

**Revenue Estimating Conference
Transportation Revenues
Executive Summary
August 7, 2025**

The Revenue Estimating Conference met on August 7, 2025, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Revenues for the 2024-25 fiscal year came in 0.1% percent above the prior estimate, well within the range that the Conference typically associates with noise. Beginning with the estimates for FY 2025-26, overall revenues to the STTF during the work program period ending in FY 2030-31 were decreased by -\$328.7 million or about -1.1 percent. The revised estimates address the changes enacted during the 2025 Session which have now been embedded in the old and new forecasts. The most notable changes involve delaying implementation of the natural gas fuel tax from January 1, 2026, to January 1, 2030, and sunseting the aviation fuel tax on January 1, 2026.

For revenues from fuel taxes, the overall forecast was shaped by recent developments in all of the following: changing consumption patterns of motor fuel and other fuels (diesel, aviation and off-highway fuel); projected fuel tax rates; and technological advancements in fuel efficiency. The revenue projection for all types of fuel was decreased by -\$312.2 million, which is -1.5 percent over the entire work program. Within this total, collections from the Highway Fuel Sales Tax and SCETS fuel tax were decreased by -\$275.4 million for the work program period. Further adding to the net decrease, the forecast for Aviation fuel Tax was reduced by -\$20.3 million for the period it and its associated refunds remain in effect. The forecast for Natural Gas Fuel Tax was decreased by -\$0.1 million. Expected collections from the Fuel Use Tax were decreased by -\$3.4 million while expected collections from Off-Highway Fuel tax were decreased by -\$13.0 million. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was decreased by -\$1.6 million or approximately -0.5 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was decreased by -\$15.4 million, or -1.8 percent. The new forecast reflects FY 2024-25 actual performance; disruptions in the car leasing market related to high interest rates; softening in domestic and international travel; the increased use of alternatives to rental cars such as ride sharing services and destination-provided shuttles; and the widespread use of substitutes for traditional business-related travel.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held July 29, 2025. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$0.5 million or less than 0.1 percent over the entire work program. Motor Vehicle Licenses are up \$6.4 million, Initial Registrations are down -\$11.5 million, Title Fees are down -\$10.1 million, and Motor Carrier Compliance Penalties are up by \$15.7 million over the work program period.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Forecast
August 7, 2025

