

## **Demographic Estimating Conference**

### **Executive Summary**

The Demographic Estimating Conference met on October 30, 2007 to adopt a new forecast through 2012 based on a preliminary April 1, 2007 population estimate, and demographic trends for births, deaths, and net migration.

Florida's April 1, 2007 preliminary population estimate was 18,680,367, down by 49,227 from the July 2007 Demographic Estimating Conference. The number of households was also estimated to be lower (7,424,897 as compared to the previous forecast of 7,444,939).

The conference focused on the components of population growth, such as births, deaths, and net migration. Discussion centered on the composition of births and birth rates by race and Hispanic origin, as well as domestic and international migration. Most of Florida's growth is from net migration: 88.7 percent between April 1, 2000 and April 1, 2006. The conference also discussed the impact that the current housing slowdown may be having on domestic migration decisions and the effect this could have on population growth in the state.

As a result of the current housing and job markets, the conference agreed to a state population forecast of slower growth through 2012. By 2012, Florida's population is expected to surpass the 20-million mark, totaling over 20,360,750.

# **FLORIDA DEMOGRAPHIC ESTIMATING CONFERENCE**

## **Tables**

Held October 30, 2007

# Florida Resident Population

	FDEC, 07/07 <u>(As of 4/1)</u>	% Chg	FDEC, 10/07 <u>(As of 4/1)</u>	% Chg
1990	12,938,071	2.27%	12,938,071	2.27%
1991	13,258,732	2.48%	13,258,732	2.48%
1992	13,497,541	1.80%	13,497,541	1.80%
1993	13,730,115	1.72%	13,730,115	1.72%
1994	14,043,757	2.28%	14,043,757	2.28%
1995	14,335,992	2.08%	14,335,992	2.08%
1996	14,623,421	2.00%	14,623,421	2.00%
1997	14,938,314	2.15%	14,938,314	2.15%
1998	15,230,421	1.96%	15,230,421	1.96%
1999	15,580,244	2.30%	15,580,244	2.30%
2000	15,982,824	2.58%	15,982,824	2.58%
2001	16,330,224	2.17%	16,330,224	2.17%
2002	16,674,608	2.11%	16,674,608	2.11%
2003	17,071,508	2.38%	17,071,508	2.38%
2004	17,516,732	2.61%	17,516,732	2.61%
2005	17,918,227	2.29%	17,918,227	2.29%
2006	18,348,624	2.40%	18,349,132	2.40%
2007	18,729,588	2.08%	18,680,367	1.81%
Begins forecast.				
2008	19,132,888	2.15%	18,977,820	1.59%
2009	19,563,430	2.25%	19,278,665	1.59%
2010	19,974,790	2.10%	19,620,532	1.77%
2011	20,365,996	1.96%	19,997,465	1.92%
2012	20,742,470	1.85%	20,360,750	1.82%
2013	21,110,751	1.78%	20,704,460	1.69%
2014	21,473,421	1.72%	21,043,860	1.64%
2015	21,831,512	1.67%	21,386,860	1.63%
2016	22,185,953	1.62%	21,733,970	1.62%
2017	22,536,680	1.58%	22,084,825	1.61%
2020	23,552,138	1.53%	23,146,120	1.59%
2025	25,085,972	1.27%	24,766,129	1.36%
2030	26,513,331	1.11%	26,275,591	1.19%

# Florida Resident Households

	FDEC, 07/07 <u>(As of 4/1)</u>	% Chg	FDEC, 10/07 <u>(As of 4/1)</u>	% Chg
1990	5,134,869	3.40%	5,134,869	3.40%
1991	5,283,154	2.89%	5,283,154	2.89%
1992	5,378,499	1.80%	5,378,499	1.80%
1993	5,478,476	1.86%	5,478,476	1.86%
1994	5,589,093	2.02%	5,589,093	2.02%
1995	5,697,328	1.94%	5,697,328	1.94%
1996	5,806,031	1.91%	5,806,031	1.91%
1997	5,929,613	2.13%	5,929,613	2.13%
1998	6,040,514	1.87%	6,040,514	1.87%
1999	6,182,346	2.35%	6,182,346	2.35%
2000	6,338,075	2.52%	6,338,075	2.52%
2001	6,483,040	2.29%	6,483,040	2.29%
2002	6,620,674	2.12%	6,620,674	2.12%
2003	6,778,804	2.39%	6,778,804	2.39%
2004	6,949,759	2.52%	6,949,759	2.52%
2005	7,109,208	2.29%	7,109,208	2.29%
2006	7,291,013	2.56%	7,291,013	2.56%
2007	7,444,939	2.11%	7,425,143	1.84%
Begins forecast.				
2008	7,607,344	2.18%	7,545,281	1.62%
2009	7,779,123	2.26%	7,665,631	1.60%
2010	7,943,089	2.11%	7,802,160	1.78%
2011	8,099,478	1.97%	7,952,641	1.93%
2012	8,249,821	1.86%	8,097,693	1.82%
2013	8,396,926	1.78%	8,234,963	1.70%
2014	8,541,818	1.73%	8,370,531	1.65%
2015	8,684,914	1.68%	8,507,540	1.64%
2016	8,826,564	1.63%	8,646,187	1.63%
2017	8,966,760	1.59%	8,786,331	1.62%
2020	9,372,836	1.54%	9,210,279	1.60%
2025	9,986,839	1.28%	9,857,755	1.37%
2030	10,558,796	1.12%	10,461,296	1.20%



# FLORIDA DEMOGRAPHIC ESTIMATING CONFERENCE

Held October 30, 2007

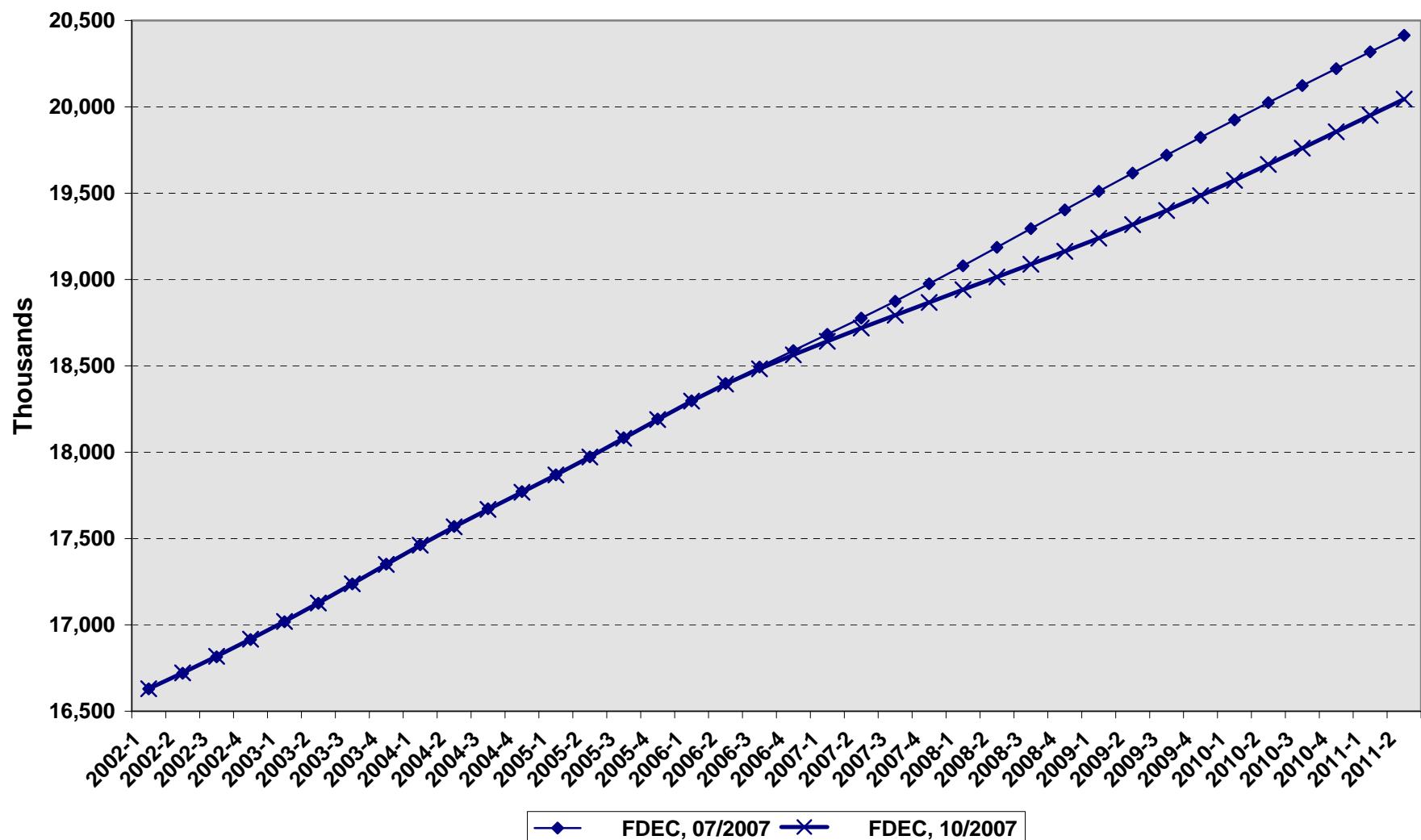
	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>2006-07</u>	<u>2007-08</u>	<u>2008-09</u>	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>	<u>2016-17</u>
Population														
FDEC, 07/2007	17,405.7	17,821.6	18,242.5	18,635.1	19,028.8	19,456.2	19,872.9	20,269.1	20,649.0	21,019.1	21,383.1	21,742.3	22,097.6	22,449.2
FDEC, 10/2007	17,404.2	17,819.2	18,240.2	18,601.7	18,904.0	19,202.3	19,531.5	19,902.7	20,271.8	20,619.3	20,959.0	21,300.9	21,647.0	21,996.9
Growth Rate														
FDEC, 07/2007	2.58	2.39	2.36	2.15	2.11	2.25	2.14	1.99	1.87	1.79	1.73	1.68	1.63	1.59
FDEC, 10/2007	2.56	2.38	2.36	1.98	1.63	1.58	1.71	1.90	1.85	1.71	1.65	1.63	1.62	1.62
Net Change in Population														
FDEC, 07/2007	444.9	403.1	424.2	379.6	409.5	430.0	407.9	389.6	375.1	367.4	362.1	357.6	354.0	350.2
FDEC, 10/2007	440.8	404.7	422.6	323.8	295.9	303.3	348.7	378.1	359.8	342.4	339.6	343.6	347.6	351.3
Households														
FDEC, 07/2007	6,907.2	7,070.6	7,246.1	7,406.6	7,565.6	7,736.3	7,902.6	8,060.8	8,212.5	8,360.3	8,505.7	8,649.2	8,791.2	8,931.8
FDEC, 10/2007	6,906.6	7,069.7	7,245.3	7,393.2	7,515.6	7,635.1	7,766.6	7,914.8	8,062.2	8,201.0	8,336.6	8,473.2	8,611.4	8,751.2
Growth Rate														
FDEC, 07/2007	2.52	2.37	2.48	2.22	2.15	2.26	2.15	2.00	1.88	1.80	1.74	1.69	1.64	1.60
FDEC, 10/2007	2.49	2.36	2.48	2.04	1.65	1.59	1.72	1.91	1.86	1.72	1.65	1.64	1.63	1.62
Net Change in Households														
FDEC, 07/2007	171.1	161.9	178.0	153.7	164.5	171.6	162.8	155.5	149.8	146.8	144.6	142.9	141.5	140.0
FDEC, 10/2007	169.5	162.5	177.4	131.2	119.3	121.3	139.2	150.9	143.7	136.7	135.6	137.2	138.8	140.3
Household Size														
FDEC, 07/2007	2.520	2.521	2.518	2.516	2.515	2.515	2.515	2.515	2.514	2.514	2.514	2.514	2.514	2.513
FDEC, 10/2007	2.520	2.521	2.518	2.516	2.515	2.515	2.515	2.515	2.514	2.514	2.514	2.514	2.514	2.514
Growth Rate														
FDEC, 07/2007	0.06	0.02	-0.12	-0.06	-0.03	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01
FDEC, 10/2007	0.06	0.02	-0.12	-0.06	-0.03	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01
Net Migration														
FDEC, 07/2007	399.3	350.8	368.0	321.2	350.0	370.8	349.9	332.8	318.9	312.1	307.9	304.8	303.0	301.5
FDEC, 10/2007	393.8	352.5	361.0	251.4	219.2	225.2	270.8	300.8	283.1	266.2	264.2	269.1	274.3	279.5
Births														
FDEC, 07/2007	214.0	221.3	227.8	232.3	237.2	242.4	247.6	252.4	257.3	262.0	266.5	270.8	275.0	278.6
FDEC, 10/2007	215.3	221.6	231.7	241.4	246.4	249.9	252.9	256.0	259.7	263.4	267.1	270.6	274.0	277.2
Deaths														
FDEC, 07/2007	168.4	169.0	171.6	173.9	177.8	183.2	189.6	195.7	201.1	206.6	212.3	218.1	223.9	229.9
FDEC, 10/2007	168.2	169.3	170.1	169.0	169.7	171.8	175.0	178.7	182.9	187.2	191.6	196.1	200.7	205.4
Net Natural Increase														
FDEC, 07/2007	45.6	52.3	56.3	58.4	59.4	59.2	58.0	56.8	56.2	55.3	54.2	52.8	51.0	48.7
FDEC, 10/2007	47.1	52.2	61.6	72.4	76.7	78.2	77.9	77.3	76.8	76.1	75.4	74.5	73.3	71.8

