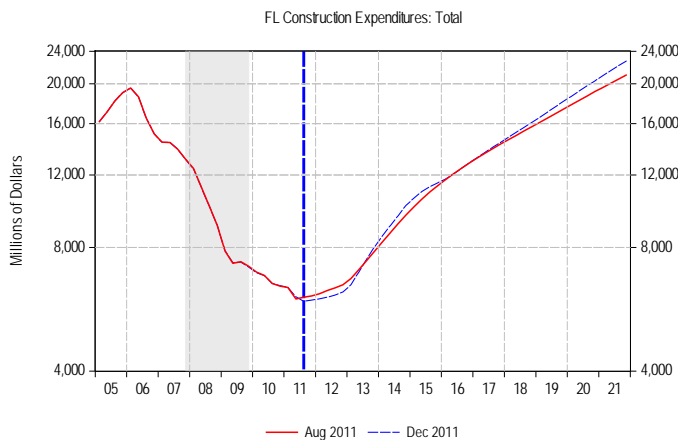
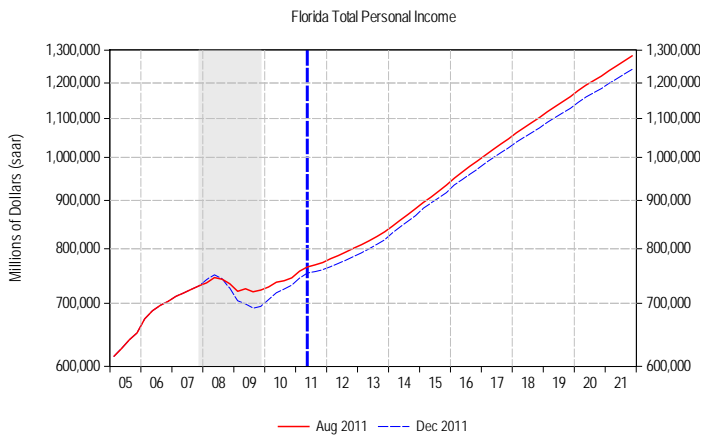
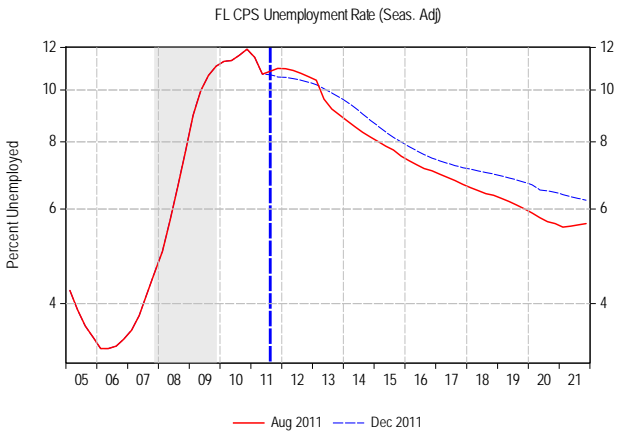


Florida Economic Estimating Conference

December 13, 2011

Overall, the December 2011 conference forecast does not deviate much from the August 2011 forecast. The outlook for Florida's economy remains essentially the same; economic growth will continue to be sluggish for the remainder of the 2011-12 fiscal year. Absent any U.S. or global economic shocks, economic growth should then moderately increase during the 2012-13 fiscal-year relative to the current year. Solid growth is expected thereafter.

Since the last conference, Florida's income series has been revised by the Bureau of Economic Analysis (BEA). Revisions to the series indicate Florida suffered a more severe recession than was initially reported. Looking ahead, the pace of the economic recovery depends heavily on how quickly the job market recovers from the Great Recession, the capacity for personal income growth to move ahead of inflation and, a substantial reduction in the supply of unsold residential properties. At this point, Florida's major headwinds match the nation as a whole: the Eurozone's ability to quickly contain and resolve their debt crisis, and Congress's ability to extend the payroll tax cut and emergency unemployment benefits for a full year. If either event fails to materialize as assumed, Florida's economy will be negatively impacted.



The Conference's outlook for total nonfarm employment for the 2011-12 fiscal year remains unchanged at 7.26 million jobs. This represents a net increase of 64.0 thousand jobs or, a 0.9 percent increase over the prior fiscal year. Growth in personal income for the 2011-12 fiscal year has been reduced slightly. Before the BEA revision, the August estimate of 2011-12 fiscal year personal income was \$777.4 billion for a 3.4 percent increase over the prior fiscal year. After the revision, the new estimate of personal income is \$763.3 billion or a 3.3 percent increase over the prior fiscal year.

Recent building permit activity has come in better than expected. As a result, the forecast of private residential construction expenditures has been nudged upward. The new estimate for the 2011-12 fiscal year is \$9.6 billion versus the August 2011 estimate of \$9.4 billion. Still, this revision is not enough to offset other areas of construction that have been revised downward. In the existing home market, sales volume is expected to increase as prices continue to fall over the next eighteen months.

Finally, growth in tourism and new auto registrations is projected to remain about the same as projected in the prior forecast. While slightly lower than the old forecast, growth in new auto registrations appears to be, as before, mostly related to pent-up demand and replacement of old vehicles. On the other hand, tourism growth appears to be on a steady upward trajectory with only minor revisions to the forecast.

Florida Economic Estimating Conference Short-Run Tables

(Held December 13, 2011)

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FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables
Conference Held December 13, 2011

| Executive Summary | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | |
|--|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| 1. Personal Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 691,499.0 | 694,795.0 | 706,454.0 | 718,015.0 | 724,768.0 | 731,649.0 | 744,394.0 | 753,749.0 | 756,358.5 | 759,798.5 | 765,508.2 | 771,513.2 | 777,841.1 | 784,782.8 | 791,755.1 | 799,980.4 | 702,690.8 | 738,640.0 | 763,294.6 | 788,589.9 | 825,192.9 |
| FEEC, Sept 2011 | 720,019.0 | 723,218.0 | 728,411.0 | 737,202.0 | 739,485.0 | 744,979.0 | 757,083.0 | 764,958.9 | 768,939.6 | 773,406.4 | 780,521.1 | 786,700.2 | 793,457.4 | 801,034.2 | 807,569.1 | 815,719.6 | 727,212.5 | 751,626.5 | 777,391.8 | 804,445.1 | 840,285.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.2 | 1.9 | 6.9 | 6.7 | 3.8 | 3.9 | 7.2 | 5.1 | 1.4 | 1.8 | 3.0 | 3.2 | 3.3 | 3.6 | 3.6 | 4.2 | -2.1 | 5.1 | 3.3 | 3.3 | 4.6 |
| FEEC, Sept 2011 | -2.9 | 1.8 | 2.9 | 4.9 | 1.2 | 3.0 | 6.7 | 4.2 | 2.1 | 2.3 | 3.7 | 3.2 | 3.5 | 3.9 | 3.3 | 4.1 | -0.5 | 3.4 | 3.4 | 3.5 | 4.5 |
| 2. Real Per Capita Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 33,719.4 | 33,596.2 | 33,947.7 | 34,421.9 | 34,610.8 | 34,723.5 | 34,946.1 | 35,067.6 | 34,928.3 | 34,985.1 | 35,108.4 | 35,266.4 | 35,357.5 | 35,492.9 | 35,582.8 | 35,710.9 | 33,921.3 | 34,837.0 | 35,072.1 | 35,536.0 | 36,149.1 |
| FEEC, Sept 2011 | 35,110.1 | 34,970.5 | 35,002.8 | 35,341.7 | 35,313.6 | 35,356.1 | 35,541.8 | 35,589.1 | 35,603.1 | 35,691.5 | 35,846.3 | 35,978.7 | 36,060.8 | 36,192.5 | 36,257.8 | 36,369.6 | 35,106.3 | 35,450.1 | 35,779.9 | 36,220.2 | 36,747.5 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -7.5 | -1.5 | 4.3 | 5.7 | 2.2 | 1.3 | 2.6 | 1.4 | -1.6 | 0.7 | 1.4 | 1.8 | 1.0 | 1.5 | 1.0 | 1.4 | -3.9 | 2.7 | 0.7 | 1.3 | 1.7 |
| FEEC, Sept 2011 | -6.3 | -1.6 | 0.4 | 3.9 | -0.3 | 0.5 | 2.1 | 0.5 | 0.2 | 1.0 | 1.7 | 1.5 | 0.9 | 1.5 | 0.7 | 1.2 | -2.3 | 1.0 | 0.9 | 1.2 | 1.5 |
| 3. Non-Farm Employment | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 7,193.7 | 7,168.0 | 7,155.3 | 7,199.4 | 7,181.9 | 7,167.0 | 7,193.4 | 7,230.6 | 7,234.8 | 7,246.6 | 7,259.1 | 7,280.2 | 7,305.8 | 7,335.7 | 7,366.0 | 7,401.8 | 7,179.1 | 7,193.3 | 7,255.2 | 7,352.3 | 7,489.2 |
| FEEC, Sept 2011 | 7,191.7 | 7,170.0 | 7,156.9 | 7,198.3 | 7,178.1 | 7,170.2 | 7,196.0 | 7,228.8 | 7,231.3 | 7,243.1 | 7,264.3 | 7,290.4 | 7,315.7 | 7,343.3 | 7,370.8 | 7,402.9 | 7,179.2 | 7,193.3 | 7,257.3 | 7,358.2 | 7,488.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.1 | -1.4 | -0.7 | 2.5 | -1.0 | -0.8 | 1.5 | 2.1 | 0.2 | 0.6 | 0.7 | 1.2 | 1.4 | 1.6 | 1.7 | 2.0 | -4.0 | 0.2 | 0.9 | 1.3 | 1.9 |
| FEEC, Sept 2011 | -4.1 | -1.2 | -0.7 | 2.3 | -1.1 | -0.4 | 1.4 | 1.8 | 0.1 | 0.7 | 1.2 | 1.4 | 1.4 | 1.5 | 1.5 | 1.8 | -4.0 | 0.2 | 0.9 | 1.4 | 1.8 |
| 4. Private Housing Start, Total | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 32.5 | 32.9 | 40.9 | 35.8 | 35.8 | 38.1 | 35.1 | 42.4 | 42.7 | 43.8 | 44.9 | 46.5 | 47.9 | 50.4 | 55.8 | 62.9 | 35.5 | 37.9 | 44.5 | 54.2 | 82.2 |
| FEEC, Sept 2011 | 33.0 | 32.7 | 40.8 | 35.6 | 36.0 | 38.1 | 34.9 | 39.5 | 39.9 | 39.9 | 41.2 | 43.0 | 43.8 | 44.8 | 50.7 | 58.4 | 35.5 | 37.1 | 41.0 | 49.4 | 77.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 39.1 | 4.5 | 139.9 | -41.4 | 0.2 | 29.0 | -28.4 | 113.7 | 2.7 | 11.0 | 9.8 | 15.7 | 12.0 | 23.0 | 50.4 | 61.1 | -15.5 | 6.6 | 17.5 | 22.0 | 51.5 |
| FEEC, Sept 2011 | 53.4 | -3.3 | 140.6 | -41.7 | 4.8 | 24.7 | -29.5 | 64.6 | 3.9 | 0.1 | 13.9 | 18.3 | 7.8 | 9.8 | 63.0 | 75.8 | -15.6 | 4.5 | 10.4 | 20.5 | 56.1 |
| 5. Total New Light Vehicle Registrations | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 185.8 | 190.6 | 189.0 | 204.7 | 197.4 | 214.7 | 227.4 | 211.1 | 205.8 | 219.0 | 225.4 | 231.4 | 235.2 | 239.0 | 243.1 | 248.0 | 192.5 | 212.6 | 220.4 | 241.3 | 262.2 |
| FEEC, Sept 2011 | 182.7 | 191.1 | 190.9 | 206.3 | 192.8 | 215.5 | 230.3 | 213.2 | 212.3 | 221.9 | 224.1 | 228.1 | 233.7 | 241.4 | 250.1 | 257.0 | 192.8 | 213.0 | 221.6 | 245.5 | 271.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 63.8 | 10.6 | -3.3 | 37.5 | -13.5 | 39.8 | 26.0 | -25.8 | -9.7 | 28.2 | 12.3 | 11.1 | 6.6 | 6.6 | 7.2 | 8.2 | 4.1 | 10.5 | 3.7 | 9.5 | 8.7 |
| FEEC, Sept 2011 | 49.1 | 19.5 | -0.3 | 36.3 | -23.6 | 56.0 | 30.3 | -26.5 | -1.8 | 19.3 | 4.0 | 7.4 | 10.2 | 13.7 | 15.3 | 11.4 | 4.3 | 10.5 | 4.0 | 10.8 | 10.4 |
| 6. Total Visitors | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 20,067.7 | 20,867.3 | 20,282.6 | 19,872.3 | 20,671.2 | 21,437.7 | 20,834.1 | 21,344.6 | 21,613.9 | 21,729.0 | 21,831.7 | 21,916.3 | 22,061.1 | 22,180.2 | 22,268.3 | 22,435.0 | 20,272.5 | 21,071.9 | 21,772.7 | 22,236.2 | 22,885.9 |
| FEEC, Sept 2011 | 20,079.7 | 20,784.8 | 20,309.1 | 19,893.8 | 20,698.1 | 21,320.7 | 20,870.4 | 21,362.9 | 21,480.7 | 21,596.7 | 21,699.9 | 21,784.5 | 21,929.5 | 22,048.0 | 22,134.7 | 22,300.8 | 20,266.9 | 21,063.0 | 21,640.4 | 22,103.2 | 22,751.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.4 | 16.9 | -10.7 | -7.8 | 17.1 | 15.7 | -10.8 | 10.2 | 5.1 | 2.1 | 1.9 | 1.6 | 2.7 | 2.2 | 1.6 | 3.0 | 1.6 | 3.9 | 3.3 | 2.1 | 2.9 |
| FEEC, Sept 2011 | 1.2 | 14.8 | -8.8 | -7.9 | 17.2 | 12.6 | -8.2 | 9.8 | 2.2 | 2.2 | 1.9 | 1.6 | 2.7 | 2.2 | 1.6 | 3.0 | 1.6 | 3.9 | 2.7 | 2.1 | 2.9 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables
Conference Held December 13, 2011

| | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | |
|---|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| Income (Millions) | | | | | | | | | | | | | | | | | | | | | |
| 1. Personal Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 691,499.0 | 694,795.0 | 706,454.0 | 718,015.0 | 724,768.0 | 731,649.0 | 744,394.0 | 753,749.0 | 756,358.5 | 759,798.5 | 765,508.2 | 771,513.2 | 777,841.1 | 784,782.8 | 791,755.1 | 799,980.4 | 702,690.8 | 738,640.0 | 763,294.6 | 788,589.9 | 825,192.9 |
| FEEC, Sept 2011 | 720,019.0 | 723,218.0 | 728,411.0 | 737,202.0 | 739,485.0 | 744,979.0 | 757,083.0 | 764,958.9 | 768,939.6 | 773,406.4 | 780,521.1 | 786,700.2 | 793,457.4 | 801,034.2 | 807,569.1 | 815,719.6 | 727,212.5 | 751,626.5 | 777,391.8 | 804,445.1 | 840,285.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.2 | 1.9 | 6.9 | 6.7 | 3.8 | 3.9 | 7.2 | 5.1 | 1.4 | 1.8 | 3.0 | 3.2 | 3.3 | 3.6 | 3.6 | 4.2 | -2.1 | 5.1 | 3.3 | 3.3 | 4.6 |
| FEEC, Sept 2011 | -2.9 | 1.8 | 2.9 | 4.9 | 1.2 | 3.0 | 6.7 | 4.2 | 2.1 | 2.3 | 3.7 | 3.2 | 3.5 | 3.9 | 3.3 | 4.1 | -0.5 | 3.4 | 3.4 | 3.5 | 4.5 |
| 2. Real Personal Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 631,431.0 | 630,113.8 | 637,743.5 | 647,653.9 | 652,145.1 | 655,170.9 | 660,234.0 | 663,126.2 | 661,632.6 | 663,611.4 | 666,904.4 | 670,979.1 | 673,949.7 | 677,913.8 | 681,159.4 | 685,310.7 | 636,735.6 | 657,669.1 | 665,781.9 | 679,583.4 | 698,806.3 |
| FEEC, Sept 2011 | 657,473.5 | 655,890.8 | 657,565.0 | 664,960.7 | 665,387.5 | 667,107.5 | 671,488.4 | 673,248.9 | 674,407.3 | 677,003.2 | 680,913.6 | 684,522.8 | 687,348.6 | 691,267.8 | 694,073.5 | 697,941.9 | 658,972.5 | 669,308.1 | 679,211.7 | 692,658.0 | 710,361.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -7.0 | -0.8 | 4.9 | 6.4 | 2.8 | 1.9 | 3.1 | 1.8 | -0.9 | 1.2 | 2.0 | 2.5 | 1.8 | 2.4 | 1.9 | 2.5 | -3.4 | 3.3 | 1.2 | 2.1 | 2.8 |
| FEEC, Sept 2011 | -5.8 | -1.0 | 1.0 | 4.6 | 0.3 | 1.0 | 2.7 | 1.1 | 0.7 | 1.5 | 2.3 | 2.1 | 1.7 | 2.3 | 1.6 | 2.2 | -1.7 | 1.6 | 1.5 | 2.0 | 2.6 |
| 3. Real Per Capita Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 33,719.4 | 33,596.2 | 33,947.7 | 34,421.9 | 34,610.8 | 34,723.5 | 34,946.1 | 35,067.6 | 34,928.3 | 34,985.1 | 35,108.4 | 35,266.4 | 35,357.5 | 35,492.9 | 35,582.8 | 35,710.9 | 33,921.3 | 34,837.0 | 35,072.1 | 35,536.0 | 36,149.1 |
| FEEC, Sept 2011 | 35,110.1 | 34,970.5 | 35,002.8 | 35,341.7 | 35,313.6 | 35,356.1 | 35,541.8 | 35,589.1 | 35,603.1 | 35,691.5 | 35,846.3 | 35,978.7 | 36,060.8 | 36,192.5 | 36,257.8 | 36,369.6 | 35,106.3 | 35,450.1 | 35,779.9 | 36,220.2 | 36,747.5 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -7.5 | -1.5 | 4.3 | 5.7 | 2.2 | 1.3 | 2.6 | 1.4 | -1.6 | 0.7 | 1.4 | 1.8 | 1.0 | 1.5 | 1.0 | 1.4 | -3.9 | 2.7 | 0.7 | 1.3 | 1.7 |
| FEEC, Sept 2011 | -6.3 | -1.6 | 0.4 | 3.9 | -0.3 | 0.5 | 2.1 | 0.5 | 0.2 | 1.0 | 1.7 | 1.5 | 0.9 | 1.5 | 0.7 | 1.2 | -2.3 | 1.0 | 0.9 | 1.2 | 1.5 |
| 4. Wage & Salary Disbursements | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 320,348.0 | 321,735.0 | 320,781.0 | 325,653.0 | 327,932.0 | 328,106.0 | 331,075.0 | 335,838.0 | 337,249.3 | 339,294.4 | 341,808.0 | 344,512.5 | 347,202.5 | 350,153.8 | 353,270.2 | 356,749.4 | 322,129.3 | 330,737.8 | 340,716.1 | 351,844.0 | 366,217.8 |
| FEEC, Sept 2011 | 322,223.0 | 323,361.0 | 321,007.0 | 325,779.0 | 328,074.0 | 328,169.0 | 330,455.0 | 333,263.0 | 334,663.5 | 336,692.9 | 339,187.2 | 341,871.0 | 344,540.3 | 347,469.0 | 350,561.6 | 354,014.1 | 323,092.5 | 329,990.3 | 338,103.7 | 349,146.3 | 363,409.8 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -3.6 | 1.7 | -1.2 | 6.2 | 2.8 | 0.2 | 3.7 | 5.9 | 1.7 | 2.4 | 3.0 | 3.2 | 3.2 | 3.4 | 3.6 | 4.0 | -2.2 | 2.7 | 3.0 | 3.3 | 4.1 |
| FEEC, Sept 2011 | -3.6 | 1.4 | -2.9 | 6.1 | 2.8 | 0.1 | 2.8 | 3.4 | 1.7 | 2.4 | 3.0 | 3.2 | 3.2 | 3.4 | 3.6 | 4.0 | -2.3 | 2.1 | 2.5 | 3.3 | 4.1 |
| 5. Other Labor Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 51,504.0 | 51,712.0 | 51,679.0 | 52,124.0 | 52,238.0 | 52,234.0 | 52,239.0 | 52,612.0 | 52,799.0 | 53,037.5 | 53,570.1 | 54,068.3 | 54,573.7 | 55,140.8 | 55,818.3 | 56,581.5 | 51,754.8 | 52,330.8 | 53,368.7 | 55,528.6 | 58,588.8 |
| FEEC, Sept 2011 | 51,541.0 | 51,930.0 | 52,066.0 | 52,518.0 | 52,691.0 | 52,735.0 | 53,126.0 | 53,298.1 | 53,591.3 | 54,008.5 | 54,563.3 | 55,160.1 | 55,770.1 | 56,417.0 | 57,069.4 | 57,799.7 | 52,013.8 | 52,962.5 | 54,330.8 | 56,764.0 | 59,720.7 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -1.7 | 1.6 | -0.3 | 3.5 | 0.9 | 0.0 | 0.0 | 2.9 | 1.4 | 1.8 | 4.1 | 3.8 | 3.8 | 4.2 | 5.0 | 5.6 | 0.1 | 1.1 | 2.0 | 4.0 | 5.5 |
| FEEC, Sept 2011 | -1.1 | 3.1 | 1.1 | 3.5 | 1.3 | 0.3 | 3.0 | 1.3 | 2.2 | 3.2 | 4.2 | 4.4 | 4.5 | 4.7 | 4.7 | 5.2 | 1.9 | 1.8 | 2.6 | 4.5 | 5.2 |
| 6. Proprietors' Income | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 38,061.0 | 39,005.0 | 40,309.0 | 41,867.0 | 42,668.0 | 42,953.0 | 42,905.0 | 43,206.0 | 43,597.4 | 44,010.9 | 44,580.6 | 45,127.4 | 45,553.2 | 46,075.7 | 46,626.8 | 47,471.8 | 39,810.5 | 42,933.0 | 44,329.1 | 46,431.9 | 49,806.7 |
| FEEC, Sept 2011 | 40,222.0 | 40,569.0 | 40,514.0 | 41,063.0 | 41,114.0 | 41,616.0 | 41,587.0 | 42,087.4 | 42,479.0 | 42,887.7 | 43,328.8 | 43,802.6 | 44,288.3 | 44,813.5 | 45,361.7 | 45,957.8 | 40,592.0 | 41,601.1 | 43,124.5 | 45,105.3 | 47,602.6 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 8.7 | 10.3 | 14.1 | 16.4 | 7.9 | 2.7 | -0.4 | 2.8 | 3.7 | 3.8 | 5.3 | 5.0 | 3.8 | 4.7 | 4.9 | 7.4 | 2.0 | 7.8 | 3.3 | 4.7 | 7.3 |
| FEEC, Sept 2011 | 6.7 | 3.5 | -0.5 | 5.5 | 0.5 | 5.0 | -0.3 | 4.9 | 3.8 | 3.9 | 4.2 | 4.4 | 4.5 | 4.8 | 5.0 | 5.4 | -1.3 | 2.5 | 3.7 | 4.6 | 5.5 |
| 7. Property Income - Dividends; Interest; Rental Income & Royalties | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 166,380.0 | 166,478.0 | 172,824.0 | 176,643.0 | 177,420.0 | 179,987.0 | 184,803.0 | 187,836.0 | 188,363.6 | 189,037.6 | 190,193.4 | 191,713.7 | 193,661.3 | 195,749.8 | 197,255.6 | 199,452.2 | 170,581.3 | 182,511.5 | 189,827.1 | 196,529.7 | 206,358.5 |
| FEEC, Sept 2011 | 191,699.0 | 191,615.0 | 194,199.0 | 194,848.0 | 192,636.0 | 195,369.0 | 199,459.0 | 201,635.3 | 202,884.6 | 204,315.6 | 205,947.9 | 207,702.0 | 209,788.5 | 212,293.4 | 214,158.2 | 216,043.6 | 193,090.3 | 197,274.8 | 205,212.5 | 213,070.9 | 222,727.8 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -12.4 | 0.2 | 16.1 | 9.1 | 1.8 | 5.9 | 11.1 | 6.7 | 1.1 | 1.4 | 2.5 | 3.2 | 4.1 | 4.4 | 3.1 | 4.5 | -11.9 | 7.0 | 4.0 | 3.5 | 5.0 |
| FEEC, Sept 2011 | -5.8 | -0.2 | 5.5 | 1.3 | -4.5 | 5.8 | 8.6 | 4.4 | 2.5 | 2.9 | 3.2 | 3.5 | 4.1 | 4.9 | 3.6 | 3.6 | -5.1 | 2.2 | 4.0 | 3.8 | 4.5 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables
Conference Held December 13, 2011

| | quarterly data - annualized percent change | | | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | |
|---------------------------------------|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--------------|--------------|--------------|--------------|--|
| | <u>2009Q3</u> | <u>2009Q4</u> | <u>2010Q1</u> | <u>2010Q2</u> | <u>2010Q3</u> | <u>2010Q4</u> | <u>2011Q1</u> | <u>2011Q2</u> | <u>2011Q3</u> | <u>2011Q4</u> | <u>2012Q1</u> | <u>2012Q2</u> | <u>2012Q3</u> | <u>2012Q4</u> | <u>2013Q1</u> | <u>2013Q2</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | |
| 8. Total Transfer Payments To Persons | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 140,096.0 | 140,812.0 | 145,848.0 | 146,975.0 | 149,888.0 | 153,774.0 | 153,426.0 | 154,654.0 | 155,267.6 | 155,842.7 | 157,276.9 | 158,498.9 | 159,731.8 | 161,005.3 | 162,575.5 | 163,956.4 | 143,432.8 | 152,935.5 | 156,721.5 | 161,817.3 | 169,510.7 | |
| FEEC, Sept 2011 | 139,375.0 | 140,890.0 | 145,777.0 | 148,459.0 | 150,584.0 | 152,692.0 | 152,733.0 | 153,287.5 | 153,985.2 | 154,284.7 | 156,938.8 | 157,740.0 | 158,829.1 | 160,015.4 | 162,108.9 | 163,797.3 | 143,625.3 | 152,324.1 | 155,737.2 | 161,187.7 | 169,797.1 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 0.9 | 2.1 | 15.1 | 3.1 | 8.2 | 10.8 | -0.9 | 3.2 | 1.6 | 1.5 | 3.7 | 3.1 | 3.1 | 3.2 | 4.0 | 3.4 | 10.8 | 6.6 | 2.5 | 3.3 | 4.8 | |
| FEEC, Sept 2011 | -0.5 | 4.4 | 14.6 | 7.6 | 5.8 | 5.7 | 0.1 | 1.5 | 1.8 | 0.8 | 7.1 | 2.1 | 2.8 | 3.0 | 5.3 | 4.2 | 10.9 | 6.1 | 2.2 | 3.5 | 5.3 | |
| 9. Average Annual Wage (\$1,000) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 43.7 | 44.0 | 43.9 | 44.4 | 44.8 | 44.8 | 45.2 | 45.6 | 45.7 | 45.9 | 46.2 | 46.4 | 46.6 | 46.8 | 47.0 | 47.3 | 44.0 | 45.1 | 46.0 | 46.9 | 48.0 | |
| FEEC, Sept 2011 | 43.9 | 44.3 | 44.0 | 44.4 | 44.8 | 44.8 | 45.1 | 45.2 | 45.4 | 45.6 | 45.8 | 46.0 | 46.2 | 46.4 | 46.6 | 46.9 | 44.1 | 45.0 | 45.7 | 46.5 | 47.6 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 0.1 | 3.4 | -0.8 | 4.0 | 3.4 | 0.5 | 3.5 | 3.3 | 1.2 | 1.8 | 2.3 | 2.0 | 1.7 | 1.8 | 1.9 | 2.0 | 1.7 | 2.4 | 2.1 | 1.9 | 2.2 | |
| FEEC, Sept 2011 | 0.2 | 2.9 | -2.5 | 4.0 | 3.6 | 0.2 | 2.6 | 0.8 | 1.5 | 1.8 | 1.8 | 1.7 | 1.8 | 1.9 | 2.1 | 2.2 | 1.6 | 1.9 | 1.5 | 1.9 | 2.3 | |