Table 1
Revenue Summary

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Previous Forecast												
March 3, 2025 - Updated for 2025 Session												
Highway Fuel Sales Tax	1857.9	1944.6	2018.4	2089.8	2165.8	2223.4	2271.1	2335.1	2394.8	2449.3	2512.1	
SCETS Tax	1034.1	1099.2	1141.9	1182.4	1219.4	1246.7	1276.9	1311.4	1341.8	1379.9	1414.5	
Off-Highway Fuel Sales Tax	20.3	19.8	19.6	20.4	21.0	21.6	22.3	22.7	23.0	23.3	23.7	
Aviation Fuel Tax	24.9	22.1	16.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Fuel Use Tax and Fees	17.2	17.1	17.5	17.8	18.1	18.3	18.4	18.6	18.7	18.9	19.1	
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.8	0.8	0.8	
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	915.9	942.3	945.5	957.1	969.7	981.3	992.3	996.0	999.7	1003.4	1007.2	
Initial Registration Fee	280.9	276.0	267.9	263.2	256.8	250.4	243.4	244.2	245.0	245.8	246.6	
Title Fees	317.0	320.1	318.7	319.8	321.0	322.1	323.1	323.5	323.9	324.3	324.8	
Motor Vehicle Compliance Penalties	10.2	10.4	10.6	10.7	10.8	11.0	11.1	11.1	11.2	11.2	11.3	
Subtotal	1524.0	1548.8	1542.7	1550.8	1558.3	1564.8	1569.9	1574.8	1579.8	1584.7	1589.9	
Rental Car Surcharge	133.6	135.0	136.5	138.2	139.3	140.4	141.6	142.6	143.7	144.6	145.8	
Local Option STTF Share	46.6	49.4	49.8	50.0	50.2	50.4	50.5	50.6	50.7	50.8	50.9	
Total	4658.6	4836.0	4942.9	5049.4	5172.1	5265.6	5350.9	5456.3	5553.3	5652.3	5756.8	
New Forecast												
August 7, 2025												
Highway Fuel Sales Tax	1857.9	1946.0	2005.4	2070.4	2132.7	2186.1	2237.2	2288.3	2342.8	2404.7	2466.9	2525.5
SCETS Tax	1034.1	1101.9	1133.2	1164.6	1200.3	1231.6	1265.5	1291.6	1321.3	1355.3	1385.4	1423.8
Off-Highway Fuel Sales Tax	20.3	18.7	17.7	18.3	18.9	19.4	19.9	20.4	20.7	21.0	21.3	21.6
Aviation Fuel Tax	24.9	22.5	-1.6	-1.4	-0.6	-0.2	0.0	0.0	0.0	0.0	0.0	0.0
Fuel Use Tax and Fees	17.2	14.2	17.1	17.3	17.5	17.7	17.8	17.9	18.0	18.1	18.3	18.4
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.4	0.8	0.8	0.8	0.9
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	915.9	950.5	943.0	955.6	969.7	982.7	993.9	1003.4	1006.6	1009.6	1012.7	1015.8
Initial Registration Fee	280.9	273.9	267.1	262.5	256.0	249.7	242.7	236.4	237.1	237.7	238.3	239.0
Title Fees	317.0	319.2	317.0	318.2	319.2	320.3	321.3	322.1	322.4	322.7	323.0	323.4
Motor Vehicle Compliance Penalties	10.2	12.2	12.7	13.1	13.3	13.7	14.0	14.2	14.2	14.3	14.3	14.3
Subtotal	1524.0	1555.8	1539.8	1549.4	1558.2	1566.4	1571.9	1576.1	1580.3	1584.3	1588.3	1592.5
Rental Car Surcharge	133.6	134.1	134.8	135.9	136.7	137.6	138.6	139.6	140.5	141.6	142.6	143.7
Local Option STTF Share	46.6	48.7	49.6	49.8	49.9	50.1	50.2	50.3	50.4	50.5	50.6	50.6
Total	4658.6	4841.9	4896.0	5004.3	5113.6	5208.7	5301.3	5384.6	5474.8	5576.3	5674.2	5777.0
Difference			-46.9	-45.1	-58.5	-56.9	-49.6	-71.7	-78.5	-76.0	-82.6	
Cumulative Difference			-46.9	-92.0	-150.6	-207.5	-257.1	-328.7	-407.2	-483.2	-565.7	

