

SOCIAL SERVICES ESTIMATING CONFERENCE - December 2025 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Total Medicaid Caseload	Old	4,159,320	4,186,782	4,211,993	4,238,213	4,264,251	4,289,874
	New	4,006,508	4,006,308	4,035,250	4,062,411	4,083,810	4,104,329
	Change	(152,812)	(180,474)	(176,743)	(175,802)	(180,441)	(185,545)
	% Change	-3.67%	-4.31%	-4.20%	-4.15%	-4.23%	-4.33%
SMMC - TANF 0-13	Old	1,398,754	1,405,074	1,409,064	1,412,578	1,415,598	1,418,209
	New	1,357,078	1,363,863	1,367,955	1,370,691	1,373,432	1,376,179
	Change	(41,676)	(41,211)	(41,109)	(41,887)	(42,166)	(42,030)
	% Change	-2.98%	-2.93%	-2.92%	-2.97%	-2.98%	-2.96%
SMMC - TANF 14+	Old	1,034,179	1,043,950	1,053,730	1,063,510	1,073,290	1,083,070
	New	989,244	995,953	1,004,917	1,013,961	1,023,086	1,032,294
	Change	(44,935)	(47,997)	(48,813)	(49,549)	(50,204)	(50,776)
	% Change	-4.34%	-4.60%	-4.63%	-4.66%	-4.68%	-4.69%
SMMC - SSI Medicaid	Old	255,596	256,874	258,159	259,449	260,747	262,050
	New	251,705	252,391	253,653	254,921	256,196	257,477
	Change	(3,891)	(4,483)	(4,506)	(4,528)	(4,551)	(4,573)
	% Change	-1.52%	-1.75%	-1.75%	-1.75%	-1.75%	-1.75%
SMMC - SSI Dual	Old	53,485	53,646	53,653	53,653	53,653	53,653
	New	51,614	51,769	51,769	51,769	51,769	51,769
	Change	(1,871)	(1,877)	(1,884)	(1,884)	(1,884)	(1,884)
	% Change	-3.50%	-3.50%	-3.51%	-3.51%	-3.51%	-3.51%
SMMC - HIV/AIDS Medicaid Only	Old	4,906	4,907	4,907	4,907	4,907	4,907
	New	4,906	4,907	4,907	4,907	4,907	4,907
	Change	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SMMC - HIV/AIDS Specialty Medicaid Only	Old	3,565	3,565	3,565	3,565	3,565	3,565
	New	3,313	3,281	3,281	3,281	3,281	3,281
	Change	(252)	(284)	(284)	(284)	(284)	(284)
	% Change	-7.07%	-7.97%	-7.97%	-7.97%	-7.97%	-7.97%
SMMC - HIV/AIDS Dual Eligible	Old	1,425	1,425	1,425	1,425	1,425	1,425
	New	1,366	1,354	1,354	1,354	1,354	1,354
	Change	(59)	(71)	(71)	(71)	(71)	(71)
	% Change	-4.14%	-4.98%	-4.98%	-4.98%	-4.98%	-4.98%
SMMC - LTC Medicaid Only	Old	14,718	15,884	17,051	18,218	19,384	20,551
	New	14,718	15,884	17,051	18,218	19,384	20,551
	Change	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

		FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
SMMC - LTC Dual	Old	68,837	69,130	69,425	69,720	70,015	70,310
	New	68,837	69,130	69,425	69,720	70,015	70,310
	Change	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SMMC - Child Welfare	Old	59,486	59,486	59,486	59,486	59,486	59,486
	New	58,829	58,829	58,829	58,829	58,829	58,829
	Change	(657)	(657)	(657)	(657)	(657)	(657)
	% Change	-1.10%	-1.10%	-1.10%	-1.10%	-1.10%	-1.10%
SMMC - CMSN	Old	113,171	115,887	117,625	118,919	120,227	121,549
	New	111,044	113,709	115,414	116,684	117,968	119,265
	Change	(2,127)	(2,178)	(2,211)	(2,235)	(2,259)	(2,284)
	% Change	-1.88%	-1.88%	-1.88%	-1.88%	-1.88%	-1.88%
SMMC - PDN	Old	888	888	888	888	888	888
	New	934	940	940	940	940	940
	Change	46	52	52	52	52	52
	% Change	5.18%	5.86%	5.86%	5.86%	5.86%	5.86%
FFS - Other FFS	Old	313,582	318,369	324,000	328,320	332,640	336,960
	New	336,897	342,793	347,243	351,692	356,142	360,591
	Change	23,315	24,424	23,243	23,372	23,502	23,631
	% Change	7.44%	7.67%	7.17%	7.12%	7.07%	7.01%
FFS - Medically Needy	Old	21,027	21,525	21,625	21,644	21,649	21,649
	New	17,680	18,104	18,195	18,213	18,213	18,213
	Change	(3,347)	(3,421)	(3,430)	(3,431)	(3,436)	(3,436)
	% Change	-15.92%	-15.89%	-15.86%	-15.85%	-15.87%	-15.87%
FFS - QMB/SLMB/QI	Old	485,486	490,502	495,518	500,534	505,550	510,566
	New	496,540	502,499	507,021	511,584	516,188	520,834
	Change	11,054	11,997	11,503	11,050	10,638	10,268
	% Change	2.28%	2.45%	2.32%	2.21%	2.10%	2.01%
FFS - XXI Children (6-18)	Old	3,287	3,287	3,287	3,287	3,287	3,287
	New	3,719	3,780	3,780	3,780	3,780	3,780
	Change	432	493	493	493	493	493
	% Change	13.14%	15.00%	15.00%	15.00%	15.00%	15.00%
FFS - General Assistance	Old	13,421	13,421	13,421	13,421	13,421	13,421
	New	3,266	2,421	2,421	2,421	2,421	2,421
	Change	(10,155)	(11,000)	(11,000)	(11,000)	(11,000)	(11,000)
	% Change	-75.67%	-81.96%	-81.96%	-81.96%	-81.96%	-81.96%
FFS - Family Planning	Old	270,811	267,562	267,027	267,026	267,026	267,026
	New	200,230	169,982	172,377	174,728	171,188	166,616
	Change	(70,581)	(97,580)	(94,650)	(92,298)	(95,838)	(100,410)
	% Change	-26.06%	-36.47%	-35.45%	-34.57%	-35.89%	-37.60%

		FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Relative Caregiver (TANF Conference)	Old	6,146	6,146	6,146	6,146	6,146	6,146
	New	5,509	5,547	5,547	5,547	5,547	5,547
	Change	(637)	(599)	(599)	(599)	(599)	(599)
	% Change	-10.36%	-9.75%	-9.75%	-9.75%	-9.75%	-9.75%
Child Only (TANF Conference)	Old	9,835	9,835	9,835	9,835	9,835	9,835
	New	8,966	9,044	9,044	9,044	9,044	9,044
	Change	(869)	(791)	(791)	(791)	(791)	(791)
	% Change	-8.84%	-8.04%	-8.04%	-8.04%	-8.04%	-8.04%
Families with Adults (TANF Conference)	Old	19,471	19,004	17,693	17,693	17,693	17,693
	New	16,480	16,485	16,485	16,485	16,485	16,485
	Change	(2,991)	(2,519)	(1,208)	(1,208)	(1,208)	(1,208)
	% Change	-15.36%	-13.26%	-6.83%	-6.83%	-6.83%	-6.83%
Unemployed Parents (TANF Conference)	Old	7,244	6,414	4,463	3,989	3,819	3,627
	New	3,633	3,642	3,642	3,642	3,642	3,642
	Change	(3,611)	(2,772)	(821)	(347)	(177)	15
	% Change	-49.85%	-43.22%	-18.40%	-8.70%	-4.63%	0.41%

SOCIAL SERVICES ESTIMATING CONFERENCE - December 2025 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2012-13 TO FY 2030-31

Fiscal Year	Medicaid Caseload	Percent Change
2012-13	3,313,699	
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,524,393	18.6%
2021-22	5,082,185	12.3%
2022-23	5,575,548	9.7%
2023-24	4,836,670	-13.3%
2024-25	4,226,347	-12.6%
2025-26	4,006,508	-5.2%
2026-27	4,006,308	0.0%
2027-28	4,035,250	0.7%
2028-29	4,062,411	0.7%
2029-30	4,083,810	0.5%
2030-31	4,104,329	0.5%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

