

Appropriations for Education: Conference Update

March 13, 2013

Presented by:



The Florida Legislature
Office of Economic and
Demographic Research
850.487.1402
<http://edr.state.fl.us>

Voluntary Prekindergarten Enrollment & Full-Time Equivalent (FTE) Enrollment

Year	Total Program Year Enrollment	Program Participation Rate	Total Fiscal Year FTE Enrollment	Specialized Instructional Services Program Impact on Fiscal Year FTE Enrollment
2007-08	134,717	62.45%	118,960.41	
2008-09	147,752	69.36%	132,891.23	
2009-10	156,826	72.58%	142,434.99	
2010-11	165,374	76.50%	150,355.87	
2011-12	175,117	80.51%	159,434.80	
2012-13	175,688	80.22%	159,324.84	981.85
2013-14	179,673	81.42%	164,304.89	3,225.23
2014-15	182,608	81.97%	166,599.59	2,853.12
2015-16	185,211	82.29%	168,963.99	2,853.12
2016-17	187,559	82.50%	171,098.41	2,853.12

Note: All totals include enrollment or FTE enrollment in the Specialized Instructional Services Program. Forecasts are the results of the March 5, 2013 Voluntary Prekindergarten Estimating Conference.

SISP VPK Program

- Three types of students with disabilities may seek specialized services from this program:
 - Group 1: Students who receive specialized services from the FEFP and will receive additional specialized services from the SISP VPK (85% of FTE impact)
 - Group 2: Students who do not receive specialized services from the FEFP and would have been in the traditional VPK, but now will have all or part of their VPK services in the SISP VPK (9% of FTE impact)
 - Group 3: Students who do not receive specialized services from the FEFP and would not have been in the traditional VPK, but will enter the SISP VPK (6% of FTE impact)
- February 2013 Estimating Conference addressed delayed start of SISP program.
 - It is anticipated that 50% of the previously estimated 2012-13 school year SISP enrollment and FTE will move into summer 2013; adjusting the school year program for the proportion of this year that has already passed.

PK-12 FTE Total Enrollment Historical and Forecasted

Total FTE Enrollment			
Fiscal Year	Total PK-12 FTE	Change	% Change
2004-2005	2,609,593.94	51,102.41	2.00%
2005-2006	2,641,121.29	31,527.35	1.21%
2006-2007	2,638,331.10	-2,790.19	-0.11%
2007-2008	2,631,277.10	-7,054.00	-0.27%
2008-2009	2,617,371.52	-13,905.58	-0.53%
2009-2010	2,629,327.35	11,955.83	0.46%
2010-2011	2,642,510.78	13,183.43	0.50%
2011-2012	2,667,058.44	24,547.66	0.93%
2012-2013 3rd Calc Estimate	2,696,705.17	29,646.73	1.11%
2013-2014 Forecast	2,723,761.95	27,056.78	1.00%
2014-2015 Forecast	2,732,220.34	8,458.39	0.31%
2015-2016 Forecast	2,728,927.87	-3,292.47	-0.12%

Note: Forecast based on the Education Estimating Conference held February 14, 2013.

Key Assumptions and Trends in PK-12 Public School FTE Enrollment

- The most recent growth trends are expected to continue, which include:
 - Virtual Instruction (2011 Legislation)
 - Expected increase due to the new graduation requirement of an online course for high school graduates, starting with students that entered grade 9 in 2011-12.
 - Will affect district virtual options and the Florida Virtual School.
 - Charter Schools (2011 Legislation)
 - Continued increase in charter schools, as high performing charter schools are allowed more flexibility for expansion and replication.
 - Tax Credit Scholarship Program (2012 Legislation)
 - Increased tax credit cap for this program will allow additional Tax Credit Scholarships to be provided.
- Kindergarten is expected to decrease based on recent lower births, causing PK-12 public school enrollment growth to slow over the forecast horizon.