Table 2
Assumptions

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
CPI, All Items, Local Government Fiscal Year												
March 3, 2025 - Updated for 2025 Session	311.59	320.38	329.93	338.82	345.24	353.32	361.51	370.06	378.71	387.16	395.59	
% Change	3.08%	2.82%	2.98%	2.70%	1.89%	2.34%	2.32%	2.36%	2.34%	2.23%	2.18%	
August 7, 2025	311.60	320.10	328.09	335.82	343.01	350.22	357.85	365.93	374.34	382.84	391.36	400.15
% Change	3.08%	2.73%	2.50%	2.35%	2.14%	2.10%	2.18%	2.26%	2.30%	2.27%	2.23%	2.25%
Sales Tax, All Fuel, Calendar Year												
March 3, 2025 - Updated for 2025 Session	17.00	17.50	18.00	18.60	19.10	19.40	19.90	20.40	20.80	21.30	21.80	
August 7, 2025	17.00	17.50	18.00	18.50	18.90	19.30	19.70	20.10	20.60	21.10	21.60	22.00
Sales Tax, All Fuel, Fiscal Year Average												
March 3, 2025 - Updated for 2025 Session	16.47	17.17	17.67	18.20	18.77	19.20	19.57	20.07	20.53	20.97	21.47	
August 7, 2025	16.47	17.17	17.67	18.17	18.63	19.03	19.43	19.83	20.27	20.77	21.27	21.73
SCETS Tax Rate, Motor Fuel, Fiscal Year Average												
March 3, 2025 - Updated for 2025 Session	8.97	9.50	9.80	10.10	10.37	10.57	10.80	11.07	11.30	11.60	11.87	
August 7, 2025	8.97	9.50	9.77	10.00	10.27	10.50	10.77	10.97	11.20	11.47	11.70	12.00
SCETS Tax Rate, Special Fuel, Fiscal Year Average												
March 3, 2025 - Updated for 2025 Session	9.07	9.50	9.80	10.10	10.37	10.57	10.80	11.07	11.30	11.60	11.87	
August 7, 2025	9.07	9.50	9.77	10.00	10.27	10.50	10.77	10.97	11.20	11.47	11.70	12.00
Aviation Fuel Tax Rate (Cents per Gallon)												
March 3, 2025 - Updated for 2025 Session	4.27	4.27	4.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
August 7, 2025	4.27	4.27	4.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Florida Pump Price												
March 3, 2025 - Updated for 2025 Session	375.65	346.98	334.18	337.01	339.79	352.41	368.28	389.63	408.83	419.05	422.67	
% Change	-3.42%	-7.63%	-3.69%	0.85%	0.83%	3.71%	4.51%	5.80%	4.93%	2.50%	0.86%	
August 7, 2025	375.66	343.81	292.01	302.08	324.86	335.72	350.31	370.02	388.22	398.05	402.02	407.88
% Change	-3.42%	-8.48%	-15.07%	3.45%	7.54%	3.34%	4.35%	5.63%	4.92%	2.53%	1.00%	1.46%
Fleet Miles Per Gallon												
March 3, 2025 - Updated for 2025 Session	24.96	25.43	25.85	26.32	26.83	27.40	28.02	28.70	29.44	30.24	31.06	
August 7, 2025	24.96	25.47	25.85	26.32	26.83	27.40	28.02	28.70	29.44	30.24	31.06	31.89
Real Price Per Mile												
March 3, 2025 - Updated for 2025 Session	4.86	4.29	3.95	3.80	3.69	3.66	3.66	3.69	3.69	3.60	3.46	
% Change	-8.34%	-11.75%	-8.01%	-3.74%	-2.97%	-0.69%	-0.14%	0.92%	-0.05%	-2.41%	-3.92%	
August 7, 2025	4.86	4.25	3.46	3.44	3.55	3.52	3.51	3.54	3.54	3.46	3.32	3.21
% Change	-8.34%	-12.63%	-18.49%	-0.74%	3.23%	-0.88%	-0.12%	0.87%	0.00%	-2.42%	-3.84%	-3.32%
State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average												
March 3, 2025 - Updated for 2025 Session	0.00	0.00	0.00	0.00	0.00	0.00	14.40	19.37	29.50	30.10	30.67	
August 7, 2025	0.00	0.00	0.00	0.00	0.00	0.00	14.30	19.23	29.27	29.77	30.33	30.97