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Short-Run Tables
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| | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | |
|--|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|---------|---------|---------|---------|---------|---------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| Employment (1,000s) | | | | | | | | | | | | | | | | | | | | | |
| 1. Non-Farm Employment | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 7,193.7 | 7,168.0 | 7,155.3 | 7,199.4 | 7,181.9 | 7,167.0 | 7,193.4 | 7,230.6 | 7,234.8 | 7,246.6 | 7,259.1 | 7,280.2 | 7,305.8 | 7,335.7 | 7,366.0 | 7,401.8 | 7,179.1 | 7,193.3 | 7,255.2 | 7,352.3 | 7,489.2 |
| FEEC, Sept 2011 | 7,191.7 | 7,170.0 | 7,156.9 | 7,198.3 | 7,178.1 | 7,170.2 | 7,196.0 | 7,228.8 | 7,231.3 | 7,243.1 | 7,264.3 | 7,290.4 | 7,315.7 | 7,343.3 | 7,370.8 | 7,402.9 | 7,179.2 | 7,193.3 | 7,257.3 | 7,358.2 | 7,488.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.1 | -1.4 | -0.7 | 2.5 | -1.0 | -0.8 | 1.5 | 2.1 | 0.2 | 0.6 | 0.7 | 1.2 | 1.4 | 1.6 | 1.7 | 2.0 | -4.0 | 0.2 | 0.9 | 1.3 | 1.9 |
| FEEC, Sept 2011 | -4.1 | -1.2 | -0.7 | 2.3 | -1.1 | -0.4 | 1.4 | 1.8 | 0.1 | 0.7 | 1.2 | 1.4 | 1.4 | 1.5 | 1.5 | 1.8 | -4.0 | 0.2 | 0.9 | 1.4 | 1.8 |
| 2. Employment: Natural Resources & Mining (Supersector 10) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 5.4 | 5.4 | 5.3 | 5.3 | 5.4 | 5.4 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.4 | 5.4 | 5.3 | 5.3 | 5.3 | 5.5 | 5.5 | 5.4 | 5.2 |
| FEEC, Sept 2011 | 5.4 | 5.4 | 5.3 | 5.3 | 5.4 | 5.4 | 5.5 | 5.5 | 5.6 | 5.5 | 5.5 | 5.5 | 5.4 | 5.4 | 5.3 | 5.3 | 5.4 | 5.5 | 5.5 | 5.4 | 5.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -7.1 | 0.0 | -9.5 | 5.2 | 2.5 | 5.1 | 5.0 | 2.4 | 0.0 | -0.1 | -2.0 | -2.8 | -3.0 | -3.0 | -3.0 | -2.8 | -7.0 | 2.0 | 0.9 | -2.7 | -2.8 |
| FEEC, Sept 2011 | -7.1 | 0.0 | -9.5 | 5.2 | 2.5 | 5.1 | 5.0 | 2.4 | 2.9 | -2.5 | -2.5 | -2.8 | -2.9 | -2.9 | -3.1 | -2.9 | -7.0 | 2.0 | 1.1 | -2.8 | -2.8 |
| 3. Employment: Construction (Sector 23) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 377.9 | 362.0 | 352.2 | 350.3 | 347.6 | 334.7 | 334.0 | 335.0 | 329.4 | 327.3 | 326.2 | 325.9 | 326.4 | 327.9 | 331.2 | 337.0 | 360.6 | 337.8 | 327.2 | 330.6 | 361.3 |
| FEEC, Sept 2011 | 377.9 | 362.0 | 352.2 | 350.3 | 347.6 | 334.7 | 334.0 | 335.0 | 327.2 | 323.2 | 320.6 | 319.7 | 320.6 | 322.7 | 326.1 | 331.1 | 360.6 | 337.8 | 322.7 | 325.1 | 350.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -19.7 | -15.8 | -10.4 | -2.1 | -3.1 | -14.0 | -0.8 | 1.2 | -6.5 | -2.5 | -1.4 | -0.3 | 0.6 | 1.8 | 4.1 | 7.1 | -19.7 | -6.3 | -3.1 | 1.0 | 9.3 |
| FEEC, Sept 2011 | -19.7 | -15.8 | -10.4 | -2.1 | -3.1 | -14.0 | -0.8 | 1.2 | -9.0 | -4.8 | -3.2 | -1.1 | 1.1 | 2.6 | 4.2 | 6.2 | -19.7 | -6.3 | -4.5 | 0.7 | 7.8 |
| 4. Employment: Manufacturing (Sector 31-33) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 316.9 | 312.0 | 308.1 | 308.0 | 307.4 | 303.8 | 303.4 | 307.5 | 306.7 | 306.9 | 307.4 | 308.9 | 309.5 | 310.2 | 310.7 | 312.0 | 311.3 | 305.5 | 307.5 | 310.6 | 314.0 |
| FEEC, Sept 2011 | 316.9 | 312.0 | 308.1 | 308.0 | 307.4 | 303.8 | 303.4 | 307.5 | 308.8 | 309.7 | 309.6 | 310.8 | 311.4 | 312.8 | 313.9 | 315.3 | 311.3 | 305.5 | 309.7 | 313.4 | 318.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -10.8 | -6.0 | -4.9 | -0.2 | -0.7 | -4.6 | -0.6 | 5.6 | -1.0 | 0.2 | 0.6 | 1.9 | 0.8 | 1.0 | 0.7 | 1.7 | -10.4 | -1.8 | 0.6 | 1.0 | 1.1 |
| FEEC, Sept 2011 | -10.8 | -6.0 | -4.9 | -0.2 | -0.7 | -4.6 | -0.6 | 5.6 | 1.7 | 1.1 | 0.0 | 1.5 | 0.8 | 1.8 | 1.5 | 1.8 | -10.4 | -1.8 | 1.4 | 1.2 | 1.5 |
| 5. Employment: Wholesale & Retail Trade (NAICS 42, 44-45) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,229.9 | 1,226.3 | 1,228.4 | 1,234.3 | 1,233.5 | 1,226.0 | 1,234.7 | 1,240.0 | 1,243.4 | 1,245.8 | 1,249.6 | 1,254.4 | 1,260.6 | 1,267.1 | 1,273.4 | 1,278.5 | 1,229.7 | 1,233.5 | 1,248.3 | 1,269.9 | 1,289.5 |
| FEEC, Sept 2011 | 1,230.1 | 1,226.4 | 1,228.4 | 1,234.1 | 1,233.1 | 1,226.7 | 1,234.7 | 1,239.6 | 1,243.3 | 1,244.3 | 1,248.0 | 1,253.1 | 1,259.7 | 1,266.6 | 1,272.2 | 1,277.1 | 1,229.7 | 1,233.5 | 1,247.2 | 1,268.9 | 1,287.7 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.1 | -1.2 | 0.7 | 1.9 | -0.3 | -2.4 | 2.8 | 1.7 | 1.1 | 0.8 | 1.2 | 1.5 | 2.0 | 2.1 | 2.0 | 1.6 | -4.2 | 0.3 | 1.2 | 1.7 | 1.5 |
| FEEC, Sept 2011 | -4.0 | -1.2 | 0.7 | 1.9 | -0.3 | -2.0 | 2.6 | 1.6 | 1.2 | 0.3 | 1.2 | 1.6 | 2.1 | 2.2 | 1.8 | 1.5 | -4.2 | 0.3 | 1.1 | 1.7 | 1.5 |
| 6. Employment: Transportation & Utilities (Supersector 43) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 227.1 | 224.5 | 224.5 | 224.8 | 224.1 | 224.0 | 225.3 | 227.6 | 229.1 | 229.9 | 231.3 | 232.6 | 234.2 | 235.8 | 237.5 | 239.2 | 225.2 | 225.3 | 230.7 | 236.7 | 243.8 |
| FEEC, Sept 2011 | 227.1 | 224.6 | 224.4 | 224.7 | 224.1 | 224.2 | 225.3 | 227.5 | 228.3 | 229.3 | 230.4 | 231.8 | 233.2 | 234.7 | 235.8 | 237.1 | 225.2 | 225.3 | 229.9 | 235.2 | 240.6 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -5.2 | -4.6 | 0.1 | 0.6 | -1.2 | -0.2 | 2.4 | 4.0 | 2.7 | 1.4 | 2.3 | 2.3 | 2.9 | 2.7 | 2.8 | 2.9 | -5.3 | 0.0 | 2.4 | 2.6 | 3.0 |
| FEEC, Sept 2011 | -5.2 | -4.3 | -0.3 | 0.5 | -1.2 | 0.2 | 2.0 | 4.0 | 1.5 | 1.7 | 1.9 | 2.4 | 2.5 | 2.6 | 2.0 | 2.1 | -5.3 | 0.0 | 2.1 | 2.3 | 2.3 |
| 7. Employment: Information (Sector 51) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 140.4 | 137.6 | 136.5 | 135.5 | 135.2 | 134.4 | 132.8 | 130.8 | 129.3 | 129.4 | 129.9 | 130.7 | 129.2 | 128.5 | 128.9 | 131.5 | 137.5 | 133.3 | 129.8 | 129.5 | 133.9 |
| FEEC, Sept 2011 | 140.3 | 137.7 | 136.6 | 135.4 | 135.0 | 134.6 | 132.9 | 130.7 | 129.6 | 130.7 | 131.9 | 130.5 | 128.7 | 128.9 | 130.1 | 131.3 | 137.5 | 133.3 | 130.7 | 129.8 | 131.5 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -9.3 | -7.8 | -3.2 | -2.7 | -1.1 | -2.2 | -4.8 | -5.8 | -4.6 | 0.4 | 1.6 | 2.4 | -4.5 | -2.3 | 1.5 | 8.1 | -8.0 | -3.1 | -2.6 | -0.2 | 3.4 |
| FEEC, Sept 2011 | -9.4 | -7.2 | -3.3 | -3.3 | -1.2 | -1.2 | -4.9 | -6.6 | -3.2 | 3.3 | 3.8 | -4.0 | -5.5 | 0.7 | 3.8 | 3.5 | -8.0 | -3.1 | -2.0 | -0.7 | 1.3 |

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| | quarterly data - annualized percent change | | | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | |
|--|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|---------|---------|---------|---------|--|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 | |
| 8. Employment: Financial Activities (Supersector 55) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 478.6 | 474.6 | 472.8 | 470.5 | 468.8 | 467.7 | 466.3 | 468.1 | 470.1 | 469.9 | 469.5 | 469.2 | 470.9 | 473.1 | 475.5 | 476.2 | 474.1 | 467.7 | 469.7 | 473.9 | 475.2 | |
| FEEC, Sept 2011 | 478.5 | 474.6 | 472.8 | 470.5 | 468.7 | 467.8 | 466.4 | 468.2 | 467.7 | 469.0 | 472.8 | 473.9 | 474.2 | 474.2 | 475.0 | 474.8 | 474.1 | 467.7 | 470.8 | 474.5 | 474.2 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -6.0 | -3.3 | -1.5 | -1.9 | -1.4 | -0.9 | -1.2 | 1.6 | 1.7 | -0.2 | -0.3 | -0.3 | 1.5 | 1.9 | 2.0 | 0.5 | -5.4 | -1.3 | 0.4 | 0.9 | 0.3 | |
| FEEC, Sept 2011 | -6.1 | -3.2 | -1.5 | -1.9 | -1.6 | -0.8 | -1.2 | 1.6 | -0.4 | 1.2 | 3.2 | 1.0 | 0.3 | 0.0 | 0.7 | -0.2 | -5.4 | -1.3 | 0.7 | 0.8 | -0.1 | |
| 9. Employment: Professional & Business Services (Supersector 60) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,024.3 | 1,028.1 | 1,026.4 | 1,036.0 | 1,042.3 | 1,035.9 | 1,037.7 | 1,045.1 | 1,048.5 | 1,053.2 | 1,058.6 | 1,064.1 | 1,071.0 | 1,078.5 | 1,086.6 | 1,096.8 | 1,028.7 | 1,040.3 | 1,056.1 | 1,083.2 | 1,126.4 | |
| FEEC, Sept 2011 | 1,023.3 | 1,029.0 | 1,027.4 | 1,035.3 | 1,040.6 | 1,037.2 | 1,039.3 | 1,043.9 | 1,046.9 | 1,051.4 | 1,057.3 | 1,065.4 | 1,073.8 | 1,081.7 | 1,089.6 | 1,101.0 | 1,028.7 | 1,040.3 | 1,055.3 | 1,086.5 | 1,131.6 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -2.2 | 1.5 | -0.6 | 3.8 | 2.5 | -2.4 | 0.7 | 2.9 | 1.3 | 1.8 | 2.1 | 2.1 | 2.6 | 2.8 | 3.0 | 3.8 | -3.8 | 1.1 | 1.5 | 2.6 | 4.0 | |
| FEEC, Sept 2011 | -2.3 | 2.3 | -0.6 | 3.1 | 2.1 | -1.3 | 0.8 | 1.8 | 1.2 | 1.7 | 2.3 | 3.1 | 3.2 | 3.0 | 2.9 | 4.3 | -3.8 | 1.1 | 1.4 | 3.0 | 4.1 | |
| 10. Employment: Educational & Health Services (Supersector 65) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,060.5 | 1,072.7 | 1,073.3 | 1,079.2 | 1,078.4 | 1,084.7 | 1,095.9 | 1,097.3 | 1,100.4 | 1,104.8 | 1,110.0 | 1,115.3 | 1,121.3 | 1,127.6 | 1,131.8 | 1,138.2 | 1,071.4 | 1,089.1 | 1,107.6 | 1,129.7 | 1,148.8 | |
| FEEC, Sept 2011 | 1,060.3 | 1,073.0 | 1,073.5 | 1,079.0 | 1,078.2 | 1,085.0 | 1,096.2 | 1,096.9 | 1,100.3 | 1,104.6 | 1,109.6 | 1,115.2 | 1,118.7 | 1,121.5 | 1,123.8 | 1,127.7 | 1,071.4 | 1,089.1 | 1,107.4 | 1,122.9 | 1,138.5 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.8 | 4.7 | 0.2 | 2.3 | -0.3 | 2.3 | 4.2 | 0.5 | 1.1 | 1.6 | 1.9 | 1.9 | 2.2 | 2.2 | 1.5 | 2.3 | 1.9 | 1.6 | 1.7 | 2.0 | 1.7 | |
| FEEC, Sept 2011 | 1.8 | 4.9 | 0.2 | 2.1 | -0.3 | 2.6 | 4.2 | 0.3 | 1.2 | 1.6 | 1.8 | 2.0 | 1.3 | 1.0 | 0.8 | 1.4 | 1.9 | 1.6 | 1.7 | 1.4 | 1.4 | |
| 11. Employment: Leisure & Hospitality (Supersector 70) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 908.5 | 905.4 | 907.9 | 914.3 | 916.2 | 931.9 | 939.5 | 953.7 | 967.4 | 970.5 | 972.8 | 976.8 | 981.2 | 985.3 | 988.9 | 992.2 | 909.0 | 935.3 | 971.9 | 986.9 | 998.8 | |
| FEEC, Sept 2011 | 907.9 | 905.9 | 908.2 | 914.3 | 915.3 | 932.5 | 939.9 | 953.6 | 957.5 | 960.2 | 964.6 | 969.9 | 974.8 | 979.0 | 982.0 | 984.1 | 909.0 | 935.3 | 963.1 | 980.0 | 988.7 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.0 | -1.4 | 1.1 | 2.9 | 0.8 | 7.1 | 3.3 | 6.2 | 5.9 | 1.3 | 1.0 | 1.7 | 1.8 | 1.7 | 1.5 | 1.3 | -2.9 | 2.9 | 3.9 | 1.5 | 1.2 | |
| FEEC, Sept 2011 | -4.3 | -0.9 | 1.0 | 2.7 | 0.5 | 7.7 | 3.2 | 6.0 | 1.7 | 1.1 | 1.9 | 2.2 | 2.0 | 1.7 | 1.2 | 0.9 | -2.8 | 2.9 | 3.0 | 1.8 | 0.9 | |
| 12. Employment: Other Services (Sector 81) | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 310.8 | 310.6 | 309.9 | 310.1 | 310.7 | 312.0 | 310.3 | 310.5 | 310.9 | 311.6 | 312.7 | 314.2 | 316.2 | 318.1 | 319.7 | 321.0 | 310.3 | 310.9 | 312.3 | 318.8 | 323.6 | |
| FEEC, Sept 2011 | 310.7 | 310.5 | 310.0 | 310.2 | 310.5 | 311.9 | 310.5 | 310.7 | 311.5 | 312.6 | 314.4 | 316.4 | 318.4 | 319.8 | 321.4 | 322.7 | 310.3 | 310.9 | 313.7 | 320.6 | 326.0 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -3.1 | -0.2 | -0.9 | 0.2 | 0.8 | 1.7 | -2.1 | 0.1 | 0.5 | 0.9 | 1.4 | 2.0 | 2.7 | 2.4 | 2.0 | 1.7 | -3.4 | 0.2 | 0.5 | 2.1 | 1.5 | |
| FEEC, Sept 2011 | -3.4 | -0.2 | -0.7 | 0.3 | 0.4 | 1.8 | -1.9 | 0.3 | 1.1 | 1.3 | 2.3 | 2.6 | 2.5 | 1.8 | 2.0 | 1.6 | -3.4 | 0.2 | 0.9 | 2.2 | 1.7 | |
| 13. Employment: Government | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,113.4 | 1,108.9 | 1,110.1 | 1,131.0 | 1,112.4 | 1,106.3 | 1,108.0 | 1,109.6 | 1,094.1 | 1,091.7 | 1,086.0 | 1,083.5 | 1,081.1 | 1,080.5 | 1,079.8 | 1,079.3 | 1,115.9 | 1,109.1 | 1,088.8 | 1,080.2 | 1,080.8 | |
| FEEC, Sept 2011 | 1,113.3 | 1,108.9 | 1,110.1 | 1,131.2 | 1,112.2 | 1,106.3 | 1,108.0 | 1,109.8 | 1,104.5 | 1,102.8 | 1,099.5 | 1,098.3 | 1,096.7 | 1,096.0 | 1,095.5 | 1,095.4 | 1,115.9 | 1,109.1 | 1,101.3 | 1,095.9 | 1,095.6 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -1.6 | -1.6 | 0.4 | 7.7 | -6.4 | -2.2 | 0.6 | 0.6 | -5.5 | -0.9 | -2.1 | -0.9 | -0.9 | -0.2 | -0.3 | -0.2 | -0.6 | -0.6 | -1.8 | -0.8 | 0.1 | |
| FEEC, Sept 2011 | -1.7 | -1.6 | 0.4 | 7.8 | -6.5 | -2.1 | 0.6 | 0.6 | -1.9 | -0.6 | -1.2 | -0.5 | -0.6 | -0.3 | -0.2 | 0.0 | -0.6 | -0.6 | -0.7 | -0.5 | 0.0 | |

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| | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | |
|--------------------------------|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|---------|---------|---------|---------|---------|---------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| 14. Civilian Labor Force | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 9,122.5 | 9,125.7 | 9,177.7 | 9,211.7 | 9,231.4 | 9,268.5 | 9,264.9 | 9,243.9 | 9,213.6 | 9,223.4 | 9,238.8 | 9,258.9 | 9,281.9 | 9,307.7 | 9,333.3 | 9,357.1 | 9,159.4 | 9,252.2 | 9,233.7 | 9,320.0 | 9,415.4 |
| FEEC, Sept 2011 | 9,122.5 | 9,125.7 | 9,177.7 | 9,211.7 | 9,231.4 | 9,268.5 | 9,264.9 | 9,243.9 | 9,265.6 | 9,297.6 | 9,315.6 | 9,334.2 | 9,345.6 | 9,361.1 | 9,375.4 | 9,327.6 | 9,159.4 | 9,252.2 | 9,303.3 | 9,352.4 | 9,349.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -1.0 | 0.1 | 2.3 | 1.5 | 0.9 | 1.6 | -0.2 | -0.9 | -1.3 | 0.4 | 0.7 | 0.9 | 1.0 | 1.1 | 1.1 | 1.0 | -0.3 | 1.0 | -0.2 | 0.9 | 1.0 |
| FEEC, Sept 2011 | -1.0 | 0.1 | 2.3 | 1.5 | 0.9 | 1.6 | -0.2 | -0.9 | 0.9 | 1.4 | 0.8 | 0.8 | 0.5 | 0.7 | 0.6 | -2.0 | -0.3 | 1.0 | 0.6 | 0.5 | 0.0 |
| 15. Civilian Employment | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 8,152.1 | 8,114.3 | 8,140.2 | 8,167.8 | 8,160.2 | 8,165.9 | 8,198.0 | 8,256.8 | 8,228.5 | 8,250.4 | 8,266.0 | 8,290.5 | 8,317.9 | 8,350.1 | 8,383.5 | 8,421.0 | 8,143.6 | 8,195.2 | 8,258.9 | 8,368.1 | 8,516.8 |
| FEEC, Sept 2011 | 8,152.1 | 8,114.3 | 8,140.2 | 8,167.8 | 8,160.2 | 8,165.9 | 8,198.0 | 8,256.8 | 8,262.3 | 8,278.5 | 8,295.9 | 8,320.0 | 8,342.7 | 8,370.7 | 8,397.9 | 8,431.0 | 8,143.6 | 8,195.2 | 8,289.2 | 8,385.6 | 8,520.0 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -3.8 | -1.8 | 1.3 | 1.4 | -0.4 | 0.3 | 1.6 | 2.9 | -1.4 | 1.1 | 0.8 | 1.2 | 1.3 | 1.6 | 1.6 | 1.8 | -3.3 | 0.6 | 0.8 | 1.3 | 1.8 |
| FEEC, Sept 2011 | -3.8 | -1.8 | 1.3 | 1.4 | -0.4 | 0.3 | 1.6 | 2.9 | 0.3 | 0.8 | 0.8 | 1.2 | 1.1 | 1.3 | 1.3 | 1.6 | -3.3 | 0.6 | 1.1 | 1.2 | 1.6 |
| 16. Unemployed | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 970.4 | 1,011.4 | 1,037.5 | 1,043.9 | 1,071.2 | 1,102.6 | 1,066.8 | 987.1 | 985.1 | 974.7 | 975.3 | 971.8 | 967.8 | 961.9 | 954.3 | 940.4 | 1,015.8 | 1,056.9 | 976.7 | 956.1 | 901.6 |
| FEEC, Sept 2011 | 970.4 | 1,011.4 | 1,037.5 | 1,043.9 | 1,071.2 | 1,102.6 | 1,066.8 | 987.1 | 1,003.3 | 1,019.1 | 1,019.7 | 1,014.1 | 1,002.8 | 990.4 | 977.5 | 896.6 | 1,015.8 | 1,056.9 | 1,014.1 | 966.8 | 829.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 28.0 | 18.0 | 10.7 | 2.5 | 10.9 | 12.3 | -12.4 | -26.7 | -0.8 | -4.1 | 0.2 | -1.4 | -1.6 | -2.4 | -3.1 | -5.7 | 33.2 | 4.1 | -7.6 | -2.1 | -5.7 |
| FEEC, Sept 2011 | 28.0 | 18.0 | 10.7 | 2.5 | 10.9 | 12.3 | -12.4 | -26.7 | 6.7 | 6.5 | 0.2 | -2.2 | -4.4 | -4.9 | -5.1 | -29.2 | 33.2 | 4.1 | -4.1 | -4.7 | -14.2 |
| 17. Civilian Unemployment Rate | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 10.6 | 11.1 | 11.3 | 11.3 | 11.6 | 11.9 | 11.5 | 10.7 | 10.7 | 10.6 | 10.6 | 10.5 | 10.4 | 10.3 | 10.2 | 10.1 | 11.1 | 11.4 | 10.6 | 10.3 | 9.6 |
| FEEC, Sept 2011 | 10.6 | 11.1 | 11.3 | 11.3 | 11.6 | 11.9 | 11.5 | 10.7 | 10.8 | 11.0 | 10.9 | 10.9 | 10.7 | 10.6 | 10.4 | 9.6 | 11.1 | 11.4 | 10.9 | 10.3 | 8.9 |

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| | quarterly data - annualized percent change | | | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | |
|--|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--|----------|----------|----------|----------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| Construction (millions of dollars) | | | | | | | | | | | | | | | | | | | | | |
| 1. Private Housing Start, Total (thousands) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 32.5 | 32.9 | 40.9 | 35.8 | 35.8 | 38.1 | 35.1 | 42.4 | 42.7 | 43.8 | 44.9 | 46.5 | 47.9 | 50.4 | 55.8 | 62.9 | 35.5 | 37.9 | 44.5 | 54.2 | 82.2 |
| FEEC, Sept 2011 | 33.0 | 32.7 | 40.8 | 35.6 | 36.0 | 38.1 | 34.9 | 39.5 | 39.9 | 39.9 | 41.2 | 43.0 | 43.8 | 44.8 | 50.7 | 58.4 | 35.5 | 37.1 | 41.0 | 49.4 | 77.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 39.1 | 4.5 | 139.9 | -41.4 | 0.2 | 29.0 | -28.4 | 113.7 | 2.7 | 11.0 | 9.8 | 15.7 | 12.0 | 23.0 | 50.4 | 61.1 | -15.5 | 6.6 | 17.5 | 22.0 | 51.5 |
| FEEC, Sept 2011 | 53.4 | -3.3 | 140.6 | -41.7 | 4.8 | 24.7 | -29.5 | 64.6 | 3.9 | 0.1 | 13.9 | 18.3 | 7.8 | 9.8 | 63.0 | 75.8 | -15.6 | 4.5 | 10.4 | 20.5 | 56.1 |
| 2. Private Housing Start, Single-Family (thousands) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 26.4 | 29.5 | 33.9 | 29.1 | 26.4 | 26.4 | 26.4 | 28.7 | 30.4 | 30.5 | 31.4 | 32.5 | 33.0 | 33.8 | 38.0 | 43.5 | 29.7 | 27.0 | 31.2 | 37.1 | 57.2 |
| FEEC, Sept 2011 | 26.6 | 29.4 | 34.0 | 28.9 | 26.7 | 26.2 | 26.4 | 28.5 | 28.9 | 28.6 | 29.6 | 30.7 | 31.2 | 32.0 | 36.7 | 42.2 | 29.7 | 27.0 | 29.5 | 35.5 | 56.2 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 80.4 | 56.2 | 73.6 | -45.9 | -31.8 | -0.7 | 0.0 | 39.5 | 25.5 | 1.8 | 12.9 | 15.1 | 5.6 | 9.6 | 60.9 | 71.8 | 16.0 | -9.3 | 15.7 | 18.8 | 54.3 |
| FEEC, Sept 2011 | 90.0 | 49.9 | 78.0 | -47.7 | -27.3 | -6.6 | 3.0 | 34.2 | 6.6 | -3.9 | 13.6 | 16.4 | 6.4 | 10.3 | 73.1 | 75.6 | 16.0 | -9.3 | 9.2 | 20.5 | 58.3 |
| 3. Private Housing Start, Multi-Family (thousands) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 6.1 | 3.3 | 7.0 | 6.7 | 9.4 | 11.8 | 8.7 | 13.7 | 12.4 | 13.3 | 13.4 | 14.0 | 14.9 | 16.6 | 17.8 | 19.4 | 5.8 | 10.9 | 13.3 | 17.2 | 25.0 |
| FEEC, Sept 2011 | 6.4 | 3.3 | 6.8 | 6.7 | 9.3 | 11.8 | 8.4 | 11.1 | 11.0 | 11.3 | 11.7 | 12.3 | 12.6 | 12.9 | 14.0 | 16.1 | 5.8 | 10.2 | 11.6 | 13.9 | 21.0 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -47.2 | -91.2 | 1,882.8 | -15.4 | 282.9 | 149.4 | -69.9 | 522.8 | -34.8 | 36.3 | 2.9 | 16.9 | 28.2 | 57.0 | 30.9 | 39.8 | -64.8 | 89.2 | 21.9 | 29.3 | 45.4 |
| FEEC, Sept 2011 | -30.0 | -93.0 | 1,680.1 | -3.4 | 276.0 | 158.0 | -74.1 | 193.7 | -2.9 | 11.2 | 14.5 | 23.1 | 11.1 | 8.5 | 40.0 | 76.5 | -64.8 | 75.6 | 13.6 | 20.4 | 50.7 |
| 4. Total Construction Expenditures | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 7,362.2 | 7,166.1 | 6,941.6 | 6,829.8 | 6,537.3 | 6,456.4 | 6,397.6 | 6,068.0 | 5,910.6 | 5,959.4 | 5,997.7 | 6,048.8 | 6,129.3 | 6,232.3 | 6,485.6 | 6,964.1 | 28,299.7 | 25,459.3 | 23,916.4 | 25,811.2 | 33,073.9 |
| FEEC, Sept 2011 | 7,384.2 | 7,206.8 | 6,967.7 | 6,838.9 | 6,538.2 | 6,438.0 | 6,395.4 | 5,994.0 | 6,049.1 | 6,098.1 | 6,172.0 | 6,283.0 | 6,378.4 | 6,485.5 | 6,721.4 | 7,059.8 | 28,397.6 | 25,365.6 | 24,602.2 | 26,645.0 | 32,177.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 0.7 | -10.2 | -12.0 | -6.3 | -16.1 | -4.9 | -3.6 | -19.1 | -10.0 | 3.3 | 2.6 | 3.5 | 5.4 | 6.9 | 17.3 | 32.9 | -17.6 | -10.0 | -6.1 | 7.9 | 28.1 |
| FEEC, Sept 2011 | 3.7 | -9.3 | -12.6 | -7.2 | -16.5 | -6.0 | -2.6 | -22.8 | 3.7 | 3.3 | 4.9 | 7.4 | 6.2 | 6.9 | 15.4 | 21.7 | -17.2 | -10.7 | -3.0 | 8.3 | 20.8 |
| 5. Private Residential Housing Construction Expenditures | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 2,120.7 | 2,191.4 | 2,345.8 | 2,318.4 | 1,945.6 | 1,952.9 | 2,102.8 | 2,236.5 | 2,346.1 | 2,382.9 | 2,420.7 | 2,476.3 | 2,538.6 | 2,614.3 | 2,835.0 | 3,241.6 | 8,976.3 | 8,237.7 | 9,626.1 | 11,229.5 | 17,500.1 |
| FEEC, Sept 2011 | 2,116.5 | 2,183.7 | 2,356.1 | 2,323.3 | 1,939.3 | 1,941.4 | 2,108.2 | 2,234.6 | 2,289.6 | 2,302.9 | 2,352.9 | 2,424.6 | 2,477.1 | 2,535.4 | 2,741.8 | 3,026.1 | 8,979.7 | 8,223.6 | 9,370.1 | 10,780.4 | 15,373.8 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 30.1 | 14.0 | 31.3 | -4.6 | -50.4 | 1.5 | 34.4 | 28.0 | 21.1 | 6.4 | 6.5 | 9.5 | 10.5 | 12.5 | 38.3 | 70.9 | -16.3 | -8.2 | 16.9 | 16.7 | 55.8 |
| FEEC, Sept 2011 | 28.3 | 13.3 | 35.5 | -5.4 | -51.5 | 0.4 | 39.1 | 26.2 | 10.2 | 2.3 | 9.0 | 12.7 | 9.0 | 9.7 | 36.8 | 48.4 | -16.3 | -8.4 | 13.9 | 15.1 | 42.6 |
| 6. Private Nonresidential Construction Expenditures | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 2,294.0 | 1,980.5 | 1,667.4 | 1,434.5 | 1,536.1 | 1,822.7 | 2,049.5 | 1,861.6 | 1,729.4 | 1,756.2 | 1,770.8 | 1,779.8 | 1,791.0 | 1,811.1 | 1,828.7 | 1,878.3 | 7,376.4 | 7,270.0 | 7,036.2 | 7,309.1 | 7,989.2 |
| FEEC, Sept 2011 | 2,312.6 | 2,014.2 | 1,694.5 | 1,444.7 | 1,535.2 | 1,808.6 | 2,073.3 | 1,844.9 | 1,839.1 | 1,865.8 | 1,871.9 | 1,885.5 | 1,900.0 | 1,922.7 | 1,931.5 | 1,961.6 | 7,466.0 | 7,262.1 | 7,462.3 | 7,715.7 | 8,297.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -26.1 | -44.4 | -49.8 | -45.2 | 31.5 | 98.2 | 59.8 | -31.9 | -25.5 | 6.3 | 3.4 | 2.0 | 2.5 | 4.6 | 3.9 | 11.3 | -37.2 | -1.4 | -3.2 | 3.9 | 9.3 |
| FEEC, Sept 2011 | -19.8 | -42.5 | -49.9 | -47.2 | 27.5 | 92.6 | 72.7 | -37.3 | -1.3 | 5.9 | 1.3 | 2.9 | 3.1 | 4.9 | 1.8 | 6.4 | -36.1 | -2.7 | 2.8 | 3.4 | 7.5 |
| 7. Total Public Construction Expenditures | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 2,947.6 | 2,994.2 | 2,928.4 | 3,076.9 | 3,055.6 | 2,680.7 | 2,245.3 | 1,969.9 | 1,835.1 | 1,820.3 | 1,806.2 | 1,792.7 | 1,799.7 | 1,806.8 | 1,821.9 | 1,844.3 | 11,947.0 | 9,951.6 | 7,254.2 | 7,272.6 | 7,584.6 |
| FEEC, Sept 2011 | 2,955.0 | 3,008.9 | 2,917.2 | 3,070.9 | 3,063.7 | 2,687.9 | 2,213.9 | 1,914.5 | 1,920.3 | 1,929.4 | 1,947.1 | 1,973.0 | 2,001.3 | 2,027.4 | 2,048.1 | 2,072.1 | 11,952.0 | 9,879.9 | 7,769.8 | 8,148.9 | 8,505.9 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 8.4 | 6.5 | -8.5 | 21.9 | -2.7 | -40.8 | -50.8 | -40.8 | -24.7 | -3.2 | -3.1 | -3.0 | 1.6 | 1.6 | 3.4 | 5.0 | 0.4 | -16.7 | -27.1 | 0.3 | 4.3 |
| FEEC, Sept 2011 | 10.2 | 7.5 | -11.6 | 22.8 | -0.9 | -40.7 | -54.0 | -44.1 | 1.2 | 1.9 | 3.7 | 5.4 | 5.9 | 5.3 | 4.2 | 4.8 | 0.5 | -17.3 | -21.4 | 4.9 | 4.4 |

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| | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | | |
|---|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|---------------|--------------|--------------|--------------|--------------|--------------|--|
| | <u>2009Q3</u> | <u>2009Q4</u> | <u>2010Q1</u> | <u>2010Q2</u> | <u>2010Q3</u> | <u>2010Q4</u> | <u>2011Q1</u> | <u>2011Q2</u> | <u>2011Q3</u> | <u>2011Q4</u> | <u>2012Q1</u> | <u>2012Q2</u> | <u>2012Q3</u> | <u>2012Q4</u> | <u>2013Q1</u> | <u>2013Q2</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | |
| 8. FAR Existing Single-Family Home Sales | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 43,308.0 | 47,654.4 | 43,683.8 | 45,444.3 | 40,630.2 | 42,542.7 | 49,205.3 | 45,499.1 | 45,610.2 | 45,868.1 | 46,186.5 | 46,529.1 | 46,694.8 | 47,273.4 | 48,089.8 | 48,874.9 | 180,090.5 | 177,877.3 | 184,193.8 | 190,933.0 | 201,735.6 | |
| FEEC, Sept 2011 | 43,099.9 | 47,352.8 | 44,045.6 | 45,631.3 | 40,122.5 | 41,988.5 | 49,685.7 | 45,727.6 | 45,581.3 | 45,183.3 | 45,560.4 | 45,480.7 | 45,492.9 | 45,982.3 | 46,753.0 | 47,369.0 | 180,129.6 | 177,524.4 | 181,805.8 | 185,597.1 | 194,225.2 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 73.8 | 46.6 | -29.4 | 17.1 | -36.1 | 20.2 | 79.0 | -26.9 | 1.0 | 2.3 | 2.8 | 3.0 | 1.4 | 5.0 | 7.1 | 6.7 | 31.0 | -1.2 | 3.6 | 3.7 | 5.7 | |
| FEEC, Sept 2011 | 68.0 | 45.7 | -25.1 | 15.2 | -40.2 | 19.9 | 96.1 | -28.3 | -1.3 | -3.4 | 3.4 | -0.7 | 0.1 | 4.4 | 6.9 | 5.4 | 31.0 | -1.4 | 2.4 | 2.1 | 4.6 | |
| 9. FAR Existing Single-Family Home Median Price | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 141,756.3 | 140,207.8 | 136,544.1 | 138,426.6 | 132,373.1 | 134,448.2 | 129,627.0 | 132,031.9 | 132,369.4 | 131,825.6 | 131,460.9 | 131,064.7 | 130,660.4 | 130,724.3 | 130,693.1 | 131,585.5 | 139,233.7 | 132,120.1 | 131,680.2 | 130,915.8 | 135,230.7 | |
| FEEC, Sept 2011 | 142,149.3 | 140,044.2 | 136,467.7 | 138,216.5 | 132,056.3 | 134,213.6 | 129,529.8 | 131,812.9 | 131,849.2 | 131,857.2 | 132,345.1 | 133,005.9 | 133,552.2 | 134,206.9 | 135,170.7 | 136,162.2 | 139,219.4 | 131,903.2 | 132,264.4 | 134,773.0 | 139,267.3 | |
| Percent Change | | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 4.5 | -4.3 | -10.0 | 5.6 | -16.4 | 6.4 | -13.6 | 7.6 | 1.0 | -1.6 | -1.1 | -1.2 | -1.2 | 0.2 | -0.1 | 2.8 | -11.6 | -5.1 | -0.3 | -0.6 | 3.3 | |
| FEEC, Sept 2011 | 6.1 | -5.8 | -9.8 | 5.2 | -16.7 | 6.7 | -13.2 | 7.2 | 0.1 | 0.0 | 1.5 | 2.0 | 1.7 | 2.0 | 2.9 | 3.0 | -11.6 | -5.3 | 0.3 | 1.9 | 3.3 | |