# **FLORIDA DEMOGRAPHIC ESTIMATING CONFERENCE**

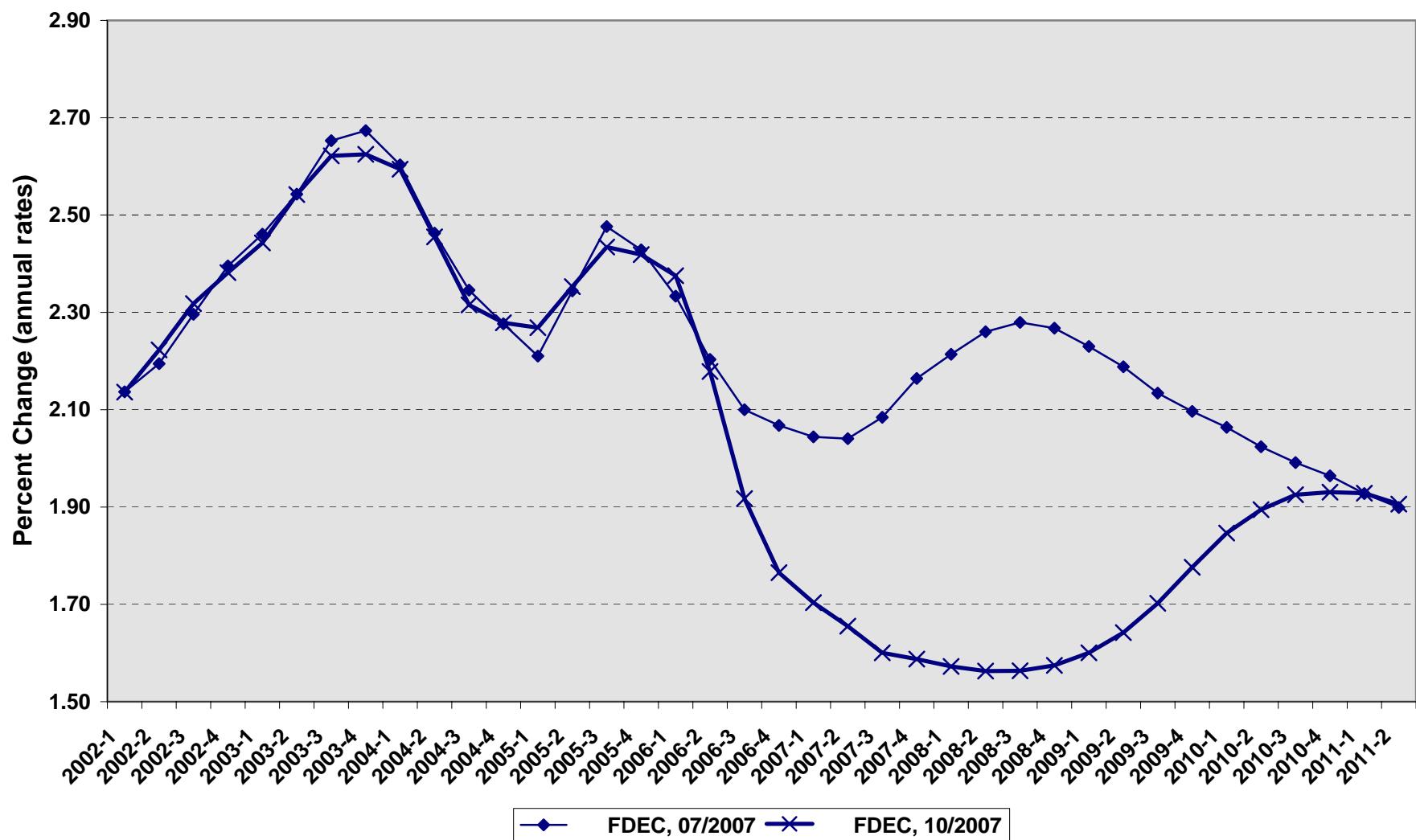
## **Charts**

**Held October 30, 2007**

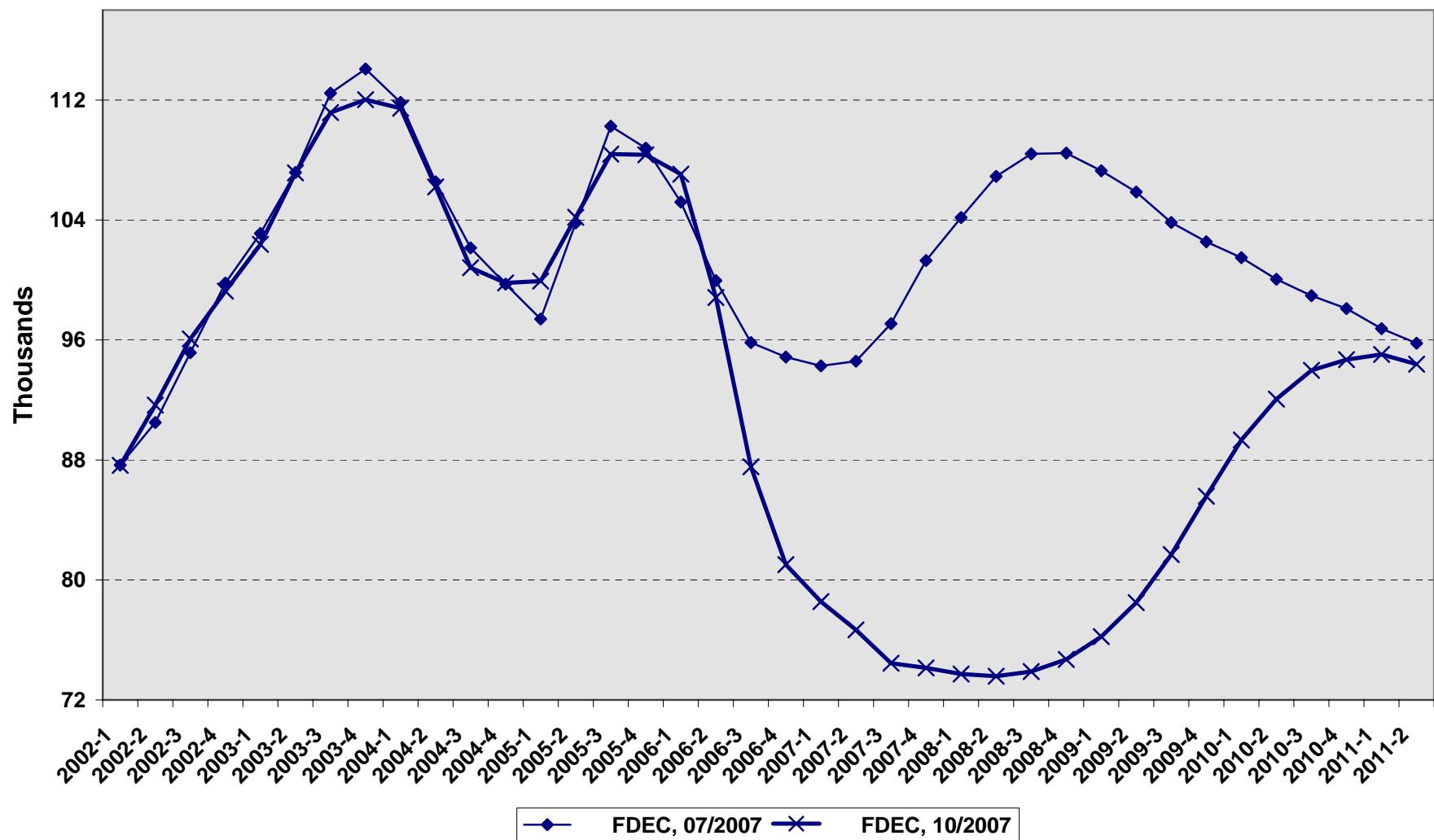
# Florida Resident Population



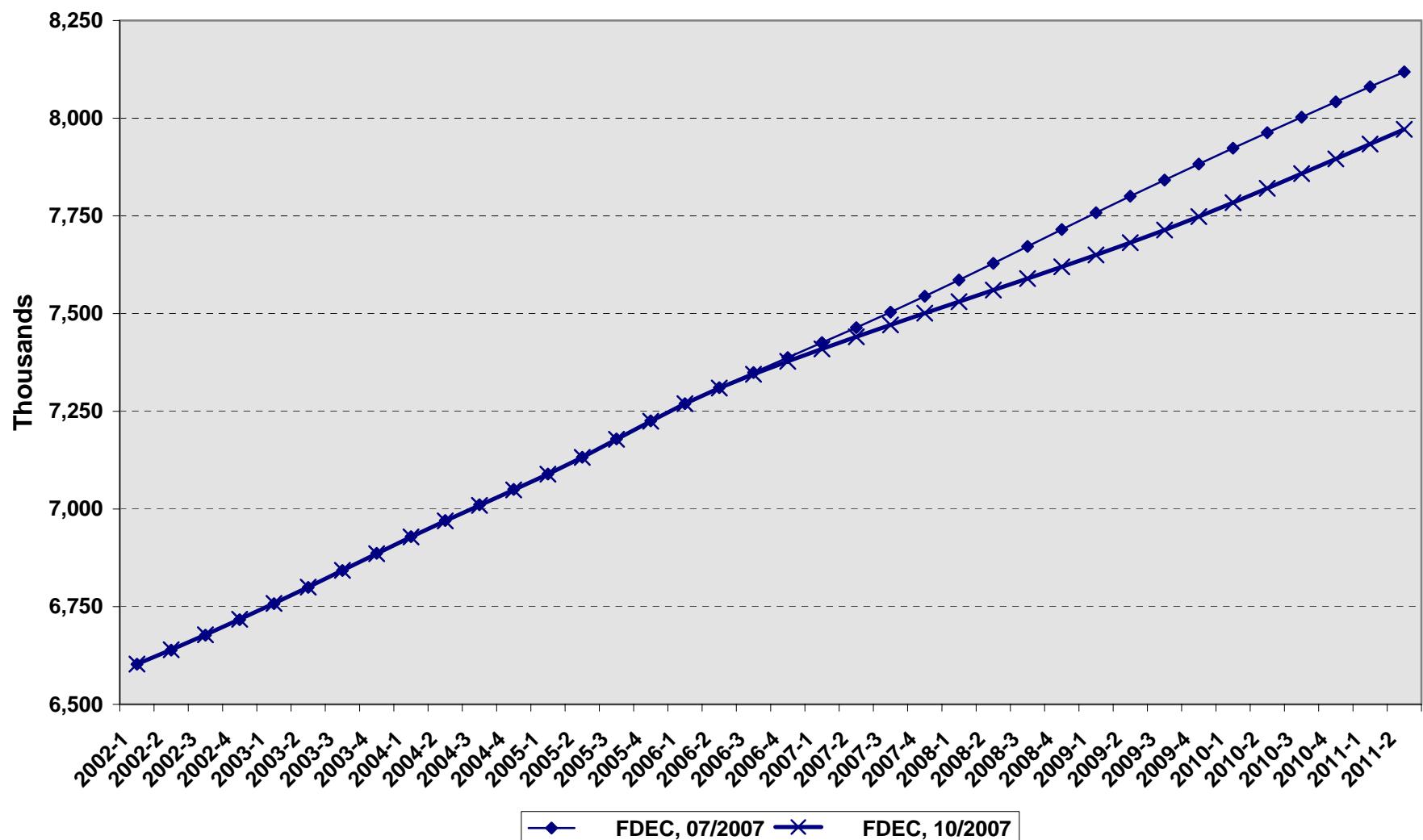
# Growth In Florida Resident Population



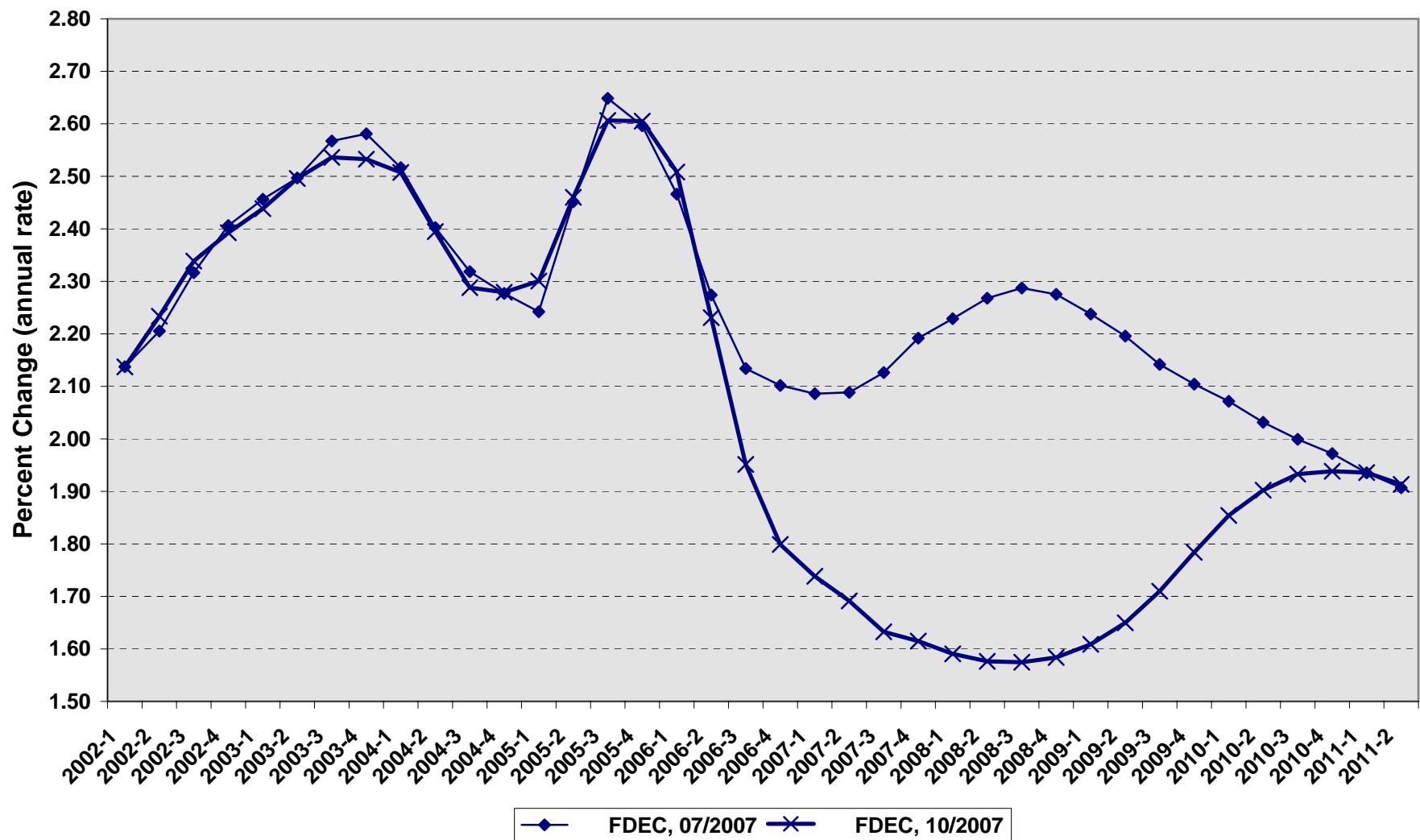
# Net Change In Florida Resident Population