Table 3
Fuel Consumption

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Motor Fuel (Millions of Gallons)												
March 3, 2025 - Updated for 2025 Session	9655.6	9718.4	9778.6	9808.9	9836.4	9855.1	9865.9	9874.8	9880.7	9884.7	9888.7	
% Change	1.04%	0.65%	0.62%	0.31%	0.28%	0.19%	0.11%	0.09%	0.06%	0.04%	0.04%	
August 7, 2025	9655.6	9685.2	9732.7	9751.1	9769.7	9789.2	9800.0	9804.9	9806.8	9810.8	9814.8	9818.7
% Change	1.04%	0.31%	0.49%	0.19%	0.19%	0.20%	0.11%	0.05%	0.02%	0.04%	0.04%	0.04%
Diesel Fuel (Millions of Gallons)												
March 3, 2025 - Updated for 2025 Session	2012.5	2046.9	2072.5	2095.9	2122.6	2140.1	2152.8	2170.2	2187.3	2204.4	2222.2	
% Change	1.18%	1.71%	1.25%	1.13%	1.27%	0.82%	0.60%	0.81%	0.79%	0.78%	0.81%	
August 7, 2025	2012.5	2060.6	2072.5	2095.9	2122.6	2140.1	2152.8	2170.2	2187.3	2204.4	2222.2	2240.2
% Change	1.18%	2.39%	0.58%	1.13%	1.27%	0.82%	0.60%	0.81%	0.79%	0.78%	0.81%	0.81%
Total Highway Fuel (Millions of Gallons)												
March 3, 2025 - Updated for 2025 Session	11668.2	11765.3	11851.2	11904.9	11959.0	11995.2	12018.8	12045.0	12068.0	12089.1	12110.9	
% Change	1.07%	0.83%	0.73%	0.45%	0.46%	0.30%	0.20%	0.22%	0.19%	0.17%	0.18%	
August 7, 2025	11668.2	11745.8	11805.2	11847.1	11892.3	11929.3	11952.8	11975.1	11994.1	12015.2	12037.0	12058.9
% Change	1.07%	0.67%	0.51%	0.35%	0.38%	0.31%	0.20%	0.19%	0.16%	0.18%	0.18%	0.18%
Aviation Fuel (Millions of Gallons)												
March 3, 2025 - Updated for 2025 Session	1478.5	1462.0	990.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
% Change	4.73%	-1.12%	-32.24%									
August 7, 2025	1478.5	1467.5	508.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
% Change	4.73%	-0.75%	-65.32%									

Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Gross Collections												
March 3, 2025 - Updated for 2025 Session	1928.4	2019.7	2093.7	2166.7	2244.3	2303.1	2351.7	2417.0	2478.0	2534.7	2599.8	
August 7, 2025	1928.4	2026.7	2085.6	2152.2	2215.9	2270.5	2322.8	2375.1	2430.8	2495.2	2559.9	2620.8
Refunds												
March 3, 2025 - Updated for 2025 Session	28.3	32.5	32.3	33.5	34.7	35.6	36.3	37.3	38.3	39.2	40.2	
August 7, 2025	28.3	36.7	36.7	37.9	39.0	40.0	40.9	41.8	42.8	43.9	45.1	46.1
DOR Administration												
March 3, 2025 - Updated for 2025 Session	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	
August 7, 2025	9.8	10.4	10.4	10.4	10.4	10.4	10.4	10.4	10.4	10.4	10.4	10.4
Transfer to Invasive Plant Control Trust Fund												
March 3, 2025 - Updated for 2025 Session	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	
August 7, 2025	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust Fund												
March 3, 2025 - Updated for 2025 Session	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	
August 7, 2025	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
0.65% Transfer to Agriculture Emergency Trust Fund												
March 3, 2025 - Updated for 2025 Session	10.2	10.6	11.0	11.4	11.8	12.1	12.3	12.6	12.9	13.2	13.5	
August 7, 2025	10.2	10.7	10.9	11.3	11.6	11.8	12.1	12.4	12.6	13.0	13.3	13.6
Transfer to Marine Resources Conservation Trust Fund												
March 3, 2025 - Updated for 2025 Session	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4	15.4	
August 7, 2025	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4	15.4	16.4
Net Transfer to STTF												
March 3, 2025 - Updated for 2025 Session	1857.9	1944.6	2018.4	2089.8	2165.8	2223.4	2271.1	2335.1	2394.8	2449.3	2512.1	
August 7, 2025	1857.9	1946.0	2005.4	2070.4	2132.7	2186.1	2237.2	2288.3	2342.8	2404.7	2466.9	2525.5

