

**Revenue Estimating Conference
Highway Safety Licenses and Fees
November 30, 2012 and December 7, 2012
Executive Summary**

On December 7, 2012, the Conference revised the Highway Safety and Motor Vehicles Revenue Estimating Conference package to: 1) show the reallocation of nine revenue sources among revenue variables; 2) incorporate thirty-two additional revenue sources; 3) include the local portion of four revenue sources, for which only the state portion was previously forecast; and 4) delete a revenue credit which has expired. Twelve revenue variables were affected as a result of these actions. In addition, the Conference elected to reflect these revisions in the revenue history back to FY 2009-10. As a result, the revenue history reflected in conference “Results” documents from this point forward will not match prior conference revenue histories.

Although it varied from revenue variable to revenue variable, overall, the revenue collected in the first four-months of FY 2012-13 exceeded expectations adopted in the December 2011 forecast. One notable exception is red light camera penalty revenues, which fell well below forecast for the last one-third of FY 2011-12 and the first one-third of FY 2012-13. As a result, red light camera revenues were decreased significantly in all four years of the forecast period.

The Conference adopted revisions in revenues sources which:

- 1) Added to the Miscellaneous Fees and Licenses, Transcripts/Records, Titles, Motor Vehicle License Fees, Other Vehicles, and HSMV Plates variables;
- 2) Shifted among the Miscellaneous Fees and Licenses, Reinstatements, Suspensions, DUI, Titles, For Hire Vehicles, Motor Vehicle License Fees, and Vessel Registrations variables; and,
- 3) Deleted from the Surcharges variable.

Summarizing most revenue increases and decreases in the revised variables is not particularly meaningful. However, one variable warrants discussion—the state portion of vessel base tax revenues was shifted from Vessel Registrations to Other Vehicles where similar base tax revenues are located. The vessel base tax forecast for the out years, FY 2013-14 through FY 2015-16, was then increased as a result of the provision in s. 328.72 (1) (b), F.S., which requires adjustment in accordance with the Consumer Price Index beginning in 2013 and every five years thereafter.

Of the eight revenue variables where the revenue sources did not change:

- 1) Red Light Camera and Private Vehicle revenues decreased in all four years of the forecast period versus the prior forecast;
- 2) ID Card, and Initial Registration revenues increased in all four years versus the prior forecast;
- 3) The forecast for Trucks/Tractors remained the same as in the previous forecast; and
- 4) DL Test, Commercial Driver License, and Private Driver License Revenues had mixed results—decreasing, increasing or remaining the same depending on the year of the forecast.

Overall, these changes resulted in the following adjustments to major revenue funds from the previous estimate:

- General Revenue
 - FY 2012-13: (\$23.2) million
 - FY 2013-14: (\$19.5) million

- Highway Safety Operating Trust Fund
 - FY 2012-13: \$6.7 million
 - FY 2013-14: \$6.5 million

- State Transportation Trust Fund
 - FY 2012-13: (\$1.2) million
 - FY 2013-14: (\$3.2) million

HIGHWAY SAFETY LICENSES AND FEES
REVENUE ESTIMATING CONFERENCE
November 30, 2012/December 7, 2012

Special Note: The REC format was revised at the conference to reallocate some of the revenues among variables and to incorporate additional revenues, including some local revenues, into existing variables. In total, 12 variables were affected. In addition, the REC elected to reflect these revisions in the revenue history back to FY 2009-10 and, as a result, the revenue history reflected in the November 30, 2012 REC "Results" documents from this point forward will not match prior REC revenue histories.