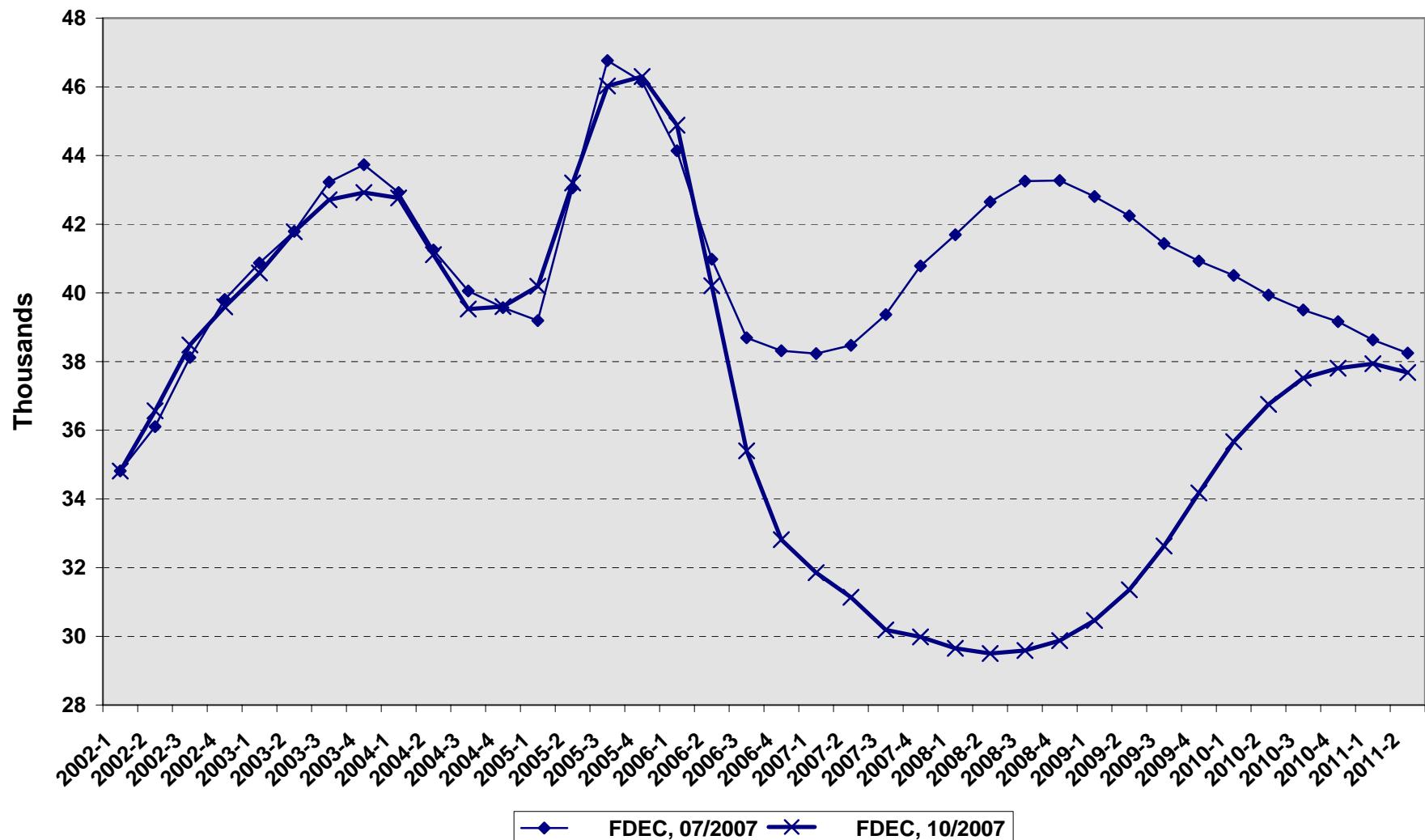
# Florida Resident Households



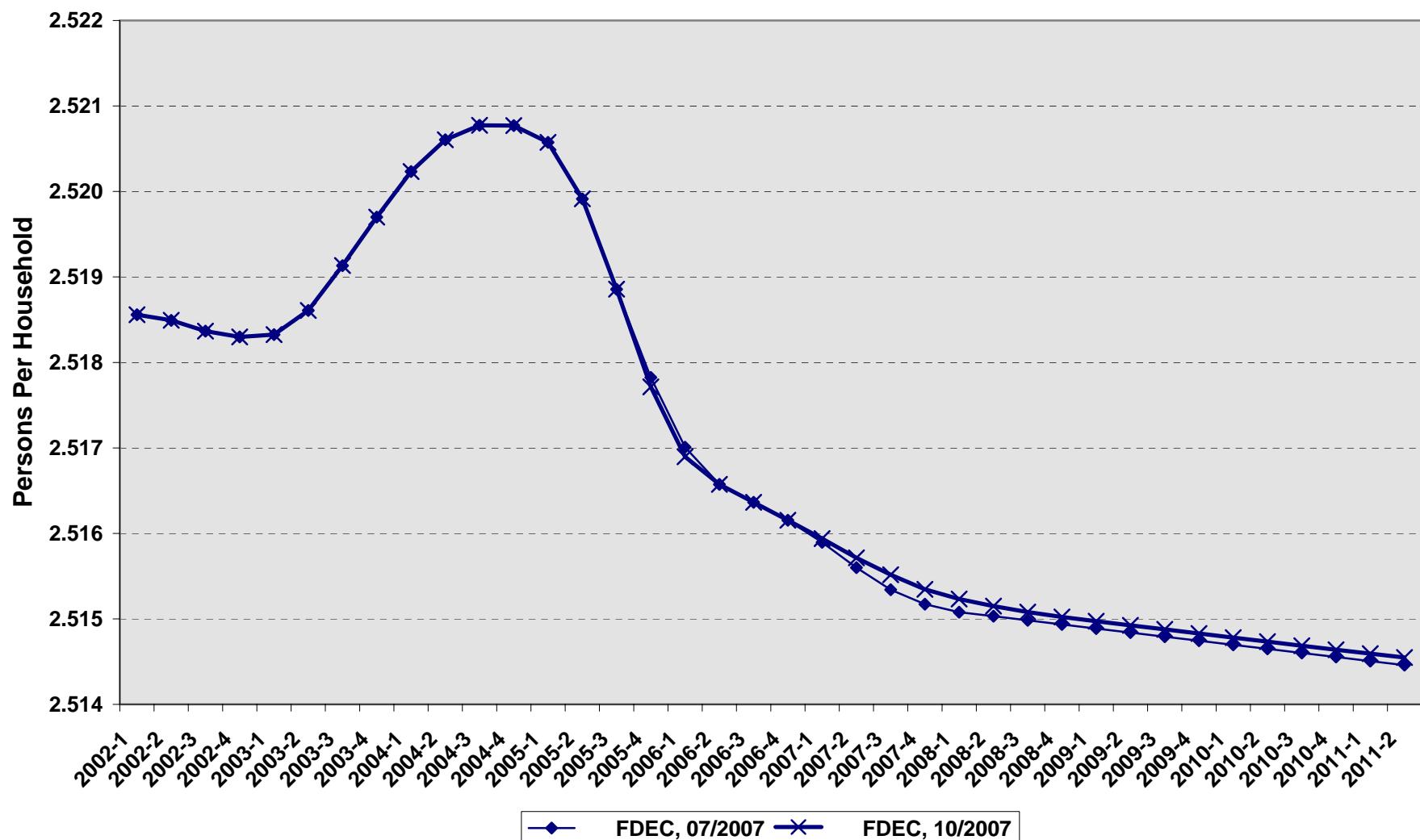
# Growth In Florida Resident Households



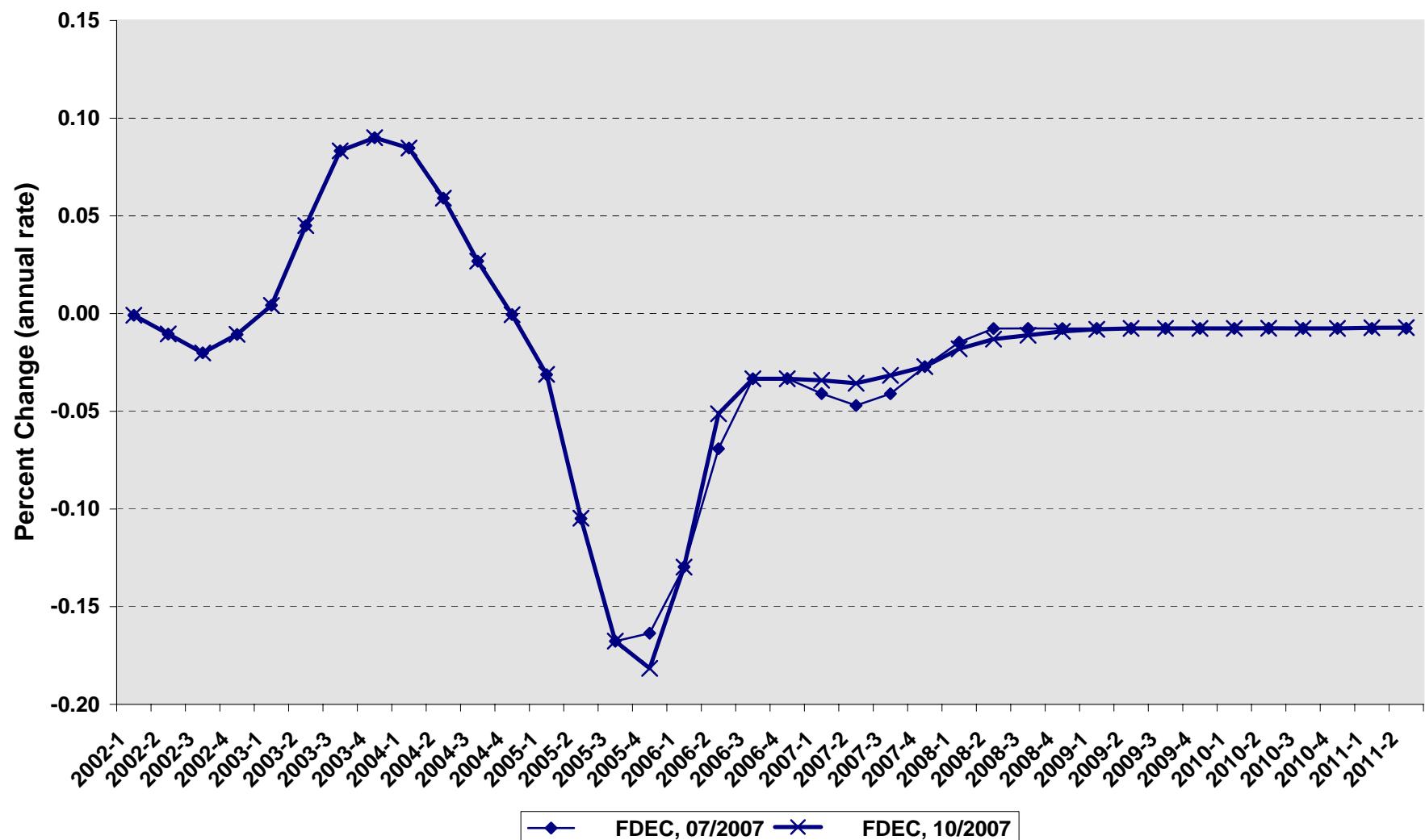
# Net Change In Florida Resident Households