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| | quarterly data - annualized percent change | | | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | |
|--|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--------------|--------------|--------------|--------------|
| | <u>2009Q3</u> | <u>2009Q4</u> | <u>2010Q1</u> | <u>2010Q2</u> | <u>2010Q3</u> | <u>2010Q4</u> | <u>2011Q1</u> | <u>2011Q2</u> | <u>2011Q3</u> | <u>2011Q4</u> | <u>2012Q1</u> | <u>2012Q2</u> | <u>2012Q3</u> | <u>2012Q4</u> | <u>2013Q1</u> | <u>2013Q2</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> |
| New Light Vehicle Sales | | | | | | | | | | | | | | | | | | | | | |
| 1. Total New Light Vehicle Registrations | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 185.8 | 190.6 | 189.0 | 204.7 | 197.4 | 214.7 | 227.4 | 211.1 | 205.8 | 219.0 | 225.4 | 231.4 | 235.2 | 239.0 | 243.1 | 248.0 | 770.1 | 850.6 | 881.6 | 965.2 | 1,048.9 |
| FEEC, Sept 2011 | 182.7 | 191.1 | 190.9 | 206.3 | 192.8 | 215.5 | 230.3 | 213.2 | 212.3 | 221.9 | 224.1 | 228.1 | 233.7 | 241.4 | 250.1 | 257.0 | 771.0 | 851.9 | 886.4 | 982.2 | 1,084.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 63.8 | 10.6 | -3.3 | 37.5 | -13.5 | 39.8 | 26.0 | -25.8 | -9.7 | 28.2 | 12.3 | 11.1 | 6.6 | 6.6 | 7.2 | 8.2 | 4.1 | 10.5 | 3.7 | 9.5 | 8.7 |
| FEEC, Sept 2011 | 49.1 | 19.5 | -0.3 | 36.3 | -23.6 | 56.0 | 30.3 | -26.5 | -1.8 | 19.3 | 4.0 | 7.4 | 10.2 | 13.7 | 15.3 | 11.4 | 4.3 | 10.5 | 4.0 | 10.8 | 10.4 |
| 2. New Automobile Registrations | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 116.0 | 113.8 | 111.8 | 117.3 | 112.7 | 123.8 | 133.0 | 120.2 | 115.1 | 125.5 | 131.2 | 135.8 | 136.8 | 137.9 | 139.5 | 141.6 | 458.9 | 489.7 | 507.6 | 555.7 | 605.1 |
| FEEC, Sept 2011 | 113.1 | 114.8 | 113.5 | 118.2 | 108.4 | 125.3 | 135.3 | 121.9 | 121.5 | 128.6 | 130.3 | 133.0 | 135.9 | 140.1 | 146.1 | 150.6 | 459.6 | 490.9 | 513.3 | 572.7 | 641.6 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 124.0 | -7.4 | -7.0 | 21.0 | -14.7 | 45.7 | 33.2 | -33.2 | -16.0 | 41.3 | 19.5 | 14.9 | 2.8 | 3.3 | 4.7 | 6.3 | 5.7 | 6.7 | 3.7 | 9.5 | 8.9 |
| FEEC, Sept 2011 | 94.9 | 6.3 | -4.6 | 17.9 | -29.4 | 78.8 | 36.0 | -34.3 | -1.3 | 25.4 | 5.5 | 8.7 | 9.1 | 12.7 | 18.2 | 13.1 | 5.9 | 6.8 | 4.6 | 11.6 | 12.0 |
| 3. New Light Truck Registrations | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 69.8 | 76.8 | 77.2 | 87.4 | 84.7 | 90.9 | 94.4 | 90.9 | 90.7 | 93.5 | 94.2 | 95.6 | 98.4 | 101.1 | 103.7 | 106.4 | 311.2 | 360.9 | 374.1 | 409.5 | 443.8 |
| FEEC, Sept 2011 | 69.7 | 76.3 | 77.4 | 88.0 | 84.5 | 90.2 | 94.9 | 91.4 | 90.8 | 93.3 | 93.8 | 95.1 | 97.8 | 101.3 | 104.0 | 106.3 | 311.4 | 361.0 | 373.1 | 409.4 | 442.8 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 2.2 | 46.3 | 2.4 | 64.3 | -11.8 | 32.3 | 16.6 | -14.2 | -0.7 | 12.8 | 3.2 | 6.0 | 12.1 | 11.4 | 10.6 | 10.8 | 1.9 | 16.0 | 3.7 | 9.5 | 8.4 |
| FEEC, Sept 2011 | 0.0 | 43.6 | 6.4 | 67.1 | -15.3 | 30.0 | 22.8 | -14.2 | -2.4 | 11.5 | 2.0 | 5.6 | 11.7 | 15.2 | 11.3 | 9.0 | 2.0 | 15.9 | 3.3 | 9.7 | 8.1 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables
Conference Held December 13, 2011

| Florida Visitors (thousands of person trips) | quarterly data - annualized percent change | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | | | |
|--|--|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|--|----------|----------|----------|----------|----------|----------|
| | 2009Q3 | 2009Q4 | 2010Q1 | 2010Q2 | 2010Q3 | 2010Q4 | 2011Q1 | 2011Q2 | 2011Q3 | 2011Q4 | 2012Q1 | 2012Q2 | 2012Q3 | 2012Q4 | 2013Q1 | 2013Q2 | 09-10 | 10-11 | 11-12 | 12-13 | 13-14 |
| 1. Total Visitors | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 20,067.7 | 20,867.3 | 20,282.6 | 19,872.3 | 20,671.2 | 21,437.7 | 20,834.1 | 21,344.6 | 21,613.9 | 21,729.0 | 21,831.7 | 21,916.3 | 22,061.1 | 22,180.2 | 22,268.3 | 22,435.0 | 81,089.9 | 84,287.6 | 87,090.8 | 88,944.6 | 91,543.5 |
| FEEC, Sept 2011 | 20,079.7 | 20,784.8 | 20,309.1 | 19,893.8 | 20,698.1 | 21,320.7 | 20,870.4 | 21,362.9 | 21,480.7 | 21,596.7 | 21,699.9 | 21,784.5 | 21,929.5 | 22,048.0 | 22,134.7 | 22,300.8 | 81,067.5 | 84,252.1 | 86,561.8 | 88,412.9 | 91,004.4 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.4 | 16.9 | -10.7 | -7.8 | 17.1 | 15.7 | -10.8 | 10.2 | 5.1 | 2.1 | 1.9 | 1.6 | 2.7 | 2.2 | 1.6 | 3.0 | 1.6 | 3.9 | 3.3 | 2.1 | 2.9 |
| FEEC, Sept 2011 | 1.2 | 14.8 | -8.8 | -7.9 | 17.2 | 12.6 | -8.2 | 9.8 | 2.2 | 2.2 | 1.9 | 1.6 | 2.7 | 2.2 | 1.6 | 3.0 | 1.6 | 3.9 | 2.7 | 2.1 | 2.9 |
| Total Domestic Visitors (calendar year) | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 17,703.3 | 18,286.6 | 17,616.0 | 17,187.8 | 17,872.5 | 18,492.4 | 17,824.5 | 18,185.3 | 18,405.9 | 18,508.6 | 18,596.2 | 18,667.7 | 18,789.4 | 18,885.8 | 18,944.2 | 19,082.4 | 70,793.7 | 72,374.7 | 74,178.4 | 75,701.7 | 77,785.3 |
| FEEC, Sept 2011 | 17,712.5 | 18,205.6 | 17,642.5 | 17,209.9 | 17,893.7 | 18,376.4 | 17,860.1 | 18,208.1 | 18,322.6 | 18,426.0 | 18,513.8 | 18,585.2 | 18,706.9 | 18,802.7 | 18,859.9 | 18,997.6 | 70,770.5 | 72,338.3 | 73,847.6 | 75,367.1 | 77,445.0 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.6 | 13.8 | -13.9 | -9.4 | 16.9 | 14.6 | -13.7 | 8.3 | 4.9 | 2.3 | 1.9 | 1.5 | 2.6 | 2.1 | 1.2 | 2.9 | 0.9 | 2.2 | 2.5 | 2.1 | 2.8 |
| FEEC, Sept 2011 | 1.3 | 11.6 | -11.8 | -9.5 | 16.9 | 11.2 | -10.8 | 8.0 | 2.5 | 2.3 | 1.9 | 1.5 | 2.6 | 2.1 | 1.2 | 3.0 | 0.9 | 2.2 | 2.1 | 2.1 | 2.8 |
| 3. Total Canadian Visitors | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 658.6 | 755.1 | 756.7 | 740.6 | 786.9 | 794.1 | 827.8 | 873.2 | 815.6 | 822.0 | 829.4 | 834.4 | 844.6 | 853.6 | 863.4 | 871.8 | 2,911.0 | 3,282.0 | 3,301.4 | 3,433.4 | 3,625.0 |
| FEEC, Sept 2011 | 660.9 | 753.9 | 756.6 | 740.3 | 792.5 | 792.9 | 828.0 | 870.3 | 863.4 | 870.3 | 878.3 | 883.8 | 894.6 | 904.2 | 914.7 | 923.6 | 2,911.7 | 3,283.8 | 3,495.8 | 3,637.1 | 3,840.1 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 16.0 | 72.7 | 0.8 | -8.2 | 27.5 | 3.7 | 18.1 | 23.8 | -23.9 | 3.2 | 3.6 | 2.4 | 5.0 | 4.3 | 4.7 | 3.9 | 8.7 | 12.7 | 0.6 | 4.0 | 5.6 |
| FEEC, Sept 2011 | 17.2 | 69.3 | 1.4 | -8.3 | 31.4 | 0.2 | 18.9 | 22.0 | -3.1 | 3.2 | 3.7 | 2.5 | 5.0 | 4.4 | 4.7 | 4.0 | 8.8 | 12.8 | 6.5 | 4.0 | 5.6 |
| 4. Total Overseas Visitors | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,705.8 | 1,825.5 | 1,910.0 | 1,943.9 | 2,011.8 | 2,151.2 | 2,181.8 | 2,286.1 | 2,392.4 | 2,398.3 | 2,406.0 | 2,414.2 | 2,427.1 | 2,440.8 | 2,460.7 | 2,480.9 | 7,385.3 | 8,630.8 | 9,611.0 | 9,809.5 | 10,133.2 |
| FEEC, Sept 2011 | 1,706.3 | 1,825.3 | 1,910.0 | 1,943.7 | 2,011.9 | 2,151.3 | 2,182.3 | 2,284.5 | 2,294.7 | 2,300.3 | 2,307.7 | 2,315.6 | 2,328.0 | 2,341.1 | 2,360.1 | 2,379.6 | 7,385.2 | 8,630.0 | 9,218.3 | 9,408.8 | 9,719.3 |
| Percent Change | | | | | | | | | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -5.6 | 31.2 | 19.8 | 7.3 | 14.7 | 30.7 | 5.8 | 20.5 | 19.9 | 1.0 | 1.3 | 1.4 | 2.2 | 2.3 | 3.3 | 3.3 | 5.9 | 16.9 | 11.4 | 2.1 | 3.3 |
| FEEC, Sept 2011 | -5.5 | 31.0 | 19.9 | 7.2 | 14.8 | 30.8 | 5.9 | 20.1 | 1.8 | 1.0 | 1.3 | 1.4 | 2.2 | 2.3 | 3.3 | 3.3 | 5.9 | 16.9 | 6.8 | 2.1 | 3.3 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables
Conference Held December 13, 2011

| | quarterly data - annualized percent change | | | | | | | | | | | | | | | | fiscal year data - annual percent change | | | | |
|-------------------------------------|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--|--------------|--------------|--------------|--------------|
| | <u>2009Q3</u> | <u>2009Q4</u> | <u>2010Q1</u> | <u>2010Q2</u> | <u>2010Q3</u> | <u>2010Q4</u> | <u>2011Q1</u> | <u>2011Q2</u> | <u>2011Q3</u> | <u>2011Q4</u> | <u>2012Q1</u> | <u>2012Q2</u> | <u>2012Q3</u> | <u>2012Q4</u> | <u>2013Q1</u> | <u>2013Q2</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> |
| Population | | | | | | | | | | | | | | | | | | | | | |
| 1. Population (millions) | | | | | | | | | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 18.726 | 18.756 | 18.786 | 18.815 | 18.842 | 18.868 | 18.893 | 18.917 | 18.943 | 18.968 | 18.996 | 19.026 | 19.061 | 19.100 | 19.143 | 19.191 | 18.771 | 18.880 | 18.983 | 19.124 | 19.331 |
| % Change | 0.57 | 0.63 | 0.65 | 0.62 | 0.58 | 0.55 | 0.52 | 0.52 | 0.53 | 0.55 | 0.57 | 0.64 | 0.74 | 0.82 | 0.90 | 1.00 | 0.62 | 0.52 | 0.64 | 1.00 | 1.32 |
| 2. Change in Population (thousands) | | | | | | | | | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 26.4 | 29.5 | 30.5 | 29.2 | 27.2 | 25.8 | 24.7 | 24.5 | 25.1 | 25.8 | 27.2 | 30.4 | 35.0 | 39.0 | 43.0 | 47.5 | 115.6 | 102.2 | 108.5 | 164.5 | 231.9 |
| 3. Households (millions) | | | | | | | | | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 7.397 | 7,406.2 | 7,415.9 | 7,426.0 | 7,436.5 | 7,447.0 | 7,457.5 | 7,468.3 | 7,479.7 | 7,491.8 | 7,505.0 | 7,519.9 | 7,537.1 | 7,556.0 | 7,576.4 | 7,598.6 | 7,411.4 | 7,452.3 | 7,499.1 | 7,567.0 | 7,661.4 |
| % Change | 0.403 | 0.480 | 0.524 | 0.550 | 0.567 | 0.563 | 0.564 | 0.584 | 0.610 | 0.648 | 0.706 | 0.801 | 0.916 | 1.006 | 1.088 | 1.173 | 0.550 | 0.584 | 0.801 | 1.173 | 1.449 |
| 4. Change in Households (thousands) | | | | | | | | | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 7.4 | 8.9 | 9.7 | 10.2 | 10.5 | 10.4 | 10.5 | 10.9 | 11.4 | 12.1 | 13.2 | 15.0 | 17.2 | 18.9 | 20.5 | 22.1 | 36.2 | 42.3 | 51.6 | 78.6 | 103.1 |
| 5. Average Household Size (Persons) | | | | | | | | | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 2.531 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.52 |
| % Change | 0.163 | 0.15 | 0.13 | 0.07 | 0.01 | -0.01 | -0.04 | -0.06 | -0.08 | -0.10 | -0.13 | -0.16 | -0.18 | -0.18 | -0.18 | -0.17 | 0.07 | -0.06 | -0.16 | -0.17 | -0.13 |

Florida Economic Estimating Conference Long-Run Tables

(Held December 13, 2011)

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FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables
Conference Held December 13, 2011

| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|--|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Executive Summary | | | | | | | | | | | | | |
| 1. Personal Income | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 718,103.5 | 702,690.8 | 738,640.0 | 763,294.6 | 788,589.9 | 825,192.9 | 875,052.0 | 926,507.8 | 979,122.7 | 1,030,744.3 | 1,082,121.8 | 1,136,367.5 | 1,191,229.0 |
| FEEC, Sept 2011 | 730,612.0 | 727,212.5 | 751,626.5 | 777,391.8 | 804,445.1 | 840,285.4 | 888,859.4 | 942,754.3 | 998,717.1 | 1,054,099.8 | 1,110,094.5 | 1,169,132.5 | 1,228,809.0 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -2.5 | -2.1 | 5.1 | 3.3 | 3.3 | 4.6 | 6.0 | 5.9 | 5.7 | 5.3 | 5.0 | 5.0 | 4.8 |
| FEEC, Sept 2011 | -0.5 | -0.5 | 3.4 | 3.4 | 3.5 | 4.5 | 5.8 | 6.1 | 5.9 | 5.5 | 5.3 | 5.3 | 5.1 |
| 2. Real Per Capita Income | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 35,301.0 | 33,921.3 | 34,837.0 | 35,072.1 | 35,536.0 | 36,149.1 | 37,061.5 | 37,942.5 | 38,816.4 | 39,635.8 | 40,355.1 | 41,155.1 | 41,882.6 |
| FEEC, Sept 2011 | 35,917.9 | 35,106.3 | 35,450.1 | 35,779.9 | 36,220.2 | 36,747.5 | 37,618.3 | 38,512.9 | 39,430.0 | 40,285.3 | 41,099.9 | 41,987.2 | 42,819.6 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.4 | -3.9 | 2.7 | 0.7 | 1.3 | 1.7 | 2.5 | 2.4 | 2.3 | 2.1 | 1.8 | 2.0 | 1.8 |
| FEEC, Sept 2011 | -2.4 | -2.3 | 1.0 | 0.9 | 1.2 | 1.5 | 2.4 | 2.4 | 2.4 | 2.2 | 2.0 | 2.2 | 2.0 |
| 3. Non-Farm Employment | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 7,475.0 | 7,179.1 | 7,193.3 | 7,255.2 | 7,352.3 | 7,489.2 | 7,649.6 | 7,821.8 | 7,976.9 | 8,102.3 | 8,211.7 | 8,331.0 | 8,441.9 |
| FEEC, Sept 2011 | 7,475.1 | 7,179.2 | 7,193.3 | 7,257.3 | 7,358.2 | 7,488.1 | 7,642.1 | 7,810.1 | 7,958.9 | 8,077.3 | 8,181.2 | 8,292.9 | 8,386.6 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -5.5 | -4.0 | 0.2 | 0.9 | 1.3 | 1.9 | 2.1 | 2.3 | 2.0 | 1.6 | 1.4 | 1.5 | 1.3 |
| FEEC, Sept 2011 | -5.5 | -4.0 | 0.2 | 0.9 | 1.4 | 1.8 | 2.1 | 2.2 | 1.9 | 1.5 | 1.3 | 1.4 | 1.1 |
| 4. Private Housing Start, Total | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 42.0 | 35.5 | 37.9 | 44.5 | 54.2 | 82.2 | 113.7 | 139.8 | 160.7 | 180.0 | 200.5 | 223.6 | 247.7 |
| FEEC, Sept 2011 | 42.1 | 35.5 | 37.1 | 41.0 | 49.4 | 77.2 | 109.7 | 135.7 | 155.6 | 173.9 | 192.6 | 213.8 | 237.0 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -46.7 | -15.5 | 6.6 | 17.5 | 22.0 | 51.5 | 38.3 | 22.9 | 15.0 | 12.0 | 11.4 | 11.5 | 10.8 |
| FEEC, Sept 2011 | -46.6 | -15.6 | 4.5 | 10.4 | 20.5 | 56.1 | 42.1 | 23.8 | 14.7 | 11.7 | 10.7 | 11.0 | 10.9 |
| 5. Total New Light Vehicle Registrations | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 184.9 | 192.5 | 212.6 | 220.4 | 241.3 | 262.2 | 284.1 | 301.5 | 310.9 | 312.2 | 314.0 | 317.6 | 322.6 |
| FEEC, Sept 2011 | 184.8 | 192.8 | 213.0 | 221.6 | 245.5 | 271.1 | 290.9 | 310.0 | 320.1 | 322.6 | 323.0 | 326.1 | 330.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -34.8 | 4.1 | 10.5 | 3.7 | 9.5 | 8.7 | 8.3 | 6.2 | 3.1 | 0.4 | 0.6 | 1.1 | 1.6 |
| FEEC, Sept 2011 | -34.9 | 4.3 | 10.5 | 4.0 | 10.8 | 10.4 | 7.3 | 6.6 | 3.3 | 0.8 | 0.1 | 1.0 | 1.4 |
| 6. Total Visitors | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 19,951.9 | 20,272.5 | 21,071.9 | 21,772.7 | 22,236.2 | 22,885.9 | 23,828.7 | 24,730.0 | 25,579.5 | 26,372.9 | 27,169.5 | 27,969.2 | 28,779.6 |
| FEEC, Sept 2011 | 19,949.4 | 20,266.9 | 21,063.0 | 21,640.4 | 22,103.2 | 22,751.1 | 23,693.7 | 24,598.3 | 25,451.5 | 26,247.9 | 27,047.7 | 27,851.6 | 28,665.8 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -1.3 | 1.6 | 3.9 | 3.3 | 2.1 | 2.9 | 4.1 | 3.8 | 3.4 | 3.1 | 3.0 | 2.9 | 2.9 |
| FEEC, Sept 2011 | -1.3 | 1.6 | 3.9 | 2.7 | 2.1 | 2.9 | 4.1 | 3.8 | 3.5 | 3.1 | 3.0 | 3.0 | 2.9 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables
Conference Held December 13, 2011

| | | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|--------------------------|-----------------------------|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Income (Millions) | | | | | | | | | | | | | | |
| 1. | Personal Income | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 718,103.5 | 702,690.8 | 738,640.0 | 763,294.6 | 788,589.9 | 825,192.9 | 875,052.0 | 926,507.8 | 979,122.7 | 1,030,744.3 | 1,082,121.8 | 1,136,367.5 | 1,191,229.0 |
| | FEEC, Sept 2011 | 730,612.0 | 727,212.5 | 751,626.5 | 777,391.8 | 804,445.1 | 840,285.4 | 888,859.4 | 942,754.3 | 998,717.1 | 1,054,099.8 | 1,110,094.5 | 1,169,132.5 | 1,228,809.0 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -2.5 | -2.1 | 5.1 | 3.3 | 3.3 | 4.6 | 6.0 | 5.9 | 5.7 | 5.3 | 5.0 | 5.0 | 4.8 |
| | FEEC, Sept 2011 | -0.5 | -0.5 | 3.4 | 3.4 | 3.5 | 4.5 | 5.8 | 6.1 | 5.9 | 5.5 | 5.3 | 5.3 | 5.1 |
| 2. | Real Personal Income | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 659,105.8 | 636,735.6 | 657,669.1 | 665,781.9 | 679,583.4 | 698,806.3 | 726,215.8 | 754,610.0 | 782,952.3 | 809,891.5 | 835,111.4 | 862,463.8 | 888,667.3 |
| | FEEC, Sept 2011 | 670,633.3 | 658,972.5 | 669,308.1 | 679,211.7 | 692,658.0 | 710,361.2 | 737,115.1 | 765,949.8 | 795,438.6 | 823,440.2 | 850,975.0 | 880,533.5 | 909,411.5 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -3.9 | -3.4 | 3.3 | 1.2 | 2.1 | 2.8 | 3.9 | 3.9 | 3.8 | 3.4 | 3.1 | 3.3 | 3.0 |
| | FEEC, Sept 2011 | -1.9 | -1.7 | 1.6 | 1.5 | 2.0 | 2.6 | 3.8 | 3.9 | 3.8 | 3.5 | 3.3 | 3.5 | 3.3 |
| 3. | Real Per Capita Income | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 35,301.0 | 33,921.3 | 34,837.0 | 35,072.1 | 35,536.0 | 36,149.1 | 37,061.5 | 37,942.5 | 38,816.4 | 39,635.8 | 40,355.1 | 41,155.1 | 41,882.6 |
| | FEEC, Sept 2011 | 35,917.9 | 35,106.3 | 35,450.1 | 35,779.9 | 36,220.2 | 36,747.5 | 37,618.3 | 38,512.9 | 39,430.0 | 40,285.3 | 41,099.9 | 41,987.2 | 42,819.6 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -4.4 | -3.9 | 2.7 | 0.7 | 1.3 | 1.7 | 2.5 | 2.4 | 2.3 | 2.1 | 1.8 | 2.0 | 1.8 |
| | FEEC, Sept 2011 | -2.4 | -2.3 | 1.0 | 0.9 | 1.2 | 1.5 | 2.4 | 2.4 | 2.4 | 2.2 | 2.0 | 2.2 | 2.0 |
| 4. | Wage & Salary Disbursements | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 329,521.8 | 322,129.3 | 330,737.8 | 340,716.1 | 351,844.0 | 366,217.8 | 383,011.5 | 401,576.8 | 420,143.6 | 437,889.9 | 455,525.8 | 474,706.5 | 493,367.7 |
| | FEEC, Sept 2011 | 330,807.3 | 323,092.5 | 329,990.3 | 338,103.7 | 349,146.3 | 363,409.8 | 380,074.8 | 398,497.7 | 416,922.2 | 434,532.5 | 452,033.0 | 471,066.7 | 489,584.9 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -4.5 | -2.2 | 2.7 | 3.0 | 3.3 | 4.1 | 4.6 | 4.8 | 4.6 | 4.2 | 4.0 | 4.2 | 3.9 |
| | FEEC, Sept 2011 | -4.2 | -2.3 | 2.1 | 2.5 | 3.3 | 4.1 | 4.6 | 4.8 | 4.6 | 4.2 | 4.0 | 4.2 | 3.9 |
| 5. | Other Labor Income | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 51,685.5 | 51,754.8 | 52,330.8 | 53,368.7 | 55,528.6 | 58,588.8 | 62,090.3 | 65,842.4 | 69,512.0 | 72,919.8 | 76,118.8 | 79,328.4 | 82,717.3 |
| | FEEC, Sept 2011 | 51,050.5 | 52,013.8 | 52,962.5 | 54,330.8 | 56,764.0 | 59,720.7 | 63,126.7 | 66,832.4 | 70,619.9 | 74,327.5 | 77,931.5 | 81,618.8 | 85,488.0 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 2.4 | 0.1 | 1.1 | 2.0 | 4.0 | 5.5 | 6.0 | 6.0 | 5.6 | 4.9 | 4.4 | 4.2 | 4.3 |
| | FEEC, Sept 2011 | 1.7 | 1.9 | 1.8 | 2.6 | 4.5 | 5.2 | 5.7 | 5.9 | 5.7 | 5.2 | 4.8 | 4.7 | 4.7 |
| 6. | Proprietors' Income | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 39,048.8 | 39,810.5 | 42,933.0 | 44,329.1 | 46,431.9 | 49,806.7 | 53,751.6 | 56,603.6 | 59,607.6 | 62,919.6 | 66,510.5 | 70,312.8 | 74,517.0 |
| | FEEC, Sept 2011 | 41,136.3 | 40,592.0 | 41,601.1 | 43,124.5 | 45,105.3 | 47,602.6 | 50,532.8 | 53,812.5 | 57,196.6 | 60,554.4 | 63,991.1 | 67,693.5 | 71,519.1 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -9.8 | 2.0 | 7.8 | 3.3 | 4.7 | 7.3 | 7.9 | 5.3 | 5.3 | 5.6 | 5.7 | 5.7 | 6.0 |
| | FEEC, Sept 2011 | -5.6 | -1.3 | 2.5 | 3.7 | 4.6 | 5.5 | 6.2 | 6.5 | 6.3 | 5.9 | 5.7 | 5.8 | 5.7 |

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| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|---|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| 7. Property Income - Dividends; Interest; Rental Income & Royalties | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 193,711.8 | 170,581.3 | 182,511.5 | 189,827.1 | 196,529.7 | 206,358.5 | 223,634.2 | 240,960.5 | 258,912.0 | 276,302.0 | 292,259.8 | 308,399.9 | 324,956.6 |
| FEEC, Sept 2011 | 203,418.0 | 193,090.3 | 197,274.8 | 205,212.5 | 213,070.9 | 222,727.8 | 240,646.4 | 261,180.7 | 282,110.1 | 301,963.4 | 320,708.6 | 339,639.3 | 358,694.0 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -6.2 | -11.9 | 7.0 | 4.0 | 3.5 | 5.0 | 8.4 | 7.7 | 7.4 | 6.7 | 5.8 | 5.5 | 5.4 |
| FEEC, Sept 2011 | -0.1 | -5.1 | 2.2 | 4.0 | 3.8 | 4.5 | 8.0 | 8.5 | 8.0 | 7.0 | 6.2 | 5.9 | 5.6 |
| 8. Total Transfer Payments To Persons | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 129,445.3 | 143,432.8 | 152,935.5 | 156,721.5 | 161,817.3 | 169,510.7 | 179,479.9 | 190,039.2 | 201,068.2 | 212,435.6 | 225,015.7 | 238,521.7 | 252,188.1 |
| FEEC, Sept 2011 | 129,526.3 | 143,625.3 | 152,324.1 | 155,737.2 | 161,187.7 | 169,797.1 | 180,505.7 | 192,099.5 | 204,877.9 | 218,354.5 | 232,758.6 | 248,283.7 | 264,511.2 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 10.5 | 10.8 | 6.6 | 2.5 | 3.3 | 4.8 | 5.9 | 5.9 | 5.8 | 5.7 | 5.9 | 6.0 | 5.7 |
| FEEC, Sept 2011 | 10.7 | 10.9 | 6.1 | 2.2 | 3.5 | 5.3 | 6.3 | 6.4 | 6.7 | 6.6 | 6.6 | 6.7 | 6.5 |
| 9. Average Annual Wage (\$1,000) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 43.3 | 44.0 | 45.1 | 46.0 | 46.9 | 48.0 | 49.1 | 50.4 | 51.7 | 53.1 | 54.5 | 56.0 | 57.4 |
| FEEC, Sept 2011 | 43.4 | 44.1 | 45.0 | 45.7 | 46.5 | 47.6 | 48.8 | 50.1 | 51.4 | 52.8 | 54.2 | 55.8 | 57.3 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.0 | 1.7 | 2.4 | 2.1 | 1.9 | 2.2 | 2.4 | 2.6 | 2.6 | 2.6 | 2.7 | 2.7 | 2.6 |
| FEEC, Sept 2011 | 1.3 | 1.6 | 1.9 | 1.5 | 1.9 | 2.3 | 2.5 | 2.6 | 2.7 | 2.7 | 2.7 | 2.8 | 2.8 |

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| | | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|----------------------------|---|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Employment (1,000s) | | | | | | | | | | | | | | |
| 1. | Non-Farm Employment | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 7,475.0 | 7,179.1 | 7,193.3 | 7,255.2 | 7,352.3 | 7,489.2 | 7,649.6 | 7,821.8 | 7,976.9 | 8,102.3 | 8,211.7 | 8,331.0 | 8,441.9 |
| | FEEC, Sept 2011 | 7,475.1 | 7,179.2 | 7,193.3 | 7,257.3 | 7,358.2 | 7,488.1 | 7,642.1 | 7,810.1 | 7,958.9 | 8,077.3 | 8,181.2 | 8,292.9 | 8,386.6 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -5.5 | -4.0 | 0.2 | 0.9 | 1.3 | 1.9 | 2.1 | 2.3 | 2.0 | 1.6 | 1.4 | 1.5 | 1.3 |
| | FEEC, Sept 2011 | -5.5 | -4.0 | 0.2 | 0.9 | 1.4 | 1.8 | 2.1 | 2.2 | 1.9 | 1.5 | 1.3 | 1.4 | 1.1 |
| 2. | Employment: Natural Resources & Mining (Supersector 10) | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 5.7 | 5.3 | 5.5 | 5.5 | 5.4 | 5.2 | 5.1 | 4.9 | 4.8 | 4.6 | 4.4 | 4.2 | 4.1 |
| | FEEC, Sept 2011 | 5.7 | 5.4 | 5.5 | 5.5 | 5.4 | 5.2 | 5.1 | 4.9 | 4.8 | 4.6 | 4.4 | 4.3 | 4.1 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -12.1 | -7.0 | 2.0 | 0.9 | -2.7 | -2.8 | -2.5 | -2.9 | -3.4 | -3.7 | -3.9 | -4.0 | -4.0 |
| | FEEC, Sept 2011 | -12.1 | -7.0 | 2.0 | 1.1 | -2.8 | -2.8 | -2.6 | -2.8 | -3.2 | -3.5 | -3.7 | -3.7 | -3.8 |
| 3. | Employment: Construction (Sector 23) | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 448.9 | 360.6 | 337.8 | 327.2 | 330.6 | 361.3 | 412.6 | 465.2 | 509.5 | 545.9 | 576.1 | 604.0 | 631.4 |
| | FEEC, Sept 2011 | 448.9 | 360.6 | 337.8 | 322.7 | 325.1 | 350.4 | 389.4 | 429.7 | 461.8 | 485.8 | 507.1 | 528.7 | 551.5 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -20.8 | -19.7 | -6.3 | -3.1 | 1.0 | 9.3 | 14.2 | 12.8 | 9.5 | 7.1 | 5.5 | 4.8 | 4.6 |
| | FEEC, Sept 2011 | -20.8 | -19.7 | -6.3 | -4.5 | 0.7 | 7.8 | 11.1 | 10.4 | 7.5 | 5.2 | 4.4 | 4.3 | 4.3 |
| 4. | Employment: Manufacturing (Sector 31-33) | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 347.5 | 311.3 | 305.5 | 307.5 | 310.6 | 314.0 | 319.3 | 323.8 | 325.0 | 324.2 | 324.3 | 322.9 | 321.6 |
| | FEEC, Sept 2011 | 347.5 | 311.3 | 305.5 | 309.7 | 313.4 | 318.2 | 321.5 | 323.6 | 323.6 | 323.7 | 325.1 | 324.7 | 323.7 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -10.1 | -10.4 | -1.8 | 0.6 | 1.0 | 1.1 | 1.7 | 1.4 | 0.4 | -0.3 | 0.0 | -0.4 | -0.4 |
| | FEEC, Sept 2011 | -10.1 | -10.4 | -1.8 | 1.4 | 1.2 | 1.5 | 1.1 | 0.7 | 0.0 | 0.0 | 0.4 | -0.1 | -0.3 |
| 5. | Employment: Wholesale & Retail Trade (NAICS 42, 44-45) | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 1,283.9 | 1,229.7 | 1,233.5 | 1,248.3 | 1,269.9 | 1,289.5 | 1,308.1 | 1,327.1 | 1,342.1 | 1,352.4 | 1,359.8 | 1,369.0 | 1,378.0 |
| | FEEC, Sept 2011 | 1,284.0 | 1,229.7 | 1,233.5 | 1,247.2 | 1,268.9 | 1,287.7 | 1,302.7 | 1,320.6 | 1,334.1 | 1,343.2 | 1,350.1 | 1,359.7 | 1,367.9 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -5.8 | -4.2 | 0.3 | 1.2 | 1.7 | 1.5 | 1.4 | 1.4 | 1.1 | 0.8 | 0.5 | 0.7 | 0.7 |
| | FEEC, Sept 2011 | -5.8 | -4.2 | 0.3 | 1.1 | 1.7 | 1.5 | 1.2 | 1.4 | 1.0 | 0.7 | 0.5 | 0.7 | 0.6 |
| 6. | Employment: Transportation & Utilities (Supersector 43) | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | 237.9 | 225.2 | 225.3 | 230.7 | 236.7 | 243.8 | 250.9 | 258.1 | 264.7 | 269.9 | 274.1 | 277.6 | 281.0 |
| | FEEC, Sept 2011 | 237.9 | 225.2 | 225.3 | 229.9 | 235.2 | 240.6 | 246.6 | 253.6 | 261.2 | 269.2 | 276.7 | 282.1 | 285.8 |
| | Percent Change | | | | | | | | | | | | | |
| | FEEC, Dec 2011 | -4.9 | -5.3 | 0.0 | 2.4 | 2.6 | 3.0 | 2.9 | 2.9 | 2.6 | 1.9 | 1.6 | 1.3 | 1.2 |
| | FEEC, Sept 2011 | -4.9 | -5.3 | 0.0 | 2.1 | 2.3 | 2.3 | 2.5 | 2.8 | 3.0 | 3.1 | 2.8 | 1.9 | 1.3 |