Variables:

1. Red Light Camera Violations
2. Miscellaneous Fees & Licenses
3. DL Tests
4. Transcripts/Records
5. CDL (Commercial Driver Licenses)
6. Private Drivers Licenses
7. ID Card
8. Reinstatement
9. DUI
10. Suspension
11. Titles
12. Motor Vehicle License Fees
13. Initial Regis.
14. Other Vehicles
15. Private Vehicles
16. Trucks/Tractors
17. For Hire
18. Surcharges

19. HSMV Plates

20. Vessel Registrations

Funds:

1. **GR** – General Revenue
2. **HSOTF** – Highway Safety Operating Trust Fund
3. **STTF** – State Transportation Trust Fund
4. **TDTF** – Transportation Disadvantaged Trust Fund
5. **DOETF** – Department of Education Trust Fund
6. **Other Funds** – Roll up of all other revenues collected by HSMV and distributed to state funds other than those specifically listed.

Revenue Forecast by Variable (millions)

Fiscal Year	Red Light Camera	Misc. Fees & Lic.	DL Tests	Transcripts/Records	Com. Driver Lic.	Private Driver Lic.	ID Cards	Reinstatement	DUI	Suspension	Titles	Motor Veh. Lic. Fees	Initial Reg.	Other Veh.	Private Veh.	Trucks/Tractors	For Hire	Surcharges	HSMV Plates	Vessel Reg.	Subtotal	Biennial Adjustment	Total	
2009-10	Actual	--	27.3	4.2	60.1	9.2	156.6	11.3	42.3	7.7	3.7	312.9	235.8	157.7	55.9	404.9	139.4	73.5	127.9	134.0	16.3	1,980.7	46.7	1,980.7
2010-11	Actual	22.2	35.3	4.7	80.1	9.7	180.5	12.2	44.8	8.1	4.3	365.7	251.9	179.0	53.9	413.4	138.2	76.0	150.2	139.2	15.9	2,185.3	96.9	2,282.2
2011-12	Actual	60.6	47.8	5.1	79.9	8.3	184.6	13.4	47.4	7.8	4.3	378.4	254.8	182.4	54.7	434.9	138.6	79.6	158.0	145.2	16.3	2,302.1	73.4	2,375.6
2012-13	OLD	100.7	49.0	5.1	78.4	8.2	180.3	12.8	45.3	6.4	3.6	351.6	258.3	182.9	56.8	447.8	147.1	79.5	162.2	122.2	21.0	2,319.4	70.3	2,389.7
2012-13	EDR	75.2	48.8	5.2	78.1	7.5	170.5	14.3	48.6	8.0	4.2	384.1	260.6	188.0	55.5	438.2	141.3	80.7	159.4	147.4	16.7	2,332.1	78.2	2,410.2
2012-13	EOG	72.0	48.7	5.3	80.2	7.5	180.3	14.7	48.3	7.9	3.9	397.2	259.2	192.1	55.7	443.2	148.4	81.6	162.1	147.9	16.6	2,372.8	78.2	2,451.0
2012-13	HSMV	--	48.7	5.1	78.7	7.5	170.3	14.6	48.6	8.0	4.2	396.2	257.8	190.1	54.7	440.1	139.1	83.3	160.1	147.5	16.4	2,271.2	78.2	2,349.4
2012-13	DOT	--	--	--	--	--	--	--	--	--	--	387.9	258.2	186.3	56.1	441.6	142.9	82.1	160.2	--	--	1,715.2	75.3	1,790.4
2012-13	NEW	73.6	48.7	5.1	78.7	7.5	170.5	14.6	48.3	8.0	4.2	396.2	260.6	190.1	56.1	440.1	147.1	82.1	159.4	147.5	16.6	2,355.1	78.2	2,433.2