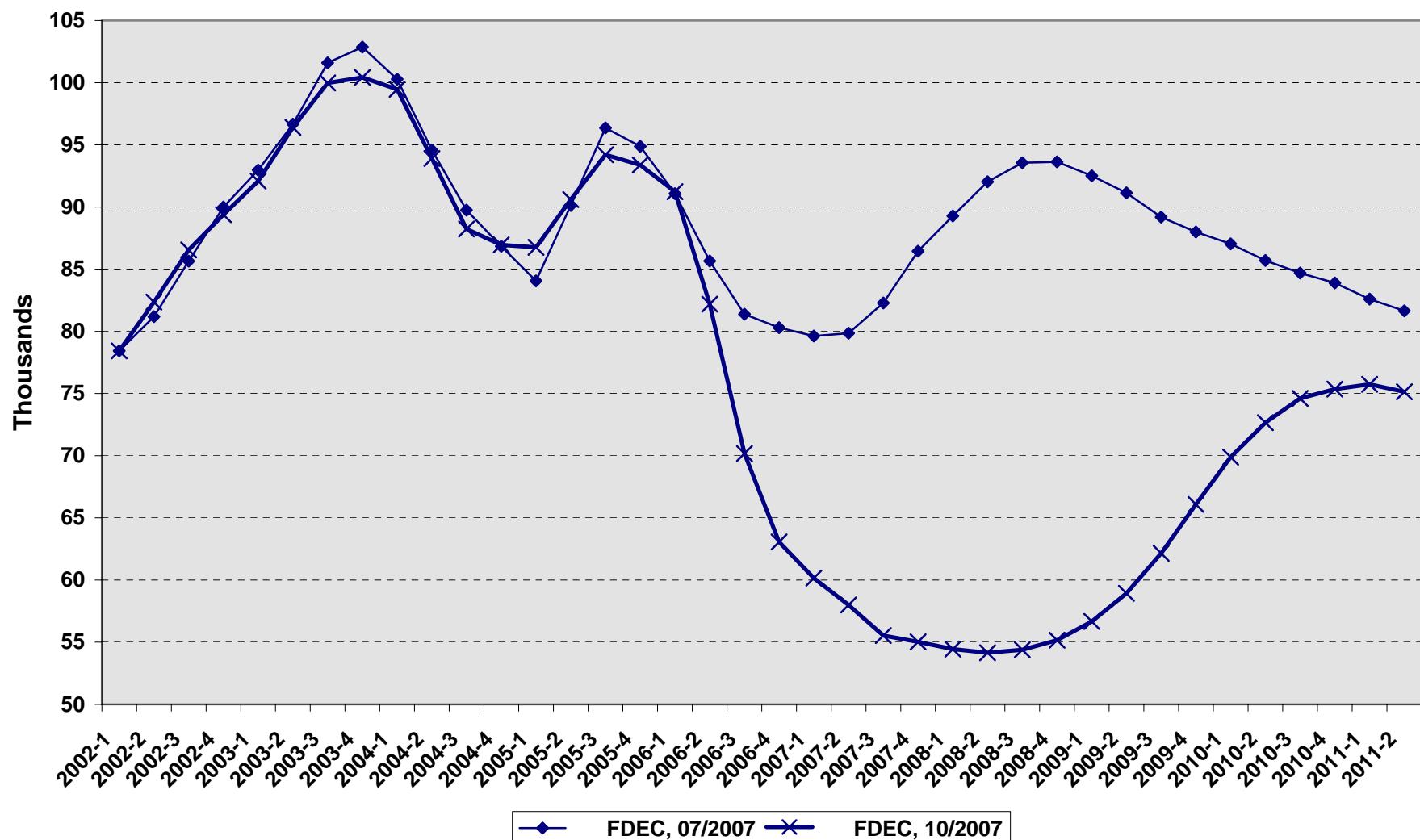
# Florida Average Household Size



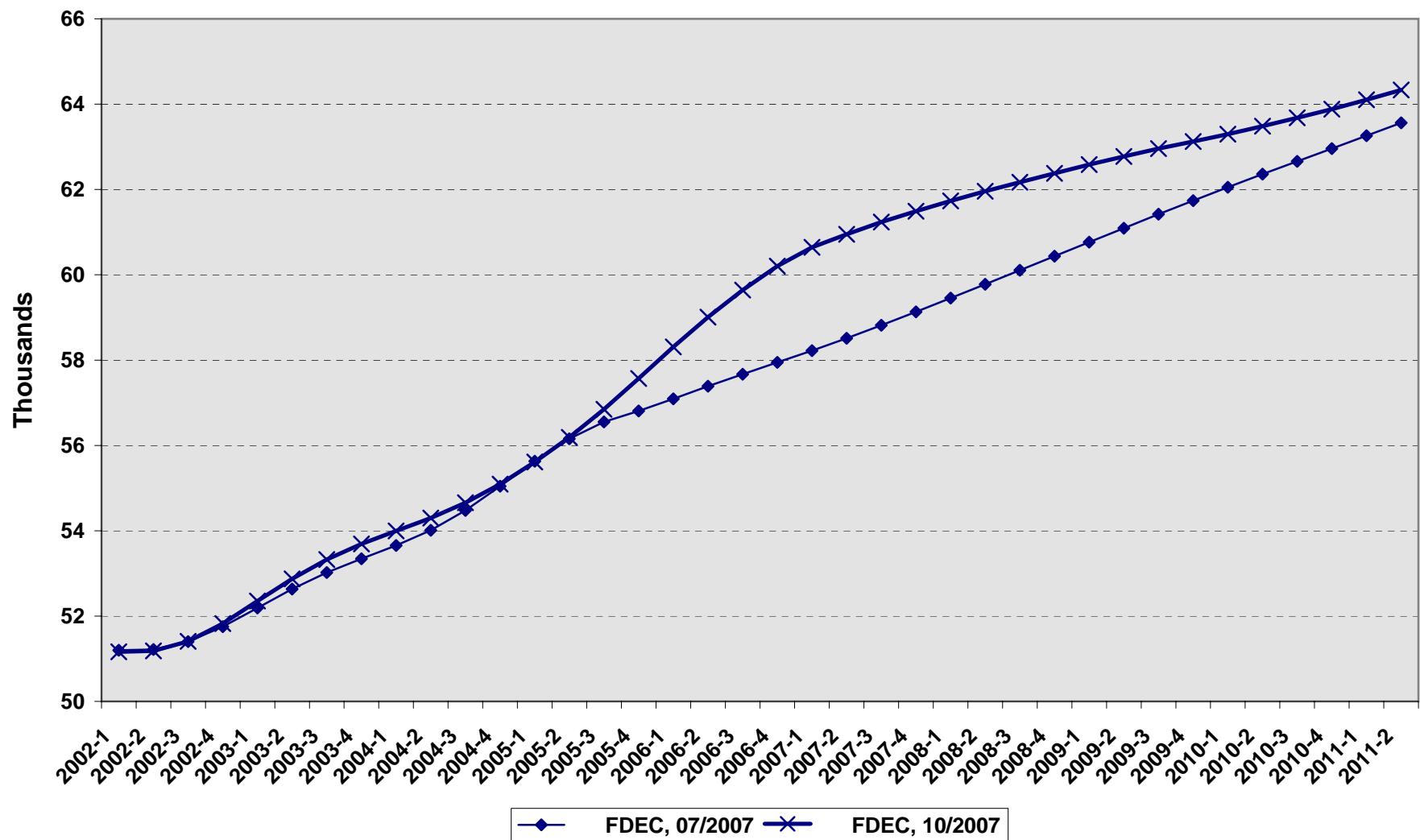
# Growth In Florida Household Size



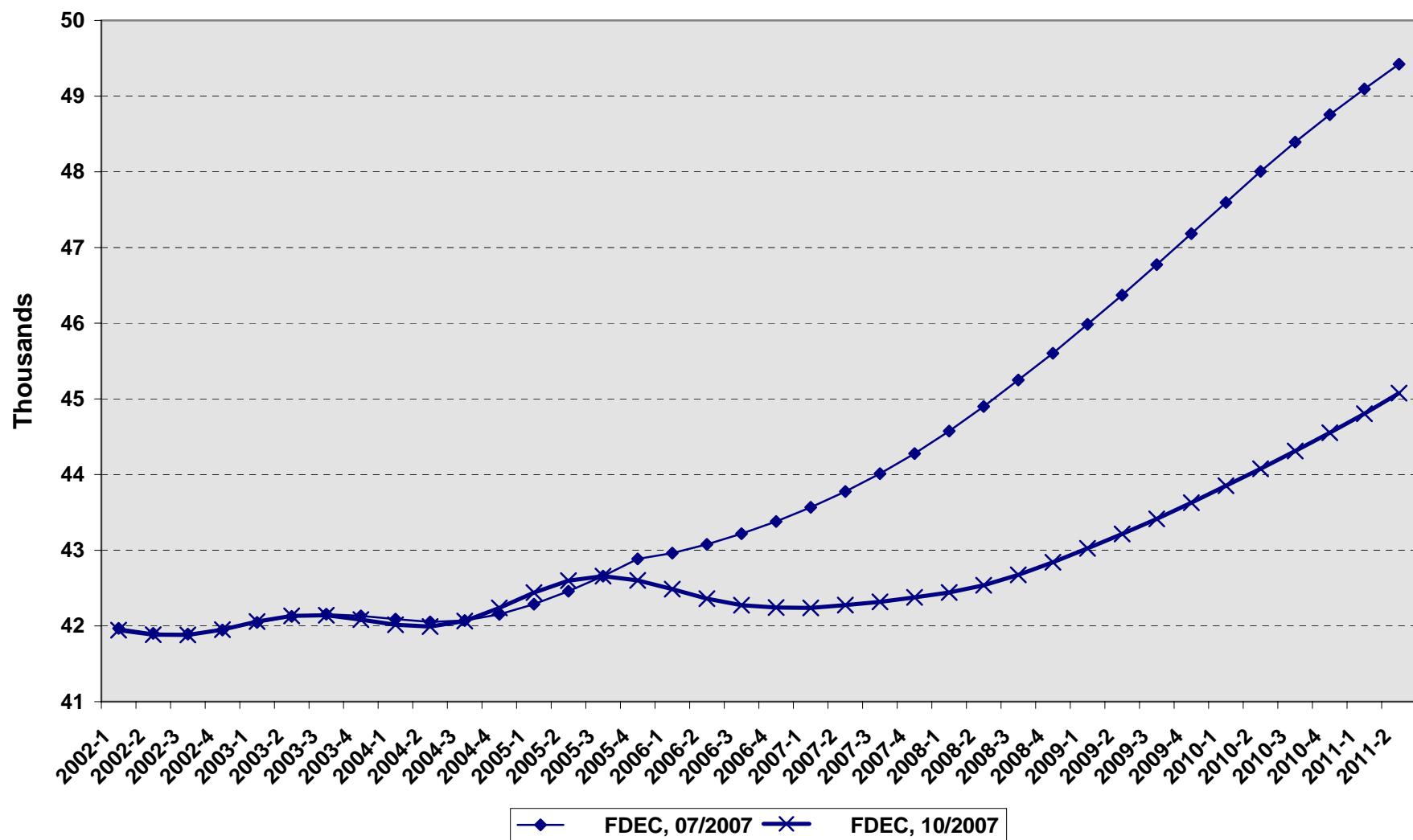