Table 5
SCETS Tax Revenues (\$ Millions)

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Gross Collections												
March 3, 2025 - Updated for 2025 Session	1052.6	1117.7	1161.4	1202.4	1239.8	1267.5	1298.0	1333.0	1363.7	1402.3	1437.2	
August 7, 2025	1052.6	1121.2	1153.0	1184.7	1220.9	1252.6	1286.9	1313.3	1343.3	1377.7	1408.3	1447.1
Refunds												
March 3, 2025 - Updated for 2025 Session	7.1	6.7	7.5	7.8	8.0	8.2	8.4	8.7	8.8	9.1	9.3	
August 7, 2025	7.1	7.5	7.8	8.0	8.3	8.5	8.7	8.9	9.1	9.3	9.6	9.8
DOR Administration												
March 3, 2025 - Updated for 2025 Session	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	
August 7, 2025	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8	5.8
0.65% Transfer to Agriculture Emergency Trust Fund												
March 3, 2025 - Updated for 2025 Session	5.6	6.0	6.2	6.4	6.6	6.8	6.9	7.1	7.3	7.5	7.6	
August 7, 2025	5.6	5.9	6.2	6.3	6.5	6.7	6.9	7.0	7.1	7.3	7.5	7.7
Net Transfer to STTF												
March 3, 2025 - Updated for 2025 Session	1034.1	1099.2	1141.9	1182.4	1219.4	1246.7	1276.9	1311.4	1341.8	1379.9	1414.5	
August 7, 2025	1034.1	1101.9	1133.2	1164.6	1200.3	1231.6	1265.5	1291.6	1321.3	1355.3	1385.4	1423.8

Table 6
Other Fuel Tax Revenues (\$ Millions)

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Off Highway Fuel Gross Collections and STTF												
March 3, 2025 - Updated for 2025 Session	20.3	19.8	19.6	20.4	21.0	21.6	22.3	22.7	23.0	23.3	23.7	
% Change	-21.56%	-2.60%	-1.01%	4.08%	2.94%	2.86%	3.24%	1.79%	1.32%	1.30%	1.72%	
August 7, 2025	20.3	18.7	17.7	18.3	18.9	19.4	19.9	20.4	20.7	21.0	21.3	21.6
% Change	-21.56%	-7.86%	-5.58%	3.33%	3.23%	2.60%	3.05%	2.46%	1.44%	1.42%	1.40%	1.38%
Aviation Fuel												
Gross Collections												
March 3, 2025 - Updated for 2025 Session	63.0	62.4	42.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
August 7, 2025	63.0	62.5	21.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Refunds												
March 3, 2025 - Updated for 2025 Session	35.7	38.2	24.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
August 7, 2025	35.7	37.9	23.3	1.5	0.6	0.2	0.0	0.0	0.0	0.0	0.0	0.0
DOR Administration												
March 3, 2025 - Updated for 2025 Session	0.2	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
August 7, 2025	0.2	2.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GR Service Charge												
March 3, 2025 - Updated for 2025 Session	2.2	1.9	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
August 7, 2025	2.2	0.1	-0.1	-0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Transfer to STTF												
March 3, 2025 - Updated for 2025 Session	24.9	22.1	16.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
August 7, 2025	24.9	22.5	-1.6	-1.4	-0.6	-0.2	0.0	0.0	0.0	0.0	0.0	0.0