2013-14	OLD	108.2	49.8	5.2	79.3	7.5	161.0	10.4	45.5	6.5	3.7	362.8	263.1	189.9	58.0	456.1	150.2	81.4	165.2	124.3	21.5	2,349.5	71.3	2,420.8
2013-14	EDR	80.6	49.4	5.3	79.0	7.7	162.7	11.6	49.2	8.1	4.2	389.7	263.0	193.2	58.7	442.2	147.2	81.9	160.9	149.7	17.0	2,361.3	76.9	2,438.2
2013-14	EOG	73.5	49.8	5.4	81.1	7.7	171.6	12.0	48.8	8.0	4.0	409.9	264.6	199.4	56.9	452.5	153.2	83.5	165.5	151.1	17.0	2,415.4	75.9	2,491.3
2013-14	HSMV	--	49.5	5.2	79.6	7.7	162.3	11.9	49.1	8.1	4.3	404.5	262.8	195.2	58.1	448.7	143.0	85.7	163.3	150.1	16.7	2,305.5	79.1	2,384.6
2013-14	DOT	--	--	--	--	--	--	--	--	--	--	396.3	261.5	190.7	57.2	447.1	146.2	84.2	162.2	--	--	1,745.3	75.6	1,820.9
2013-14	NEW	77.1	49.8	5.2	79.6	7.7	162.7	11.9	48.8	8.1	4.2	404.5	263.0	195.2	59.5	448.7	150.2	84.2	160.9	150.1	17.0	2,388.2	79.6	2,467.7
2014-15	OLD	130.3	50.6	5.3	80.4	5.3	120.0	10.3	46.0	6.6	3.7	371.7	269.2	198.4	59.2	466.6	154.7	83.4	169.0	127.5	22.2	2,380.4	72.7	2,453.1
2014-15	EDR	83.5	51.2	5.4	82.0	5.5	127.2	11.6	51.0	8.4	4.4	395.8	265.5	199.5	59.5	446.5	154.2	83.7	162.5	152.2	17.3	2,366.9	78.5	2,445.4
2014-15	EOG	77.2	51.0	5.4	82.1	5.5	130.5	11.7	49.4	8.1	4.0	424.2	271.2	208.0	58.3	463.8	158.7	86.5	169.6	154.8	17.4	2,437.5	77.8	2,515.4
2014-15	HSMV	--	50.3	5.2	80.6	5.5	124.8	11.6	49.7	8.2	4.4	413.9	268.6	200.9	61.5	458.6	147.0	88.3	166.9	153.5	17.0	2,316.7	80.6	2,397.3
2014-15	DOT	--	--	--	--	--	--	--	--	--	--	405.7	265.3	197.8	58.5	453.7	149.1	86.8	164.6	--	--	1,781.4	77.0	1,858.5
2014-15	NEW	80.4	51.0	5.2	80.6	5.5	127.2	11.6	49.4	8.2	4.4	413.9	265.5	200.9	60.9	458.6	154.7	86.8	162.5	153.5	17.4	2,398.3	81.2	2,479.7
2015-16	OLD	125.5	51.6	5.3	81.6	3.6	86.5	10.4	46.6	6.8	3.8	380.4	275.6	203.4	60.6	477.8	159.4	85.5	173.1	130.8	22.8	2,391.1	74.4	2,465.5
2015-16	EDR	81.1	52.0	5.5	83.1	3.5	95.5	11.8	51.7	8.5	4.4	401.8	268.2	203.7	60.4	451.0	157.4	85.7	164.1	154.6	17.7	2,361.6	80.1	2,441.7
2015-16	EOG	81.1	52.3	5.5	83.3	3.5	95.4	11.9	50.1	8.2	4.1	437.4	278.3	215.9	59.8	475.8	163.6	89.2	174.0	158.8	17.9	2,466.1	79.9	2,546.0
2015-16	HSMV	--	51.2	5.3	81.7	3.5	92.7	11.6	50.4	8.3	4.4	424.0	274.8	206.9	65.0	469.3	150.7	90.9	170.8	157.3	17.4	2,336.4	82.4	2,418.8
2015-16	DOT	--	--	--	--	--	--	--	--	--	--	414.2	268.1	203.9	59.7	458.5	151.7	89.0	166.3	-	-	1,811.4	78.2	1,889.6
2015-16	NEW	81.1	52.3	5.3	81.7	3.5	95.5	11.6	50.1	8.3	4.4	424.0	268.2	206.9	62.1	469.3	159.4	89.0	164.1	157.3	17.9	2,412.2	82.9	2,495.1

Revenue Forecast by Fund (millions)

