	2097.2	2151.0	2217.6	2274.7	2333.6	2394.8	2447.5	2503.9	2564.5
Refunds												
January 8, 2024 - Updated for 2024 Session	25.7	34.8	36.6	37.8	38.9	39.9	40.9	41.9	43.0	44.1	45.0	
August 1, 2024	25.7	28.3	30.5	31.6	32.4	33.4	34.3	35.2	36.1	36.9	37.7	38.6
DOR Administration												
January 8, 2024 - Updated for 2024 Session	9.8	10.0	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	
August 1, 2024	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8
Transfer to Invasive Plant Control Trust Fund												
January 8, 2024 - Updated for 2024 Session	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	
August 1, 2024	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust Fund												
January 8, 2024 - Updated for 2024 Session	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	
August 1, 2024	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
0.65% Transfer to Agriculture Emergency Trust Fund												
January 8, 2024 - Updated for 2024 Session	8.7	10.2	10.7	11.1	11.3	11.6	11.9	12.2	12.5	12.8	13.0	
August 1, 2024	8.7	10.2	10.7	11.0	11.3	11.6	11.9	12.2	12.5	12.8	13.1	13.4
Transfer to Marine Resources Conservation Trust Fund												
January 8, 2024 - Updated for 2024 Session	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4	
August 1, 2024	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4	15.4
Net Transfer to STTF												
January 8, 2024 - Updated for 2024 Session	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5	
August 1, 2024	1596.3	1857.9	1950.4	2022.6	2075.3	2140.6	2196.5	2254.2	2314.2	2365.8	2420.1	2478.5

Table 5
SCETS Tax Revenues (\$ Millions)

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Gross Collections												
January 8, 2024 - Updated for 2024 Session	918.5	1060.2	1129.9	1169.5	1199.3	1229.5	1262.8	1299.0	1326.2	1357.4	1392.6	
August 1, 2024	918.5	1052.6	1117.7	1157.2	1190.6	1228.5	1257.5	1289.3	1324.2	1350.7	1381.2	1415.7
Refunds												
January 8, 2024 - Updated for 2024 Session	6.4	8.2	8.8	9.1	9.3	9.5	9.8	10.1	10.3	10.5	10.8	
August 1, 2024	6.4	7.1	7.6	7.9	8.1	8.4	8.6	8.8	9.0	9.2	9.4	9.6
DOR Administration												
January 8, 2024 - Updated for 2024 Session	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	
August 1, 2024	5.2	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8
0.65% Transfer to Agriculture Emergency Trust Fund												
January 8, 2024 - Updated for 2024 Session	4.8	5.7	6.1	6.3	6.4	6.6	6.7	6.9	7.1	7.2	7.4	
August 1, 2024	4.8	5.6	6.0	6.2	6.4	6.6	6.7	6.9	7.1	7.2	7.4	7.5
Net Transfer to STTF												
January 8, 2024 - Updated for 2024 Session	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2	
August 1, 2024	902.1	1034.1	1098.3	1137.3	1170.3	1207.7	1236.4	1267.8	1302.3	1328.5	1358.6	1392.8

Table 6
Other Fuel Tax Revenues (\$ Millions)

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Off Highway Fuel Gross Collections and STTF												
January 8, 2024 - Updated for 2024 Session	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4	
% Change	51.87%	-29.78%	-2.75%	0.00%	5.08%	3.23%	3.13%	3.03%	2.94%	3.33%	3.23%	
August 1, 2024	25.9	20.3	18.8	18.4	19.2	19.8	20.4	21.0	21.4	21.9	22.2	22.5
% Change	51.87%	-21.56%	-7.52%	-2.13%	4.35%	3.13%	3.03%	2.94%	1.90%	2.34%	1.37%	1.35%
Aviation Fuel												
Gross Collections												
January 8, 2024 - Updated for 2024 Session	60.1	62.9	64.0	64.9	65.7	66.4	67.1	67.8	68.6	69.4	70.1	
August 1, 2024	60.1	63.0	64.2	65.1	65.8	66.5	67.2	67.9	68.6	69.3	70.0	70.7
Refunds												
January 8, 2024 - Updated for 2024 Session	30.6	33.1	32.6	33.0	33.5	33.8	34.2	34.5	34.9	35.3	35.7	
August 1, 2024	30.6	35.7	34.7	35.1	35.5	35.9	36.3	36.7	37.0	37.4	37.8	38.2
DOR Administration												
January 8, 2024 - Updated for 2024 Session	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	
August 1, 2024	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
GR Service Charge												
January 8, 2024 - Updated for 2024 Session	2.4	2.4	2.5	2.6	2.6	2.6	2.6	2.7	2.7	2.7	2.8	
August 1, 2024	2.4	2.2	2.4	2.4	2.4	2.4	2.5	2.5	2.5	2.6	2.6	2.6
Net Transfer to STTF												
January 8, 2024 - Updated for 2024 Session	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4	
August 1, 2024	27.0	24.9	26.9	27.4	27.7	28.0	28.2	28.5	28.9	29.1	29.4	29.7