Table 7
Special Fuel Use Tax and Fees

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Beginning Balance (\$ Millions)	1.5	6.7	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Registrations and Permits Issued												
Registrations	59,370	46,188	46,414	46,502	46,590	46,684	46,735	46,758	46,768	46,786	46,805	46,824
Emergency and Trip Permits	16,731	17,182	17,266	17,299	17,332	17,367	17,386	17,394	17,398	17,405	17,412	17,419
Registrations and Permits Collections (\$ Millions)												
Registration Fees	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Emergency and Trip Fees	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8
Total Fees and Permits	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Use Tax Collections (\$ Millions)												
Use Tax	38.1	31.3	31.5	31.6	31.7	31.8	31.8	31.8	31.8	31.8	31.8	31.8
Refunds and Reserve	0.6	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7
Net Use Tax	37.5	29.7	29.8	29.9	30.0	30.1	30.1	30.1	30.1	30.1	30.1	30.1
Total Revenue	39.1	32.3	32.5	32.6	32.7	32.8	32.8	32.8	32.8	32.8	32.8	32.8
Other Jurisdictions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fund Balance	6.7	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Net to be Distributed	38.5	30.6	30.8	30.9	31.0	31.1	31.1	31.1	31.1	31.1	31.1	31.1
Administrative Costs, net of GR Service Charge	5.8	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6
Distributions												
S.T.T.F.	17.2	14.2	17.1	17.3	17.5	17.7	17.8	17.9	18.0	18.1	18.3	18.4
Constitutional Gas Tax (2 cents)	1.7	1.4	1.2	1.2	1.2	1.2	1.2	1.2	1.1	1.1	1.1	1.1
County Gas Tax (1 cent)	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.5
Municipal Gas Tax (1 cent)	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.5
Local Option Tax (1-to-5 cents and 1-to-6 cent)	4.6	4.0	4.4	4.3	4.2	4.2	4.1	4.1	4.0	3.9	3.9	3.8
Pollutants Tax	1.3	1.0	1.3	1.3	1.3	1.2	1.2	1.2	1.2	1.2	1.1	1.1
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 8
\$2.00 Rental Car Fees

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Total Collections (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	183.1	185.1	187.2	189.3	190.9	192.4	194.0	195.4	196.9	198.2	199.7	
August 7, 2025	183.1	183.8	184.9	186.2	187.4	188.6	190.0	191.3	192.6	194.0	195.4	196.8
Administrative Fees (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	
August 7, 2025	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	14.6	14.8	15.0	15.1	15.3	15.4	15.5	15.6	15.8	15.9	16.0	
August 7, 2025	14.6	14.7	14.8	14.9	15.0	15.1	15.2	15.3	15.4	15.5	15.6	15.7
Net to Be Distributed (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	167.0	168.8	170.7	172.7	174.1	175.5	177.0	178.3	179.6	180.8	182.2	
August 7, 2025	167.0	167.6	168.6	169.8	170.9	172.0	173.3	174.5	175.7	177.0	178.3	179.6
Tourism Promotion Trust Fund (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	26.3	26.6	26.9	27.2	27.4	27.6	27.9	28.1	28.3	28.5	28.7	
August 7, 2025	26.3	26.4	26.6	26.7	26.9	27.1	27.3	27.5	27.7	27.9	28.1	28.3
Florida International Trade & Promotion TF (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	7.1	7.2	7.3	7.3	7.4	7.5	7.5	7.6	7.6	7.7	7.7	
August 7, 2025	7.1	7.1	7.2	7.2	7.3	7.3	7.4	7.4	7.5	7.5	7.6	7.6
STTF (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	133.6	135.0	136.5	138.2	139.3	140.4	141.6	142.6	143.7	144.6	145.8	
August 7, 2025	133.6	134.1	134.8	135.9	136.7	137.6	138.6	139.6	140.5	141.6	142.6	143.7