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|--|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| 7. Employment: Information (Sector 51) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 149.5 | 137.5 | 133.3 | 129.8 | 129.5 | 133.9 | 135.4 | 137.6 | 139.6 | 142.0 | 144.3 | 146.0 | 148.0 |
| FEEC, Sept 2011 | 149.5 | 137.5 | 133.3 | 130.7 | 129.8 | 131.5 | 134.2 | 136.4 | 138.5 | 140.8 | 143.0 | 144.9 | 147.1 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -6.2 | -8.0 | -3.1 | -2.6 | -0.2 | 3.4 | 1.1 | 1.6 | 1.5 | 1.7 | 1.6 | 1.2 | 1.4 |
| FEEC, Sept 2011 | -6.2 | -8.0 | -3.1 | -2.0 | -0.7 | 1.3 | 2.1 | 1.6 | 1.6 | 1.6 | 1.5 | 1.3 | 1.5 |
| 8. Employment: Financial Activities (Supersector 55) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 501.2 | 474.1 | 467.7 | 469.7 | 473.9 | 475.2 | 472.2 | 470.1 | 468.5 | 467.0 | 462.6 | 461.3 | 460.2 |
| FEEC, Sept 2011 | 501.2 | 474.1 | 467.7 | 470.8 | 474.5 | 474.2 | 471.6 | 472.7 | 474.4 | 475.4 | 472.9 | 473.7 | 474.7 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -6.7 | -5.4 | -1.3 | 0.4 | 0.9 | 0.3 | -0.6 | -0.4 | -0.3 | -0.3 | -0.9 | -0.3 | -0.2 |
| FEEC, Sept 2011 | -6.7 | -5.4 | -1.3 | 0.7 | 0.8 | -0.1 | -0.5 | 0.2 | 0.4 | 0.2 | -0.5 | 0.2 | 0.2 |
| 9. Employment: Professional & Business Services (Supersector 60) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,069.7 | 1,028.7 | 1,040.3 | 1,056.1 | 1,083.2 | 1,126.4 | 1,177.6 | 1,222.6 | 1,260.5 | 1,292.6 | 1,325.7 | 1,365.2 | 1,406.7 |
| FEEC, Sept 2011 | 1,069.6 | 1,028.7 | 1,040.3 | 1,055.3 | 1,086.5 | 1,131.6 | 1,186.9 | 1,238.6 | 1,280.2 | 1,313.1 | 1,345.5 | 1,380.4 | 1,413.8 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -8.1 | -3.8 | 1.1 | 1.5 | 2.6 | 4.0 | 4.5 | 3.8 | 3.1 | 2.5 | 2.6 | 3.0 | 3.0 |
| FEEC, Sept 2011 | -8.1 | -3.8 | 1.1 | 1.4 | 3.0 | 4.1 | 4.9 | 4.4 | 3.4 | 2.6 | 2.5 | 2.6 | 2.4 |
| 10. Employment: Educational & Health Services (Supersector 65) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,051.4 | 1,071.4 | 1,089.1 | 1,107.6 | 1,129.7 | 1,148.8 | 1,167.7 | 1,193.8 | 1,224.8 | 1,251.0 | 1,272.9 | 1,290.4 | 1,306.2 |
| FEEC, Sept 2011 | 1,051.4 | 1,071.4 | 1,089.1 | 1,107.4 | 1,122.9 | 1,138.5 | 1,158.2 | 1,184.8 | 1,215.6 | 1,240.3 | 1,260.8 | 1,276.1 | 1,287.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1.3 | 1.9 | 1.6 | 1.7 | 2.0 | 1.7 | 1.6 | 2.2 | 2.6 | 2.1 | 1.7 | 1.4 | 1.2 |
| FEEC, Sept 2011 | 1.3 | 1.9 | 1.6 | 1.7 | 1.4 | 1.4 | 1.7 | 2.3 | 2.6 | 2.0 | 1.7 | 1.2 | 0.9 |
| 11. Employment: Leisure & Hospitality (Supersector 70) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 935.7 | 909.0 | 935.3 | 971.9 | 986.9 | 998.8 | 1,008.3 | 1,016.6 | 1,024.0 | 1,030.5 | 1,036.3 | 1,043.7 | 1,051.5 |
| FEEC, Sept 2011 | 935.7 | 909.0 | 935.3 | 963.1 | 980.0 | 988.7 | 997.1 | 1,005.9 | 1,014.1 | 1,020.5 | 1,025.7 | 1,032.8 | 1,039.4 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -3.7 | -2.9 | 2.9 | 3.9 | 1.5 | 1.2 | 1.0 | 0.8 | 0.7 | 0.6 | 0.6 | 0.7 | 0.8 |
| FEEC, Sept 2011 | -3.7 | -2.8 | 2.9 | 3.0 | 1.8 | 0.9 | 0.8 | 0.9 | 0.8 | 0.6 | 0.5 | 0.7 | 0.6 |
| 12. Employment: Other Services (Sector 81) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 321.4 | 310.3 | 310.9 | 312.3 | 318.8 | 323.6 | 327.4 | 330.9 | 334.4 | 338.1 | 342.0 | 346.0 | 350.2 |
| FEEC, Sept 2011 | 321.4 | 310.3 | 310.9 | 313.7 | 320.6 | 326.0 | 331.0 | 336.0 | 341.1 | 346.3 | 351.2 | 356.2 | 361.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -6.5 | -3.4 | 0.2 | 0.5 | 2.1 | 1.5 | 1.2 | 1.1 | 1.1 | 1.1 | 1.2 | 1.2 | 1.2 |
| FEEC, Sept 2011 | -6.5 | -3.4 | 0.2 | 0.9 | 2.2 | 1.7 | 1.5 | 1.5 | 1.5 | 1.5 | 1.4 | 1.4 | 1.5 |

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| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| 13. Employment: Government | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 1,122.2 | 1,115.9 | 1,109.1 | 1,088.8 | 1,080.2 | 1,080.8 | 1,085.9 | 1,093.5 | 1,100.7 | 1,107.6 | 1,114.0 | 1,126.7 | 1,130.1 |
| FEEC, Sept 2011 | 1,122.2 | 1,115.9 | 1,109.1 | 1,101.3 | 1,095.9 | 1,095.6 | 1,097.8 | 1,103.2 | 1,109.4 | 1,114.4 | 1,118.7 | 1,129.3 | 1,129.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -0.4 | -0.6 | -0.6 | -1.8 | -0.8 | 0.1 | 0.5 | 0.7 | 0.7 | 0.6 | 0.6 | 1.1 | 0.3 |
| FEEC, Sept 2011 | -0.4 | -0.6 | -0.6 | -0.7 | -0.5 | 0.0 | 0.2 | 0.5 | 0.6 | 0.5 | 0.4 | 1.0 | 0.0 |
| 14. Civilian Labor Force | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 9,183.0 | 9,159.4 | 9,252.2 | 9,233.7 | 9,320.0 | 9,415.4 | 9,515.9 | 9,643.7 | 9,781.2 | 9,916.2 | 10,052.0 | 10,196.4 | 10,333.4 |
| FEEC, Sept 2011 | 9,183.0 | 9,159.4 | 9,252.2 | 9,303.3 | 9,352.4 | 9,349.2 | 9,439.5 | 9,559.5 | 9,675.2 | 9,773.6 | 9,869.3 | 9,973.6 | 10,062.6 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 0.5 | -0.3 | 1.0 | -0.2 | 0.9 | 1.0 | 1.1 | 1.3 | 1.4 | 1.4 | 1.4 | 1.4 | 1.3 |
| FEEC, Sept 2011 | 0.5 | -0.3 | 1.0 | 0.6 | 0.5 | 0.0 | 1.0 | 1.3 | 1.2 | 1.0 | 1.0 | 1.1 | 0.9 |
| 15. Civilian Employment | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 8,420.6 | 8,143.6 | 8,195.2 | 8,258.9 | 8,368.1 | 8,516.8 | 8,690.8 | 8,878.7 | 9,053.4 | 9,206.6 | 9,353.0 | 9,515.2 | 9,670.0 |
| FEEC, Sept 2011 | 8,420.6 | 8,143.6 | 8,195.2 | 8,289.2 | 8,385.6 | 8,520.0 | 8,675.6 | 8,845.0 | 8,996.9 | 9,125.7 | 9,246.3 | 9,380.5 | 9,497.9 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -3.1 | -3.3 | 0.6 | 0.8 | 1.3 | 1.8 | 2.0 | 2.2 | 2.0 | 1.7 | 1.6 | 1.7 | 1.6 |
| FEEC, Sept 2011 | -3.1 | -3.3 | 0.6 | 1.1 | 1.2 | 1.6 | 1.8 | 2.0 | 1.7 | 1.4 | 1.3 | 1.5 | 1.3 |
| 16. Unemployed | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 762.4 | 1,015.8 | 1,056.9 | 976.7 | 956.1 | 901.6 | 825.4 | 764.1 | 726.7 | 708.2 | 697.5 | 680.3 | 662.4 |
| FEEC, Sept 2011 | 762.4 | 1,015.8 | 1,056.9 | 1,014.1 | 966.8 | 829.2 | 763.9 | 714.5 | 678.3 | 647.8 | 623.1 | 593.1 | 564.7 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 72.0 | 33.2 | 4.1 | -7.6 | -2.1 | -5.7 | -8.4 | -7.4 | -4.9 | -2.5 | -1.5 | -2.5 | -2.6 |
| FEEC, Sept 2011 | 72.0 | 33.2 | 4.1 | -4.1 | -4.7 | -14.2 | -7.9 | -6.5 | -5.1 | -4.5 | -3.8 | -4.8 | -4.8 |
| 17. Civilian Unemployment Rate | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 8.3 | 11.1 | 11.4 | 10.6 | 10.3 | 9.6 | 8.7 | 7.9 | 7.4 | 7.1 | 6.9 | 6.7 | 6.4 |
| FEEC, Sept 2011 | 8.3 | 11.1 | 11.4 | 10.9 | 10.3 | 8.9 | 8.1 | 7.5 | 7.0 | 6.6 | 6.3 | 5.9 | 5.6 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables
Conference Held December 13, 2011

| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|--|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Construction (millions of dollars) | | | | | | | | | | | | | |
| 1. Private Housing Start, Total (thousands) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 42.0 | 35.5 | 37.9 | 44.5 | 54.2 | 82.2 | 113.7 | 139.8 | 160.7 | 180.0 | 200.5 | 223.6 | 247.7 |
| FEEC, Sept 2011 | 42.1 | 35.5 | 37.1 | 41.0 | 49.4 | 77.2 | 109.7 | 135.7 | 155.6 | 173.9 | 192.6 | 213.8 | 237.0 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -46.7 | -15.5 | 6.6 | 17.5 | 22.0 | 51.5 | 38.3 | 22.9 | 15.0 | 12.0 | 11.4 | 11.5 | 10.8 |
| FEEC, Sept 2011 | -46.6 | -15.6 | 4.5 | 10.4 | 20.5 | 56.1 | 42.1 | 23.8 | 14.7 | 11.7 | 10.7 | 11.0 | 10.9 |
| 2. Private Housing Start, Single-Family (thousands) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 25.6 | 29.7 | 27.0 | 31.2 | 37.1 | 57.2 | 79.7 | 98.4 | 113.0 | 125.7 | 138.7 | 153.5 | 168.8 |
| FEEC, Sept 2011 | 25.6 | 29.7 | 27.0 | 29.5 | 35.5 | 56.2 | 78.7 | 95.2 | 108.3 | 120.3 | 133.0 | 147.5 | 163.2 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -43.1 | 16.0 | -9.3 | 15.7 | 18.8 | 54.3 | 39.2 | 23.6 | 14.8 | 11.2 | 10.3 | 10.6 | 10.0 |
| FEEC, Sept 2011 | -43.1 | 16.0 | -9.3 | 9.2 | 20.5 | 58.3 | 40.0 | 21.1 | 13.7 | 11.1 | 10.6 | 10.9 | 10.7 |
| 3. Private Housing Start, Multi-Family (thousands) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 16.4 | 5.8 | 10.9 | 13.3 | 17.2 | 25.0 | 34.0 | 41.3 | 47.7 | 54.3 | 61.8 | 70.1 | 78.9 |
| FEEC, Sept 2011 | 16.5 | 5.8 | 10.2 | 11.6 | 13.9 | 21.0 | 31.0 | 40.5 | 47.4 | 53.6 | 59.6 | 66.3 | 73.8 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -51.4 | -64.8 | 89.2 | 21.9 | 29.3 | 45.4 | 36.2 | 21.4 | 15.4 | 13.8 | 13.8 | 13.5 | 12.6 |
| FEEC, Sept 2011 | -51.2 | -64.8 | 75.6 | 13.6 | 20.4 | 50.7 | 48.0 | 30.6 | 17.0 | 13.1 | 11.1 | 11.3 | 11.3 |
| 4. Total Construction Expenditures | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 34,362.2 | 28,299.7 | 25,459.3 | 23,916.4 | 25,811.2 | 33,073.9 | 41,152.0 | 46,493.5 | 52,071.7 | 58,472.0 | 65,430.6 | 73,564.1 | 82,548.8 |
| FEEC, Sept 2011 | 34,299.3 | 28,397.6 | 25,365.6 | 24,602.2 | 26,645.0 | 32,177.1 | 39,233.6 | 45,951.2 | 51,985.3 | 57,769.4 | 63,727.5 | 70,303.8 | 77,474.3 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -32.0 | -17.6 | -10.0 | -6.1 | 7.9 | 28.1 | 24.4 | 13.0 | 12.0 | 12.3 | 11.9 | 12.4 | 12.2 |
| FEEC, Sept 2011 | -32.2 | -17.2 | -10.7 | -3.0 | 8.3 | 20.8 | 21.9 | 17.1 | 13.1 | 11.1 | 10.3 | 10.3 | 10.2 |
| 5. Private Residential Housing Construction Expenditures | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 10,723.4 | 8,976.3 | 8,237.7 | 9,626.1 | 11,229.5 | 17,500.1 | 24,368.1 | 28,468.8 | 32,975.7 | 38,451.2 | 44,596.2 | 51,994.8 | 60,273.8 |
| FEEC, Sept 2011 | 10,722.6 | 8,979.7 | 8,223.6 | 9,370.1 | 10,780.4 | 15,373.8 | 21,217.4 | 26,669.8 | 31,575.0 | 36,471.9 | 41,686.7 | 47,552.3 | 54,063.3 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -46.3 | -16.3 | -8.2 | 16.9 | 16.7 | 55.8 | 39.2 | 16.8 | 15.8 | 16.6 | 16.0 | 16.6 | 15.9 |
| FEEC, Sept 2011 | -46.4 | -16.3 | -8.4 | 13.9 | 15.1 | 42.6 | 38.0 | 25.7 | 18.4 | 15.5 | 14.3 | 14.1 | 13.7 |
| 6. Private Nonresidential Construction Expenditures | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 11,738.1 | 7,376.4 | 7,270.0 | 7,036.2 | 7,309.1 | 7,989.2 | 8,817.3 | 9,628.2 | 10,304.3 | 10,881.1 | 11,367.7 | 11,829.5 | 12,294.1 |
| FEEC, Sept 2011 | 11,680.3 | 7,466.0 | 7,262.1 | 7,462.3 | 7,715.7 | 8,297.4 | 9,162.6 | 10,048.9 | 10,788.0 | 11,297.4 | 11,684.4 | 12,066.8 | 12,431.8 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -28.2 | -37.2 | -1.4 | -3.2 | 3.9 | 9.3 | 10.4 | 9.2 | 7.0 | 5.6 | 4.5 | 4.1 | 3.9 |
| FEEC, Sept 2011 | -28.6 | -36.1 | -2.7 | 2.8 | 3.4 | 7.5 | 10.4 | 9.7 | 7.4 | 4.7 | 3.4 | 3.3 | 3.0 |

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| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|---|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| 7. Total Public Construction Expenditures | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 11,900.8 | 11,947.0 | 9,951.6 | 7,254.2 | 7,272.6 | 7,584.6 | 7,966.6 | 8,396.5 | 8,791.7 | 9,139.6 | 9,466.7 | 9,739.8 | 9,980.9 |
| FEEC, Sept 2011 | 11,896.5 | 11,952.0 | 9,879.9 | 7,769.8 | 8,148.9 | 8,505.9 | 8,853.7 | 9,232.6 | 9,622.3 | 10,000.1 | 10,356.4 | 10,684.7 | 10,979.2 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -16.4 | 0.4 | -16.7 | -27.1 | 0.3 | 4.3 | 5.0 | 5.4 | 4.7 | 4.0 | 3.6 | 2.9 | 2.5 |
| FEEC, Sept 2011 | -16.4 | 0.5 | -17.3 | -21.4 | 4.9 | 4.4 | 4.1 | 4.3 | 4.2 | 3.9 | 3.6 | 3.2 | 2.8 |
| 8. FAR Existing Single-Family Home Sales | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 137,431.9 | 180,090.5 | 177,877.3 | 184,193.8 | 190,933.0 | 201,735.6 | 211,753.6 | 219,748.8 | 224,765.5 | 231,532.1 | 236,646.8 | 241,947.6 | 246,637.6 |
| FEEC, Sept 2011 | 137,530.7 | 180,129.6 | 177,524.4 | 181,805.8 | 185,597.1 | 194,225.2 | 202,135.1 | 208,069.5 | 211,967.2 | 217,863.6 | 222,164.1 | 226,739.6 | 230,788.0 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 16.1 | 31.0 | -1.2 | 3.6 | 3.7 | 5.7 | 5.0 | 3.8 | 2.3 | 3.0 | 2.2 | 2.2 | 1.9 |
| FEEC, Sept 2011 | 16.1 | 31.0 | -1.4 | 2.4 | 2.1 | 4.6 | 4.1 | 2.9 | 1.9 | 2.8 | 2.0 | 2.1 | 1.8 |
| 9. FAR Existing Single-Family Home Median Price | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 157,522.9 | 139,233.7 | 132,120.1 | 131,680.2 | 130,915.8 | 135,230.7 | 142,640.0 | 150,652.4 | 157,275.0 | 163,347.3 | 170,184.8 | 177,533.7 | 184,827.6 |
| FEEC, Sept 2011 | 157,518.7 | 139,219.4 | 131,903.2 | 132,264.4 | 134,773.0 | 139,267.3 | 145,339.6 | 152,167.1 | 158,908.8 | 167,405.4 | 177,123.6 | 187,817.0 | 198,870.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -26.2 | -11.6 | -5.1 | -0.3 | -0.6 | 3.3 | 5.5 | 5.6 | 4.4 | 3.9 | 4.2 | 4.3 | 4.1 |
| FEEC, Sept 2011 | -26.2 | -11.6 | -5.3 | 0.3 | 1.9 | 3.3 | 4.4 | 4.7 | 4.4 | 5.3 | 5.8 | 6.0 | 5.9 |

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| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|--|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| New Light Vehicle Sales | | | | | | | | | | | | | |
| 1. Total New Light Vehicle Registrations | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 739.5 | 770.1 | 850.6 | 881.6 | 965.2 | 1,048.9 | 1,136.3 | 1,206.2 | 1,243.4 | 1,248.8 | 1,255.9 | 1,270.2 | 1,290.5 |
| FEEC, Sept 2011 | 739.2 | 771.0 | 851.9 | 886.4 | 982.2 | 1,084.4 | 1,163.5 | 1,239.9 | 1,280.6 | 1,290.3 | 1,292.0 | 1,304.3 | 1,322.1 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -34.8 | 4.1 | 10.5 | 3.7 | 9.5 | 8.7 | 8.3 | 6.2 | 3.1 | 0.4 | 0.6 | 1.1 | 1.6 |
| FEEC, Sept 2011 | -34.9 | 4.3 | 10.5 | 4.0 | 10.8 | 10.4 | 7.3 | 6.6 | 3.3 | 0.8 | 0.1 | 1.0 | 1.4 |
| 2. New Automobile Registrations | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 434.2 | 458.9 | 489.7 | 507.6 | 555.7 | 605.1 | 665.3 | 714.6 | 740.5 | 748.4 | 762.3 | 777.6 | 794.4 |
| FEEC, Sept 2011 | 433.9 | 459.6 | 490.9 | 513.3 | 572.7 | 641.6 | 697.4 | 754.0 | 782.7 | 796.6 | 808.6 | 821.0 | 831.6 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -31.4 | 5.7 | 6.7 | 3.7 | 9.5 | 8.9 | 9.9 | 7.4 | 3.6 | 1.1 | 1.9 | 2.0 | 2.2 |
| FEEC, Sept 2011 | -31.5 | 5.9 | 6.8 | 4.6 | 11.6 | 12.0 | 8.7 | 8.1 | 3.8 | 1.8 | 1.5 | 1.5 | 1.3 |
| 3. New Light Truck Registrations | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 305.3 | 311.2 | 360.9 | 374.1 | 409.5 | 443.8 | 471.0 | 491.5 | 502.9 | 500.4 | 493.5 | 492.6 | 496.1 |
| FEEC, Sept 2011 | 305.3 | 311.4 | 361.0 | 373.1 | 409.4 | 442.8 | 466.1 | 485.9 | 497.9 | 493.6 | 483.4 | 483.4 | 490.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -39.2 | 1.9 | 16.0 | 3.7 | 9.5 | 8.4 | 6.1 | 4.4 | 2.3 | -0.5 | -1.4 | -0.2 | 0.7 |
| FEEC, Sept 2011 | -39.2 | 2.0 | 15.9 | 3.3 | 9.7 | 8.1 | 5.3 | 4.3 | 2.5 | -0.9 | -2.1 | 0.0 | 1.5 |

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Conference Held December 13, 2011

| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|---|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Florida Visitors (thousands of person trips) | | | | | | | | | | | | | |
| 1. Total Visitors | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 79,807.6 | 81,089.9 | 84,287.6 | 87,090.8 | 88,944.6 | 91,543.5 | 95,314.7 | 98,919.9 | 102,318.0 | 105,491.7 | 108,678.0 | 111,876.8 | 115,118.3 |
| FEEC, Sept 2011 | 79,797.7 | 81,067.5 | 84,252.1 | 86,561.8 | 88,412.9 | 91,004.4 | 94,774.8 | 98,393.3 | 101,806.0 | 104,991.8 | 108,190.6 | 111,406.2 | 114,663.4 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -1.3 | 1.6 | 3.9 | 3.3 | 2.1 | 2.9 | 4.1 | 3.8 | 3.4 | 3.1 | 3.0 | 2.9 | 2.9 |
| FEEC, Sept 2011 | -1.3 | 1.6 | 3.9 | 2.7 | 2.1 | 2.9 | 4.1 | 3.8 | 3.5 | 3.1 | 3.0 | 3.0 | 2.9 |
| Total Domestic Visitors (calendar year) | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 70,155.7 | 70,793.7 | 72,374.7 | 74,178.4 | 75,701.7 | 77,785.3 | 80,903.0 | 83,924.2 | 86,800.3 | 89,414.1 | 92,093.7 | 94,848.2 | 97,667.6 |
| FEEC, Sept 2011 | 70,145.7 | 70,770.5 | 72,338.3 | 73,847.6 | 75,367.1 | 77,445.0 | 80,565.1 | 83,593.9 | 86,472.5 | 89,086.7 | 91,764.8 | 94,519.5 | 97,335.4 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -2.7 | 0.9 | 2.2 | 2.5 | 2.1 | 2.8 | 4.0 | 3.7 | 3.4 | 3.0 | 3.0 | 3.0 | 3.0 |
| FEEC, Sept 2011 | -2.7 | 0.9 | 2.2 | 2.1 | 2.1 | 2.8 | 4.0 | 3.8 | 3.4 | 3.0 | 3.0 | 3.0 | 3.0 |
| 3. Total Canadian Visitors | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 2,677.1 | 2,911.0 | 3,282.0 | 3,301.4 | 3,433.4 | 3,625.0 | 3,860.3 | 4,127.0 | 4,377.2 | 4,606.1 | 4,832.3 | 5,048.3 | 5,266.4 |
| FEEC, Sept 2011 | 2,677.3 | 2,911.7 | 3,283.8 | 3,495.8 | 3,637.1 | 3,840.1 | 4,089.3 | 4,374.8 | 4,648.2 | 4,902.2 | 5,154.0 | 5,395.8 | 5,641.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | -4.8 | 8.7 | 12.7 | 0.6 | 4.0 | 5.6 | 6.5 | 6.9 | 6.1 | 5.2 | 4.9 | 4.5 | 4.3 |
| FEEC, Sept 2011 | -4.8 | 8.8 | 12.8 | 6.5 | 4.0 | 5.6 | 6.5 | 7.0 | 6.2 | 5.5 | 5.1 | 4.7 | 4.6 |
| 4. Total Overseas Visitors | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 6,974.8 | 7,385.3 | 8,630.8 | 9,611.0 | 9,809.5 | 10,133.2 | 10,551.4 | 10,868.7 | 11,140.5 | 11,471.5 | 11,752.0 | 11,980.4 | 12,184.2 |
| FEEC, Sept 2011 | 6,974.6 | 7,385.2 | 8,630.0 | 9,218.3 | 9,408.8 | 9,719.3 | 10,120.3 | 10,424.7 | 10,685.4 | 11,002.8 | 11,271.9 | 11,490.9 | 11,686.5 |
| Percent Change | | | | | | | | | | | | | |
| FEEC, Dec 2011 | 17.2 | 5.9 | 16.9 | 11.4 | 2.1 | 3.3 | 4.1 | 3.0 | 2.5 | 3.0 | 2.4 | 1.9 | 1.7 |
| FEEC, Sept 2011 | 17.2 | 5.9 | 16.9 | 6.8 | 2.1 | 3.3 | 4.1 | 3.0 | 2.5 | 3.0 | 2.4 | 1.9 | 1.7 |

FLORIDA ECONOMIC ESTIMATING CONFERENCE
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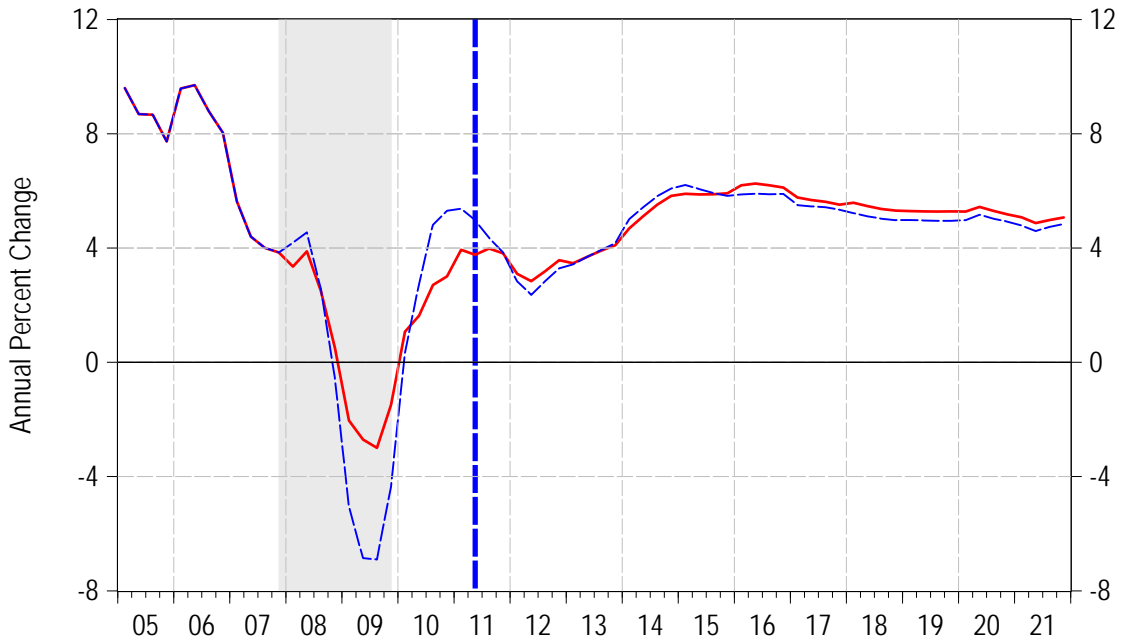
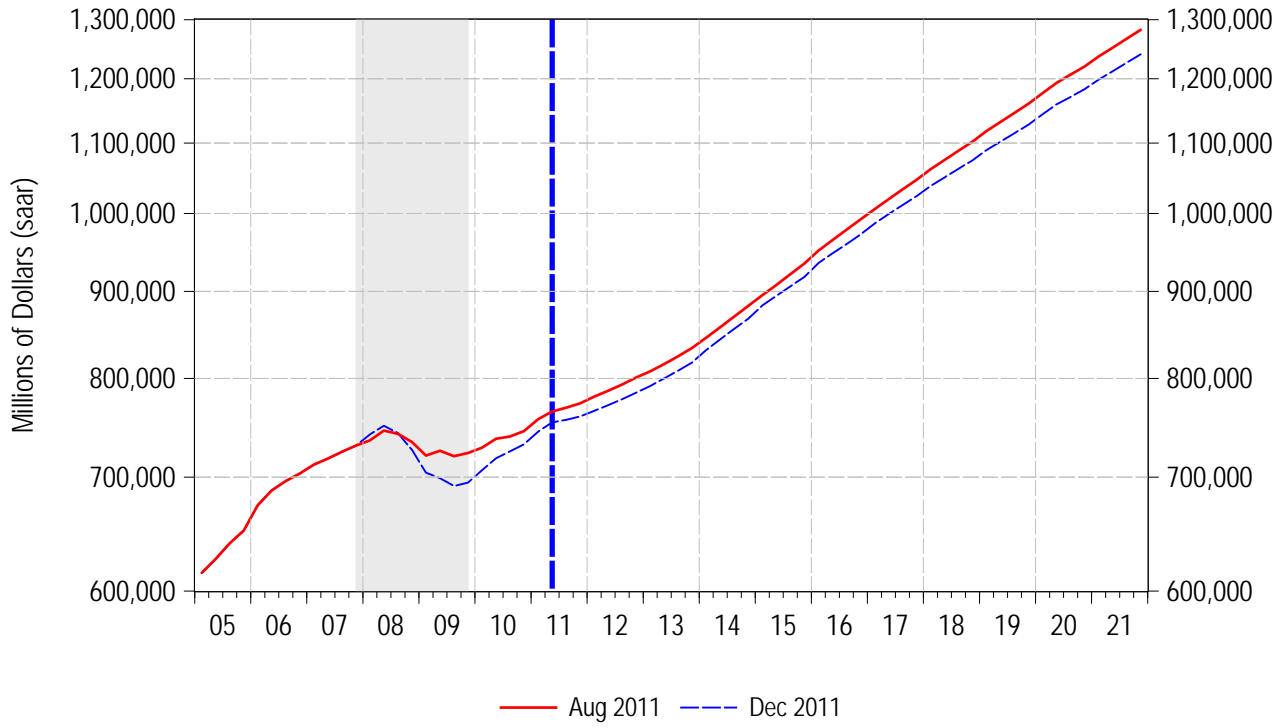
| | fiscal year data - percent change, year prior | | | | | | | | | | | | |
|-------------------------------------|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | <u>08-09</u> | <u>09-10</u> | <u>10-11</u> | <u>11-12</u> | <u>12-13</u> | <u>13-14</u> | <u>14-15</u> | <u>15-16</u> | <u>16-17</u> | <u>17-18</u> | <u>18-19</u> | <u>19-20</u> | <u>20-21</u> |
| Population | | | | | | | | | | | | | |
| 1. Population (millions) | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 18.671 | 18.771 | 18.880 | 18.983 | 19.124 | 19.331 | 19.594 | 19.888 | 20.170 | 20.433 | 20.694 | 20.956 | 21.218 |
| % Change | 0.45 | 0.62 | 0.52 | 0.64 | 1.00 | 1.32 | 1.49 | 1.48 | 1.31 | 1.28 | 1.27 | 1.25 | 1.24 |
| 2. Change in Population (thousands) | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 74.3 | 115.6 | 102.2 | 108.5 | 164.5 | 231.9 | 279.3 | 297.0 | 271.4 | 260.1 | 261.7 | 262.4 | 261.6 |
| 3. Households (millions) | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 7,383.1 | 7,411.4 | 7,452.3 | 7,499.1 | 7,567.0 | 7,661.4 | 7,774.9 | 7,896.7 | 8,012.7 | 8,120.1 | 8,226.5 | 8,333.3 | 8,439.7 |
| % Change | 0.29 | 0.55 | 0.58 | 0.80 | 1.17 | 1.45 | 1.57 | 1.53 | 1.35 | 1.31 | 1.30 | 1.28 | 1.26 |
| 4. Change in Households (thousands) | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 18.3 | 36.2 | 42.3 | 51.6 | 78.6 | 103.1 | 118.4 | 122.4 | 111.2 | 106.2 | 106.7 | 106.8 | 106.3 |
| 5. Average Household Size (Persons) | | | | | | | | | | | | | |
| FDEC, Nov 2011 | 2.53 | 2.53 | 2.53 | 2.53 | 2.53 | 2.52 | 2.52 | 2.52 | 2.52 | 2.52 | 2.52 | 2.51 | 2.51 |
| % Change | 0.16 | 0.07 | -0.06 | -0.16 | -0.17 | -0.13 | -0.08 | -0.05 | -0.04 | -0.03 | -0.03 | -0.03 | -0.03 |