Fiscal Year		GR	HSOTF	STTF	TDTF	DOETF	Other	Total
2007-08	HIS	119.0	209.9	773.7	20.3	114.8	215.1	1,452.8
2008-09	HIS	124.2	226.4	701.6	19.7	119.2	191.5	1,382.6
2009-10	HIS	746.2	328.7	669.1	20.0	119.6	143.8	2,027.4
2010-11	HIS	965.5	351.8	665.9	20.1	121.2	157.7	2,282.2
2011-12	HIS	1,028.2	359.3	677.7	20.0	119.2	171.1	2,375.5
2012-13	OLD	876.6	359.6	900.7	20.8	119.2	112.8	2,389.7
2012-13	EDR	842.6	364.8	890.3	20.2	122.2	167.2	2,407.4
2012-13	EOG	866.5	368.4	902.3	20.4	122.2	171.1	2,451.0
2012-13	HSMV	789.9	367.0	891.3	20.1	122.2	158.8	2,349.4
2012-13	DOT	583.4	81.6	879.3	20.4	122.2	103.5	1,790.4
2012-13	NEW	853.4	366.3	899.5	20.2	122.2	171.5	2,433.2
2013-14	OLD	880.8	364.7	919.2	21.1	119.2	115.7	2,420.8
2013-14	EDR	849.7	368.7	904.0	20.4	122.2	173.0	2,438.2
2013-14	EOG	873.5	381.0	919.3	20.7	122.2	174.6	2,491.3
2013-14	HSMV	796.9	372.3	909.0	20.5	122.2	163.7	2,384.6
2013-14	DOT	597.6	82.8	893.3	20.6	122.2	104.4	1,820.9
2013-14	NEW	861.3	371.2	916.0	20.4	122.2	176.5	2,467.7
2014-15	OLD	877.6	371.9	941.3	21.6	119.2	121.5	2,453.1
2014-15	EDR	828.7	377.7	920.3	20.6	122.2	175.9	2,445.4
2014-15	EOG	858.9	388.7	944.6	21.3	122.2	179.6	2,515.4
2014-15	HSMV	776.4	379.1	929.1	21.0	122.2	169.8	2,397.5
2014-15	DOT	614.8	84.2	909.9	20.9	122.2	106.3	1,858.5
2014-15	NEW	843.0	377.9	935.7	20.6	122.2	180.3	2,479.7
2015-16	OLD	858.4	379.8	962.8	22.1	119.2	123.2	2,465.5
2015-16	EDR	804.9	383.0	932.8	20.9	122.2	178.0	2,441.7
2015-16	EOG	850.4	397.1	969.7	21.8	122.2	184.7	2,546.0
2015-16	HSMV	762.9	386.5	950.0	21.5	122.2	175.7	2,418.8
2015-16	DOT	629.3	85.3	923.7	21.2	122.2	108.0	1,889.6
2015-16	NEW	827.7	384.8	956.2	20.9	122.2	183.4	2,495.1

Note: HSMV & DOT do not forecast all revenue variables and as a result the distributions to funds do not include all HSMV REC revenues.