2012-13 Comparison: Appropriated and 3rd Calculation

2012-13				
	Appropriated	3rd Calc	Difference	% Diff
101 Grades PK-3	604,364.41	600,636.51	(3,727.90)	-0.62%
102 Grades 4-8	758,603.25	754,785.99	(3,817.26)	-0.50%
103 Grades 9-12	573,642.76	604,665.71	31,022.95	5.41%
111 PK-3 ESE in Basic	136,601.51	135,994.58	(606.93)	-0.44%
112 4-8 ESE in Basic	216,887.09	215,307.64	(1,579.45)	-0.73%
113 9-12 ESE in Basic	133,976.49	134,671.74	695.25	0.52%
130 ESOL	176,480.05	178,034.22	1,554.17	0.88%
254 ESE Support Level IV	19,621.21	18,639.98	(981.23)	-5.00%
255 ESE Support Level V	4,716.24	4,336.95	(379.29)	-8.04%
300 Career Education	69,724.28	49,631.85	(20,092.43)	-28.82%
Total	2,694,617.29	2,696,705.17	2,087.88	0.08%

Forecast Comparison

December 18, 2012 and February 14, 2013

2013-14				
	December 18, 2012 Forecast	February 14, 2013 Forecast	Difference	% Diff
101 Grades PK-3	608,399.57	607,735.03	(664.54)	-0.11%
102 Grades 4-8	756,479.71	756,355.53	(124.18)	-0.02%
103 Grades 9-12	610,961.10	628,883.60	17,922.50	2.93%
111 PK-3 ESE in Basic	138,220.36	137,914.45	(305.91)	-0.22%
112 4-8 ESE in Basic	215,388.05	216,066.67	678.62	0.32%
113 9-12 ESE in Basic	134,786.67	135,830.64	1,043.97	0.77%
130 ESOL	179,865.69	180,972.01	1,106.32	0.62%
254 ESE Support Level IV	18,809.81	19,429.79	619.98	3.30%
255 ESE Support Level V	4,363.98	4,493.31	129.33	2.96%
300 Career Education	49,703.60	36,080.92	(13,622.68)	-27.41%
Total	2,716,978.54	2,723,761.95	6,783.41	0.25%

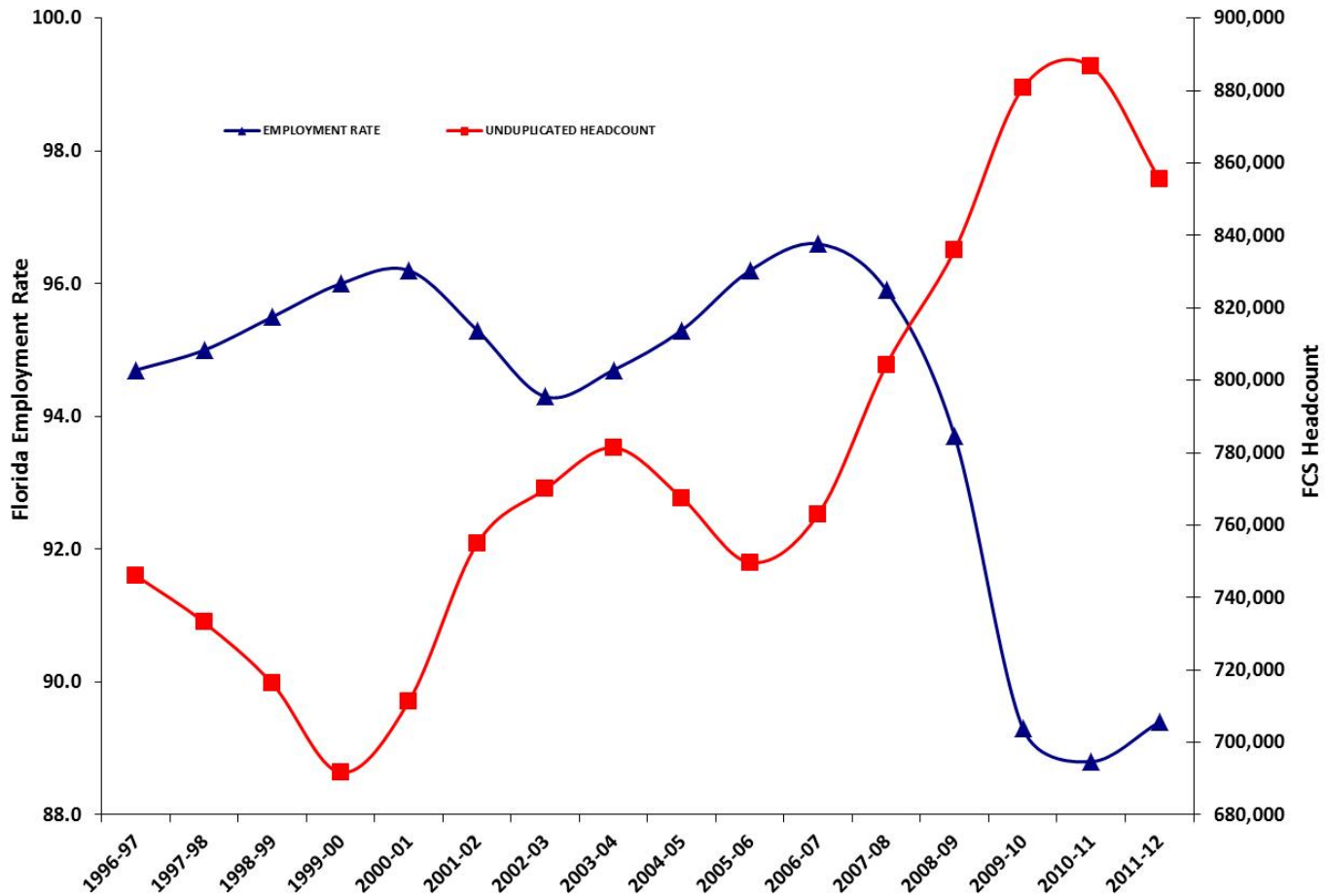
Note: An Impact Conference held March 7, 2013 determined that Career Education for FY 2013-14 would be 67,639.64 if the law were restored to its original form.

