

SOCIAL SERVICES ESTIMATING CONFERENCE -December 2025 Forecast

MEDICAID CASELOAD SUMMARY

	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Statewide Medicaid Managed Care Program - Total Caseload	2,913,588	2,932,010	2,949,495	2,965,275	2,981,161	2,997,156
Statewide Medicaid Managed Care Program - % Caseload	73%	73%	73%	73%	73%	73%
Fee for Service - Total Caseload	1,092,920	1,074,298	1,085,755	1,097,136	1,102,649	1,107,173
Fee for Service - % Caseload	27%	27%	27%	27%	27%	27%
Grand Total Medicaid Caseload	4,006,508	4,006,308	4,035,250	4,062,411	4,083,810	4,104,329

MEDICAID EXPENDITURE SUMMARY

	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Statewide Medicaid Managed Care Program - Total Expenditure	\$27,344,860,819	\$28,528,937,084	\$29,617,753,556	\$30,550,517,590	\$31,456,808,628	\$32,341,734,063
Statewide Medicaid Managed Care Program - % Expenditure	73%	78%	78%	78%	78%	79%
General Revenue	8,555,720,024	9,660,254,236	10,340,048,023	10,636,598,286	10,831,768,686	10,995,891,384
Medical Care Trust Fund	14,614,780,750	15,020,436,471	15,384,965,086	15,985,027,319	16,656,807,628	17,335,950,043
Refugee Assistance Trust Fund	88,770,945	90,925,648	96,360,863	99,447,739	102,375,617	105,166,782
Public Medical Assist Trust Fund	1,013,379,756	915,381,744	915,381,744	915,381,744	915,381,744	915,381,744
Other State Funds	2,955,111	2,955,111	2,955,111	2,955,111	2,955,111	2,955,111
Grants And Donations Trust Fund	2,348,017,415	2,232,990,196	2,285,581,696	2,339,750,941	2,395,545,263	2,453,013,415
Health Care Trust Fund	492,973,402	413,470,329	392,870,329	374,370,329	356,470,329	339,170,329
Tobacco Settlement Trust Fund	228,263,416	192,523,349	199,590,703	196,986,122	195,504,249	194,205,256
Fee for Service - Total Expenditure	\$10,156,606,407	\$8,106,854,715	\$8,294,573,157	\$8,484,965,137	\$8,651,029,369	\$8,817,597,657
Fee for Service - % Expenditure	27%	22%	22%	22%	22%	21%
General Revenue	3,343,051,034	3,534,103,841	3,696,704,750	3,777,612,989	3,829,668,149	3,879,251,833
Medical Care Trust Fund	5,149,622,630	3,871,746,619	3,896,001,566	4,002,452,227	4,114,476,036	4,229,361,711
Refugee Assistance Trust Fund	103,993,488	103,972,095	105,208,347	106,423,135	106,885,294	107,222,250
Public Medical Assist Trust Fund	75,333,088	75,333,088	75,333,088	75,333,088	75,333,088	75,333,088
Other State Funds	1,025,188,232	52,975,392	53,731,189	53,373,517	52,750,086	52,096,716
Grants And Donations Trust Fund	357,529,955	361,995,103	360,865,641	363,041,605	365,188,140	367,603,482
Health Care Trust Fund	85,989,074	90,829,671	90,829,671	90,829,671	90,829,671	90,829,671
Tobacco Settlement Trust Fund	15,898,906	15,898,906	15,898,906	15,898,906	15,898,906	15,898,906
Grand Total Medicaid Expenditure	\$37,501,467,226	\$36,635,791,799	\$37,912,326,713	\$39,035,482,727	\$40,107,837,997	\$41,159,331,720
General Revenue	\$11,898,771,058	\$13,194,358,077	\$14,036,752,773	\$14,414,211,274	\$14,661,436,835	\$14,875,143,216
Medical Care Trust Fund	\$19,764,403,380	\$18,892,183,090	\$19,280,966,652	\$19,987,479,546	\$20,771,283,663	\$21,565,311,754
Refugee Assistance Trust Fund	\$192,764,433	\$194,897,743	\$201,569,211	\$205,870,874	\$209,260,912	\$212,389,032
Public Medical Assist Trust Fund	\$1,088,712,844	\$990,714,832	\$990,714,832	\$990,714,832	\$990,714,832	\$990,714,832
Other State Funds	\$1,028,143,343	\$55,930,503	\$56,686,300	\$56,328,628	\$55,705,197	\$55,051,827
Grants And Donations Trust Fund	\$2,705,547,370	\$2,594,985,299	\$2,646,447,337	\$2,702,792,546	\$2,760,733,403	\$2,820,616,898
Health Care Trust Fund	\$578,962,476	\$504,300,000	\$483,700,000	\$465,200,000	\$447,300,000	\$430,000,000
Tobacco Settlement Trust Fund	\$244,162,322	\$208,422,255	\$215,489,609	\$212,885,028	\$211,403,155	\$210,104,162

Note: There are many reasons that enrollees remain in Florida's Fee for Service Medicaid program. The largest caseload groups remaining