Table 9
Local Option Taxes Subject to Service Charges

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2033-35
Motor Fuel Gallons (Millions)												
March 3, 2025 - Updated for 2025 Session	9655.6	9718.4	9778.6	9808.9	9836.4	9855.1	9865.9	9874.8	9880.7	9884.7	9888.7	
August 7, 2025	9655.6	9685.2	9732.7	9751.1	9769.7	9789.2	9800.0	9804.9	9806.8	9810.8	9814.8	9818.7
Diesel Fuel Gallons (Millions)												
March 3, 2025 - Updated for 2025 Session	2012.5	2046.9	2072.5	2095.9	2122.6	2140.1	2152.8	2170.2	2187.3	2204.4	2222.2	
August 7, 2025	2012.5	2060.6	2072.5	2095.9	2122.6	2140.1	2152.8	2170.2	2187.3	2204.4	2222.2	2240.2
Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)												
March 3, 2025 - Updated for 2025 Session	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	
August 7, 2025	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)												
March 3, 2025 - Updated for 2025 Session	3.1	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	
August 7, 2025	3.1	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2
Local Option Service Charge Revenue to STTF (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	46.6	49.4	49.8	50.0	50.2	50.4	50.5	50.6	50.7	50.8	50.9	
August 7, 2025	46.6	48.7	49.6	49.8	49.9	50.1	50.2	50.3	50.4	50.5	50.6	50.6
Local Option Service Charge Revenue to GR (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	24.3	24.6	24.7	24.8	24.9	24.9	25.0	25.0	25.0	25.0	25.0	
August 7, 2025	24.3	24.5	24.6	24.7	24.7	24.8	24.8	24.8	24.8	24.8	24.8	24.8

Note: Local Option Fuel Taxes Include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Highway Fuel Tax												
Constitutional Fuel Tax (2 Cents)	233.5	235.1	236.3	237.1	238.0	238.7	239.2	239.6	240.0	240.4	240.8	241.2
County Fuel Tax (1 Cent)	102.9	103.6	104.1	104.5	104.9	105.2	105.4	105.6	105.8	106.0	106.2	106.4
Municipal Fuel Tax (1 Cent)	104.1	104.8	105.3	105.7	106.1	106.4	106.6	106.8	107.0	107.2	107.4	107.6
Fuel Use Tax and Fees												
Constitutional Fuel Tax (2 Cents)	1.7	1.4	1.2	1.2	1.2	1.2	1.2	1.2	1.1	1.1	1.1	1.1
County Fuel Tax (1 Cent)	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.5
Municipal Fuel Tax (1 Cent)	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.5
Natural Gas Fuel Tax												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Fuel Taxes												
Constitutional Fuel Tax (2 Cents)	235.2	236.5	237.5	238.3	239.2	239.9	240.4	240.9	241.2	241.6	242.0	242.4
County Fuel Tax (1 Cent)	103.5	104.1	104.7	105.1	105.5	105.8	106.0	106.2	106.4	106.6	106.8	106.9
Municipal Fuel Tax (1 Cent)	104.7	105.3	105.9	106.3	106.7	107.0	107.2	107.4	107.6	107.8	108.0	108.1

