

SOCIAL SERVICES ESTIMATING CONFERENCE - November/December 2016 Forecast

| MEDICAID CASELOAD SUMMARY | | | | | |
|--|------------------|------------------|------------------|------------------|------------------|
| | FY 2016-17 | FY 2017-18 | FY 2018-19 | FY 2019-20 | FY 2020-21 |
| Statewide Medicaid Managed Care Program - Total Caseload | 3,296,944 | 3,440,552 | 3,573,188 | 3,706,313 | 3,836,510 |
| Statewide Medicaid Managed Card Program - % Caseload | 81% | 82% | 83% | 83% | 83% |
| Fee for Service - Total Caseload | 748,664 | 745,939 | 753,188 | 762,415 | 772,051 |
| Fee for Service - % Caseload | 19% | 18% | 17% | 17% | 17% |
| Grand Total Medicaid Caseload | 4,045,610 | 4,186,492 | 4,326,375 | 4,468,729 | 4,608,561 |

| MEDICAID EXPENDITURE SUMMARY | | | | | |
|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | FY 2016-17 | FY 2017-18 | FY 2018-19 | FY 2019-20 | FY 2020-21 |
| Statewide Medicaid Managed Care Program - Total Expenditure | \$17,668,405,891 | \$18,664,830,355 | \$20,323,761,451 | \$21,786,296,476 | \$23,369,854,848 |
| Statewide Medicaid Managed Care Program - % Expenditure | 68% | 71% | 72% | 73% | 74% |
| General Revenue | 4,204,590,807 | 4,427,969,425 | 5,303,031,852 | 5,969,661,661 | 6,822,817,188 |
| Medical Care Trust Fund | 9,967,972,869 | 10,687,247,145 | 11,418,269,071 | 12,158,531,461 | 12,897,930,921 |
| Refugee Assistance Trust Fund | 50,124,564 | 53,980,934 | 59,377,668 | 64,366,727 | 69,790,838 |
| Public Medical Assist Trust Fund | 557,031,435 | 668,298,885 | 668,298,885 | 668,298,885 | 668,298,885 |
| Other State Funds | - | - | - | - | - |
| Grants And Donations Trust Fund | 1,867,335,027 | 1,877,554,421 | 1,932,904,431 | 1,993,158,197 | 1,988,237,470 |
| Health Care Trust Fund | 771,242,093 | 699,670,449 | 691,770,449 | 682,170,449 | 672,670,449 |
| Tobacco Settlement Trust Fund | 250,109,096 | 250,109,096 | 250,109,096 | 250,109,096 | 250,109,096 |
| Fee for Service - Total Expenditure | \$8,174,284,683 | \$7,662,946,208 | \$7,887,153,772 | \$8,132,916,006 | \$8,391,032,582 |
| Fee for Service - % Expenditure | 32% | 29% | 28% | 27% | 26% |
| General Revenue | 2,176,920,532 | 2,216,463,484 | 2,330,186,427 | 2,467,505,371 | 2,626,140,131 |
| Medical Care Trust Fund | 4,525,672,965 | 4,235,400,813 | 4,331,270,483 | 4,418,243,987 | 4,492,083,039 |
| Refugee Assistance Trust Fund | 8,344,117 | 8,311,966 | 8,430,696 | 8,580,336 | 8,736,732 |
| Public Medical Assist Trust Fund | 75,333,088 | 75,333,088 | 75,333,088 | 75,333,088 | 75,333,088 |
| Other State Funds | 495,735,322 | 473,625,616 | 475,563,512 | 482,669,153 | 492,980,843 |
| Grants And Donations Trust Fund | 780,550,202 | 542,082,784 | 554,641,109 | 568,855,614 | 584,030,293 |
| Health Care Trust Fund | 95,829,551 | 95,829,551 | 95,829,551 | 95,829,551 | 95,829,551 |
| Tobacco Settlement Trust Fund | 15,898,906 | 15,898,906 | 15,898,906 | 15,898,906 | 15,898,906 |
| Grand Total Medicaid Expenditure | \$25,842,690,574 | \$26,327,776,563 | \$28,210,915,223 | \$29,919,212,483 | \$31,760,887,430 |
| General Revenue | \$6,381,511,339 | \$6,644,432,909 | \$7,633,218,279 | \$8,437,167,032 | \$9,448,957,318 |
| Medical Care Trust Fund | \$14,493,645,834 | \$14,922,647,958 | \$15,749,539,554 | \$16,576,775,448 | \$17,390,013,960 |
| Refugee Assistance Trust Fund | \$58,468,681 | \$62,292,900 | \$67,808,364 | \$72,947,063 | \$78,527,570 |
| Public Medical Assist Trust Fund | \$632,364,523 | \$743,631,973 | \$743,631,973 | \$743,631,973 | \$743,631,973 |
| Other State Funds | \$495,735,322 | \$473,625,616 | \$475,563,512 | \$482,669,153 | \$492,980,843 |
| Grants And Donations Trust Fund | \$2,647,885,229 | \$2,419,637,205 | \$2,487,545,540 | \$2,562,013,811 | \$2,572,267,763 |
| Health Care Trust Fund | \$867,071,644 | \$795,500,000 | \$787,600,000 | \$778,000,000 | \$768,500,000 |
| Tobacco Settlement Trust Fund | \$266,008,002 | \$266,008,002 | \$266,008,002 | \$266,008,002 | \$266,008,002 |

Note: There are many reasons that enrollees remain in Florida's Fee for Service Medicaid program. The largest caseload groups remaining in Fee for Service include QMB/SLMB/QI, Family Planning, Medically Needy, and TANF enrollees.