State College System Enrollment Conference

FLORIDA COLLEGE SYSTEM FTE ENROLLMENT					
		NOV 2012 Estimate		MAR 2013 Estimate	
Division	FY 2011-12 Actual	FY 12-13	Change over FY 2011-12 Actuals	FY 12-13	Change over FY 2011-12 Actuals
Upper	9,722	12,161	25.1%	11,689	20.2%
Lower	362,328	345,373	-4.7%	340,924	-5.9%
Total	372,050	357,534	-3.9%	352,613	-5.2%

State College System

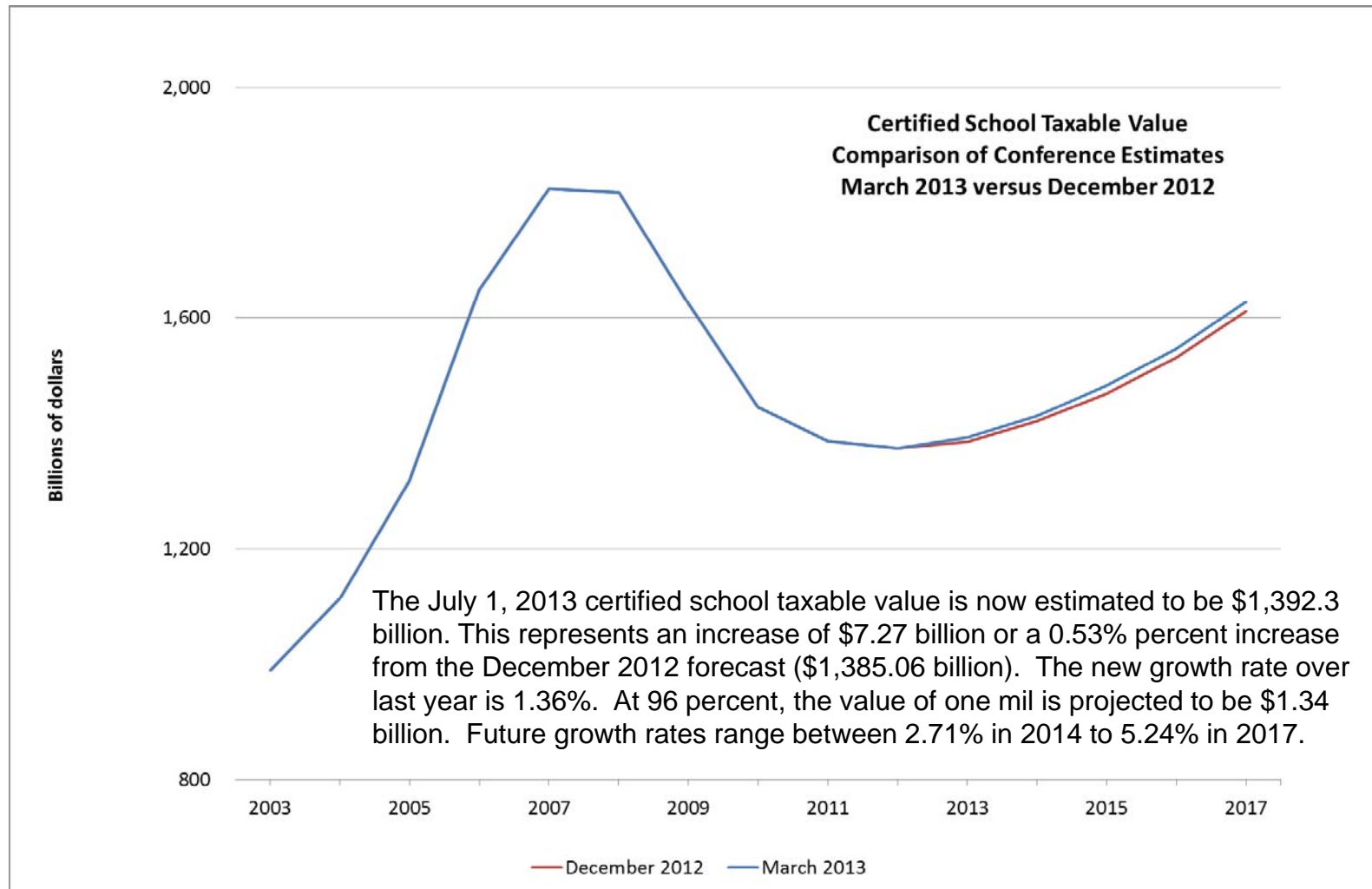
COUNTER-CYCLICAL HEADCOUNT ENROLLMENT PATTERN
Comparison of Florida Employment Rate to Florida College System Headcount Enrollment



**CONSENSUS PROGRAMS SUMMARY - STUDENT FINANCIAL AID PROGRAMS
MARCH 7, 2013 CONFERENCE**

		2012-13		2013-14	
	Award	NOV 2012 EST	MAR 2013 EST	NOV 2012 EST	MAR 2013 EST
1	Florida Bright Futures Scholarship Program	165,852	162,531	156,898	152,164
	COST/ Bright Futures	\$ 316.4	\$ 313.0	\$ 302.4	\$ 295.5
2	William L. Boyd, IV, Florida Resident Access Grant (FRAG)	35,597	36,262	35,597	36,568
3	Access to Better Learning and Education (ABLE)	2,877	2,789	2,877	2,789
4	Florida Student Assistance Grants (FSAG)				
	Public	149,594	87,557	149,594	134,678
	Private	18,524	14,329	18,524	15,717
	Postsecondary	16,384	9,710	16,384	9,165
	Career Education	4,767	3,921	4,767	2,718
	FSAG Totals	189,269	115,517	189,269	162,278
5	Children/Spouses of Deceased & Disabled Veterans*	790	784	802	802
	TOTALS	394,385	317,883	385,443	354,601

Ad Valorem Forecast (March 2013)