**Florida Economic Estimating Conference
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Comparison Graphs**

| <u>Description</u> | <u>Graph</u> |
|---|--------------|
| Florida Total Personal Income | 1 |
| Florida Real Personal Income | 2 |
| Florida Real Personal Income per Capita | 3 |
| Florida Wage & Salary Disbursements: All Industries | 4 |
| Florida Employer Contributions for Employee Pension & Insurance Funds | 5 |
| Florida Proprietors' Income | 6 |
| Florida Dividends, Interest & Rent | 7 |
| Florida Personal Current Transfer Receipts | 8 |
| Florida Average Wage: All Industries except Farm & Military | 9 |
| FL Jobs: Total Nonfarm | 10 |
| FL Jobs: Natural Resources & Mining | 11 |
| FL Jobs: Construction | 12 |
| FL Jobs: Manufacturing | 13 |
| FL Emp.: Wholesale & Retail Trade Aggregate (NAICS 42, 44-45) | 14 |
| FL Jobs: Transportation & Utilities | 15 |
| FL Jobs: Information | 16 |
| FL Jobs: Financial Activities | 17 |
| FL Jobs: Professional & Business Services | 18 |
| FL Jobs: Education & health services | 19 |
| FL Jobs: Leisure & Hospitality | 20 |
| FL Jobs: Other Services | 21 |
| FL Jobs: Government | 22 |
| FL CPS Civilian Labor Force (Sea. Adj) | 23 |
| FL CPS Persons Employed (Seas. Adj) | 24 |
| FL CPS Persons Unemployed (Seas. Adj) | 25 |
| FL CPS Unemployment Rate (Seas. Adj) | 26 |
| FL Private Total Housing Permits | 27 |
| FL Private Single-Family Housing Permits | 28 |
| FL Private Multi-Family Housing Permits | 29 |
| FL Construction Expenditures: Total | 30 |
| FL Construction Expenditures: Total Private Residential | 31 |
| FL Construction Expenditures: NonResidential, Private | 32 |
| FL Construction Expenditures: Total Public | 33 |
| FAR Existing Homes Sales | 34 |
| FAR Existing Homes Median Price | 35 |
| Florida New Light Vehicle Registrations | 36 |
| Florida Domestic New Car Registrations | 37 |
| Florida New Light Truck Registrations | 38 |
| FL Total Visitors (SA) | 39 |
| FL Domestic Visitors (SA) | 40 |
| FL Canadian Visitors (SA) | 41 |
| FL Overseas Visitors (SA) | 42 |

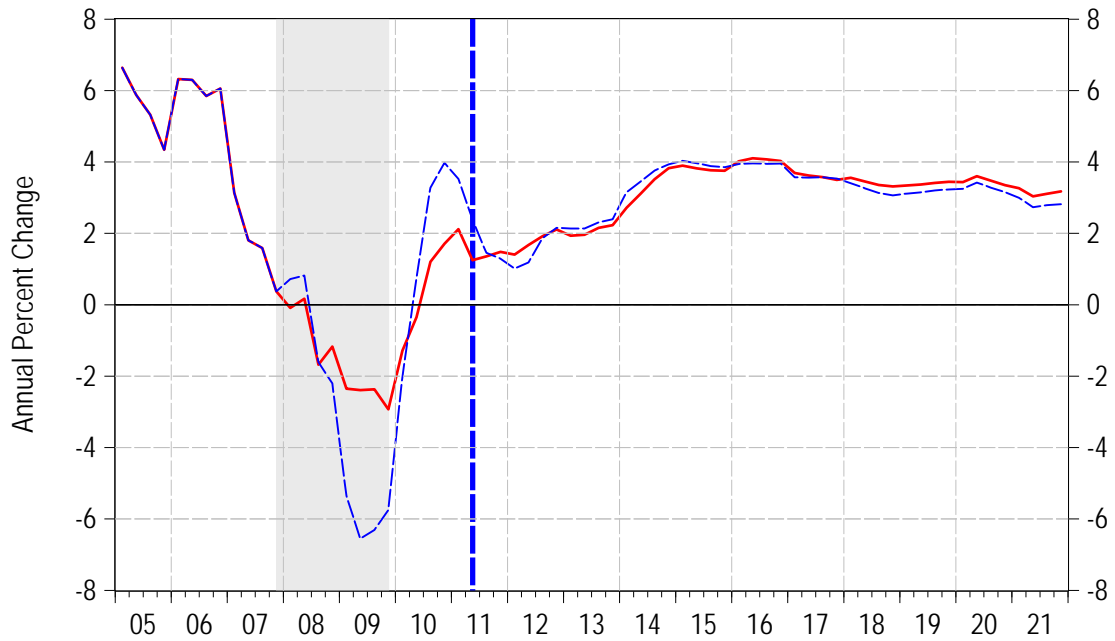
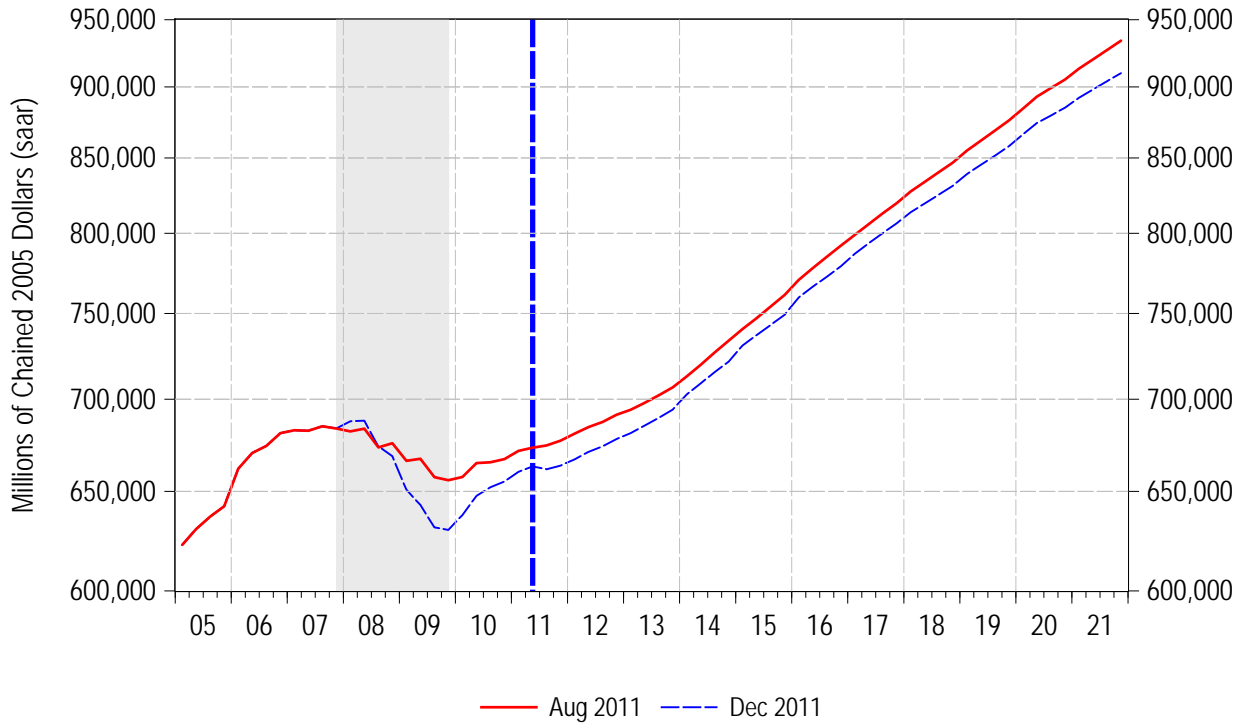
Graph 1

Florida Total Personal Income



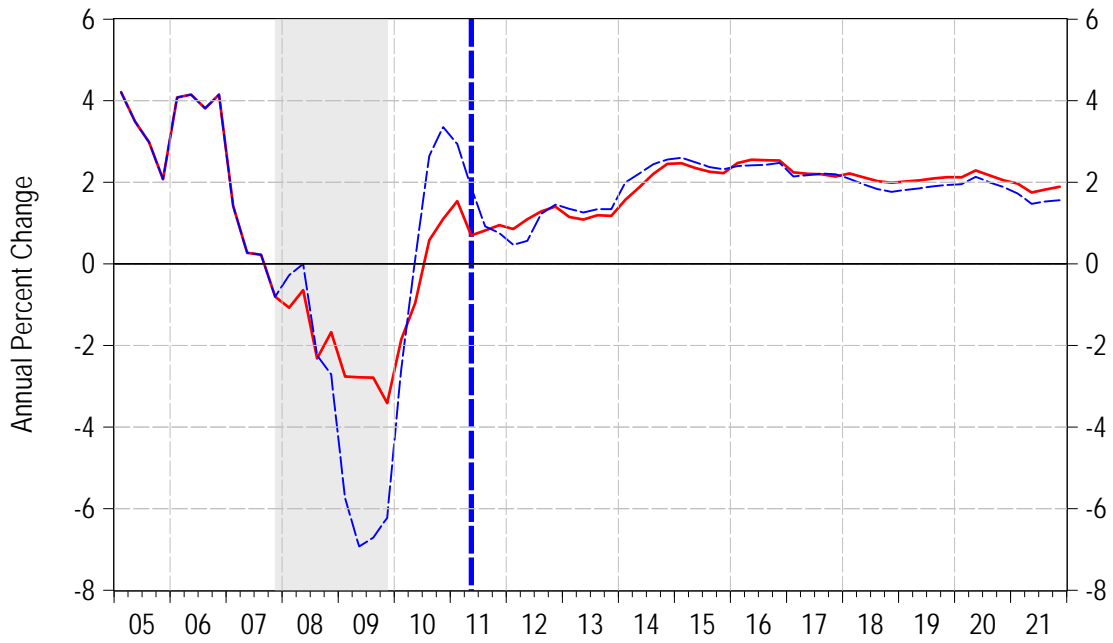
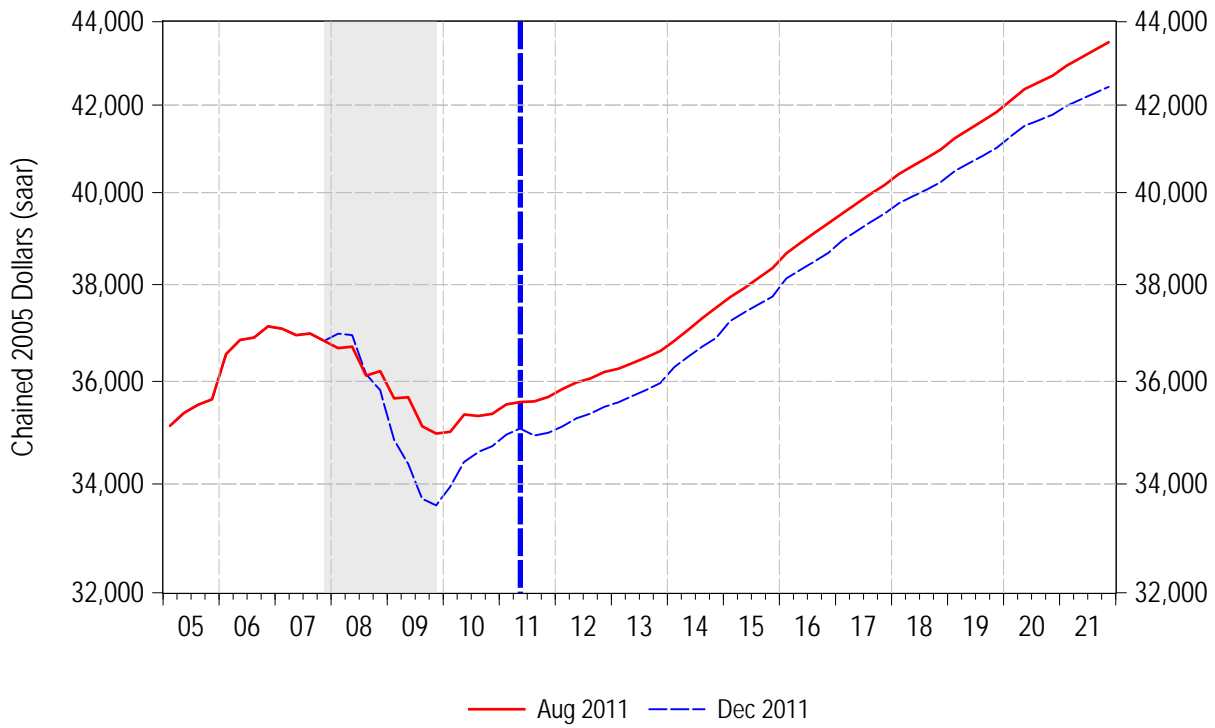
Graph 2

Florida Real Personal Income



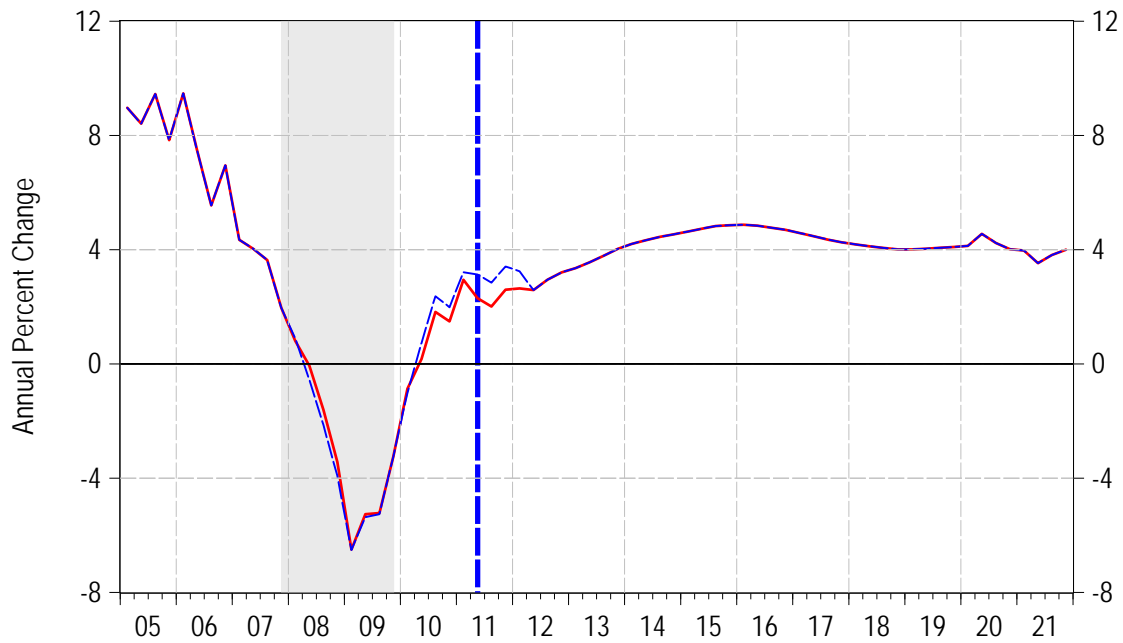
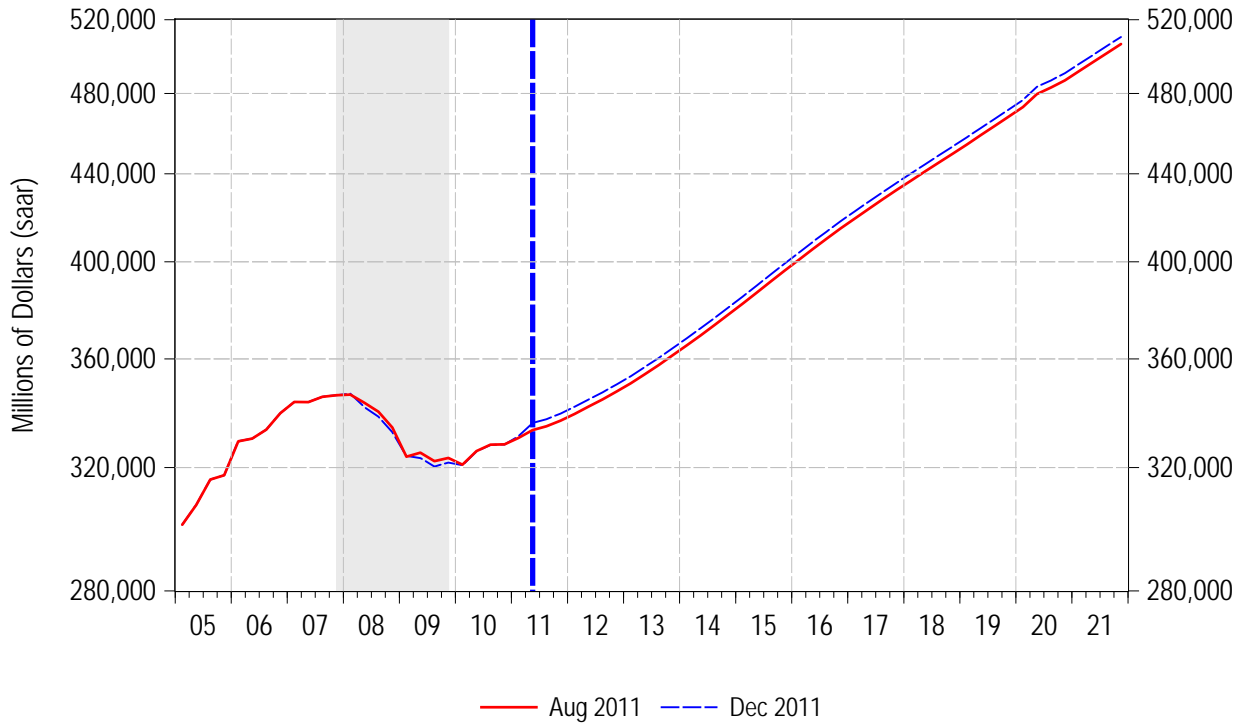
Graph 3

Florida Real Personal Income per Capita



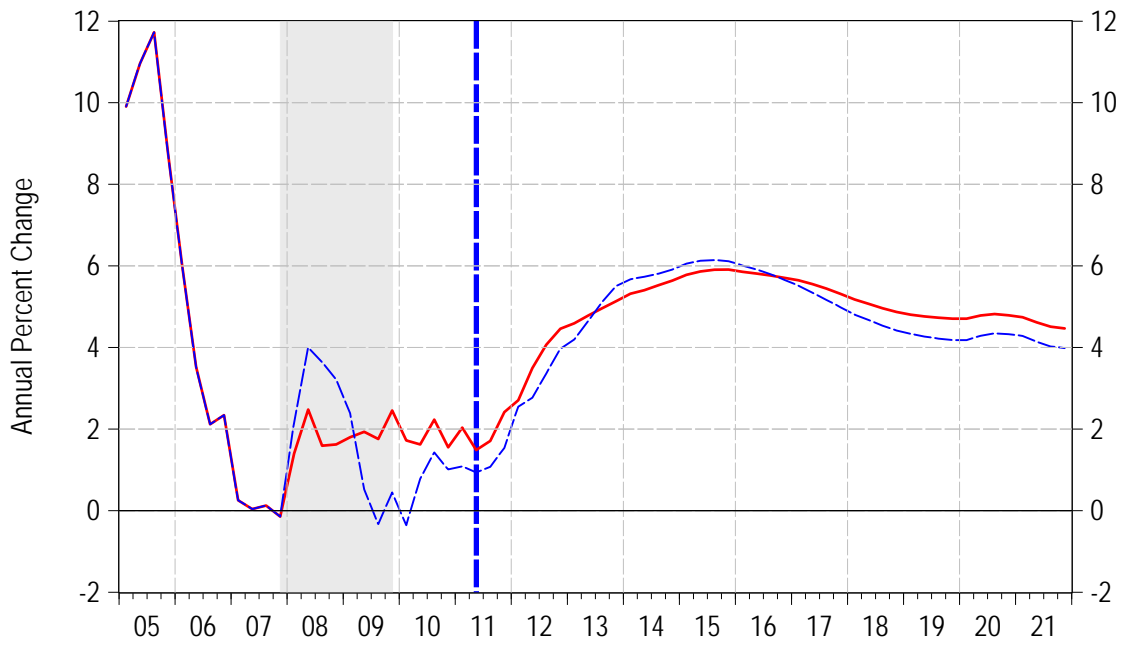
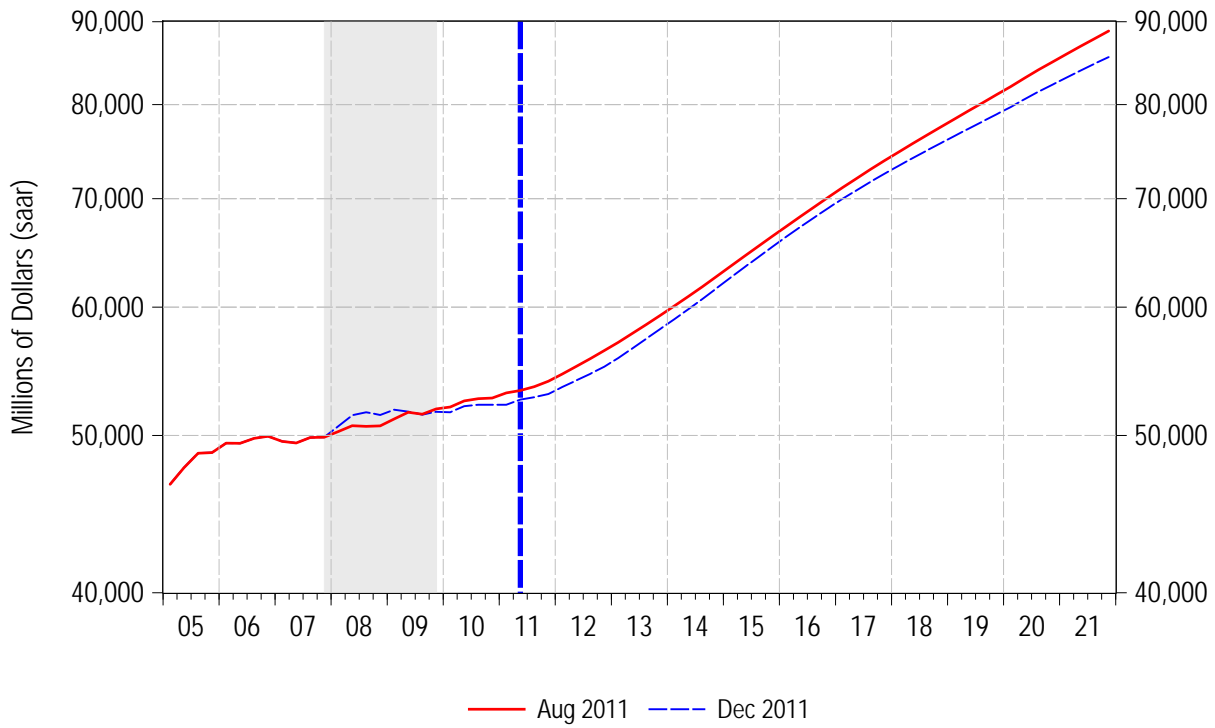
Graph 4

Florida Wage & Salary Disbursements: All Industries



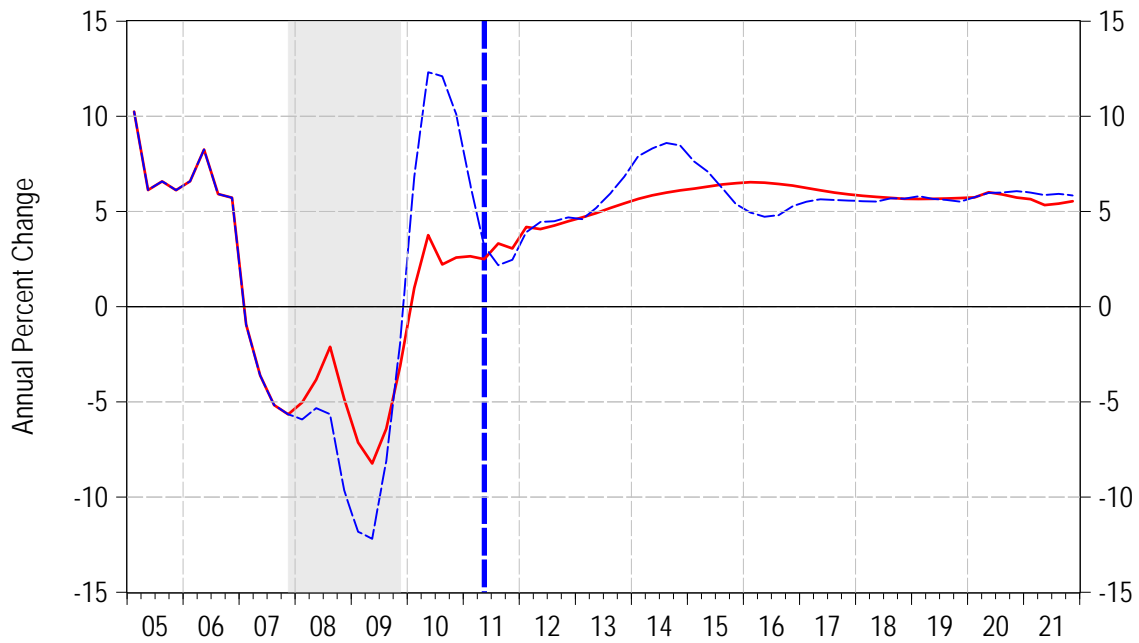
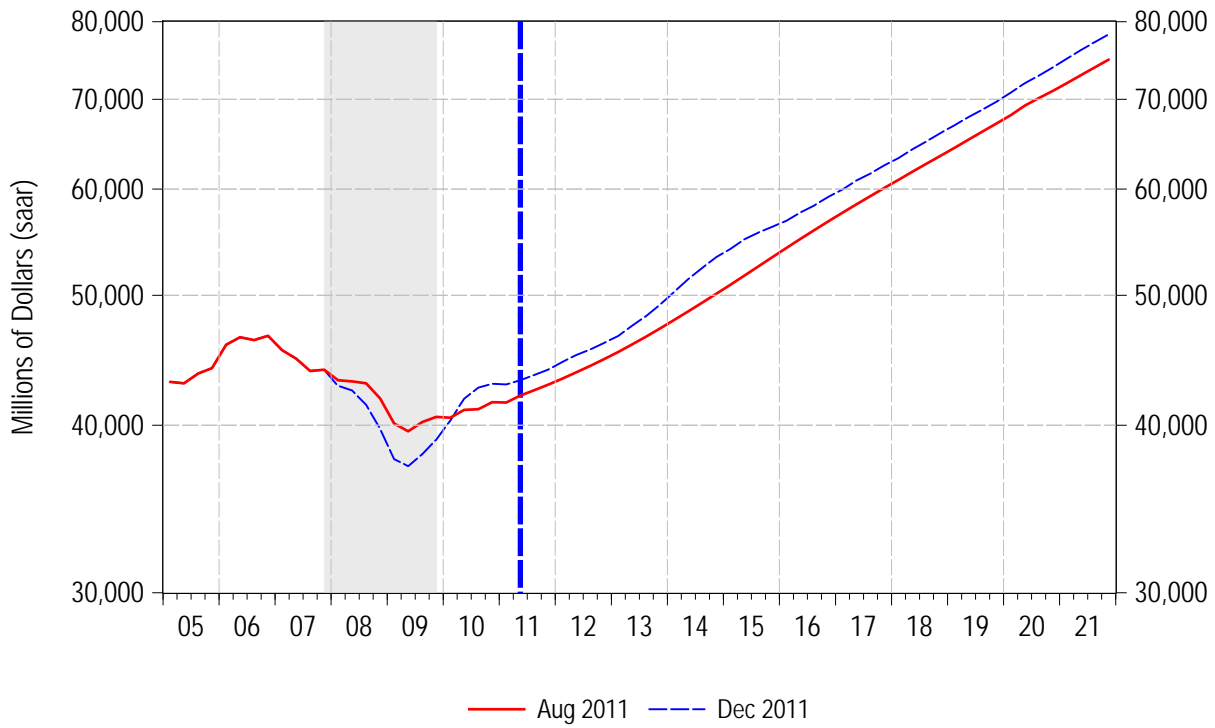
Graph 5