Table 7
Special Fuel Use Tax and Fees

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Beginning Balance (\$ Millions)	2.6	1.5	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8
Registrations and Permits Issued												
Registrations	63,780	59,370	59,875	60,237	60,400	60,605	60,775	60,890	60,945	60,981	61,006	61,030
Emergency and Trip Permits	20,594	16,731	16,873	16,975	17,021	17,079	17,127	17,159	17,175	17,185	17,192	17,199
Registrations and Permits Collections (\$ Millions)												
Registration Fees	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Emergency and Trip Fees	0.9	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8
Total Fees and Permits	1.2	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Use Tax Collections (\$ Millions)												
Use Tax	30.4	38.1	38.4	38.6	38.7	38.8	38.9	39.0	39.0	39.0	39.0	39.0
Refunds and Reserve	0.4	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Net Use Tax	30.1	37.5	37.8	38.0	38.1	38.2	38.3	38.4	38.4	38.4	38.4	38.4
Total Revenue	31.6	39.1	39.4	39.6	39.7	39.8	39.9	40.0	40.0	40.0	40.0	40.0
Other Jurisdictions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fund Balance	1.5	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8
Net to be Distributed	31.2	38.5	38.8	39.0	39.1	39.2	39.3	39.4	39.4	39.4	39.4	39.4
Administrative Costs, net of GR Service Charge	4.9	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8
Distributions												
S.T.T.F.	12.9	17.2	17.2	17.5	17.7	18.0	18.2	18.4	18.6	18.7	18.9	19.0
Constitutional Gas Tax (2 cents)	2.1	1.7	1.7	1.6	1.6	1.6	1.6	1.6	1.5	1.5	1.5	1.5
County Gas Tax (1 cent)	0.6	0.6	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7
Municipal Gas Tax (1 cent)	0.8	0.6	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7
Local Option Tax (1-to-5 cents and 1-to-6 cent)	5.7	4.6	4.8	4.7	4.7	4.6	4.5	4.5	4.4	4.3	4.2	4.1
Pollutants Tax	1.1	1.3	1.7	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.5	1.5
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 8
\$2.00 Rental Car Fees

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Total Collections (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	164.0	180.9	183.1	184.8	186.3	187.7	189.0	190.4	191.8	193.3	194.7	
August 1, 2024	164.0	183.1	185.6	187.5	189.3	191.1	193.0	194.8	196.5	198.1	199.7	201.4
Administrative Fees (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	
August 1, 2024	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	13.1	14.5	14.6	14.8	14.9	15.0	15.1	15.2	15.3	15.5	15.6	
August 1, 2024	13.1	14.6	14.8	15.0	15.1	15.3	15.4	15.6	15.7	15.8	16.0	16.1
Net to Be Distributed (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	149.4	164.9	167.0	168.5	169.9	171.2	172.4	173.7	175.0	176.3	177.6	
August 1, 2024	149.4	167.0	169.3	171.0	172.7	174.3	176.1	177.7	179.3	180.8	182.2	183.8
Tourism Promotion Trust Fund (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	23.5	26.0	26.3	26.5	26.8	27.0	27.2	27.4	27.6	27.8	28.0	
August 1, 2024	23.5	26.3	26.7	26.9	27.2	27.5	27.7	28.0	28.2	28.5	28.7	28.9
Florida International Trade & Promotion TF (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	6.3	7.0	7.1	7.2	7.2	7.3	7.3	7.4	7.4	7.5	7.5	
August 1, 2024	6.3	7.1	7.2	7.3	7.3	7.4	7.5	7.6	7.6	7.7	7.7	7.8
STTF (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1	
August 1, 2024	119.5	133.6	135.4	136.8	138.2	139.4	140.9	142.1	143.5	144.6	145.8	147.1