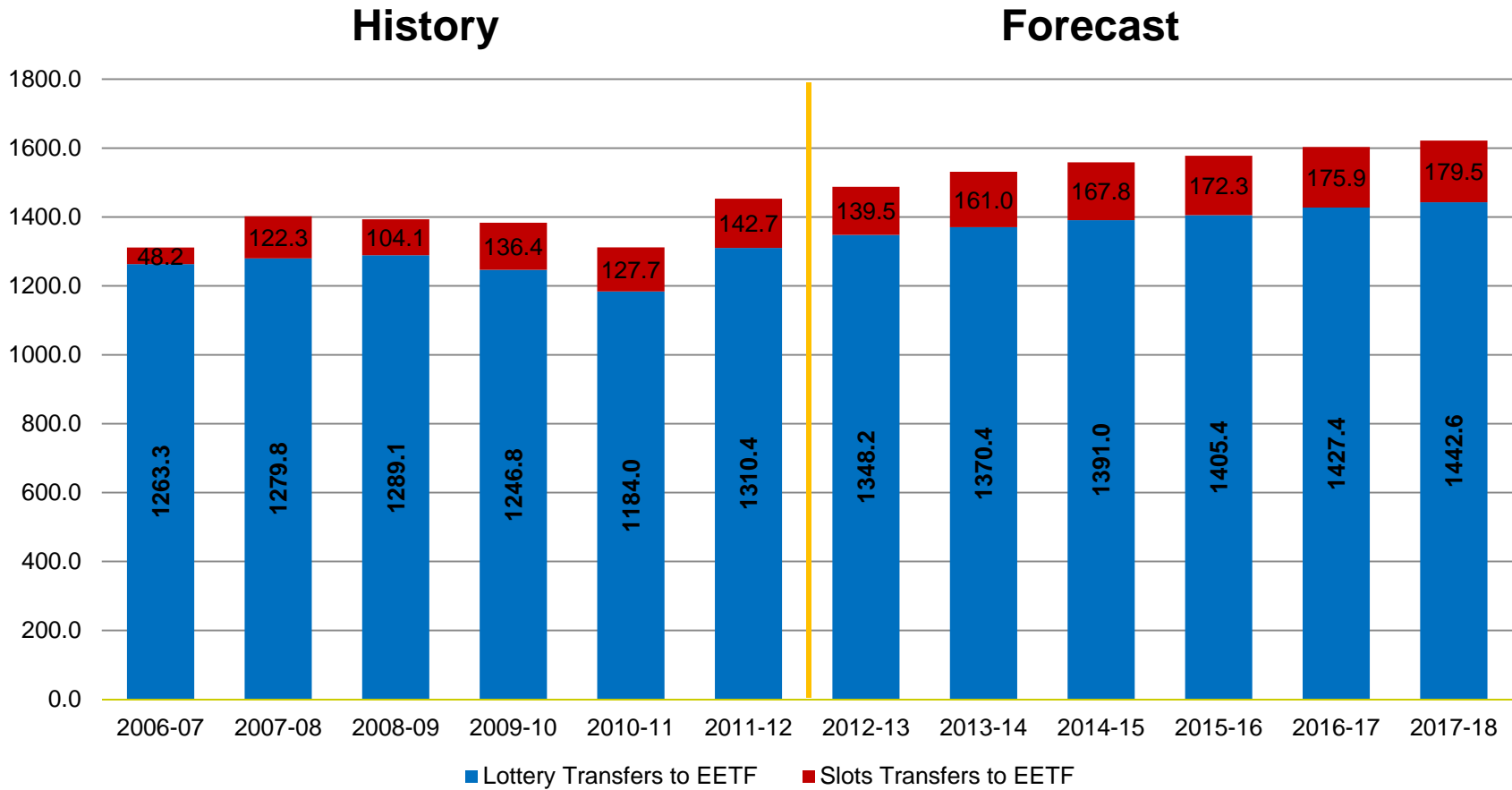


Educational Enhancement Trust Fund Outlook

- **EETF Outlook Adopted March 6, 2013**

- At the end of the current fiscal year in June, \$98.3 million is expected to be available to carry forward into next year.
- Recurring receipts are higher in FY 2013-14, increasing from \$1.49 billion this year to \$1.54 billion next year.
- Boosted by the nonrecurring carry-forward funds from FY 2012-13, total funds are also greater than those available this year (\$1.63 billion in 2013-14 versus \$1.59 billion this year).
 - Overall, the underlying Slot Machine Revenue forecast was revised down slightly in February, but FY 2013-14 was helped slightly by the anticipated opening of Hialeah in September 2013.
 - Overall, relatively minor changes were made to the Lottery forecast in March: ticket sales were increased in each year of the forecast due to greater scratch-off sales, but the revised mix between scratch-off and terminal games slightly lowered the distribution to EETF.