Florida Employer Contributions for Employee Pension & Insurance Funds



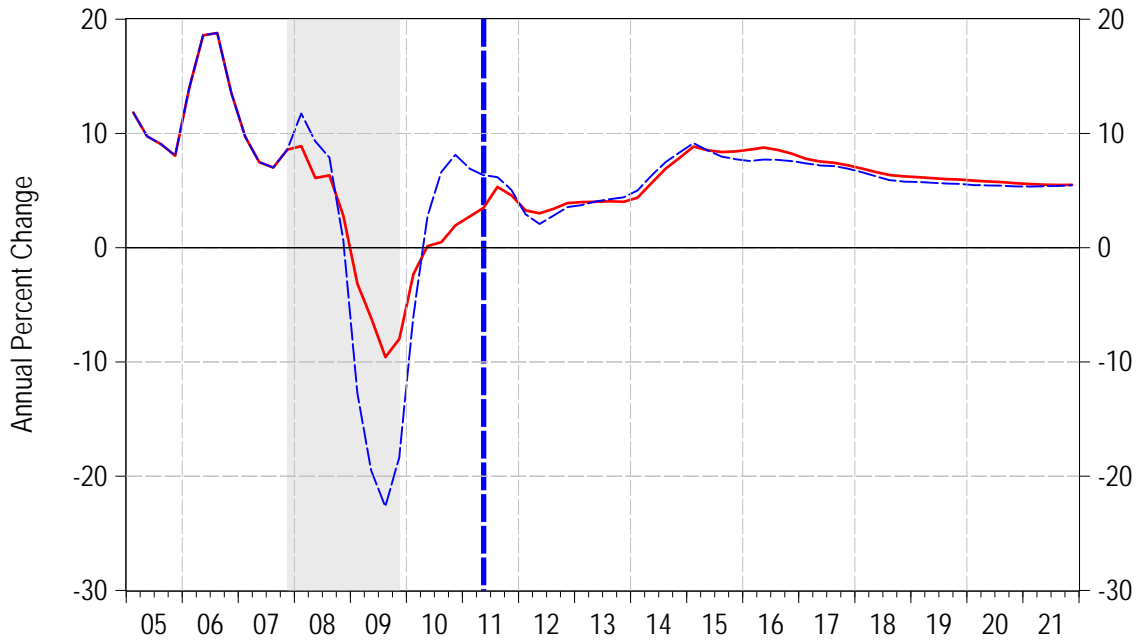
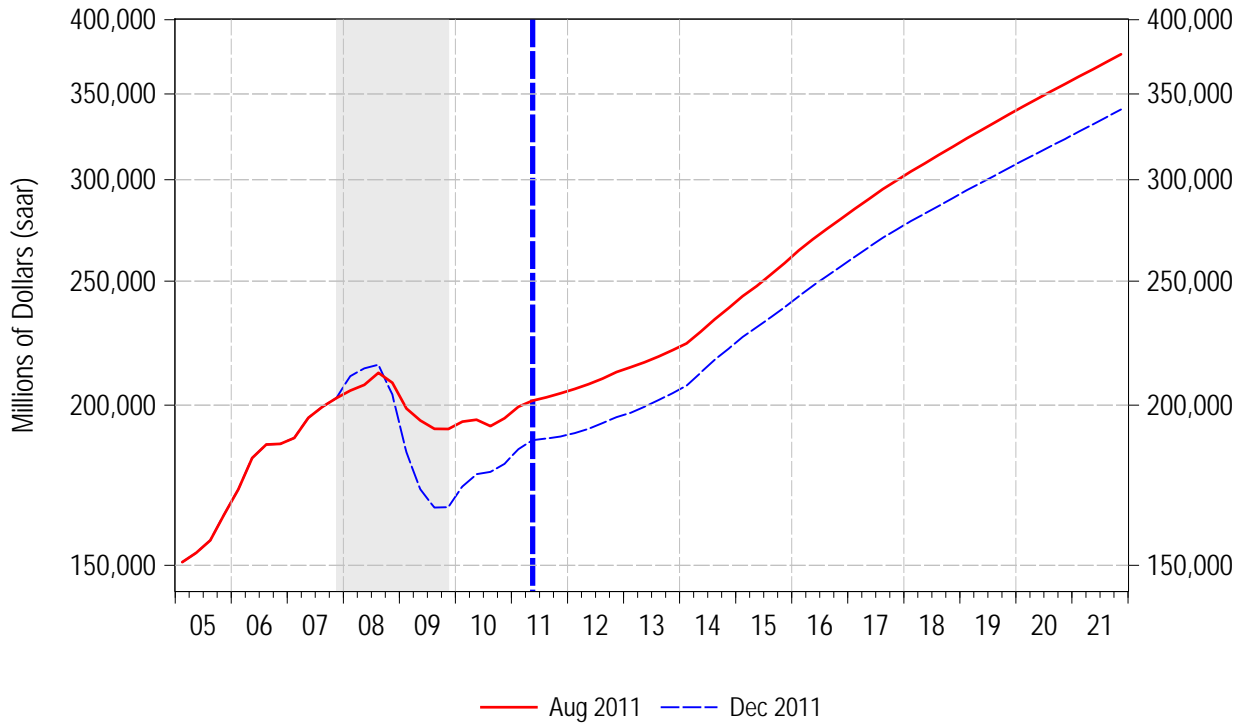
Graph 6

Florida Proprietors' Income



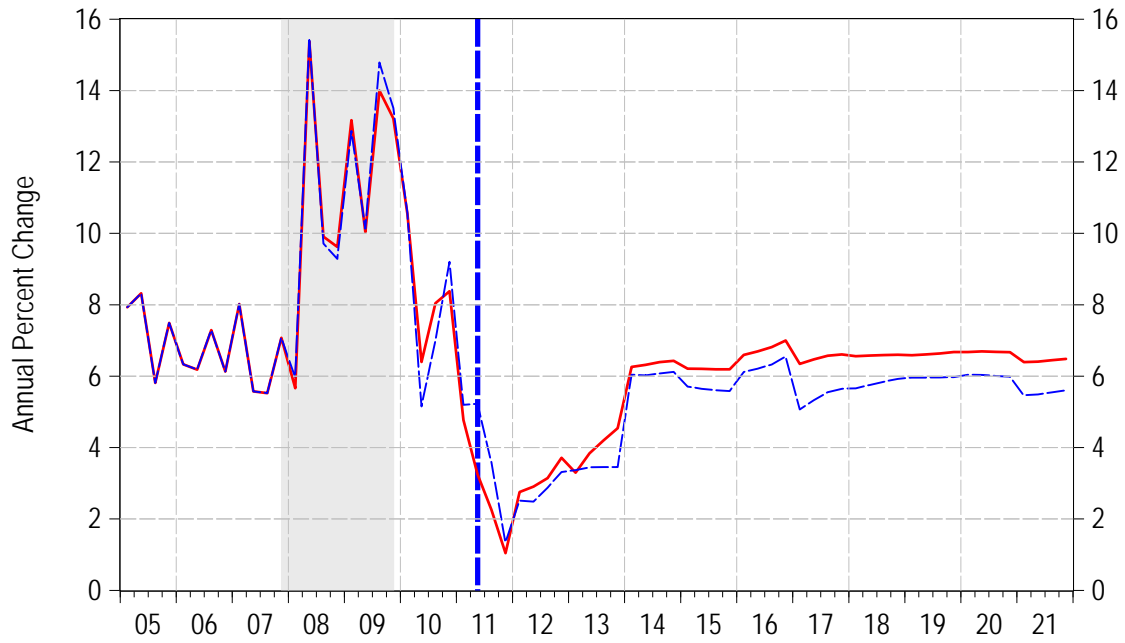
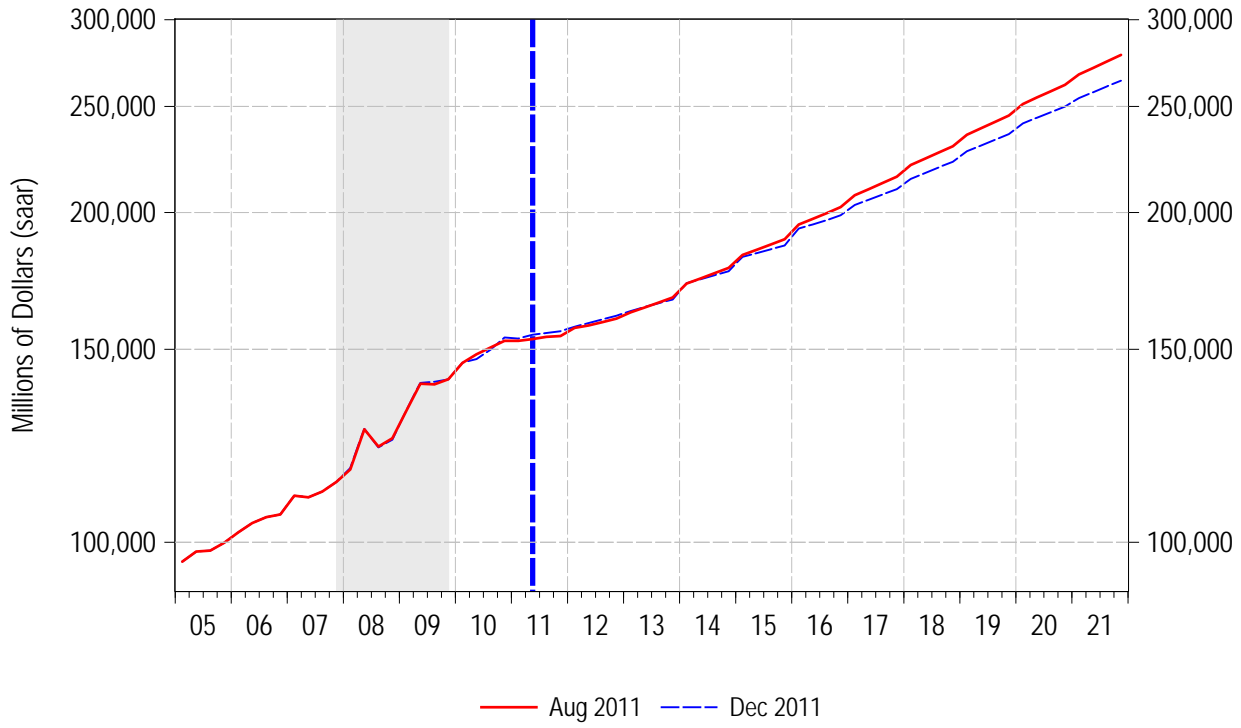
Graph 7

Florida Dividends, Interest & Rent



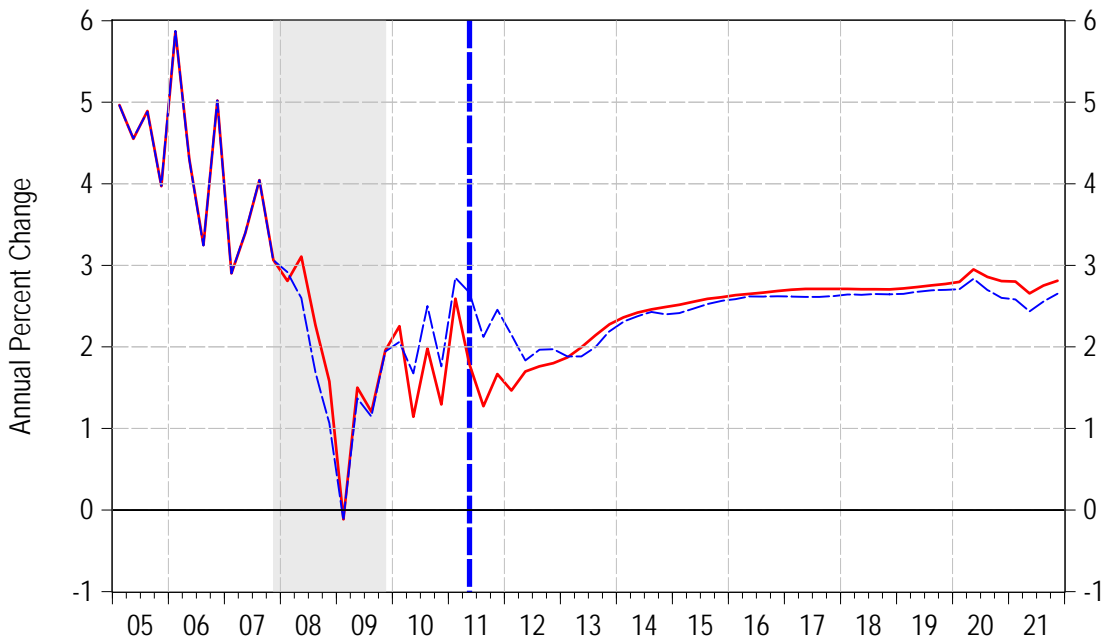
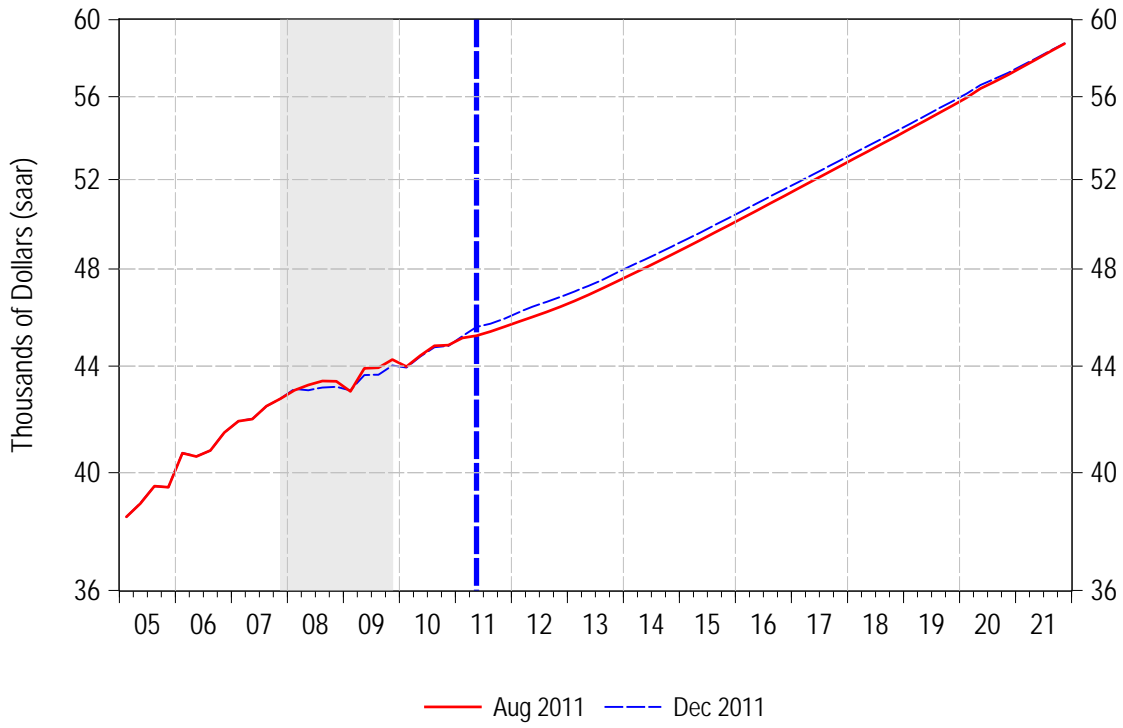
Graph 8

Florida Personal Current Transfer Receipts



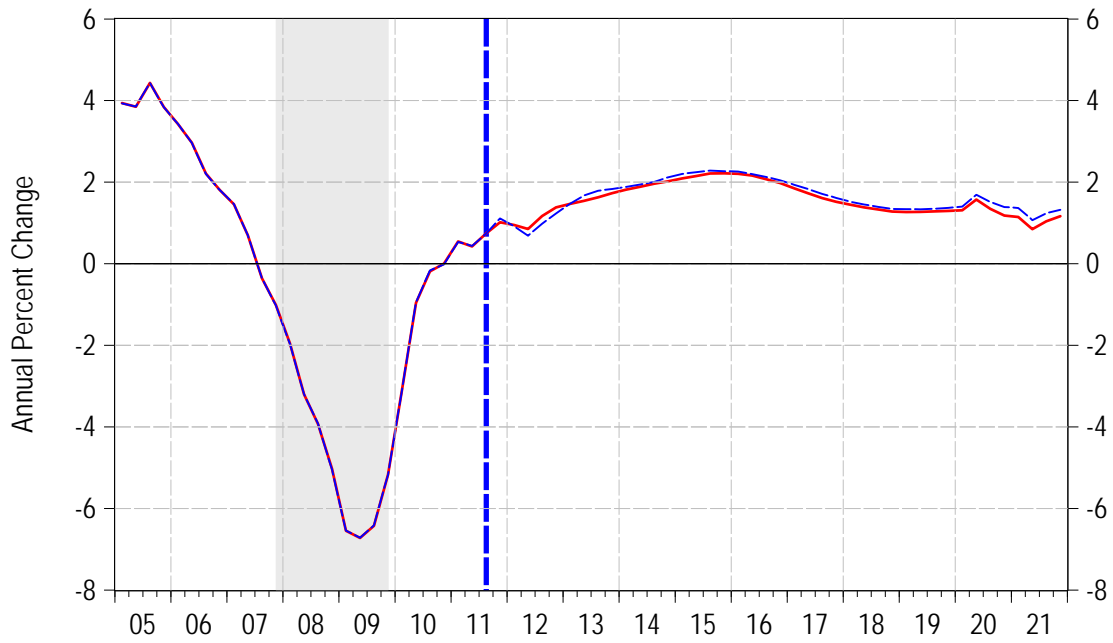
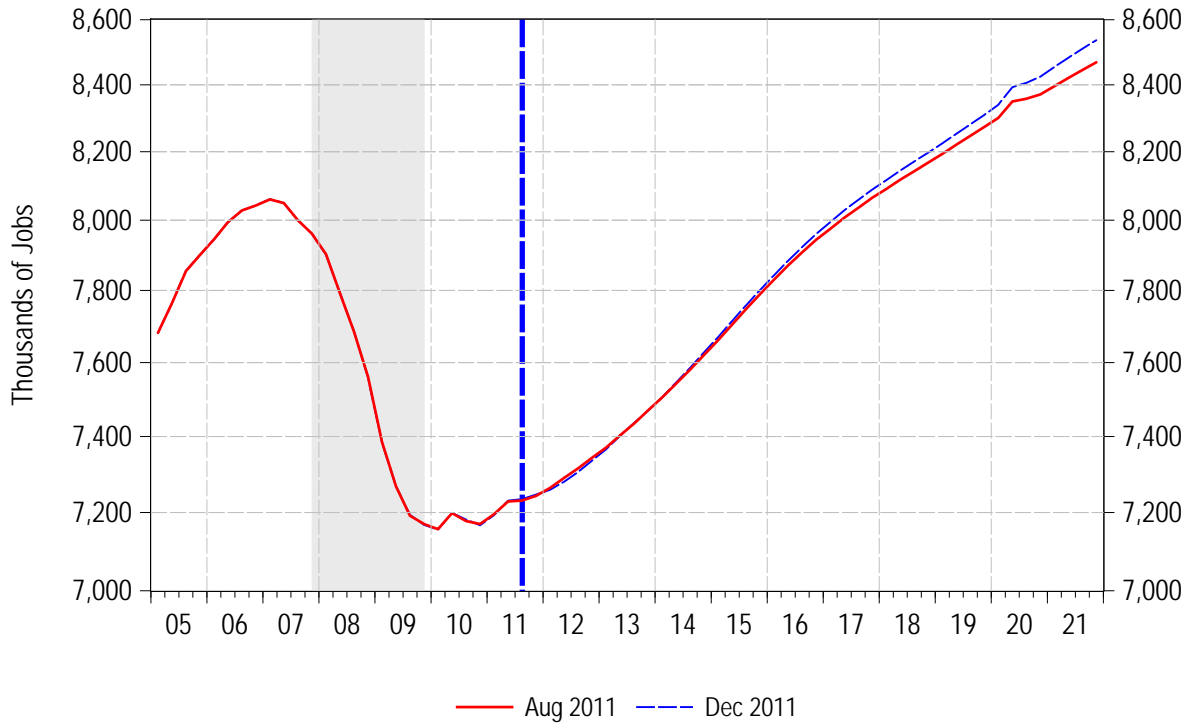
Graph 9

Florida Average Wage: All Industries except Farm & Military



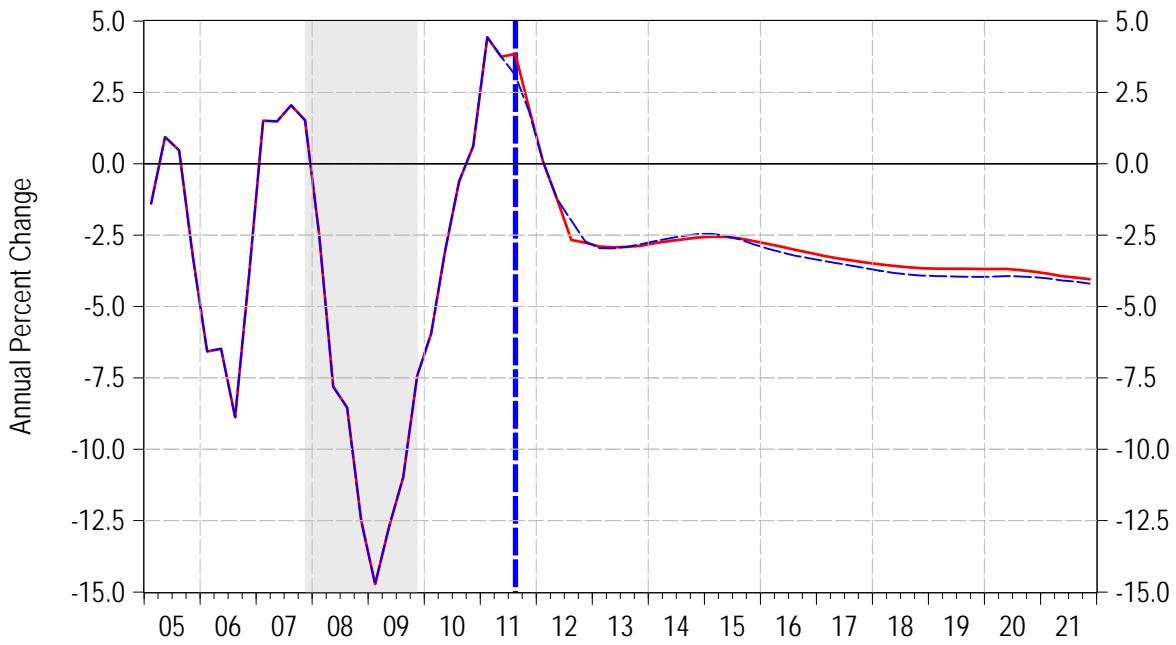
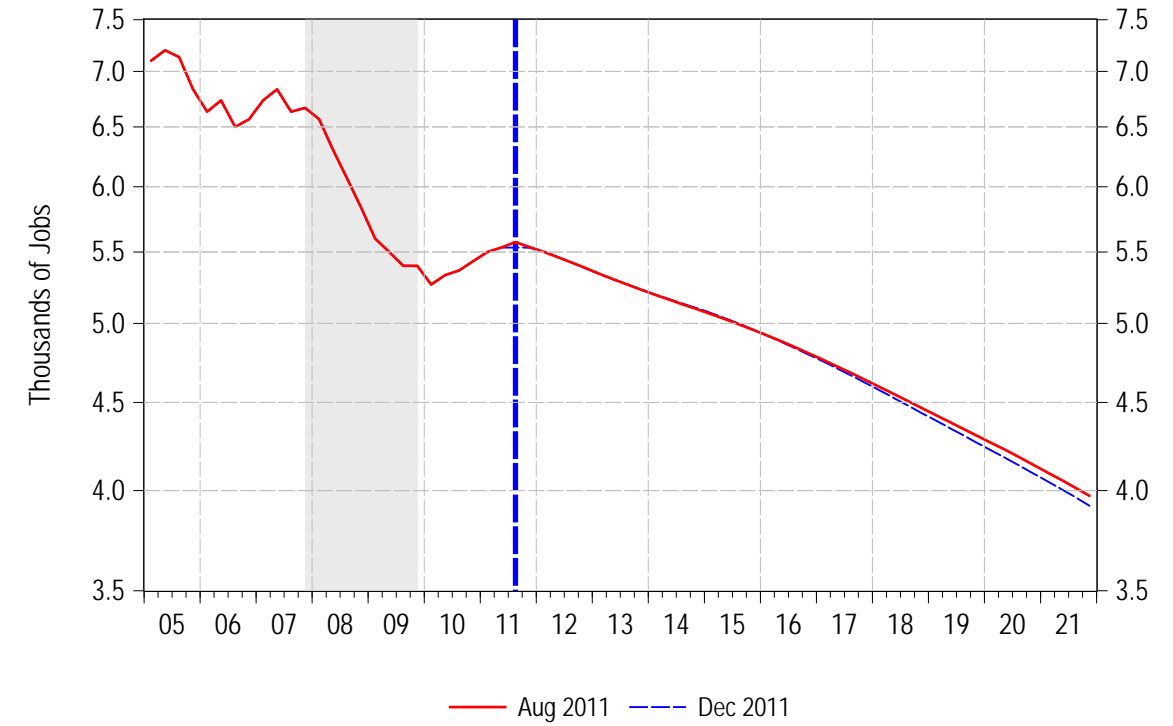
Graph 10

FL Jobs: Total Nonfarm



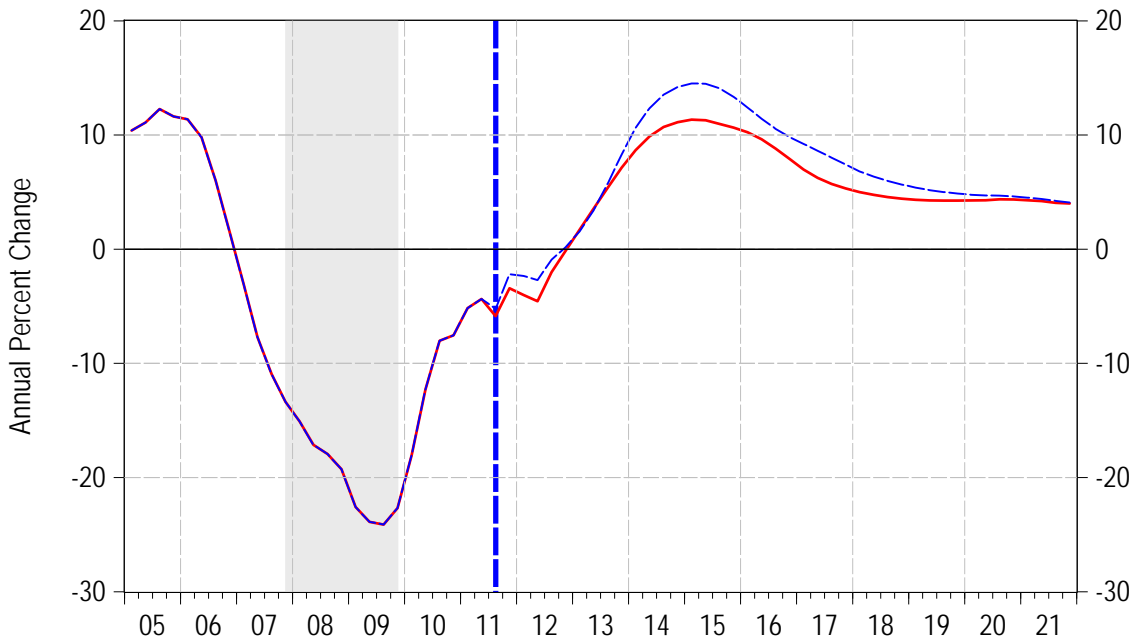
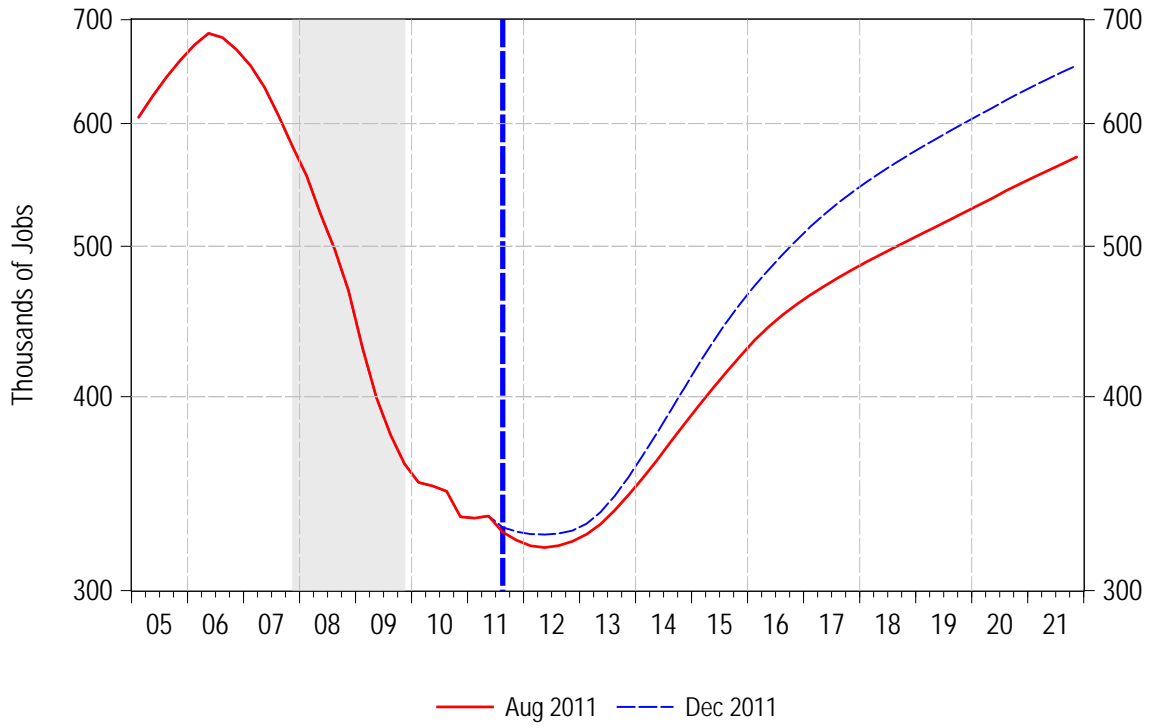
Graph 11

FL Jobs: Natural Resources & Mining



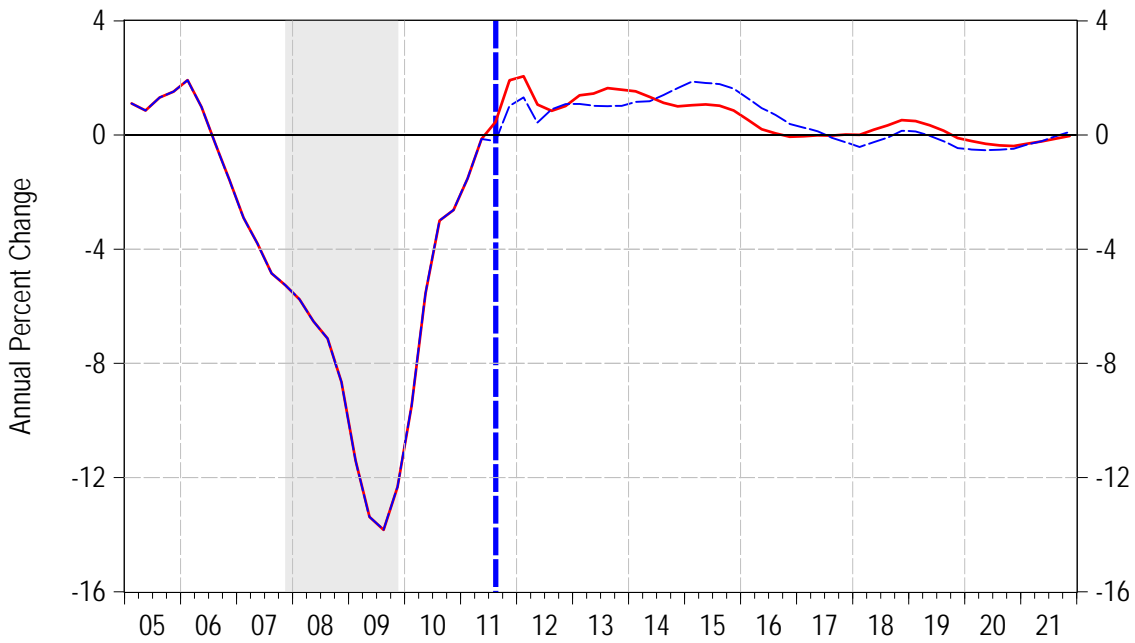
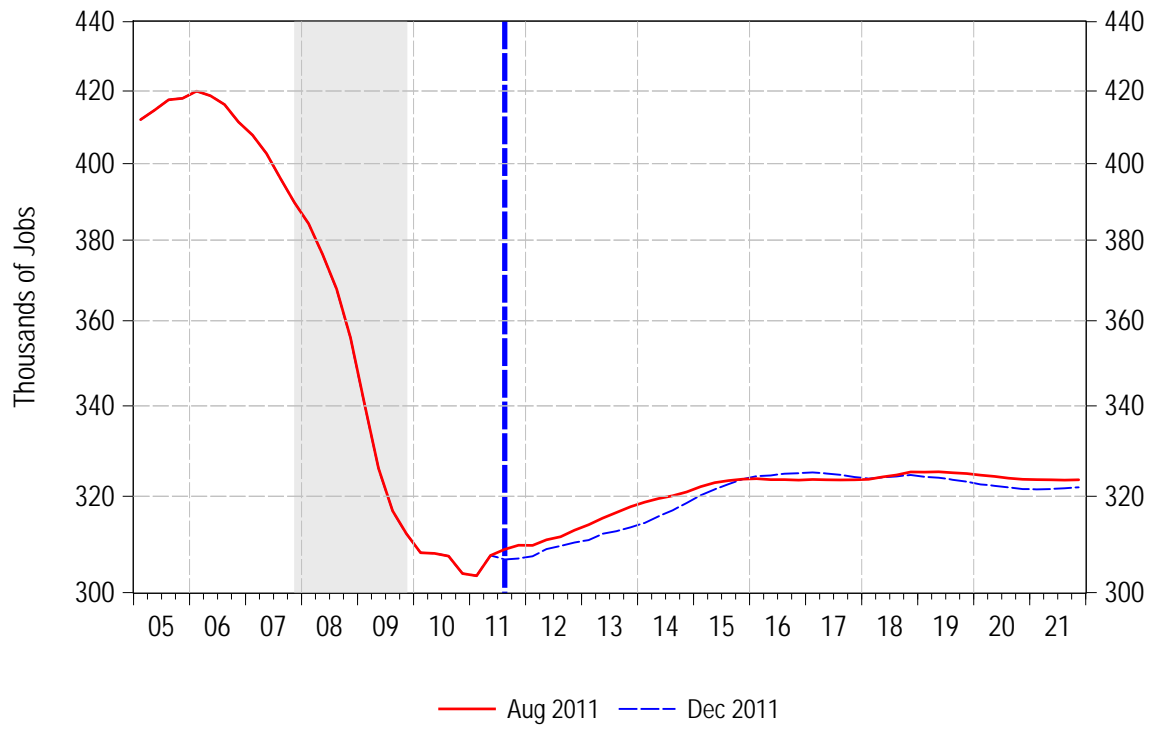
Graph 12