# Florida Net Migration



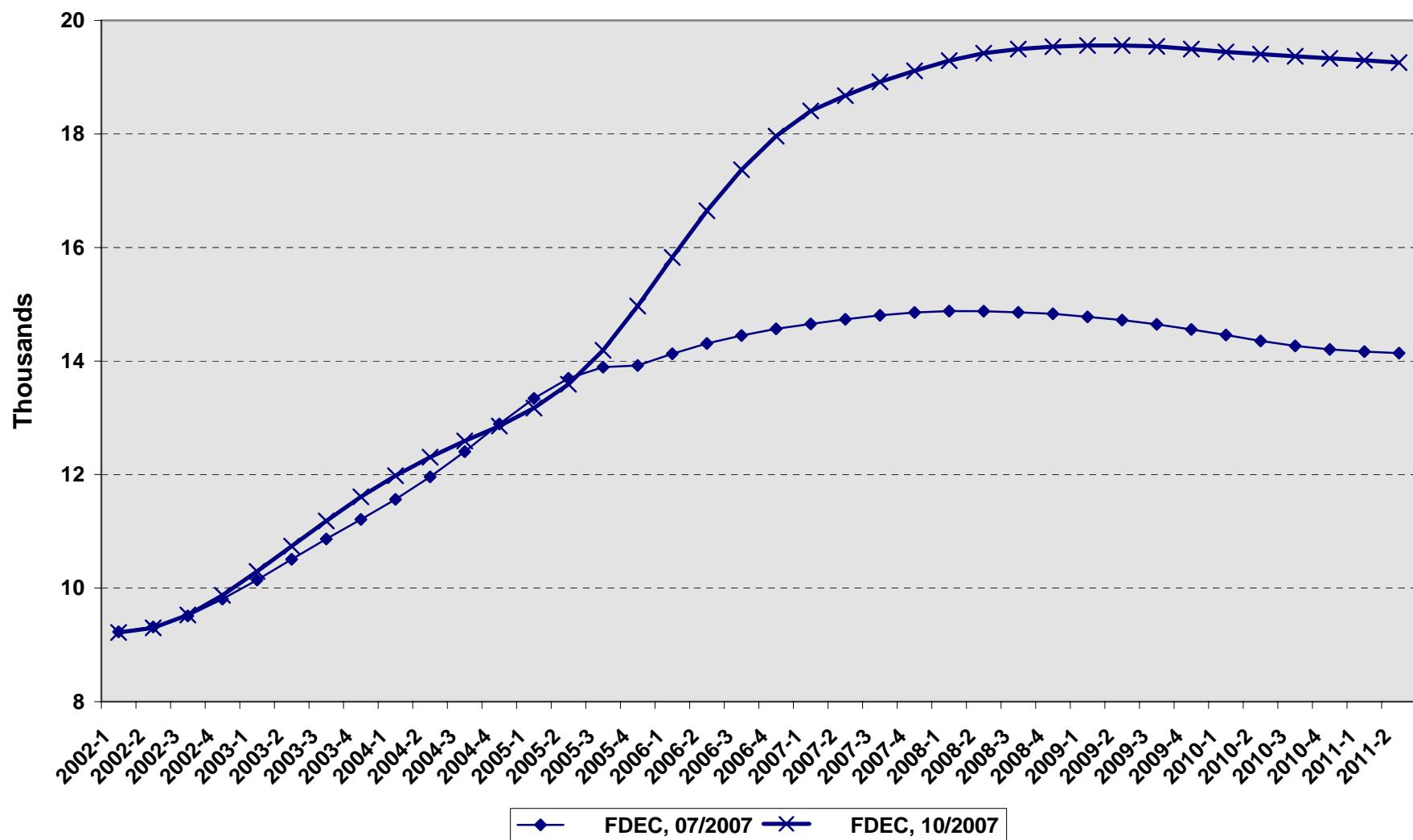
# Florida Resident Births



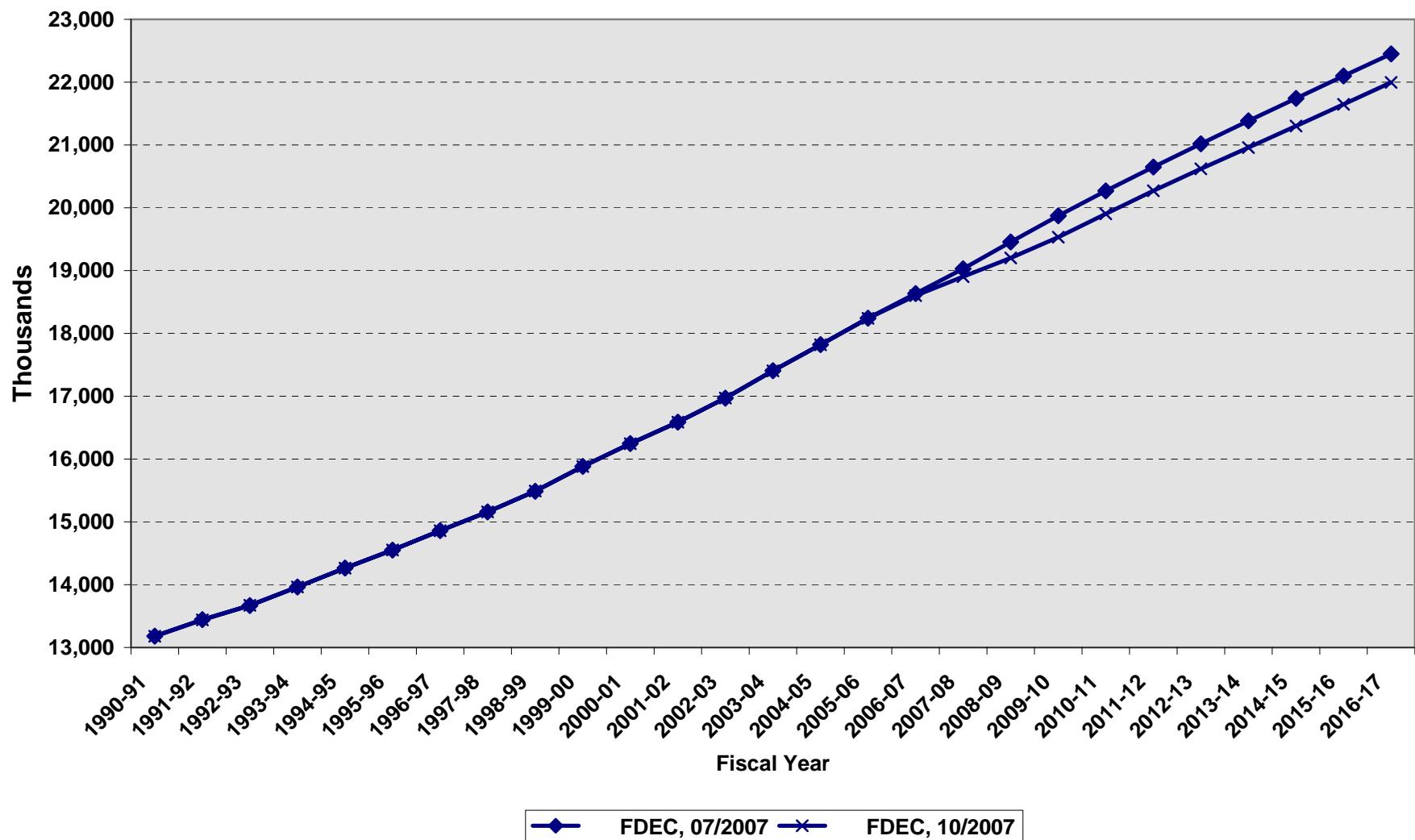
# Florida Resident Deaths



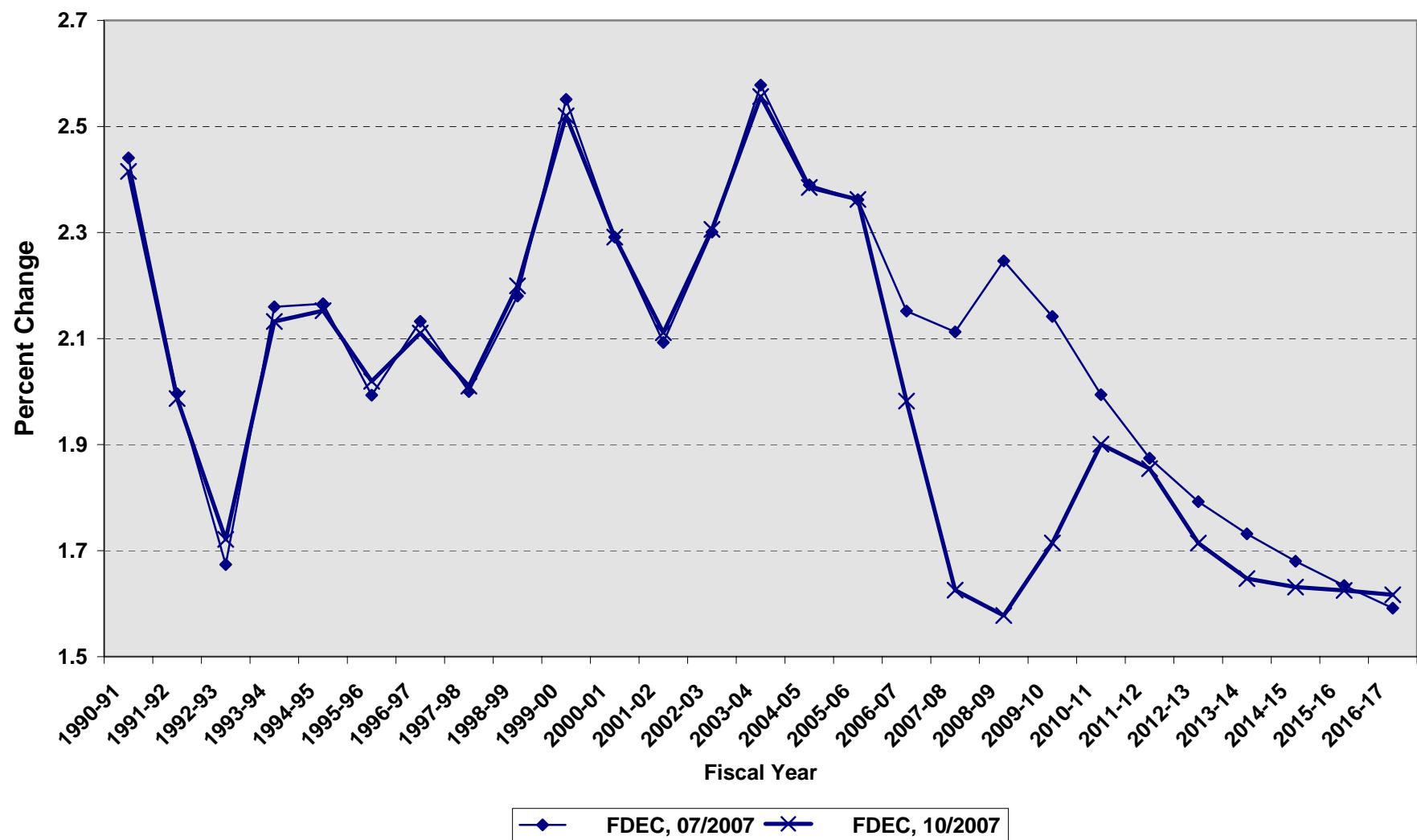
# Florida Net Natural Increase



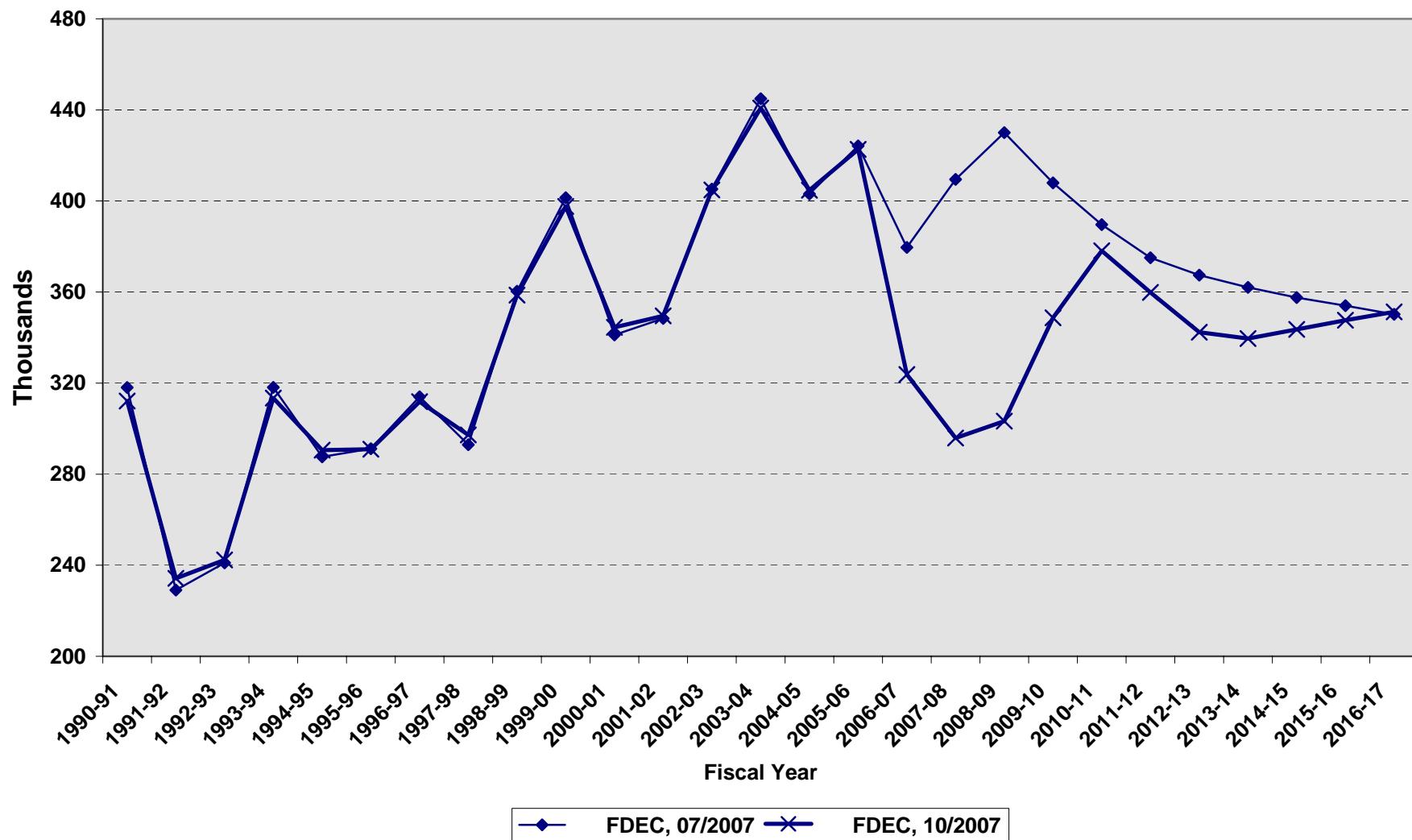