Table 9
Local Option Taxes Subject to Service Charges

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Motor Fuel Gallons (Millions)												
January 8, 2024 - Updated for 2024 Session	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3	
August 1, 2024	9555.9	9655.6	9737.7	9796.5	9823.0	9856.4	9884.0	9902.8	9911.7	9917.6	9921.6	9925.6
Diesel Fuel Gallons (Millions)												
January 8, 2024 - Updated for 2024 Session	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1	
August 1, 2024	1989.0	2012.5	2027.2	2052.0	2082.9	2109.2	2130.5	2146.7	2162.8	2178.6	2193.8	2209.2
Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)												
January 8, 2024 - Updated for 2024 Session	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	
August 1, 2024	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)												
January 8, 2024 - Updated for 2024 Session	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	
August 1, 2024	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
Local Option Service Charge Revenue to STTF (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5	
August 1, 2024	47.9	46.6	49.4	49.8	50.0	50.3	50.5	50.6	50.7	50.8	50.9	51.0
Local Option Service Charge Revenue to GR (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	24.1	24.5	24.7	24.8	24.9	25.0	25.1	25.1	25.1	25.1	25.2	
August 1, 2024	24.1	24.3	24.5	24.7	24.7	24.8	24.9	24.9	24.9	25.0	25.0	25.0

Note: Local Option Fuel Taxes Include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Highway Fuel Tax												
Constitutional Fuel Tax (2 Cents)	231.0	233.5	235.4	237.1	238.3	239.5	240.5	241.2	241.7	242.1	242.5	242.9
County Fuel Tax (1 Cent)	94.3	102.9	103.8	104.5	105.0	105.5	105.9	106.2	106.4	106.6	106.8	107.0
Municipal Fuel Tax (1 Cent)	95.5	104.1	105.0	105.7	106.2	106.7	107.1	107.4	107.6	107.8	108.0	108.2
Fuel Use Tax and Fees												
Constitutional Fuel Tax (2 Cents)	2.1	1.7	1.7	1.6	1.6	1.6	1.6	1.6	1.5	1.5	1.5	1.5
County Fuel Tax (1 Cent)	0.6	0.6	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7
Municipal Fuel Tax (1 Cent)	0.8	0.6	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7
Natural Gas Fuel Tax												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transfer from General Revenue												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
County Fuel Tax (1 Cent)	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Fuel Taxes												
Constitutional Fuel Tax (2 Cents)	233.1	235.2	237.1	238.7	240.0	241.2	242.2	242.9	243.3	243.7	244.1	244.5
County Fuel Tax (1 Cent)	102.8	103.5	104.6	105.3	105.8	106.3	106.7	107.0	107.2	107.4	107.5	107.7
Municipal Fuel Tax (1 Cent)	104.2	104.7	105.8	106.5	107.0	107.5	107.9	108.2	108.4	108.6	108.7	108.9