FL Jobs: Construction



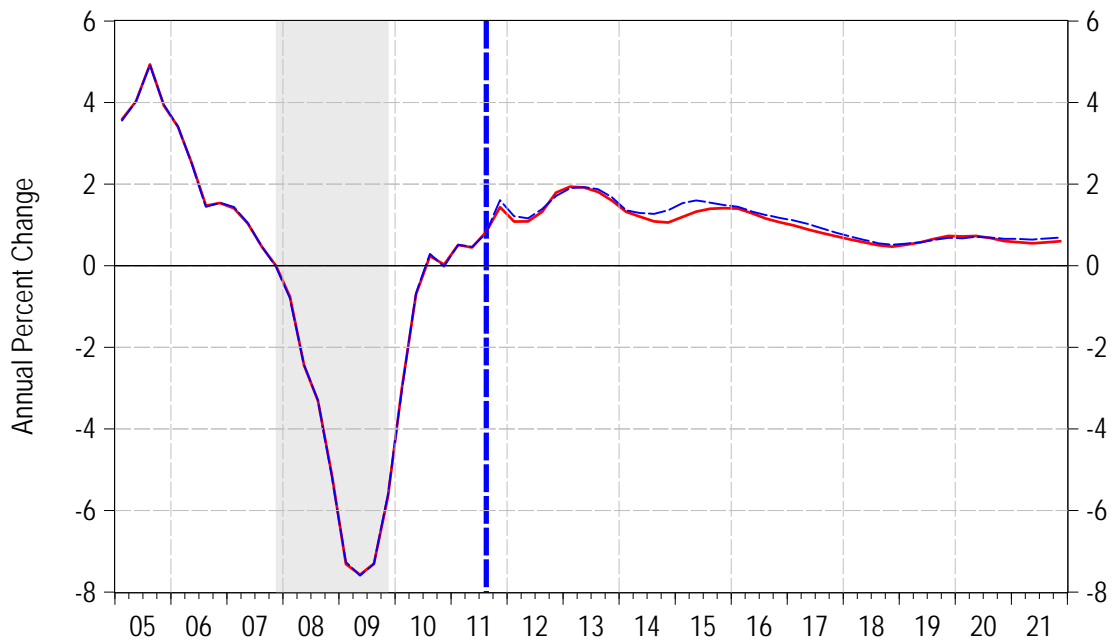
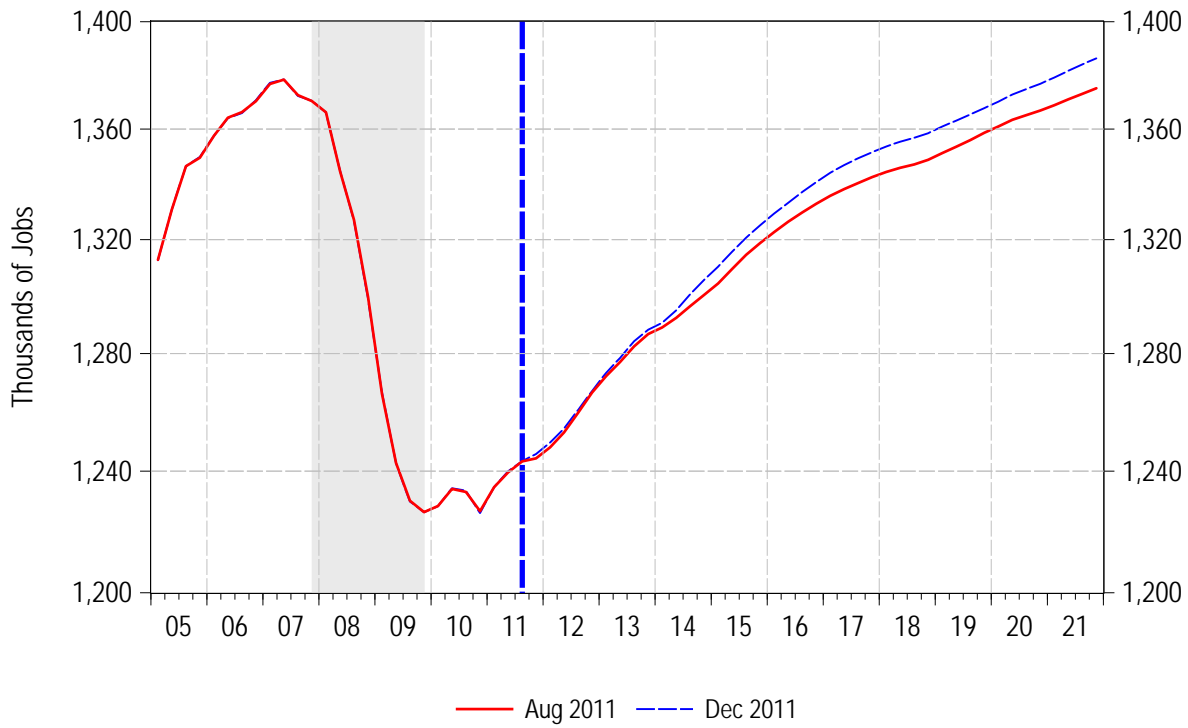
Graph 13

FL Jobs: Manufacturing



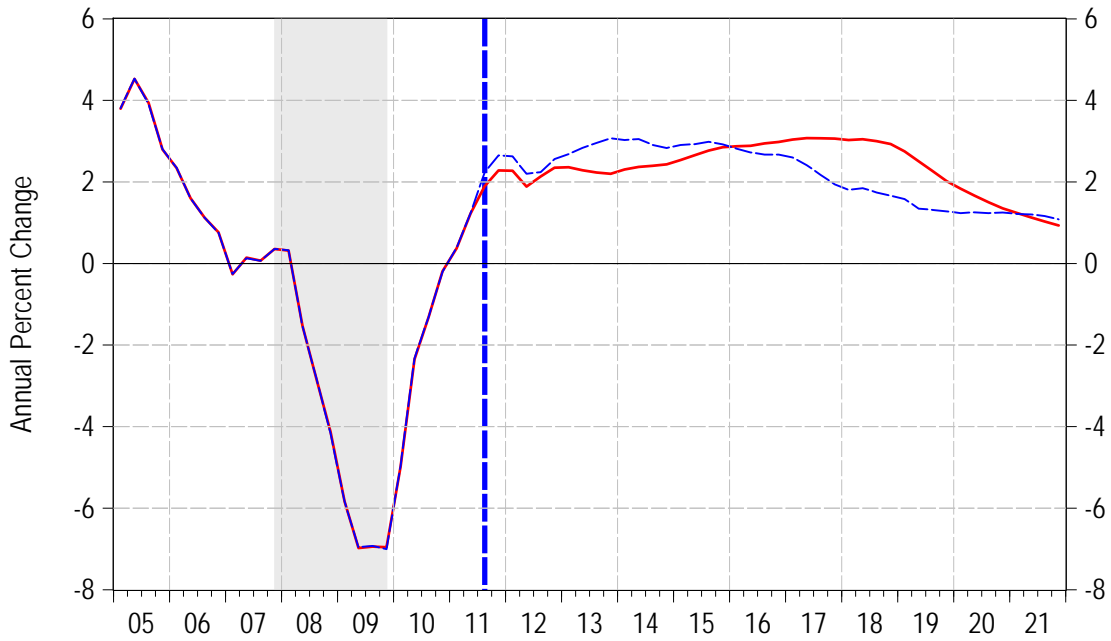
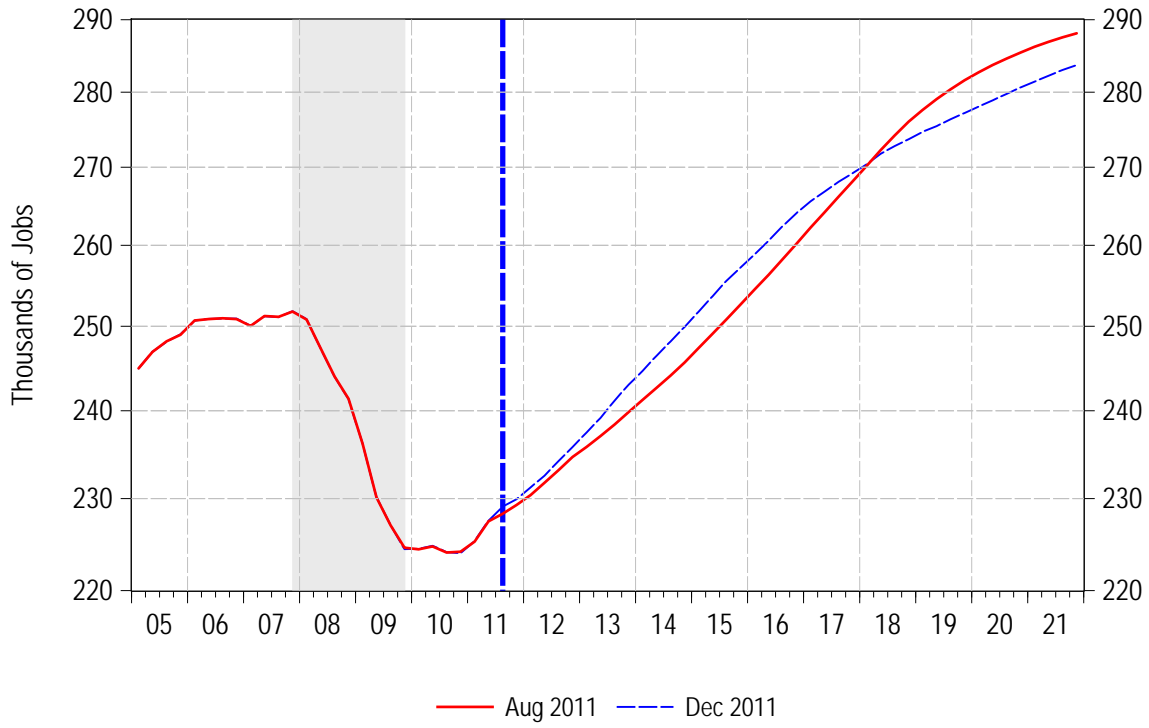
Graph 14

FL Emp.: Wholesale & Retail Trade Aggregate (NAICS 42, 44-45)



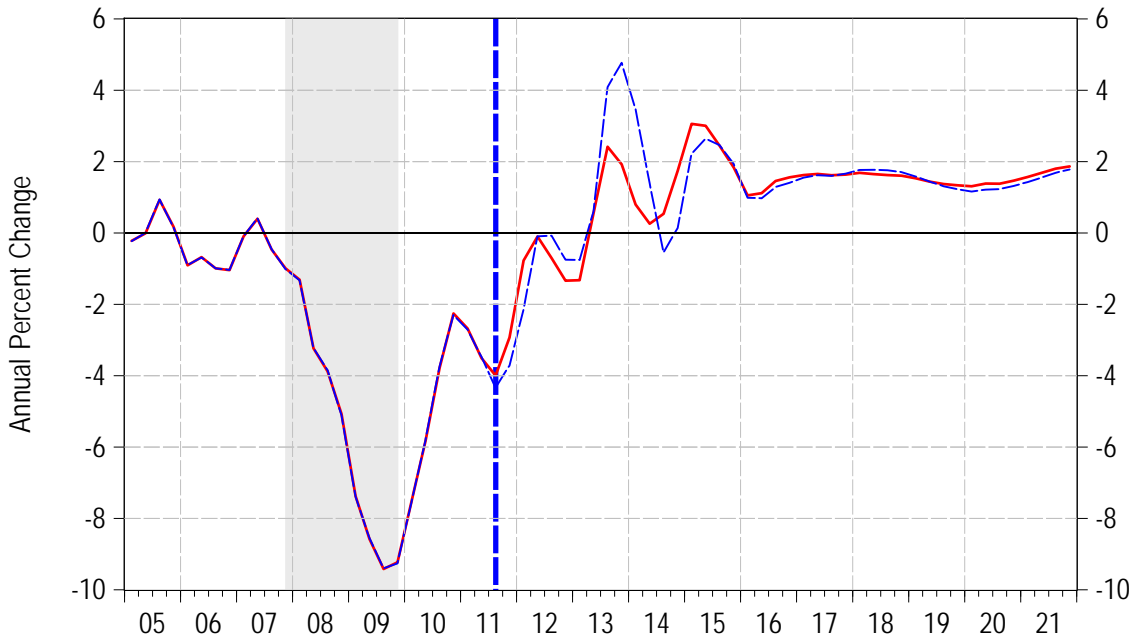
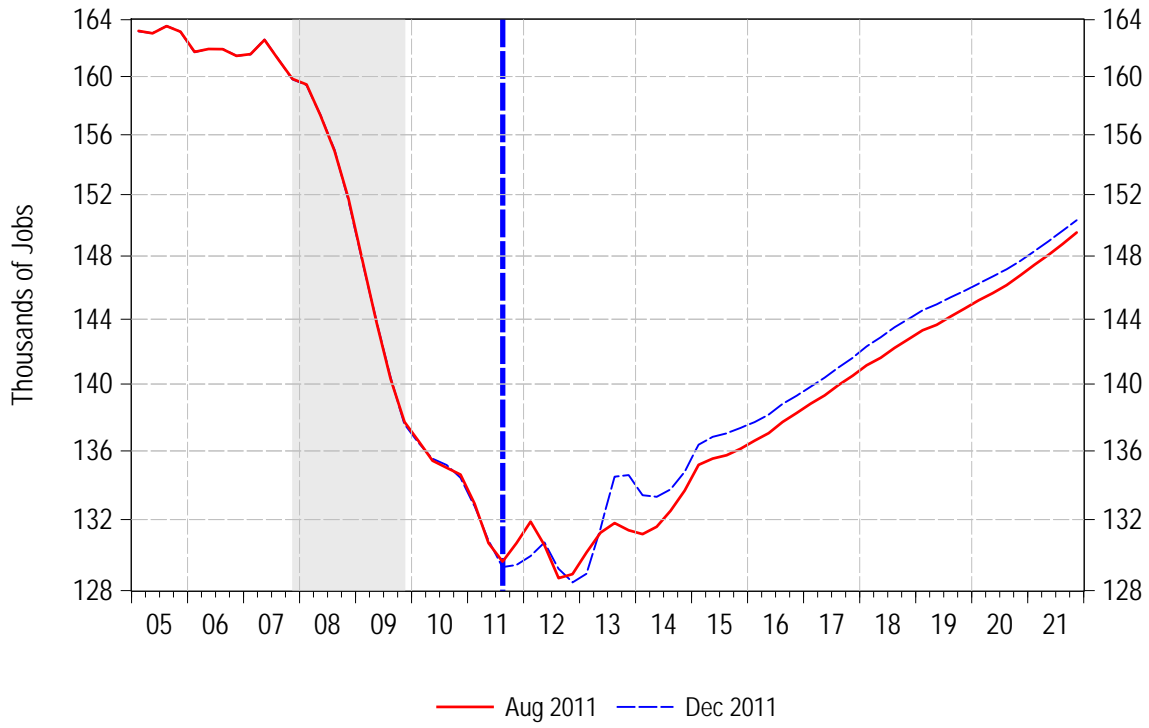
Graph 15

FL Jobs: Transportation & Utilities



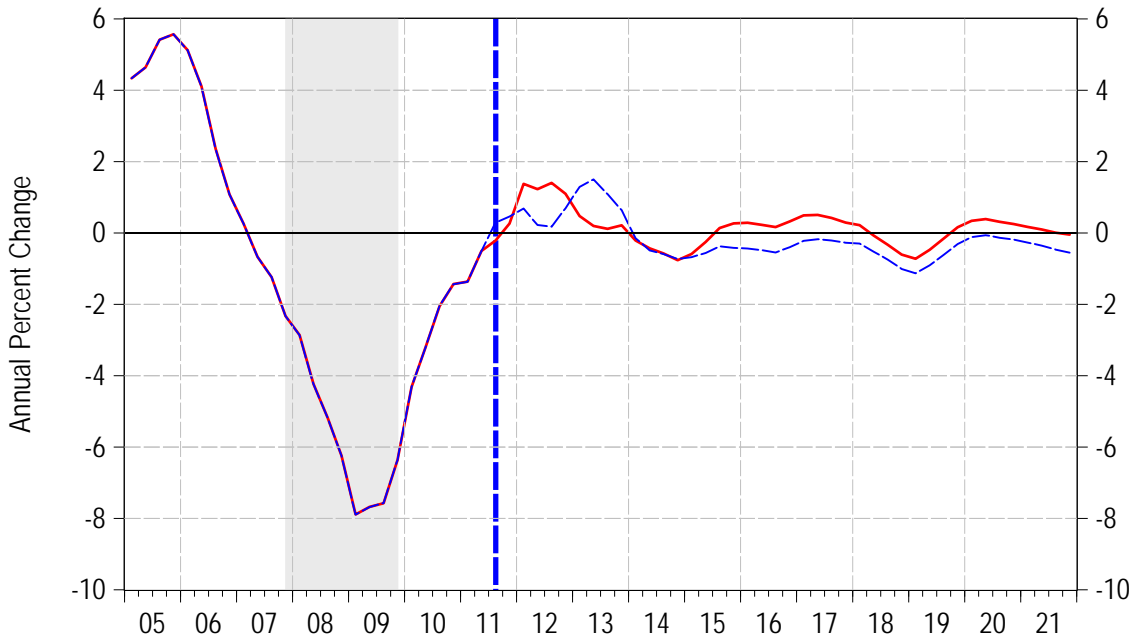
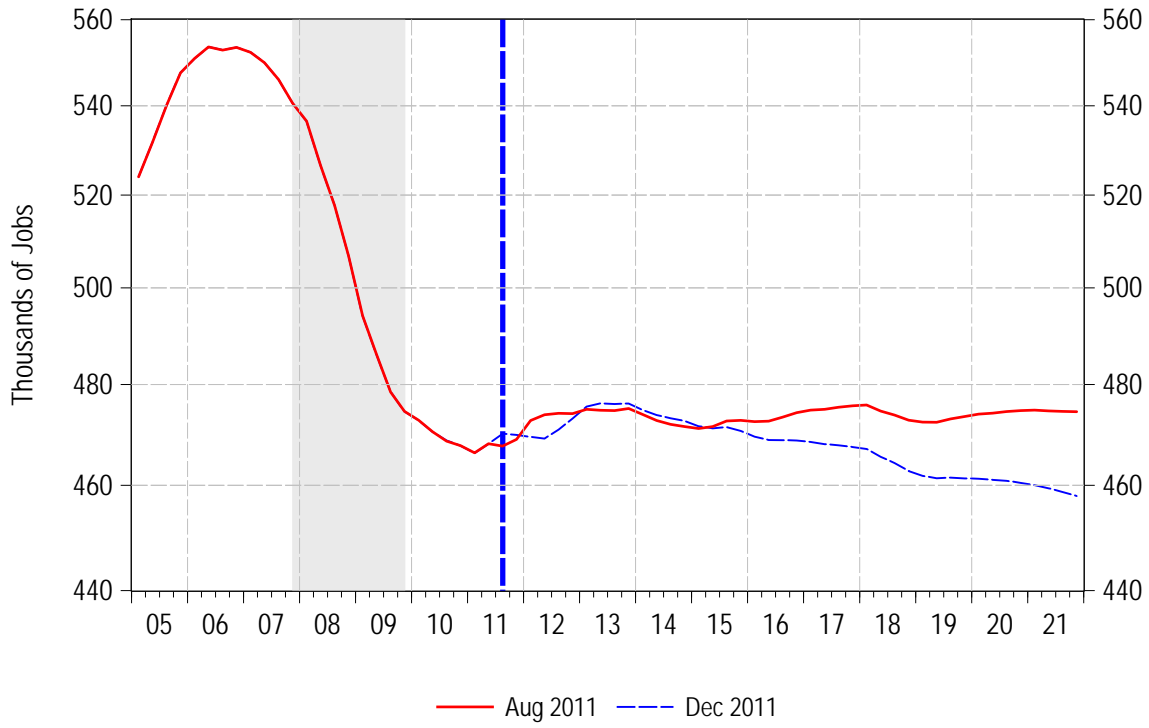
Graph 16

FL Jobs: Information



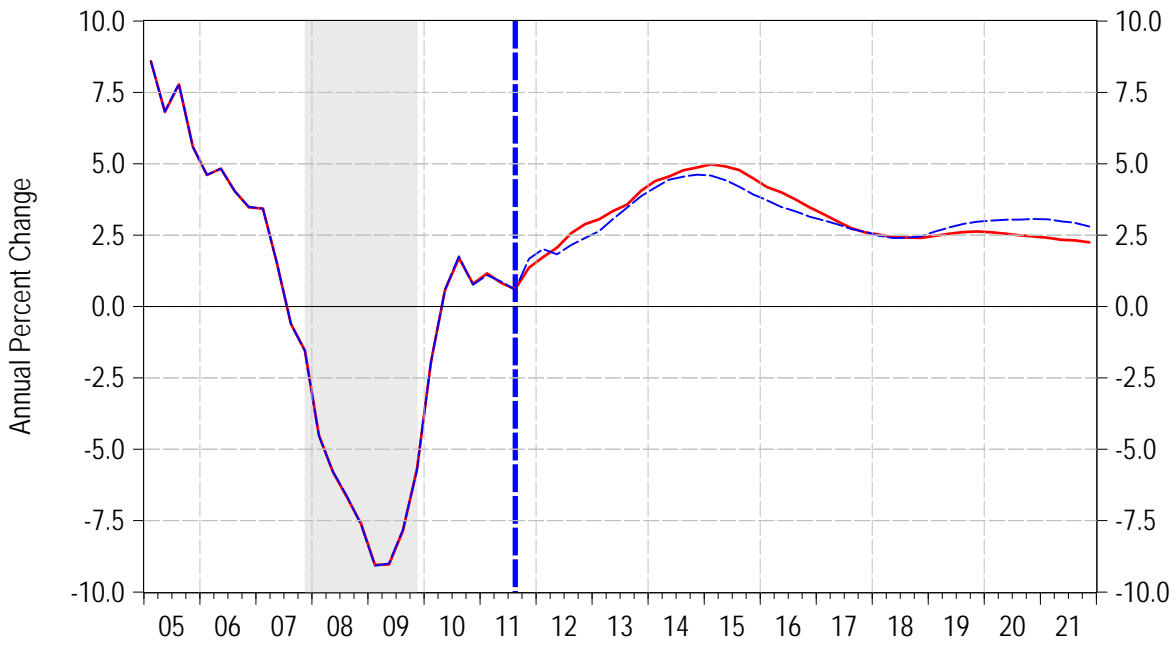
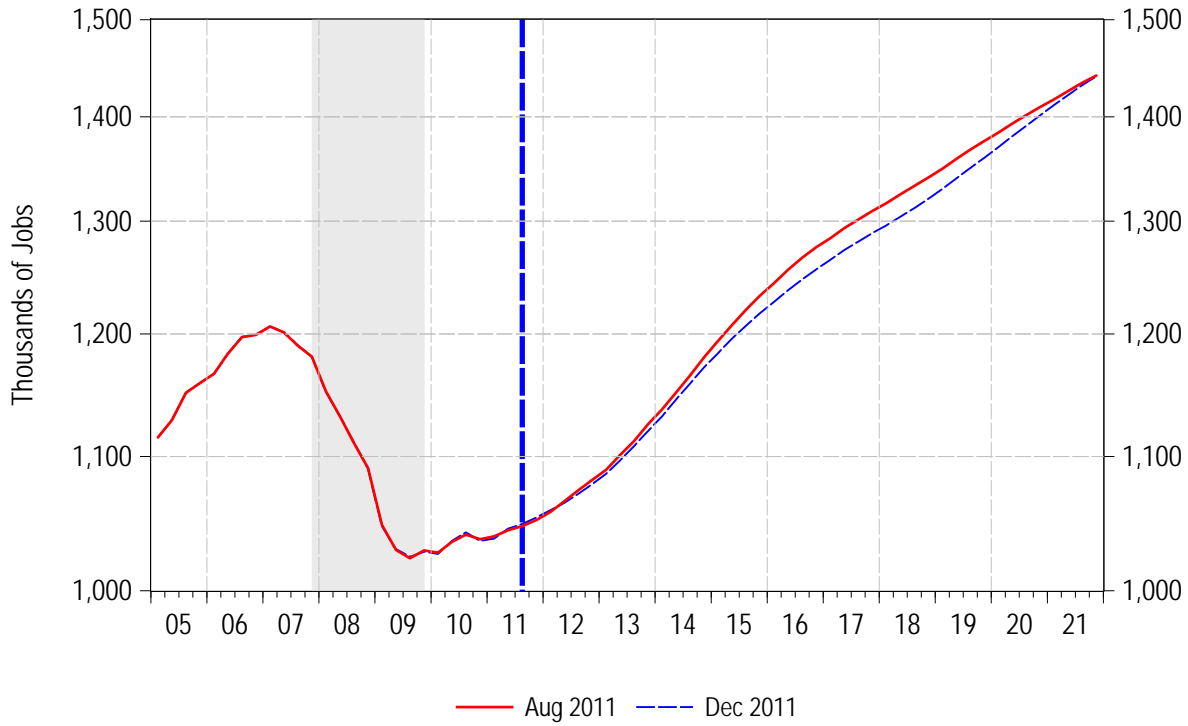
Graph 17

FL Jobs: Financial Activities



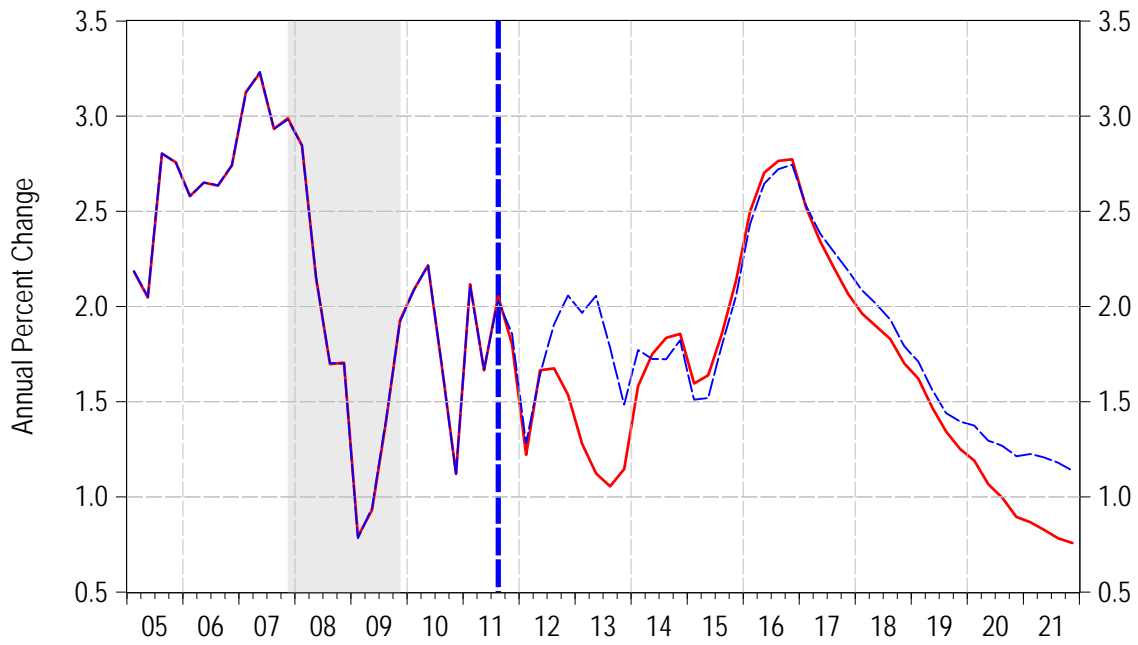
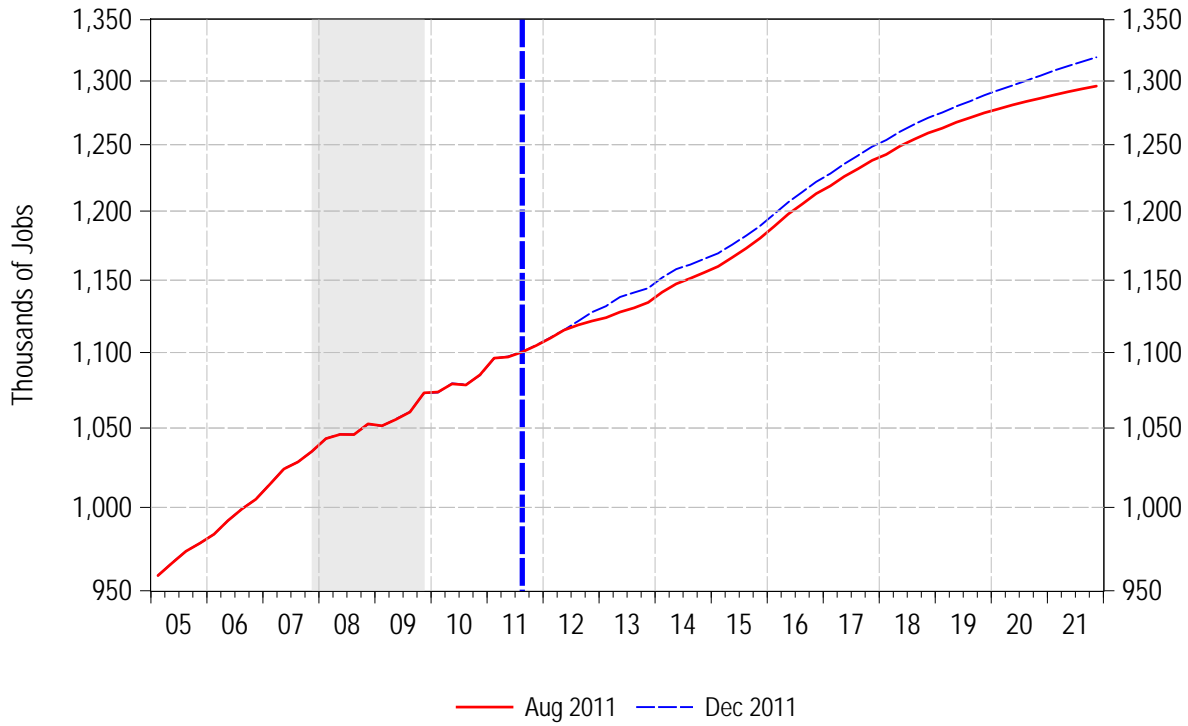
Graph 18