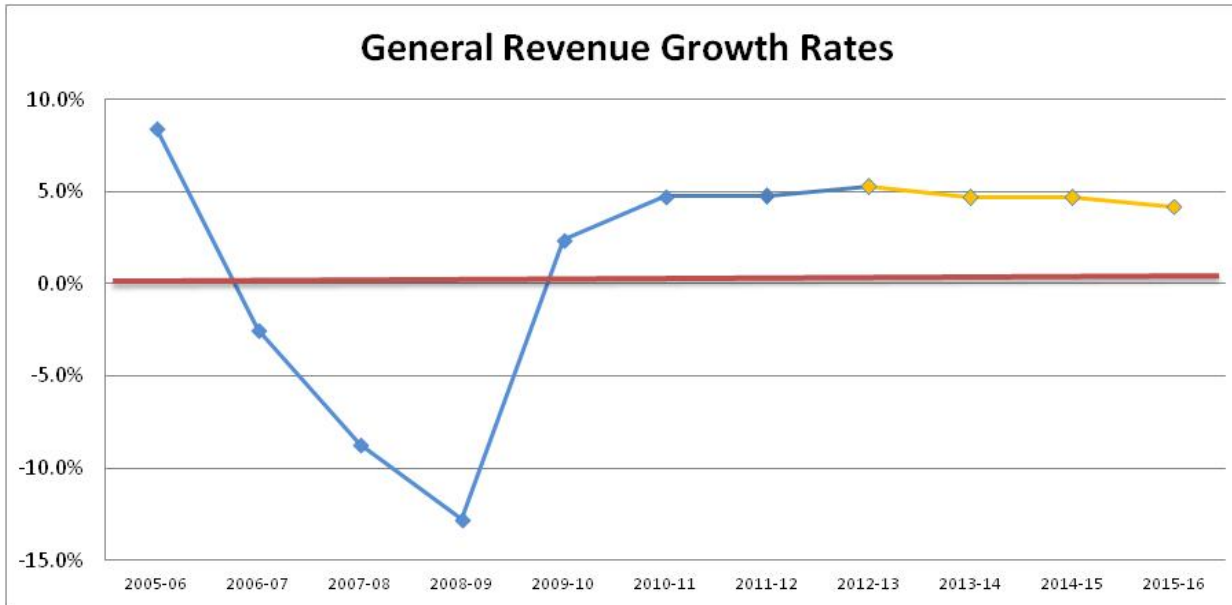
EETF: Revenue Receipts



Additional Revenue Sources

- **State School Trust Fund** (Last held August 3, 2012; not anticipated to be updated for Session)
 - At the end of the current fiscal year in June, \$27.4 million is expected to be available to carry forward into next year.
 - Recurring receipts are slightly higher in FY 2013-14, increasing from \$169.4 million this year to \$182.3 million next year.
 - But total funds will be less than those available this year (\$209.7 million in 2013-14 versus \$247.5 million this year), reflecting a lower level of nonrecurring dollars.
- **PECO** (Pending; will be held within the next two weeks)
 - In the current forecast, no dollars are available for bonding in FY 2013-14 and only \$86 million was expected in cash.
 - While the PECO Conference hasn't yet been held, the supporting Gross Receipts Conference reduced its forecast in February for every year which will lead to a further reduction in the available PECO cash.

General Revenue Forecast (December 2014)



*LR Growth:
Averages 6%*

Fiscal Year	August Forecast	December Forecast	Difference (Dec - Aug)	Incremental Growth	Growth
2005-06	27074.8				8.4%
2006-07	26404.1				-2.5%
2007-08	24112.1				-8.7%
2008-09	21025.6				-12.8%
2009-10	21523.1				2.4%
2010-11	22551.6				4.8%
2011-12	23618.8				4.7%
2012-13	24631.6	24867.6	236.0	1248.8	5.3%
2013-14	25872.7	26028.4	155.7	1160.8	4.7%
2014-15	27141.4	27240.7	99.3	1212.3	4.7%
2015-16	28394.0	28383.6	(10.4)	1142.9	4.2%