

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2025 Forecast

MEDICAID CASELOAD SUMMARY						
	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Statewide Medicaid Managed Care Program - Total Caseload	3,009,010	3,030,716	3,048,978	3,066,318	3,083,185	3,099,663
Statewide Medicaid Managed Care Program - % Caseload	72%	72%	72%	72%	72%	72%
Fee for Service - Total Caseload	1,150,310	1,156,066	1,163,015	1,171,895	1,181,066	1,190,211
Fee for Service - % Caseload	28%	28%	28%	28%	28%	28%
Grand Total Medicaid Caseload	4,159,320	4,186,782	4,211,993	4,238,213	4,264,251	4,289,874

MEDICAID EXPENDITURE SUMMARY						
	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31
Statewide Medicaid Managed Care Program - Total Expenditure	\$27,732,626,112	\$29,072,281,219	\$30,182,912,751	\$31,148,428,148	\$32,081,907,243	\$32,988,569,745
Statewide Medicaid Managed Care Program - % Expenditure	78%	78%	79%	79%	79%	79%
General Revenue	8,821,391,826	9,526,040,268	9,981,725,788	10,230,332,139	10,441,525,453	10,627,147,058
Medical Care Trust Fund	14,896,200,945	15,682,000,909	16,260,885,859	16,939,071,875	17,620,137,101	18,282,084,427
Refugee Assistance Trust Fund	96,899,118	99,224,813	105,875,237	109,336,336	112,602,954	115,699,743
Public Medical Assist Trust Fund	1,013,079,756	915,081,744	915,081,744	915,081,744	915,081,744	915,081,744
Other State Funds	2,955,111	2,955,111	2,955,111	2,955,111	2,955,111	2,955,111
Grants And Donations Trust Fund	2,184,662,538	2,232,990,196	2,285,581,696	2,339,750,941	2,395,545,263	2,453,013,415
Health Care Trust Fund	489,173,402	409,870,329	422,170,329	404,970,329	388,470,329	388,470,329
Tobacco Settlement Trust Fund	228,263,416	204,117,849	208,636,988	206,929,673	205,589,288	204,117,918
Fee for Service - Total Expenditure	\$7,839,536,185	\$8,070,942,529	\$8,229,517,396	\$8,418,368,112	\$8,614,512,829	\$8,818,180,669
Fee for Service - % Expenditure	22%	22%	21%	21%	21%	21%
General Revenue	3,281,587,514	3,400,187,651	3,506,411,814	3,575,071,131	3,643,696,755	3,717,241,900
Medical Care Trust Fund	3,814,915,539	3,922,112,843	3,969,545,413	4,086,709,725	4,211,225,550	4,338,033,918
Refugee Assistance Trust Fund	158,019,710	159,186,585	160,239,729	161,567,472	162,941,016	164,320,340
Public Medical Assist Trust Fund	75,333,088	75,333,088	75,333,088	75,333,088	75,333,088	75,333,088
Other State Funds	50,262,400	50,156,373	50,393,134	49,916,514	49,399,703	48,919,363
Grants And Donations Trust Fund	357,529,955	357,237,412	360,865,641	363,041,605	365,188,140	367,603,482
Health Care Trust Fund	85,989,074	90,829,671	90,829,671	90,829,671	90,829,671	90,829,671
Tobacco Settlement Trust Fund	15,898,906	15,898,906	15,898,906	15,898,906	15,898,906	15,898,906
Grand Total Medicaid Expenditure	\$35,572,162,297	\$37,143,223,748	\$38,412,430,147	\$39,566,796,260	\$40,696,420,073	\$41,806,750,414
General Revenue	\$12,102,979,340	\$12,926,227,919	\$13,488,137,601	\$13,805,403,269	\$14,085,222,208	\$14,344,388,958
Medical Care Trust Fund	\$18,711,116,484	\$19,604,113,752	\$20,230,431,272	\$21,025,781,600	\$21,831,362,651	\$22,620,118,345
Refugee Assistance Trust Fund	\$254,918,828	\$258,411,398	\$266,114,966	\$270,903,808	\$275,543,970	\$280,020,083
Public Medical Assist Trust Fund	\$1,088,412,844	\$990,414,832	\$990,414,832	\$990,414,832	\$990,414,832	\$990,414,832
Other State Funds	\$53,217,511	\$53,111,484	\$53,348,245	\$52,871,625	\$52,354,814	\$51,874,474
Grants And Donations Trust Fund	\$2,542,192,493	\$2,590,227,608	\$2,646,447,337	\$2,702,792,546	\$2,760,733,403	\$2,820,616,898
Health Care Trust Fund	\$575,162,476	\$500,700,000	\$513,000,000	\$495,800,000	\$479,300,000	\$479,300,000
Tobacco Settlement Trust Fund	\$244,162,322	\$220,016,755	\$224,535,894	\$222,828,579	\$221,488,194	\$220,016,824

Note: There are many reasons that enrollees remain in Florida's Fee for Service Medicaid program. The largest caseload groups remaining