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

Table 11
Pollutants Tax

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Coastal Protections												
March 3, 2025 - Updated for 2025 Session	7.5	7.6	7.4	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	
% Change	6.52%	1.20%	-2.63%	-6.76%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
August 7, 2025	7.5	7.2	7.2	7.2	7.2	7.2	7.2	7.2	7.2	7.2	7.2	7.2
% Change	6.52%	-4.39%	0.28%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Water Quality												
March 3, 2025 - Updated for 2025 Session	20.1	20.2	19.6	18.2	18.3	18.4	18.4	18.4	18.4	18.4	18.4	
% Change	6.63%	0.45%	-2.97%	-7.14%	0.55%	0.55%	0.00%	0.00%	0.00%	0.00%	0.00%	
August 7, 2025	20.1	19.6	19.7	19.8	19.9	20.0	20.0	20.0	20.0	20.0	20.0	20.0
% Change	6.63%	-2.49%	0.46%	0.51%	0.51%	0.50%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)												
March 3, 2025 - Updated for 2025 Session	13.4	13.8	14.0	14.2	14.4	14.6	14.8	14.8	14.8	14.8	14.8	
% Change	30.54%	2.83%	1.45%	1.43%	1.41%	1.39%	1.37%	0.00%	0.00%	0.00%	0.00%	
August 7, 2025	13.4	13.8	14.0	14.2	14.4	14.6	14.8	14.9	14.9	14.9	14.9	14.9
% Change	30.54%	2.83%	1.45%	1.43%	1.41%	1.39%	1.37%	0.68%	0.00%	0.00%	0.00%	0.00%
Inland Protection												
March 3, 2025 - Updated for 2025 Session	276.1	278.4	280.4	281.7	283.0	283.9	284.5	285.1	285.6	286.1	286.6	
% Change	7.51%	0.84%	0.72%	0.46%	0.46%	0.32%	0.21%	0.21%	0.18%	0.18%	0.17%	
Motor Fuel Related	215.1	216.9	218.4	219.4	220.5	221.2	221.6	222.1	222.5	222.9	223.3	
Diesel Fuel Related	36.9	37.2	37.5	37.7	37.9	38.0	38.1	38.1	38.2	38.3	38.3	
Aviation Fuel Related	22.6	22.8	22.9	23.0	23.1	23.2	23.3	23.3	23.4	23.4	23.4	
Other	1.5	1.5	1.6	1.6	1.5	1.5	1.5	1.6	1.5	1.5	1.6	
August 7, 2025	276.1	270.1	271.5	272.5	273.5	274.4	274.9	275.4	275.8	276.3	276.8	277.3
% Change	7.51%	-2%	0.52%	0.37%	0.37%	0.33%	0.18%	0.18%	0.15%	0.18%	0.18%	0.18%
Motor Fuel Related	215.1	210.4	211.5	212.3	213.1	213.8	214.1	214.5	214.8	215.2	215.6	216.0
Diesel Fuel Related	36.9	36.1	36.3	36.5	36.6	36.7	36.8	36.8	36.9	37.0	37.0	37.1
Aviation Fuel Related	22.6	22.1	22.2	22.3	22.4	22.4	22.5	22.5	22.6	22.6	22.6	22.7
Other	1.5	1.5	1.5	1.4	1.4	1.5	1.5	1.6	1.5	1.5	1.6	1.5
Total Collections												
March 3, 2025 - Updated for 2025 Session	317.1	320.0	321.4	321.0	322.6	323.8	324.6	325.2	325.7	326.2	326.7	
% Change	8.24%	0.91%	0.44%	-0.12%	0.50%	0.37%	0.25%	0.18%	0.15%	0.15%	0.15%	
August 7, 2025	317.1	310.7	312.4	313.7	315.0	316.2	316.9	317.5	317.9	318.4	318.9	319.4
% Change	8.24%	-2.03%	0.55%	0.42%	0.41%	0.38%	0.22%	0.19%	0.13%	0.16%	0.16%	0.16%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

Table 12
Natural Gas Fuel

	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33	2033-34	2034-35
Natural Gas Fuel Taxable Units (Millions)												
March 3, 2025 - Updated for 2025 Session	0.0	0.0	0.0	0.0	0.0	0.0	1.2	3.6	3.6	3.6	3.6	
% Change								202.42%	0.79%	0.78%	0.81%	
August 7, 2025	0.0	0.0	0.0	0.0	0.0	0.0	1.2	3.6	3.6	3.6	3.6	3.7
% Change								202.42%	0.79%	0.78%	0.81%	0.81%
Natural Gas Fuel Gross Collections (\$ Millions)												
March 3, 2025 - Updated for 2025 Session	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	1.1	1.1	1.1	
August 7, 2025	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	1.1	1.1	1.1	1.2
Local Alt. Fuel Clearing Fund												
March 3, 2025 - Updated for 2025 Session	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	
August 7, 2025	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
State Alt. Fuel Clearing Fund												
March 3, 2025 - Updated for 2025 Session												
Total	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	1.0	1.0	1.0	
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.8	0.8	0.8	
August 7, 2025												
Total	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	1.0	1.0	1.0	1.1
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.4	0.8	0.8	0.8	0.9