# Florida Resident Population



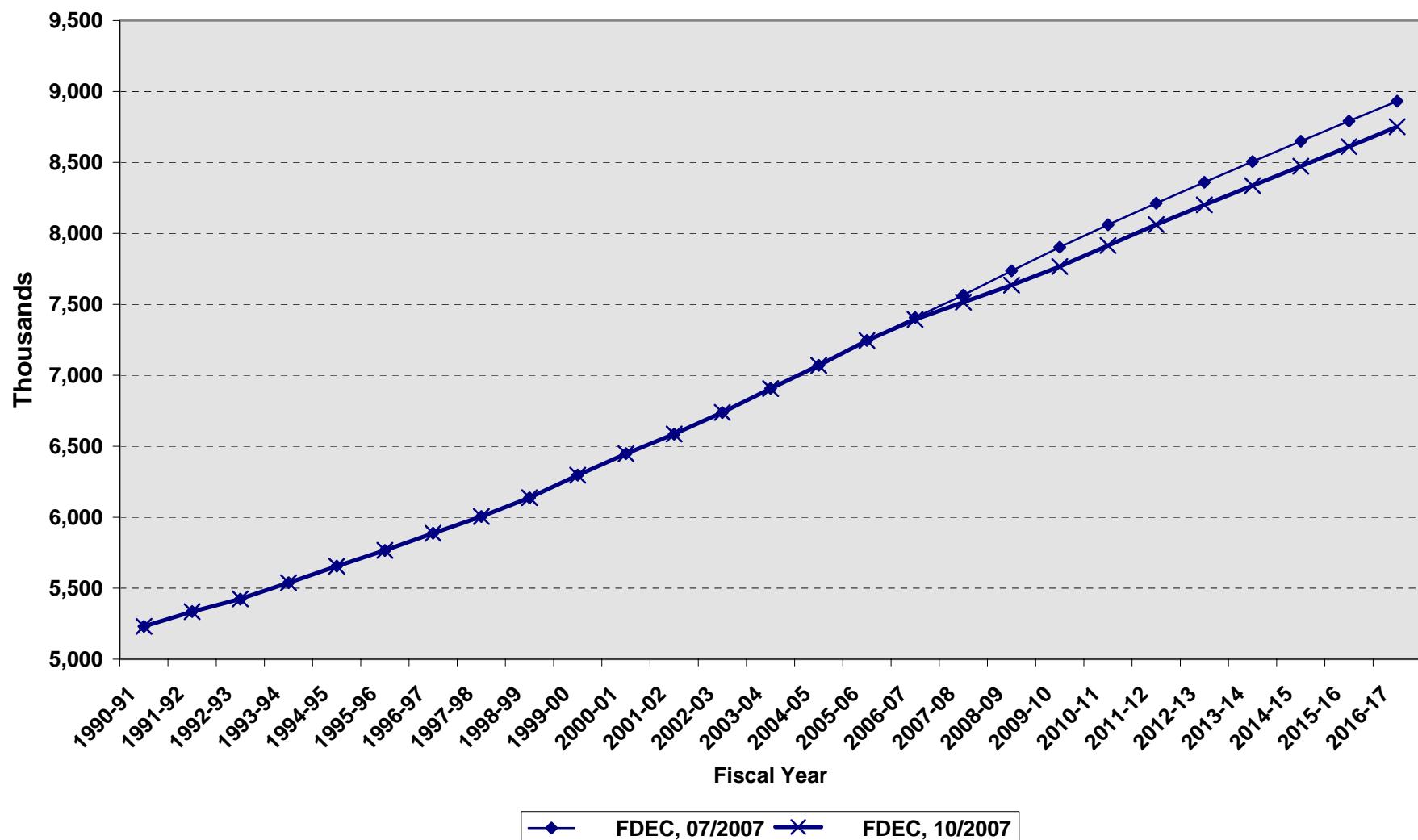
# Growth In Florida Resident Population



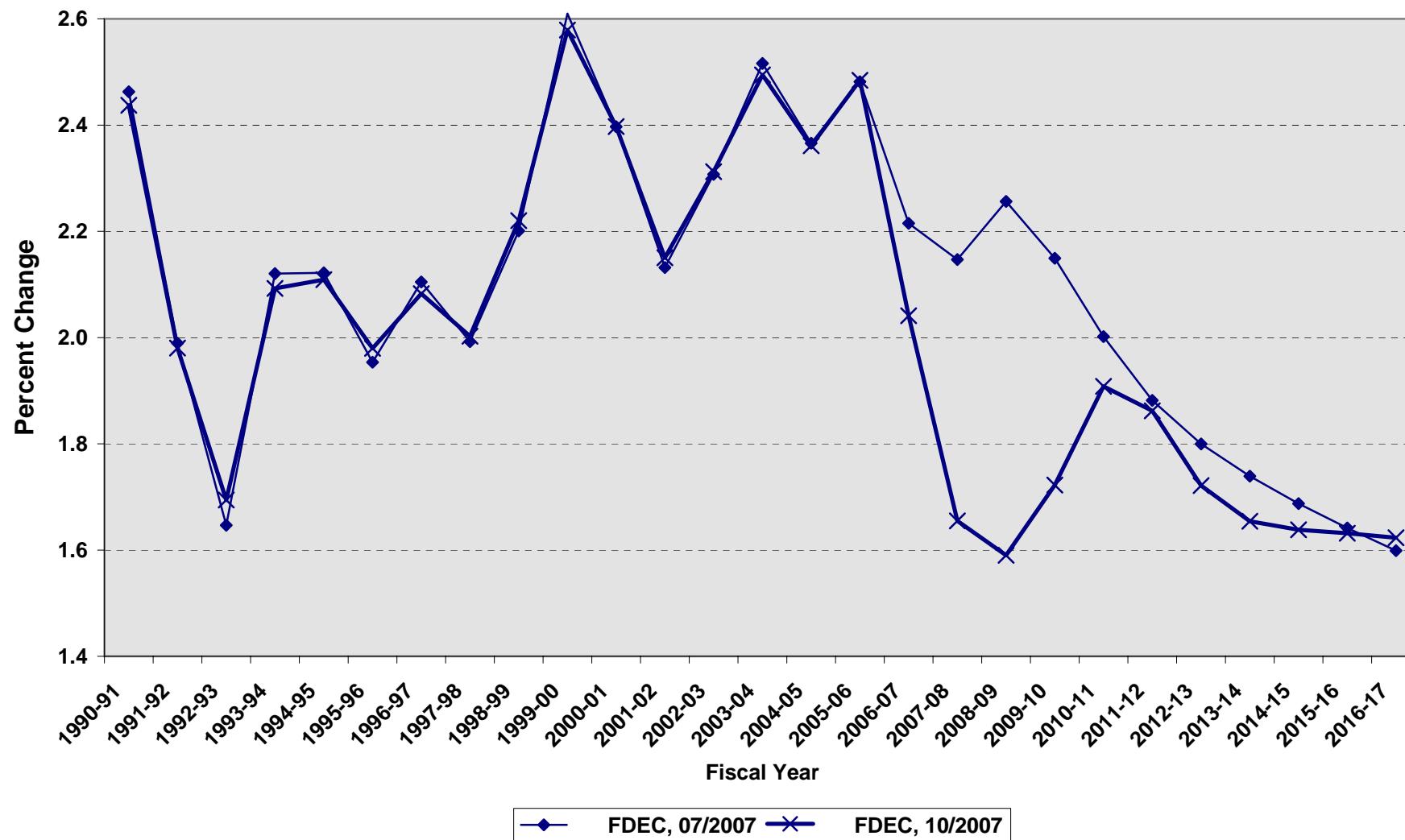
# Net Change In Florida Resident Population



