

**Revenue Estimating Conference  
Highway Safety Licenses and Fees  
August 2, 2010  
Executive Summary**

The Revenue Estimating Conference (REC) was held on August 2, 2010. A proposed revenue forecast was provided jointly by the staffs of the Department of Highway Safety and Motor Vehicles, Department of Transportation, Executive Office of the Governor, and Legislative Office of Economic and Demographic Research.

The forecast used actual revenue collections for FY 2009-10 to adjust the revenue base estimate for FY 2010-11. In instances where fee increases were effective September 1, 2009, the period from September 1, 2009 through June 30, 2010 was used to establish the revenue forecast for FY 2010-11 and beyond. Special care was used in applying revenues from the unusually high number of biennial registrations that occurred in July and August 2009, just prior to the fee increases becoming effective, to the FY 2010-11 forecast. Legislative measures affecting revenues approved during the 2010 Legislative Session were continued as appropriate throughout the forecast. Finally, consensus growth rates for motor vehicle initial registrations, titles, and other motor vehicle revenues, based on the Florida Economic Conference results were applied to motor vehicle related revenue variables.

It is not possible to determine whether the number of forecast transactions increased or decreased in "Transcripts and Records," from the prior forecast due to a change in the method of recording transactions from each individual driver record to batches of driver records. However, of the remaining revenue variables, the number of transactions projected for FY 2010-11 declined from the previous forecast in all but three instances: Commercial Drivers Licenses; Titles; and For Hire.

Even so, for FY 2010-11, General Revenue increased by \$60.4 million, from \$923.6 million to \$984.0 million, over the previous forecast. Of that, \$55.7 million results from two issues, \$28.5 million in new revenue from red light camera violation fines and \$27.2 million from biennial motor vehicle registrations that occurred in FY 2009-10 for FY 2010-11.

The forecast for State Transportation Trust Fund revenues increased by \$33.6 million, from \$667.6 to \$701.2 million; the forecast for the Highway Safety Operating Trust Fund revenues increased by \$2 million from \$350.2 million to \$352.2 million; the forecast for the Transportation Disadvantaged Trust Fund increased by \$1.3 million, from \$19.9 million to \$21.2 million; the forecast for the Department of Education Trust Fund increased by \$1.6 million, from \$119.6 to \$121.2 million; and, the forecast for the "Other" funds decreased by \$158.8 million, from \$257.4 million to \$98.6 million over the previous forecast.

Two factors appear to have contributed to the significant decrease in Other funds revenue. They are: 1) the deletion of revenues that are locally retained by Tax Collector Offices and transferred to non-state government entities; and, 2) a more refined methodology for distributing revenues from revenue variables to the appropriate funds in the forecasting process.

The forecasts for FY 2011-12 through 2013-14 increased for General Revenue, the State Transportation Trust Fund, Transportation Disadvantaged Trust Fund and Department of Education Trust Fund and decreased for the Highway Safety Operating Trust Fund and Other funds over the previous estimate.

***Please note that all differences shown from the prior forecast include the impact of Measures Affecting Revenue (i.e., the baseline forecast was not changed).***

**HIGHWAY SAFETY LICENSES AND FEES  
REVENUE ESTIMATING CONFERENCE**

**August 2, 2010**

**Variables:**

1. Red Light Camera Violations
2. Miscellaneous Fees & Licenses
3. DL Tests
4. Transcripts/Records
5. CDL (Commercial Driver Licenses)
6. Private Drivers Licenses
7. ID Card
8. Reinstatement
9. DUI
10. Suspension
11. Titles
12. Motor Vehicle License Fees
13. Initial Regis.
14. Other Vehicles
15. Private Vehicles
16. Trucks/Tractors
17. For Hire
18. Surcharges
19. HSMV Plates
20. Vessel Registrations

**Funds:**

1. **GR** – General Revenue
2. **HSOTF** – Highway Safety Operating Trust Fund
3. **STTF** – State Transportation Trust Fund
4. **TDTF** – Transportation Disadvantaged Trust Fund
5. **DOETF** – Department of Education Trust Fund
6. **Other Funds** – Roll up of all other revenues collected by HSMV and distributed to funds other than those specifically listed.