2012-13	OLD	-14.74%	0.10%	32.91%	3.80%	0.00%	-34.10%	0.60%
2012-13	EDR	-18.05%	1.53%	31.37%	1.13%	2.55%	-2.28%	1.34%
2012-13	EOG	-15.73%	2.55%	33.14%	2.12%	2.55%	-0.02%	3.18%
2012-13	HSMV	-23.18%	2.14%	31.52%	0.72%	2.55%	-7.21%	-1.10%
2012-13	DOT	-43.26%	-77.29%	29.75%	1.77%	2.55%	-39.52%	-24.63%
2012-13	NEW	-17.00%	1.94%	32.73%	1.13%	2.55%	0.24%	2.43%
2013-14	OLD	0.48%	1.42%	2.05%	1.82%	0.00%	2.62%	1.30%
2013-14	EDR	0.85%	1.08%	1.54%	0.97%	0.00%	3.43%	1.28%
2013-14	EOG	0.81%	3.41%	1.88%	1.54%	0.00%	2.02%	1.64%
2013-14	HSMV	0.89%	1.44%	1.98%	1.89%	0.00%	3.08%	1.50%
2013-14	DOT	2.42%	1.47%	1.59%	1.27%	0.00%	0.85%	1.70%
2013-14	NEW	0.93%	1.35%	1.83%	0.97%	0.00%	2.90%	1.42%
2014-15	OLD	-0.37%	1.97%	2.40%	2.28%	0.00%	5.01%	1.33%
2014-15	EDR	-2.48%	2.42%	1.79%	1.05%	0.00%	1.72%	0.30%
2014-15	EOG	-1.67%	2.03%	2.76%	2.49%	0.00%	2.87%	0.97%
2014-15	HSMV	-2.58%	1.82%	2.21%	2.20%	0.00%	3.72%	0.54%
2014-15	DOT	2.89%	1.70%	1.86%	1.51%	0.00%	1.89%	2.06%
2014-15	NEW	-2.13%	1.79%	2.15%	1.05%	0.00%	2.13%	0.49%
2015-16	OLD	-2.18%	2.11%	2.29%	2.39%	0.00%	1.37%	0.51%
2015-16	EDR	-2.87%	1.40%	1.36%	1.06%	0.00%	1.16%	-0.15%
2015-16	EOG	-0.99%	2.14%	2.65%	2.59%	0.00%	2.88%	1.22%
2015-16	HSMV	-1.74%	1.96%	2.25%	2.31%	0.00%	3.50%	0.89%
2015-16	DOT	2.35%	1.33%	1.51%	1.09%	0.00%	1.54%	1.68%
2015-16	NEW	-1.82%	1.83%	2.19%	1.06%	0.00%	1.71%	0.62%

TABLE 24
HIGHWAY SAFETY LICENSES AND FEES
GENERAL REVENUE

		TOTAL Highway Safety Fees & Licenses
2009-10		746.2
2010-11		965.5
2011-12		1,028.2
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2012-13	OLD	876.6
2012-13	EDR	842.6
2012-13	EOG	866.5
2012-13	HSMV	789.9
2012-13	DOT	583.4
2012-13	NEW	853.4
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2013-14	OLD	880.8
2013-14	EDR	849.7
2013-14	EOG	873.5
2013-14	HSMV	796.9
2013-14	DOT	597.6
2013-14	NEW	861.3
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2014-15	OLD	877.6
2014-15	EDR	828.7
2014-15	EOG	858.9
2014-15	HSMV	776.4
2014-15	DOT	614.8
2014-15	NEW	843.0
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2015-16	OLD	858.4
2015-16	EDR	804.9
2015-16	EOG	850.4
2015-16	HSMV	762.9
2015-16	DOT	629.3
2015-16	NEW	827.7

MVL Growth Rates for the Transportation Revenue Estimating Conference (Per

Fiscal Year	OLD	EDR	EOG	HSMV	DOT	NEW
2010-11	-0.53%	-0.53%	-0.53%	-0.53%	-0.53%	-0.53%
2011-12	1.77%	1.77%	1.77%	1.77%	1.77%	1.77%
2012-13	32.91%	31.27%	33.02%	31.67%	29.75%	32.73%
2013-14	2.05%	1.54%	1.89%	1.98%	1.59%	1.83%
2014-15	2.40%	1.79%	2.76%	2.21%	1.86%	2.15%
2015-16	2.29%	1.36%	2.65%	2.25%	1.51%	2.19%
2016-17	2.18%	1.27%	2.37%	3.46%	1.48%	1.89%
2017-18	1.64%	1.29%	2.09%	2.38%	1.38%	1.20%
2018-19	1.22%	1.71%	1.97%	1.94%	1.19%	1.19%
2019-20	1.63%	1.51%	1.98%	1.64%	1.24%	1.17%
2020-21	1.52%	1.61%	1.86%	1.73%	1.61%	1.03%
2021-22	-	1.56%	1.86%	1.69%	1.31%	1.03%