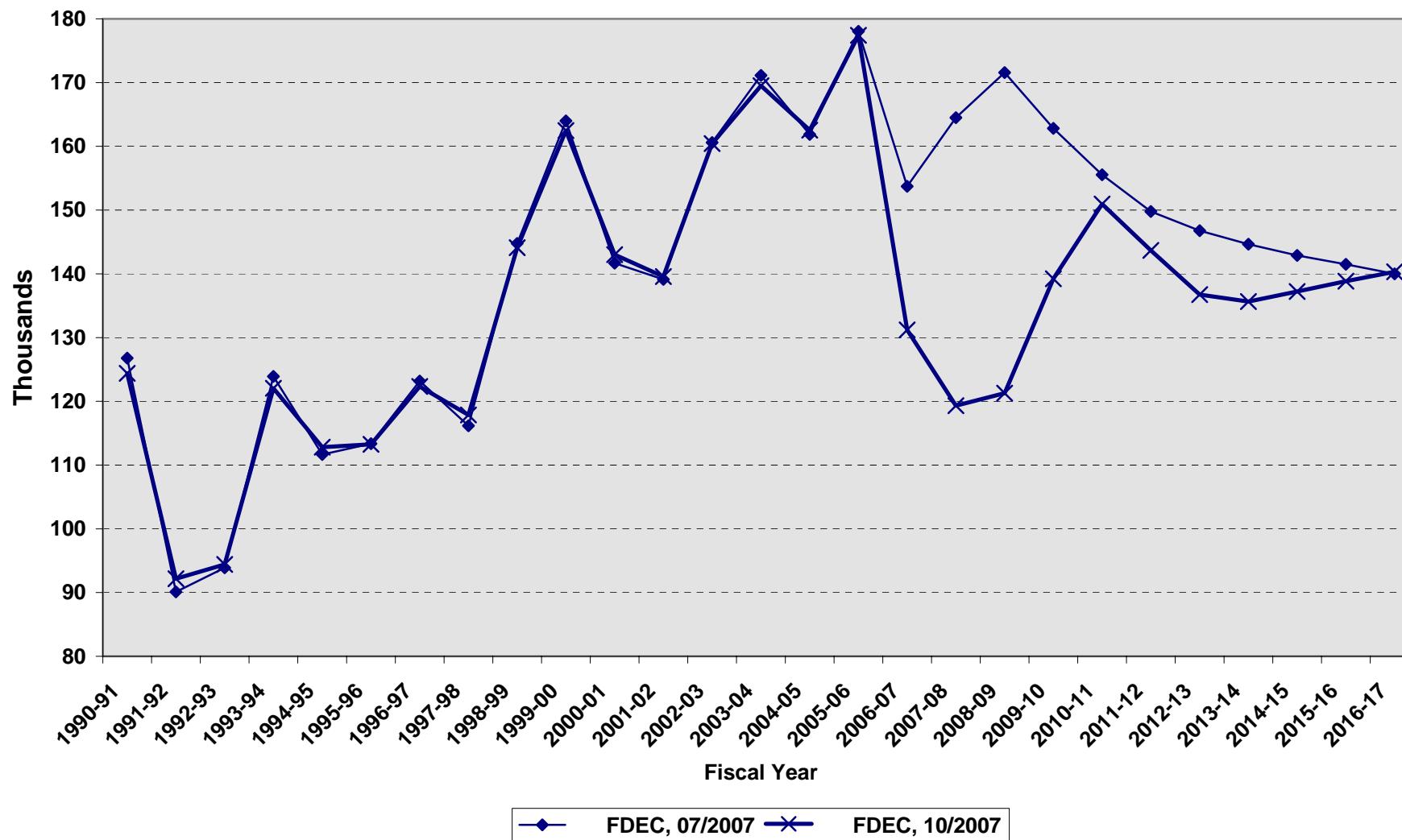
# Florida Resident Households



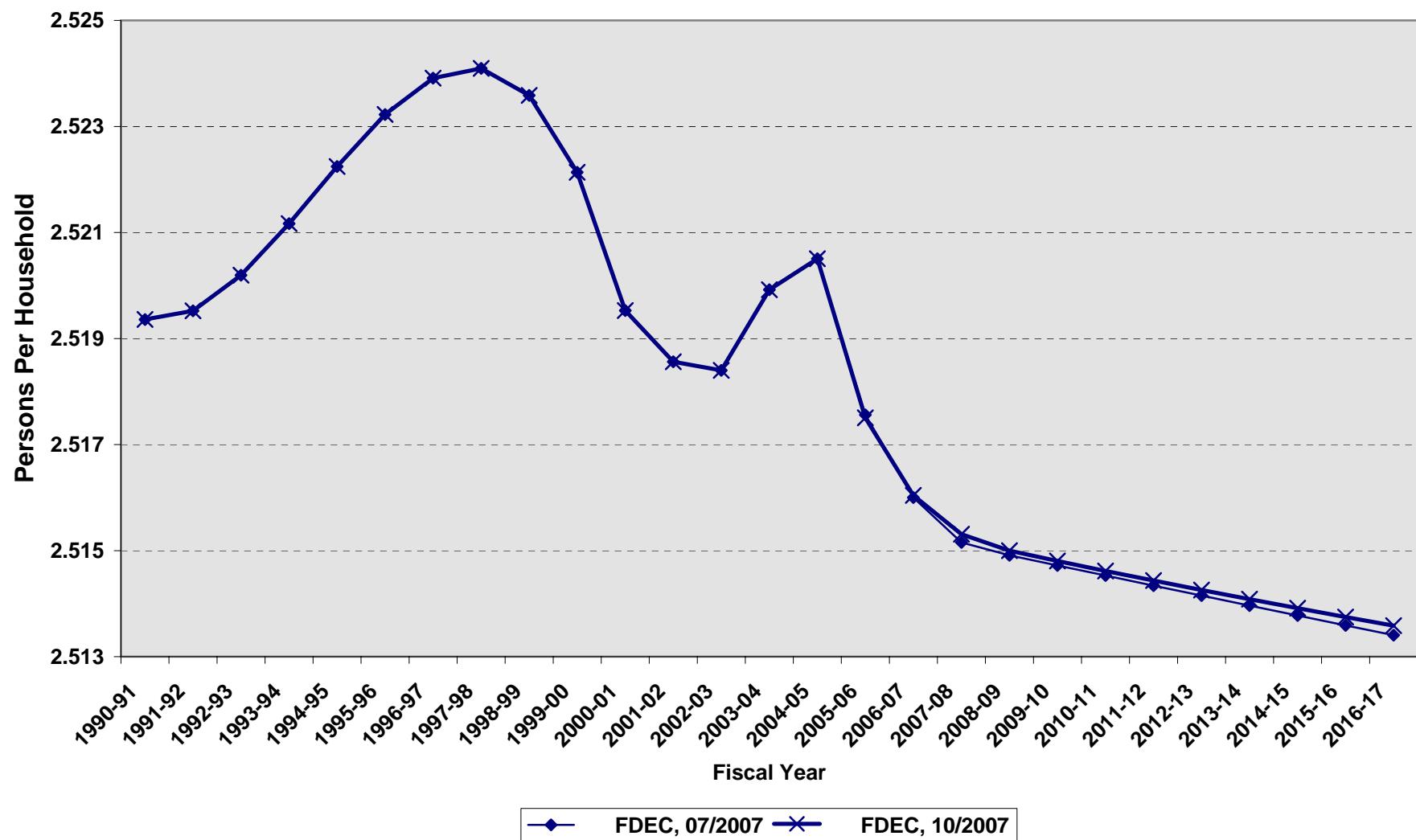
# Growth In Florida Resident Households



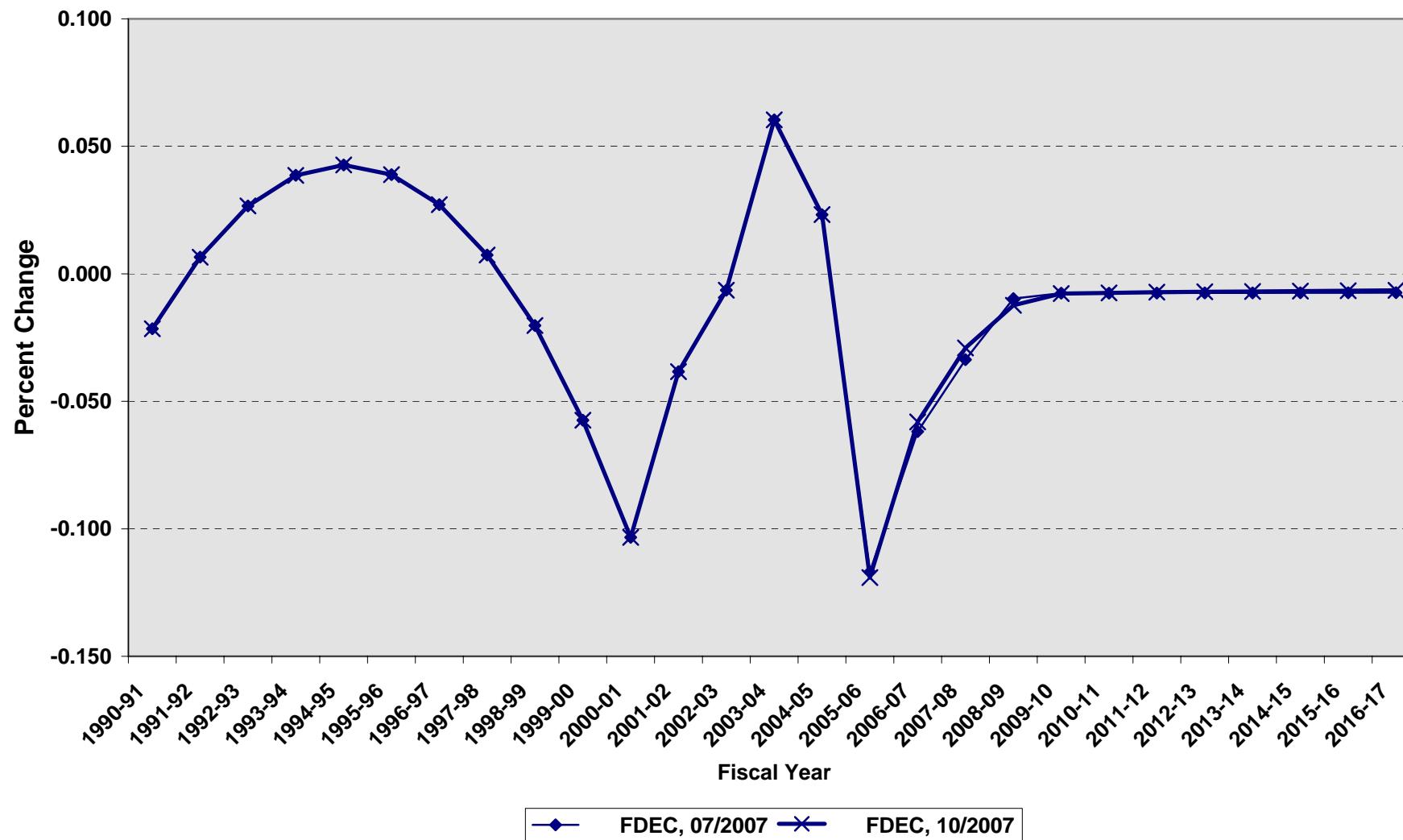
# Net Change In Florida Resident Households