**Growth Rates for MVL for the Transportation Revenue Estimating Conference (Percent) 8/2/2010**

<b>Fiscal Year</b>	<b>Feb 10 REC</b>	<b>Aug. 2 REC</b>
<b>2010-11</b>	<b>3.4%</b>	<b>4.8%</b>
<b>2011-12</b>	<b>4.6%</b>	<b>4.6%</b>
<b>2012-13</b>	<b>4.7%</b>	<b>5.1%</b>
<b>2013-14</b>	<b>3.9%</b>	<b>4.3%</b>
<b>2014-15</b>	<b>3.2%</b>	<b>3.2%</b>
<b>2015-16</b>	<b>2.9%</b>	<b>2.8%</b>
<b>2016-17</b>	<b>2.4%</b>	<b>2.4%</b>
<b>2017-18</b>	<b>2.2%</b>	<b>2.2%</b>
<b>2018-19</b>	<b>2.1%</b>	<b>2.0%</b>
<b>2019-20</b>	<b>-</b>	<b>1.9%</b>

*Note: This forecast does not include impacts resulting from the Deepwater Horizon oil spill.*



Revenue Forecast by Variable (millions)

Fiscal Year		Red Light Camera	Misc. Fees & Lic.	DL Tests	Transcripts/Records	Com. Driver Lic.	Private Driver Lic.	ID Cards	Reinstatement	DUI	Suspension	Titles	Motor Veh. Lic. Fees	Initial Reg.	Other Veh.	Private Veh.	Trucks/Tractors	For Hire	Sur-charges	HSMV Plates	Vessel Reg.	Subtotal	Biennial Adjustment	Total
2009-10	Actual	--	42.4	4.2	72.5	9.2	156.6	11.3	44.9	6.1	3.3	305.1	272.5	157.7	82.1	428.0	141.6	79.5	131.3	139.2	28.3	2,115.8	-	2,115.8
2010-11	OLD	--	46.4	4.5	76.5	7.9	188.8	15.7	38.9	2.3	1.0	352.0	280.9	201.7	80.9	465.8	174.1	59.0	166.3	146.8	28.8	2,338.3	-	2,338.3
2010-11	EDR	--	37.4	4.2	79.7	9.2	167.1	11.2	44.1	6.2	2.5	334.2	254.0	192.4	61.8	436.5	145.8	87.7	157.4	114.9	21.3	2,167.6	89.0	2,256.6
2010-11	EOG	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2010-11	DPT	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2010-11	NEW	33.5	37.4	4.2	79.7	9.2	167.1	11.2	44.1	6.2	2.5	334.2	250.6	187.1	61.8	436.5	145.8	87.7	157.4	111.9	21.3	2,189.4	89.0	2,278.4
2011-12	OLD	--	46.5	4.5	76.8	7.9	189.6	15.6	39.3	2.3	1.0	379.5	287.9	227.5	82.4	474.2	177.2	60.1	169.3	149.4	32.5	2,423.5	-	2,423.5
2011-12	EDR	--	37.8	4.3	79.9	8.9	177.2	11.4	43.8	6.2	2.5	360.2	260.3	214.7	63.3	447.4	149.4	89.9	161.6	117.7	21.9	2,258.4	90.6	2,349.1
2011-12	EOG	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2011-12	DPT	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2011-12	NEW	77.2	37.8	4.3	79.9	8.9	177.2	11.4	43.8	6.2	2.5	360.2	256.2	208.8	63.3	447.4	149.4	89.9	161.6	114.7	21.9	2,322.8	90.6	2,413.2
2012-13	OLD	--	46.7	4.6	76.8	7.6	182.7	14.4	39.9	2.4	1.0	399.6	297.7	251.9	83.8	482.7	180.4	61.1	172.3	152.1	36.0	2,493.8	-	2,493.8
2012-13	EDR	--	38.7	4.3	80.1	8.6	172.0	11.1	43.3	6.2	2.5	379.3	269.2	237.7	65.5	462.6	154.5	93.0	167.1	121.7	22.6	2,340.0	92.9	2,432.8
2012-13	EOG	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2012-13	DPT	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2012-13	NEW	101.2	38.7	4.3	80.1	8.6	172.0	11.1	43.3	6.2	2.5	379.3	265.5	231.1	65.5	462.6	154.5	93.0	167.1	118.6	22.6	2,427.9	92.9	2,520.8
2013-14	OLD	--	46.7	4.6	76.8	7.6	182.7	14.4	39.9	2.4	1.0	399.6	297.7	251.9	83.8	482.7	180.4	61.1	172.3	152.1	36.0	2,493.8	-	2,493.8
2013-14	EDR	--	39.7	4.4	79.7	7.2	154.7	9.8	42.8	6.2	2.5	396.8	277.8	252.7	67.6	477.4	159.4	96.0	172.4	125.6	23.3	2,396.0	95.8	2,491.8
2013-14	EOG	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2013-14	DPT	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
2013-14	NEW	119.7	39.7	4.4	79.7	7.2	154.7	9.8	42.8	6.2	2.5	396.8	274.0	245.7	67.6	477.4	159.4	96.0	172.4	122.4	23.3	2,501.9	95.8	2,597.7