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

Table 11
Pollutants Tax

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Coastal Protections												
January 8, 2024 - Updated for 2024 Session	7.1	7.2	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	
% Change	10.85%	2.13%	1.39%	1.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
August 1, 2024	7.1	7.5	7.6	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7
% Change	10.85%	6.52%	1.20%	1.32%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Water Quality												
January 8, 2024 - Updated for 2024 Session	18.9	19.3	19.5	19.6	19.7	19.8	19.9	20.0	20.1	20.2	20.3	
% Change	7.04%	2.33%	1.04%	0.51%	0.51%	0.51%	0.51%	0.50%	0.50%	0.50%	0.50%	
August 1, 2024	18.9	20.1	20.3	20.5	20.6	20.7	20.8	20.9	21.0	21.1	21.2	21.3
% Change	7.04%	6.63%	0.94%	0.99%	0.49%	0.49%	0.48%	0.48%	0.48%	0.48%	0.47%	0.47%
Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)												
January 8, 2024 - Updated for 2024 Session	10.3	10.6	10.7	10.8	10.9	11.0	11.1	11.1	11.1	11.1	11.1	
% Change	-23.34%	3.11%	0.94%	0.93%	0.93%	0.92%	0.91%	0.00%	0.00%	0.00%	0.00%	
August 1, 2024	10.3	13.4	13.6	13.9	14.0	14.1	14.2	14.3	14.4	14.5	14.6	14.7
% Change	-23.34%	30.54%	1.34%	2.21%	0.72%	0.71%	0.71%	0.70%	0.70%	0.69%	0.69%	0.68%
Inland Protection												
January 8, 2024 - Updated for 2024 Session	256.8	262.5	264.6	266.4	267.7	269.1	270.2	271.0	271.6	272.1	272.6	
% Change	8.80%	2.22%	0.80%	0.68%	0.49%	0.52%	0.41%	0.30%	0.22%	0.18%	0.18%	
Motor Fuel Related	200.0	204.5	206.1	207.5	208.5	209.6	210.5	211.1	211.6	212.0	212.4	
Diesel Fuel Related	34.4	35.1	35.4	35.6	35.8	36.0	36.2	36.3	36.3	36.4	36.5	
Aviation Fuel Related	21.0	21.5	21.6	21.8	21.9	22.0	22.1	22.2	22.2	22.3	22.3	
Other	1.4	1.4	1.5	1.5	1.5	1.5	1.4	1.4	1.5	1.4	1.4	
August 1, 2024	256.8	276.1	278.4	280.4	281.8	283.2	284.4	285.2	285.8	286.3	286.8	287.3
% Change	8.80%	7.51%	1%	0.72%	0.50%	0.50%	0.42%	0.28%	0.21%	0.17%	0.17%	0.17%
Motor Fuel Related	200.0	215.1	216.9	218.4	219.5	220.6	221.5	222.2	222.6	223.0	223.4	223.8
Diesel Fuel Related	34.4	36.9	37.2	37.5	37.7	37.9	38.1	38.2	38.2	38.3	38.4	38.4
Aviation Fuel Related	21.0	22.6	22.8	22.9	23.1	23.2	23.3	23.3	23.4	23.4	23.5	23.5
Other	1.4	1.5	1.5	1.6	1.5	1.5	1.5	1.5	1.6	1.6	1.5	1.6
Total Collections												
January 8, 2024 - Updated for 2024 Session	293.0	299.6	302.1	304.2	305.7	307.3	308.6	309.5	310.2	310.8	311.4	
% Change	7.16%	2.26%	0.83%	0.70%	0.49%	0.52%	0.42%	0.29%	0.23%	0.19%	0.19%	
August 1, 2024	293.0	317.1	319.9	322.5	324.1	325.7	327.1	328.1	328.9	329.6	330.3	331.0
% Change	7.16%	8.24%	0.88%	0.81%	0.50%	0.49%	0.43%	0.31%	0.24%	0.21%	0.21%	0.21%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

Table 12
Natural Gas Fuel

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34
Natural Gas Fuel Taxable Units (Millions)												
January 8, 2024 - Updated for 2024 Session	0.0	0.0	0.0	1.1	3.5	3.5	3.5	3.6	3.6	3.6	3.6	
% Change					204.53%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%	
August 1, 2024	0.0	0.0	0.0	1.1	3.5	3.5	3.5	3.6	3.6	3.6	3.6	3.7
% Change					204.53%	1.26%	1.01%	0.76%	0.75%	0.73%	0.70%	0.70%
Natural Gas Fuel Gross Collections (\$ Millions)												
January 8, 2024 - Updated for 2024 Session	0.0	0.0	0.0	0.2	0.6	1.0	1.0	1.0	1.1	1.1	1.1	
August 1, 2024	0.0	0.0	0.0	0.1	0.6	1.0	1.0	1.0	1.1	1.1	1.1	1.1
Local Alt. Fuel Clearing Fund												
January 8, 2024 - Updated for 2024 Session	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	
August 1, 2024	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Alt. Fuel Clearing Fund												
January 8, 2024 - Updated for 2024 Session												
Total	0.0	0.0	0.0	0.2	0.6	0.9	0.9	0.9	1.0	1.0	1.0	
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	
Distributions ot Local Government	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	
State Transportation Trust Fund	0.0	0.0	0.0	0.1	0.5	0.7	0.7	0.7	0.9	0.8	0.8	
August 1, 2024												
Total	0.0	0.0	0.0	0.1	0.6	0.9	0.9	0.9	1.0	1.0	1.0	1.0
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.1	0.4	0.7	0.7	0.7	0.8	0.8	0.8	0.8