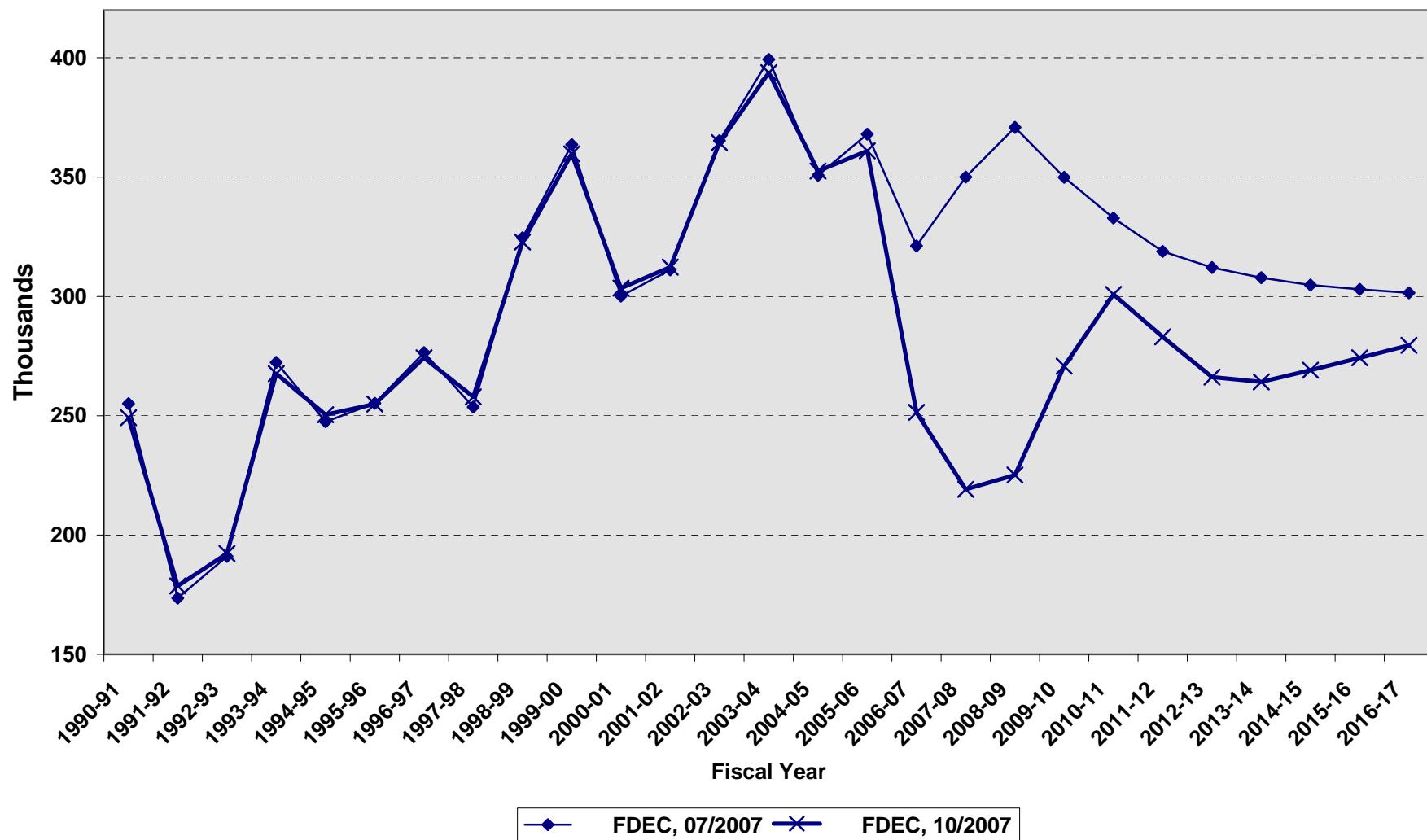
# Average Florida Household Size



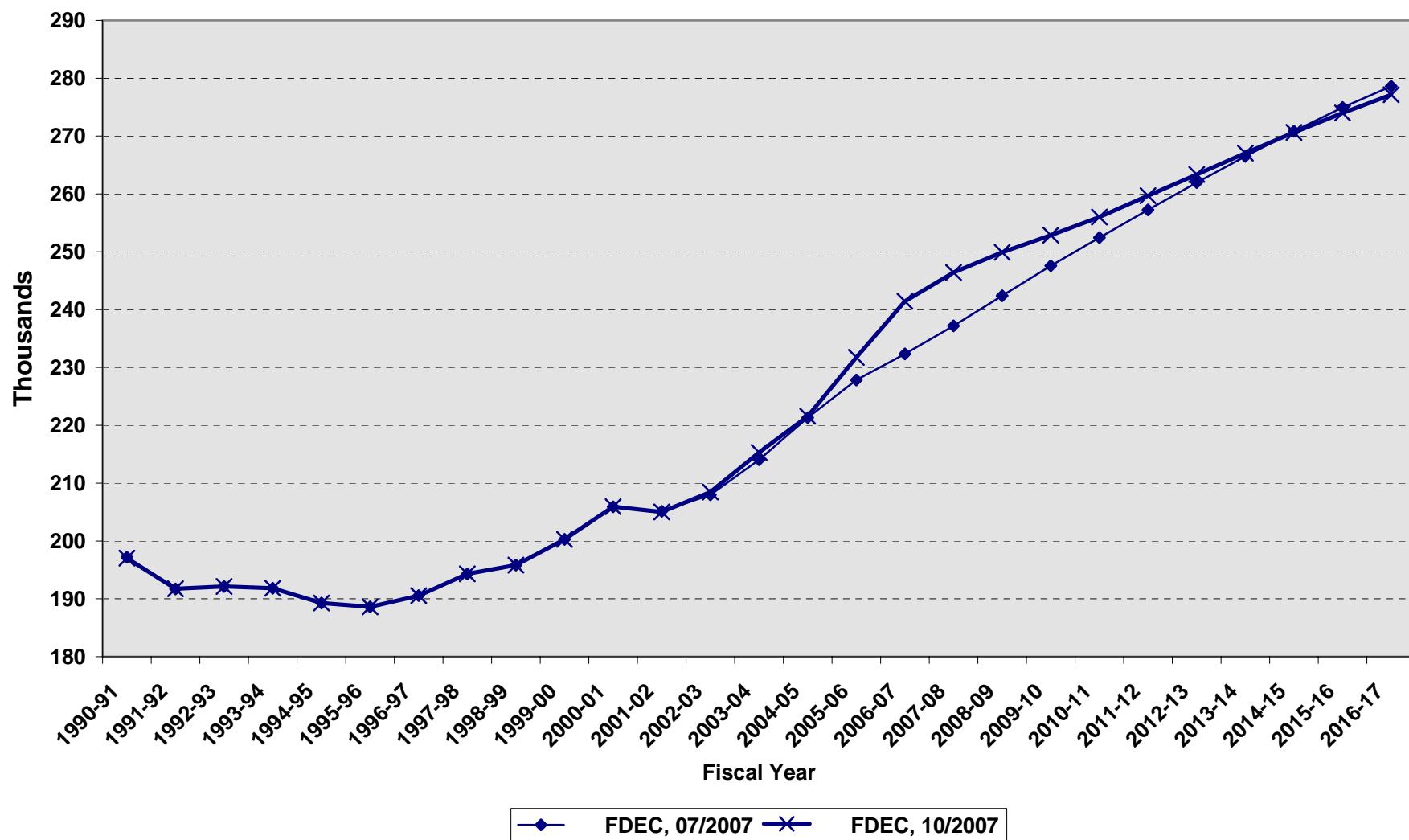
# Growth In Average Florida Household Size



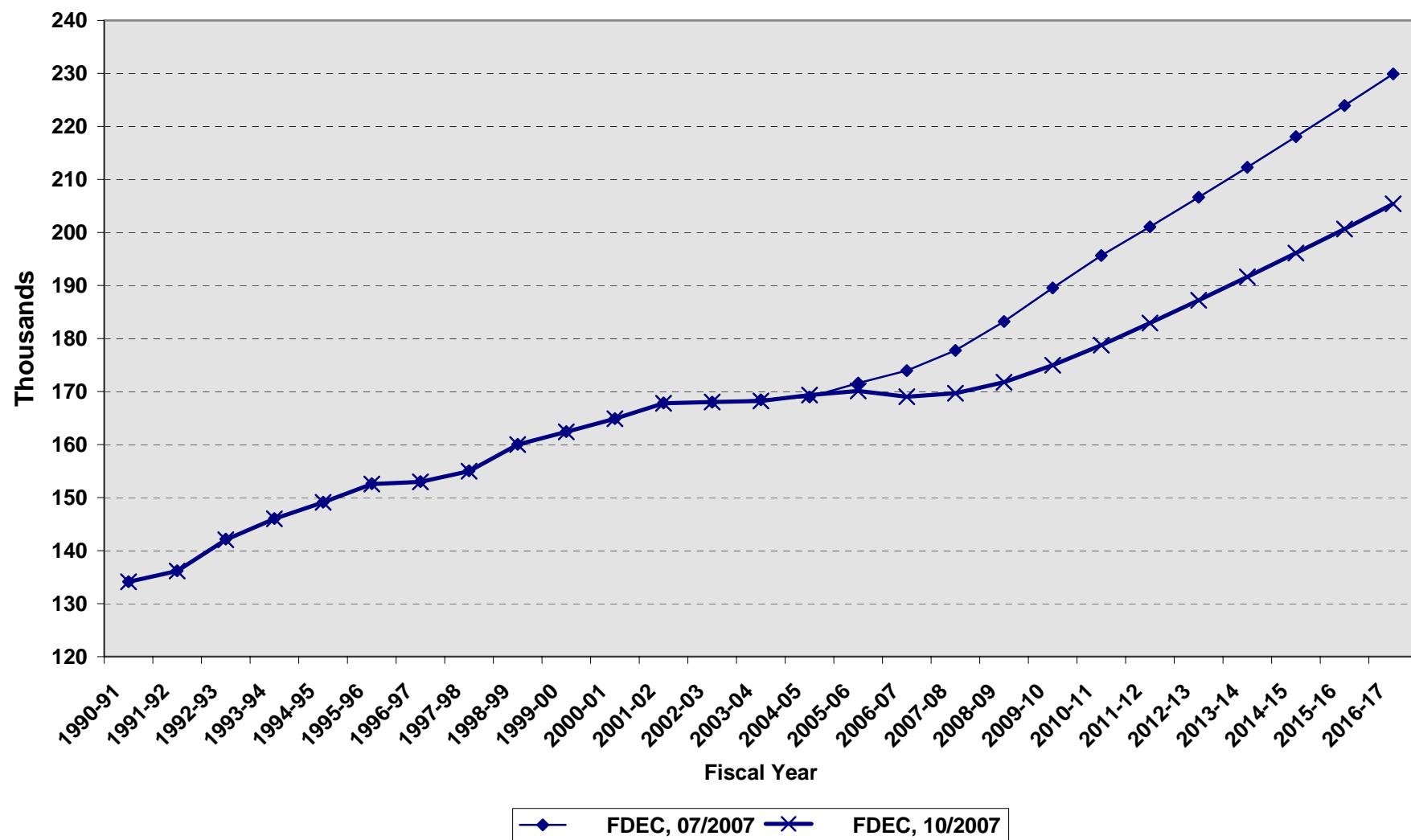
# Florida Net Migration



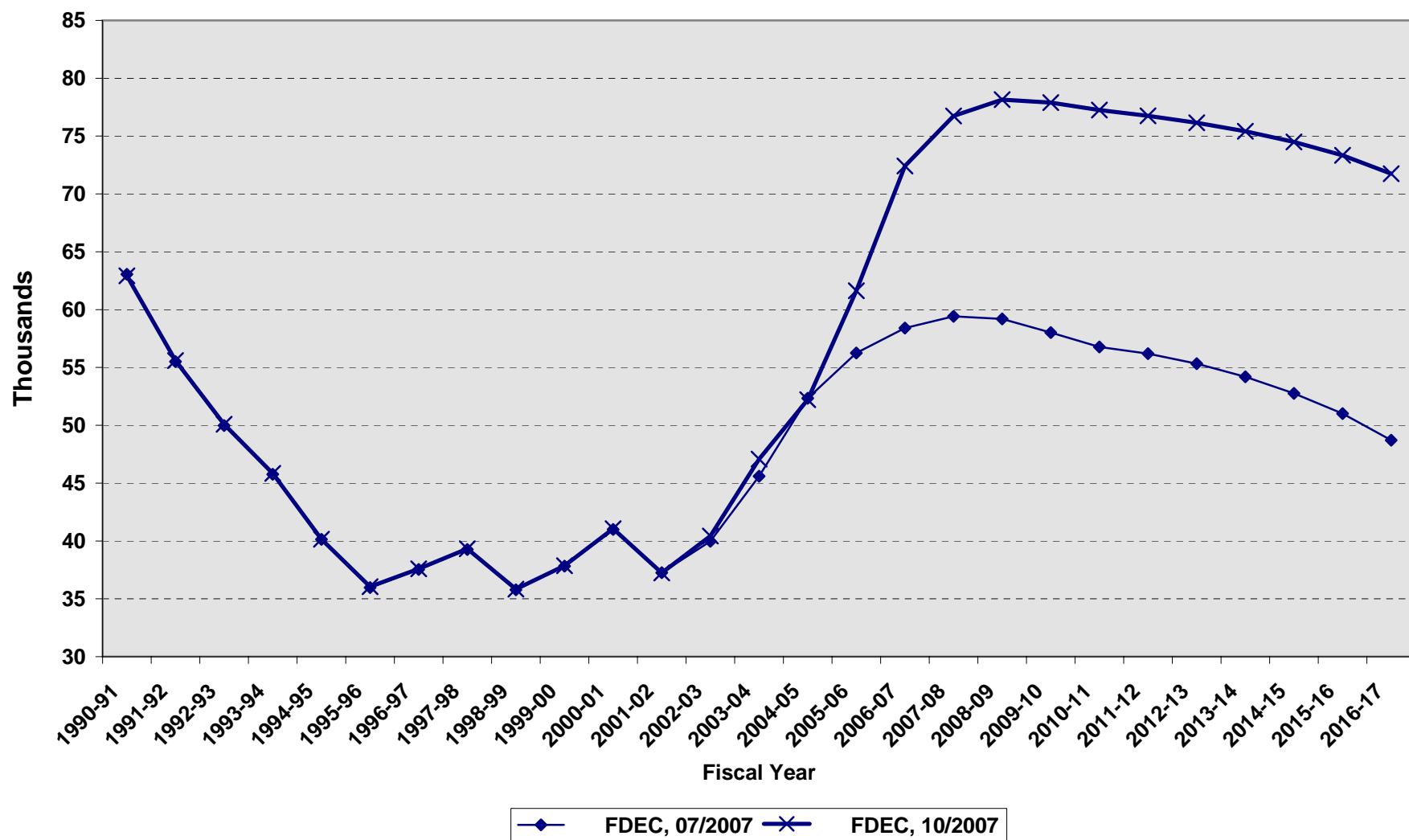
# Florida Resident Live Births



# Florida Resident Deaths



# Florida Net Natural Increase









## FLORIDA POPULATION AND COMPONENTS OF CHANGE

Fiscal Year	Population (end of FY)	Growth Rate	Annual Change in Population	Births	Deaths	Net Natural Increase	Net Migration
2025-26	25,158,349	1.26	313,329	299,706	258,610	41,096	272,233
2026-27	25,465,500	1.22	307,151	302,131	266,085	36,046	271,105
2027-28	25,765,706	1.18	300,206	304,615	273,632	30,983	269,223
2028-29	26,059,344	1.14	293,638	307,071	281,366	25,705	267,933
2029-30	26,347,095	1.10	287,751	309,514	289,340	20,174	267,577