Note: This forecast does not include impacts resulting from the Deepwater Horizon oil spill.

**Revenue Forecast by Fund (millions)**

<b>Fiscal Year</b>		<b>GR</b>	<b>HSOTF</b>	<b>STTF</b>	<b>TDTF</b>	<b>DOETF</b>	<b>Other</b>	<b>Total</b>
2007-08	HIS	119.0	209.9	773.7	20.3	114.8	215.1	1,237.7
2008-09	HIS	124.2	226.4	701.6	19.7	119.2	191.5	1,191.1
2009-10	HIS	746.2	328.7	669.1	20.0	119.6	172.8	1,883.6
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2010-11	OLD	923.6	350.2	667.6	19.9	119.6	257.4	2,338.3
2010-11	EDR	988.8	356.7	705.2	21.2	119.6	162.9	2,354.4
2010-11	EOG							
2010-11	DPT							
2010-11	NEW	984.0	352.2	701.2	21.2	121.2	98.6	2,278.4
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2011-12	OLD	958.7	358.9	698.1	20.4	119.6	267.8	2,423.5
2011-12	EDR	1,078.1	360.6	737.9	21.8	119.6	173.1	2,491.1
2011-12	EOG							
2011-12	DPT							
2011-12	NEW	1,072.5	355.7	733.6	21.8	121.2	108.5	2,413.2
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2012-13	OLD	975.0	371.1	731.1	21.1	119.6	275.9	2,493.8
2012-13	EDR	1,132.9	367.9	775.3	22.5	119.6	180.9	2,599.1
2012-13	EOG							
2012-13	DPT							
2012-13	NEW	1,127.2	363.1	770.8	22.5	121.2	116.0	2,520.8
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2013-14	OLD	975.0	371.1	731.1	21.1	119.6	275.9	2,493.8
2013-14	EDR	1,163.3	374.3	808.6	23.2	119.6	187.9	2,676.9
2013-14	EOG							
2013-14	DPT							
2013-14	NEW	1,157.4	369.4	803.9	23.2	121.2	122.6	2,597.7

*Note: This forecast does not include impacts resulting from the Deepwater Horizon oil spill.*

TABLE 24  
HIGHWAY SAFETY LICENSES AND FEES

		TOTAL
		Highway Safety Fees & Licenses
2009-10		<b>746.2</b>
2010-11	OLD	923.6
2010-11	EDR	988.8
2010-11	EOG	
2010-11	DPT	
2010-11	NEW	984.0
2011-12	OLD	958.7
2011-12	EDR	1,078.1
2011-12	EOG	
2011-12	DPT	
2011-12	NEW	1,072.5
2012-13	OLD	975.0
2012-13	EDR	1,132.9
2012-13	EOG	
2012-13	DPT	
2012-13	NEW	1,127.2
2013-14	OLD	975.0
2013-14	EDR	1,163.3
2013-14	EOG	
2013-14	DPT	
2013-14	NEW	1,157.4

*Note: This forecast does not include impacts resulting from the Deepwater Horizon oil spill.*