FL Jobs: Professional & Business Services



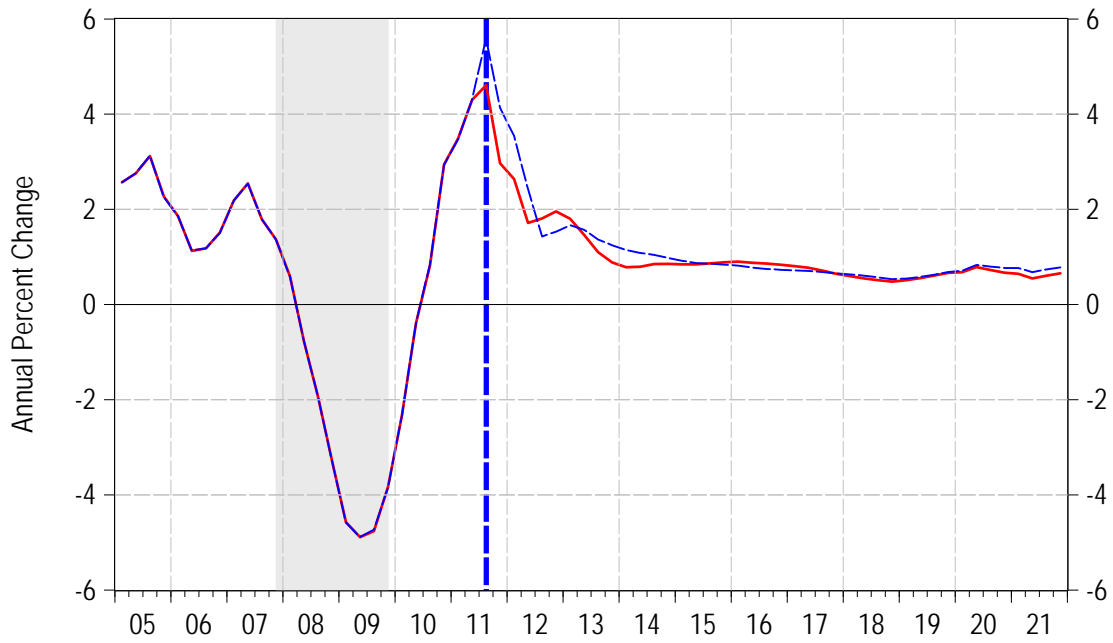
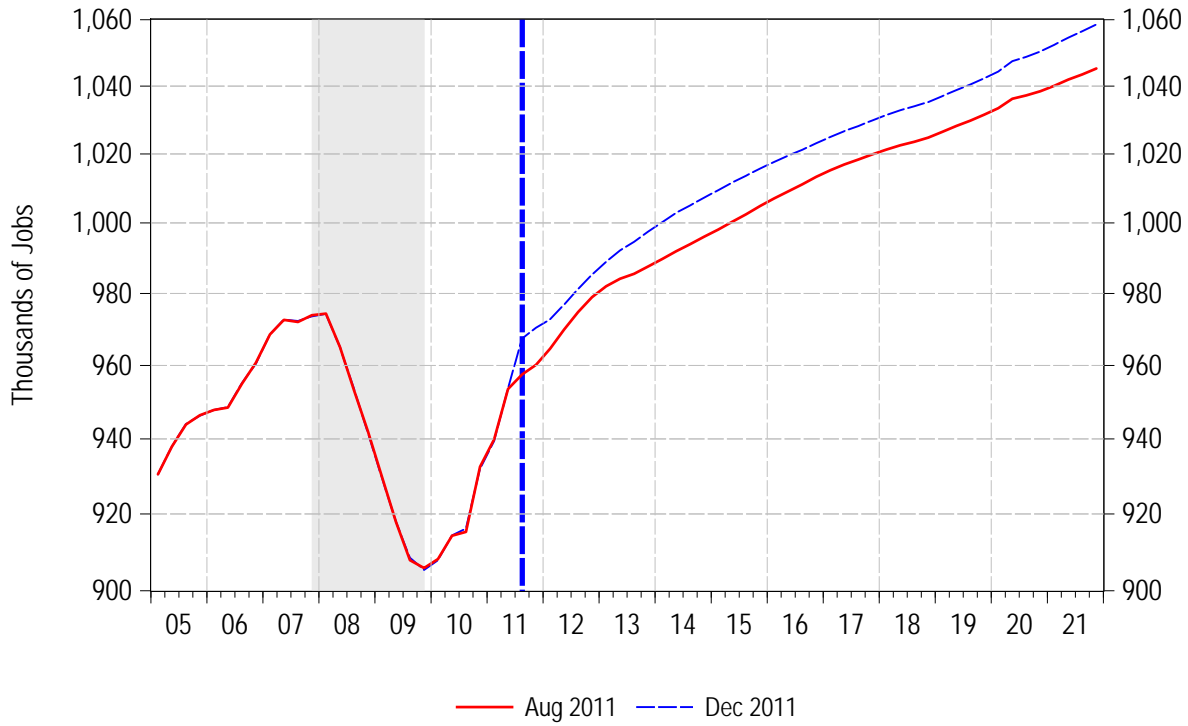
Graph 19

FL Jobs: Education & health services



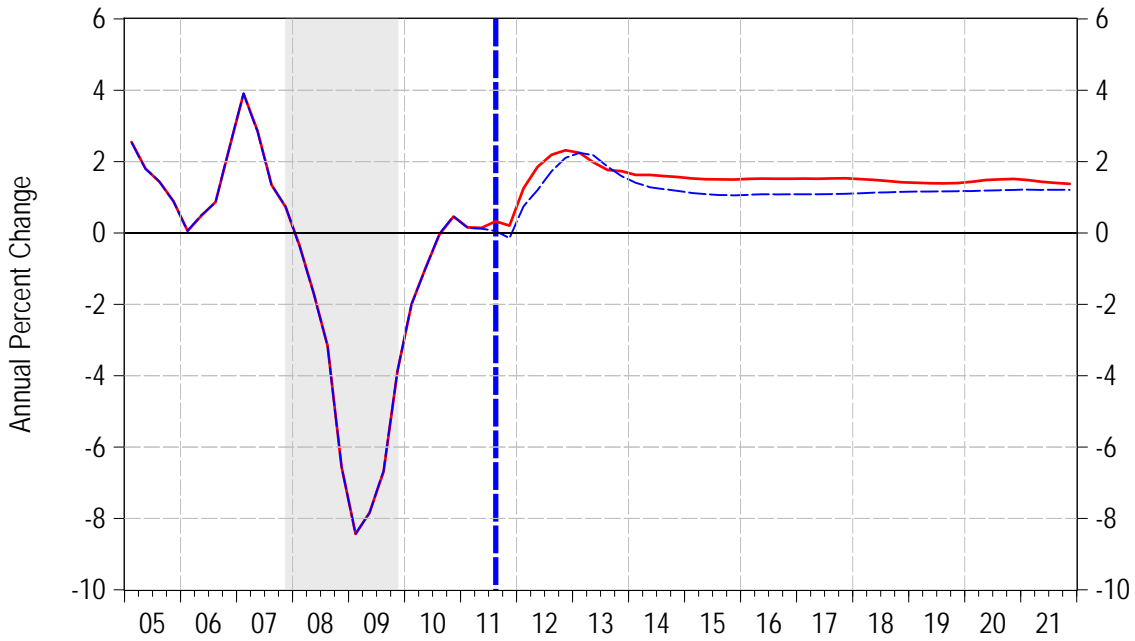
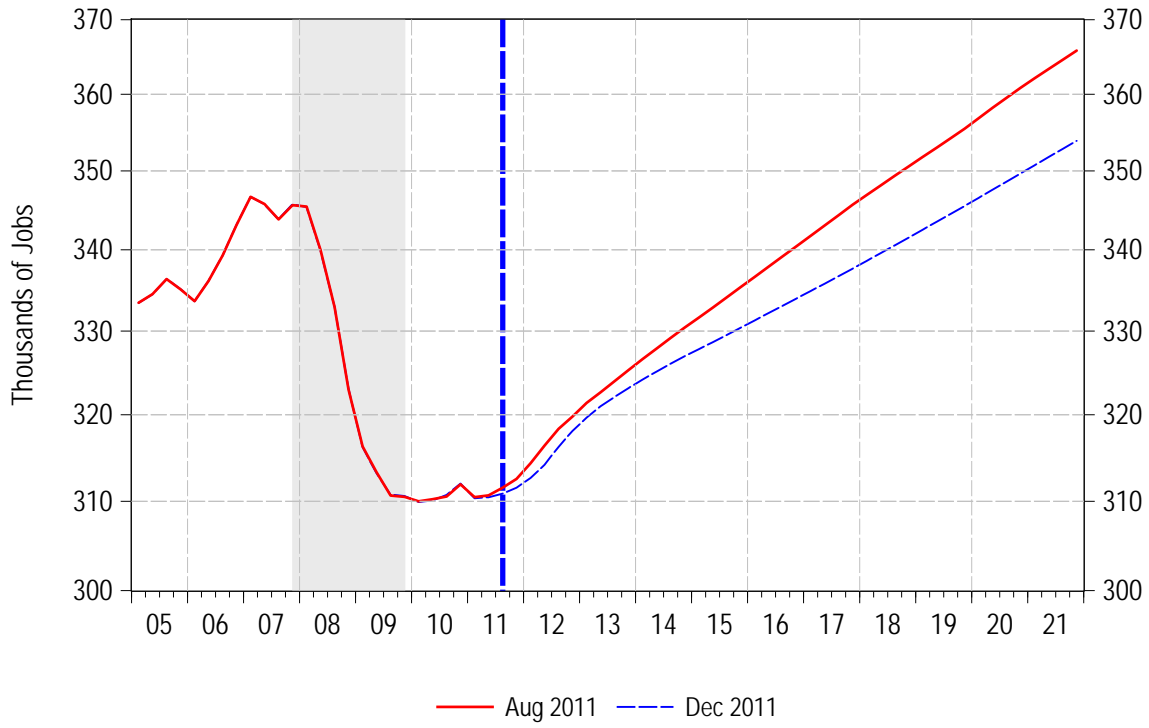
Graph 20

FL Jobs: Leisure & Hospitality



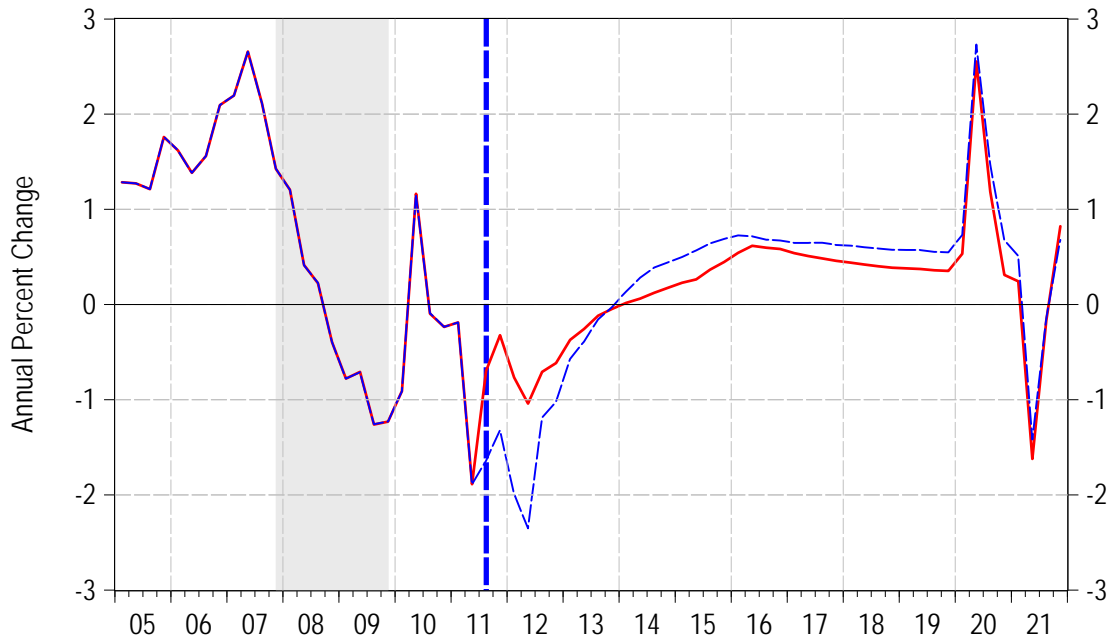
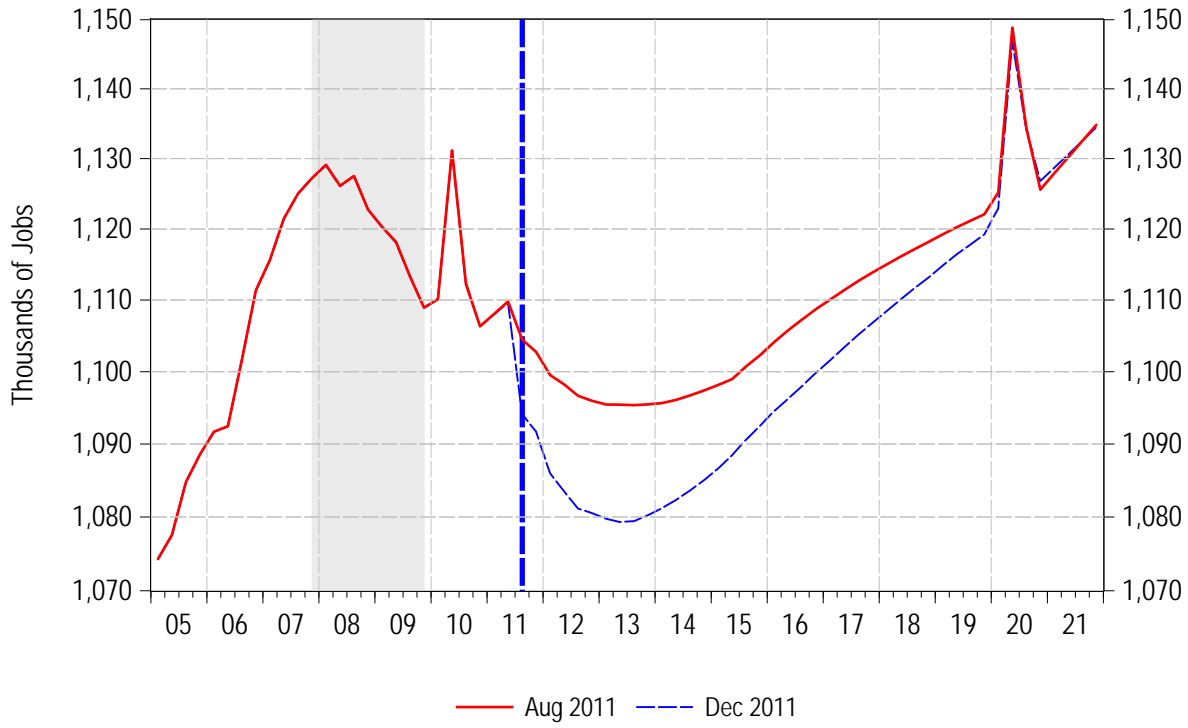
Graph 21

FL Jobs: Other Services



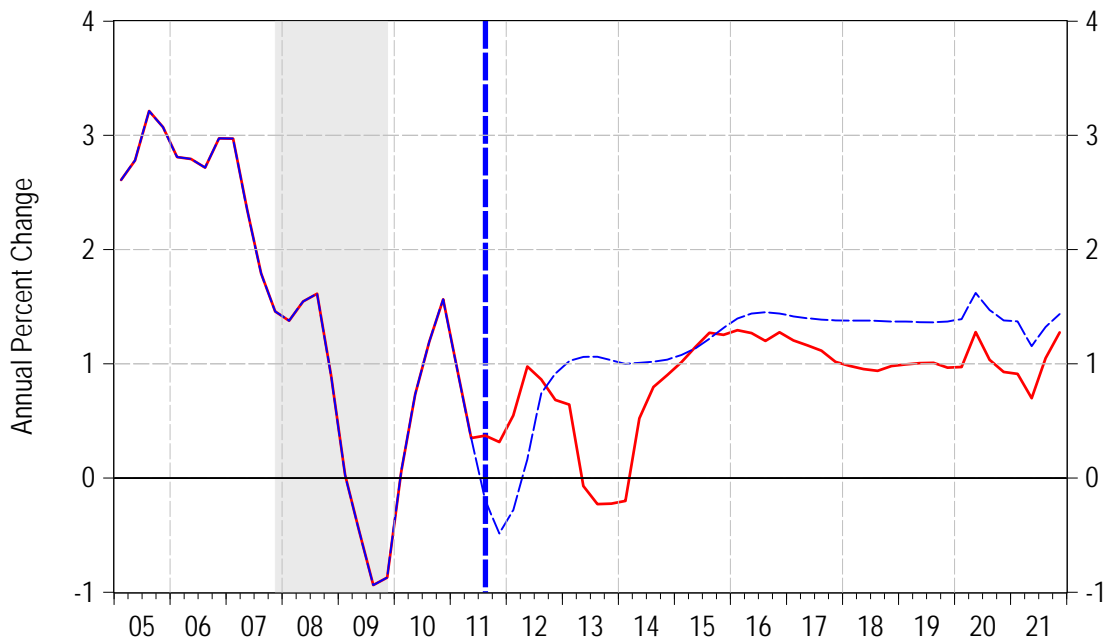
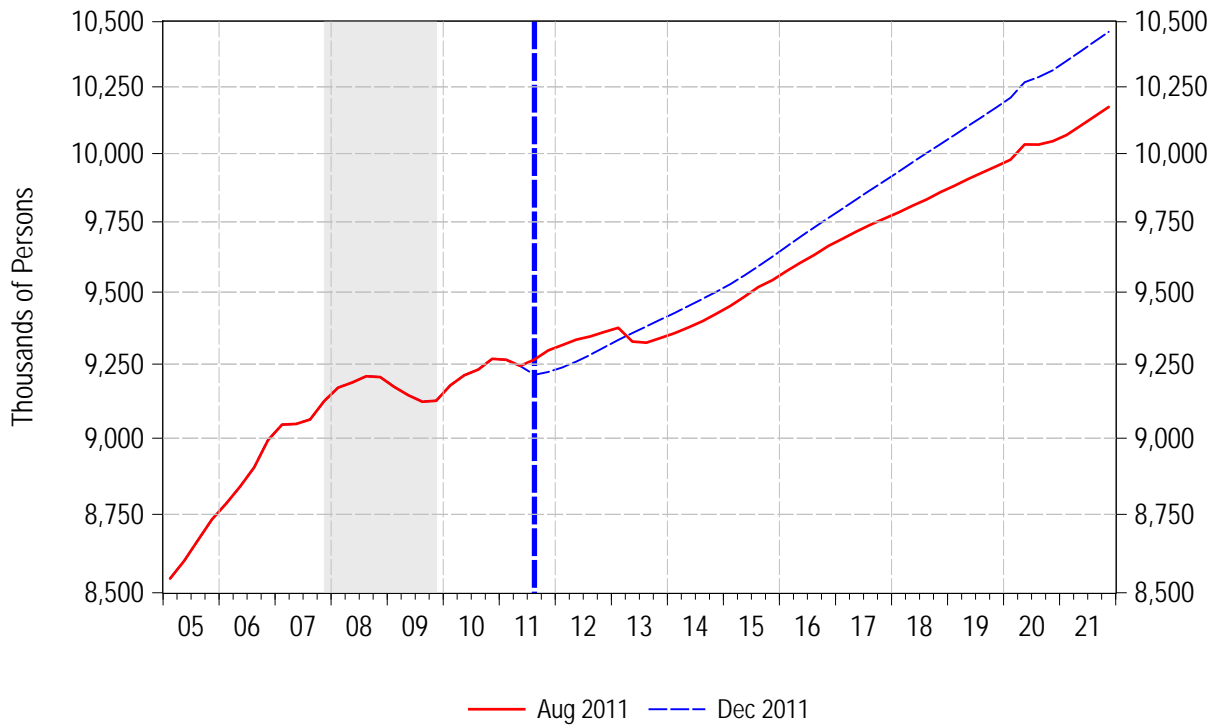
Graph 22

FL Jobs: Government



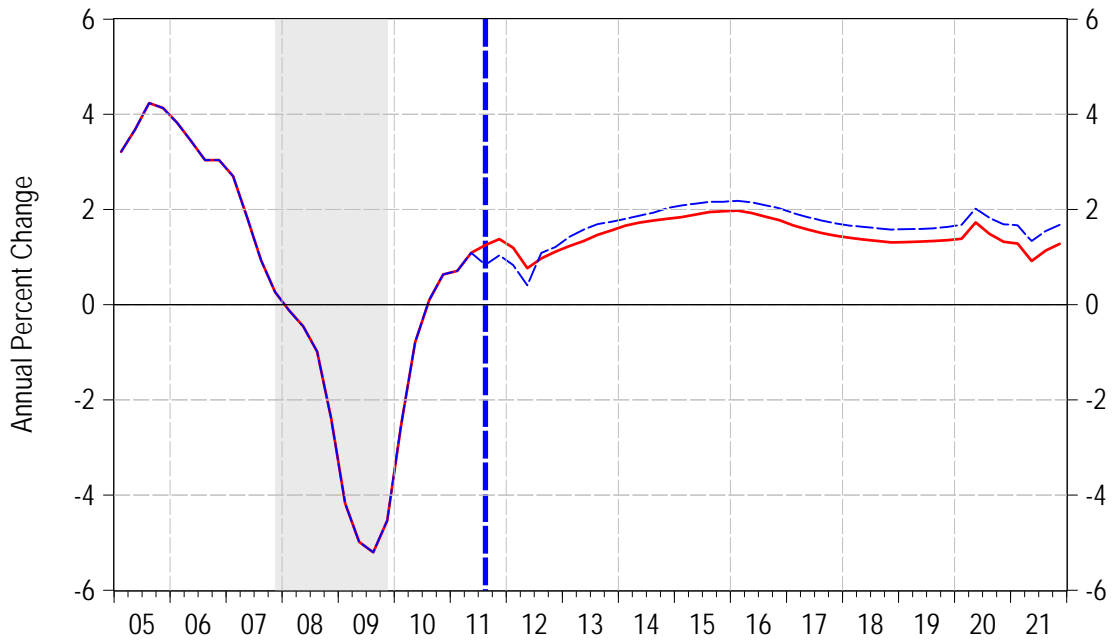
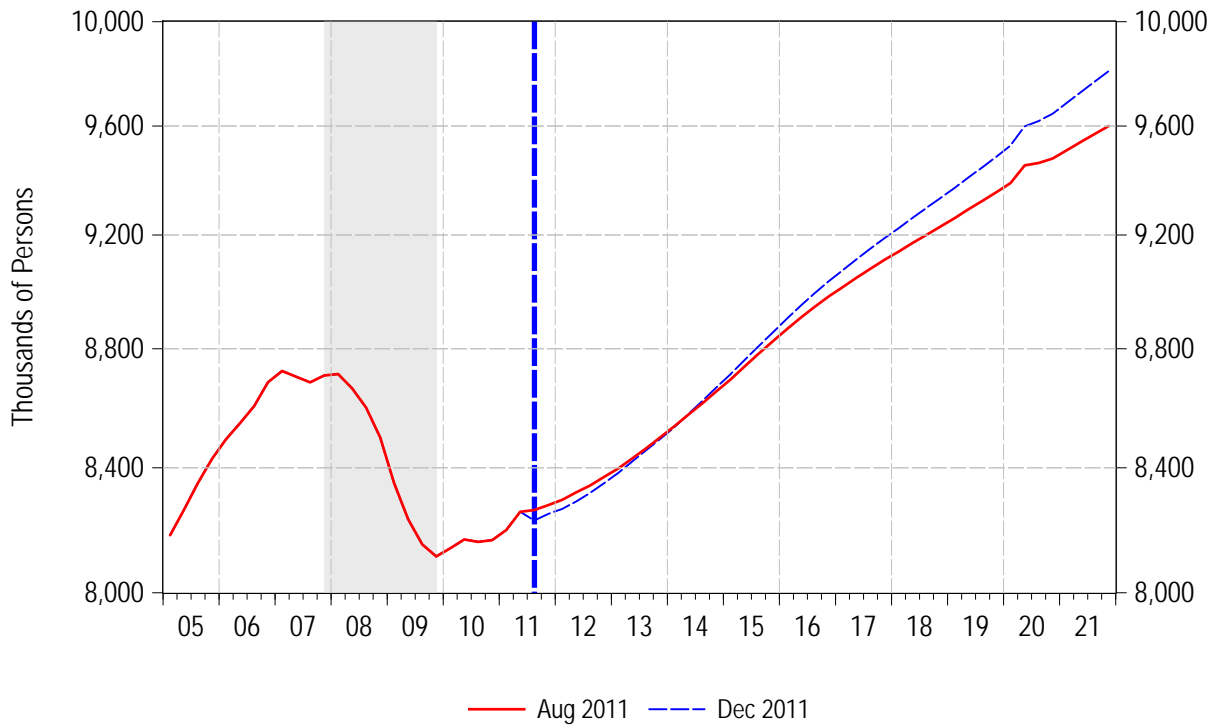
Graph 23

FL CPS Civilian Labor Force (Sea. Adj)



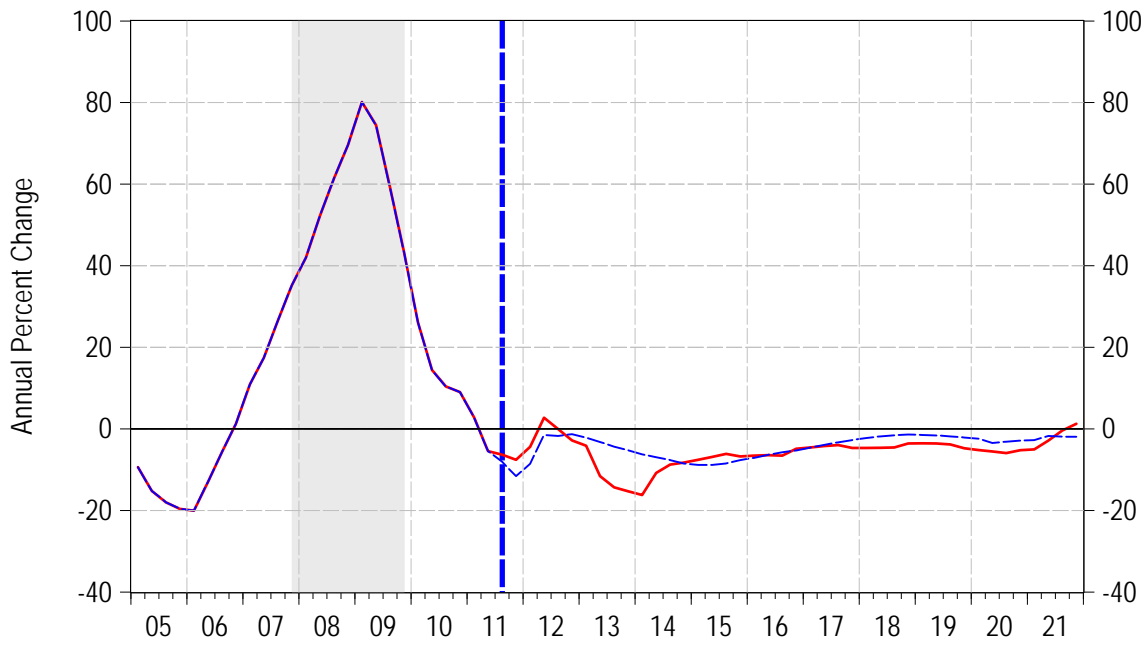
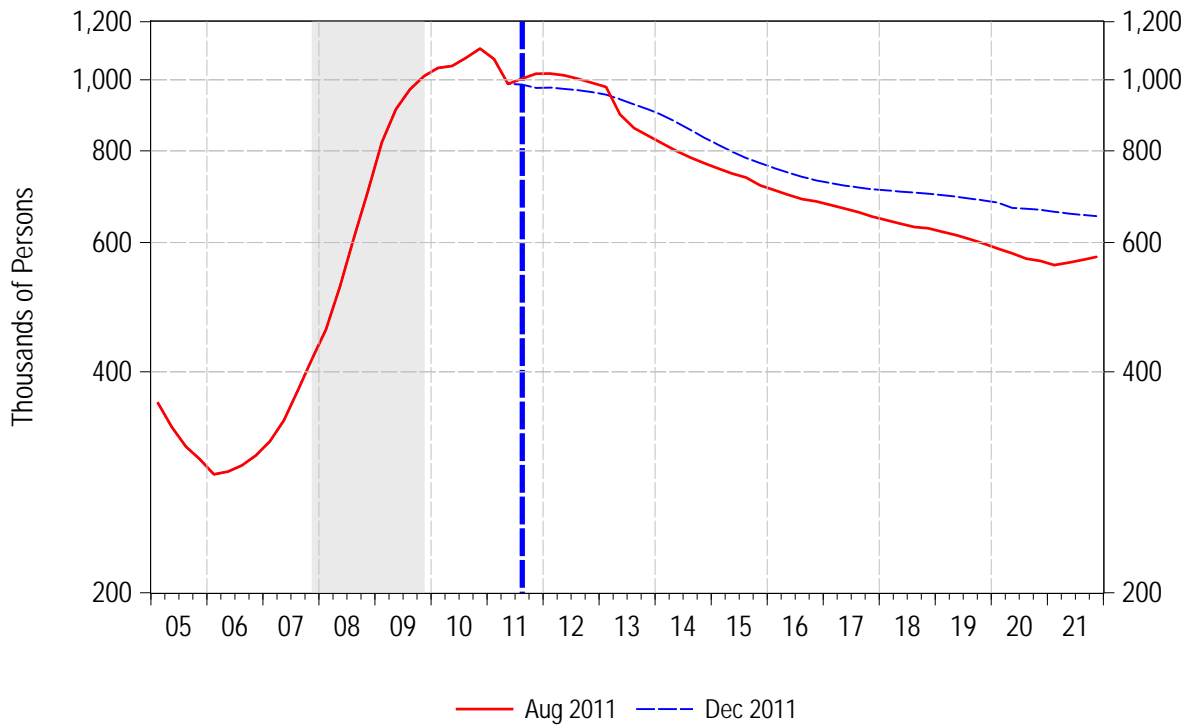
Graph 24

FL CPS Persons Employed (Seas. Adj)



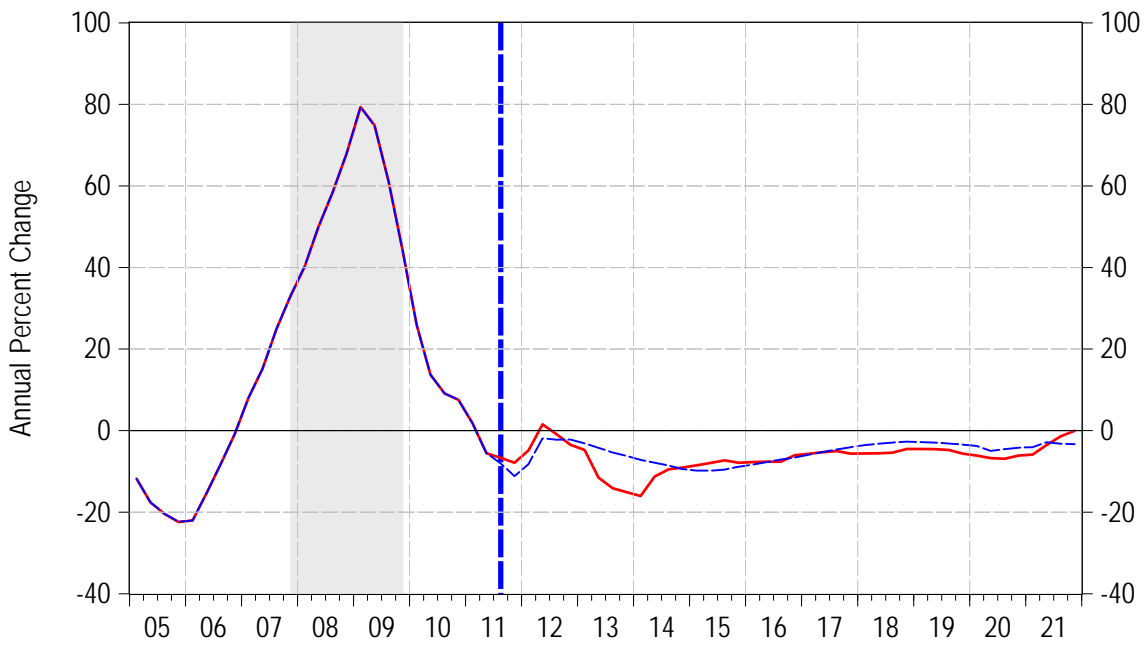
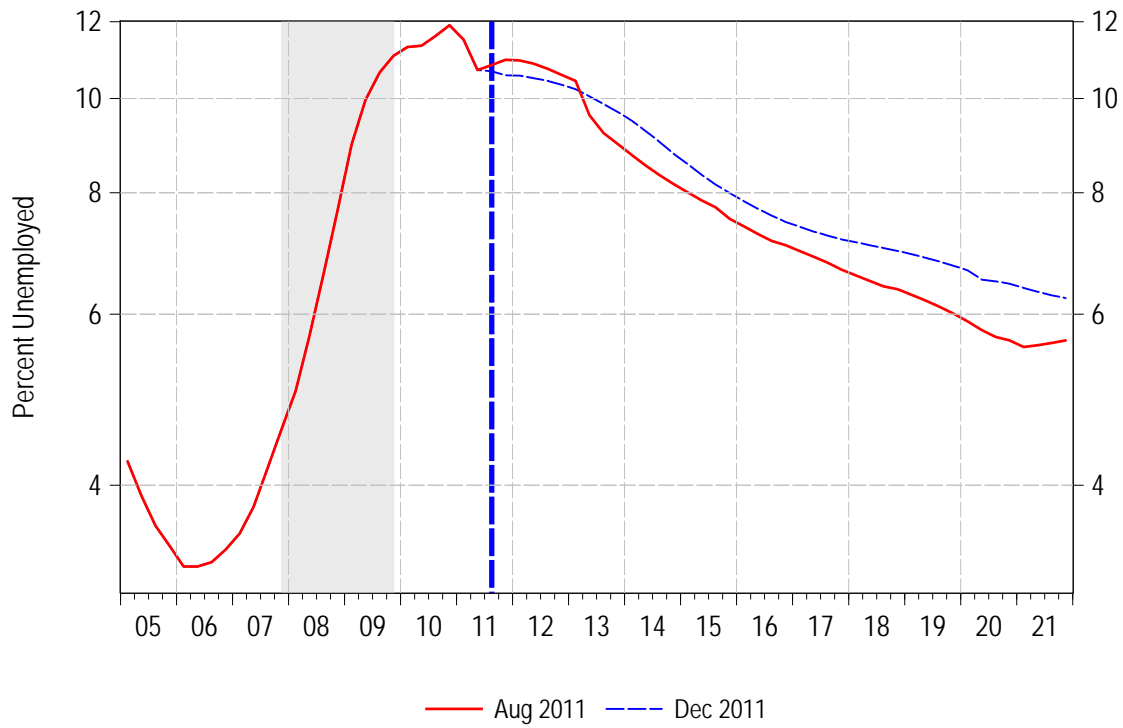
Graph 25

FL CPS Persons Unemployed (Seas. Adj)



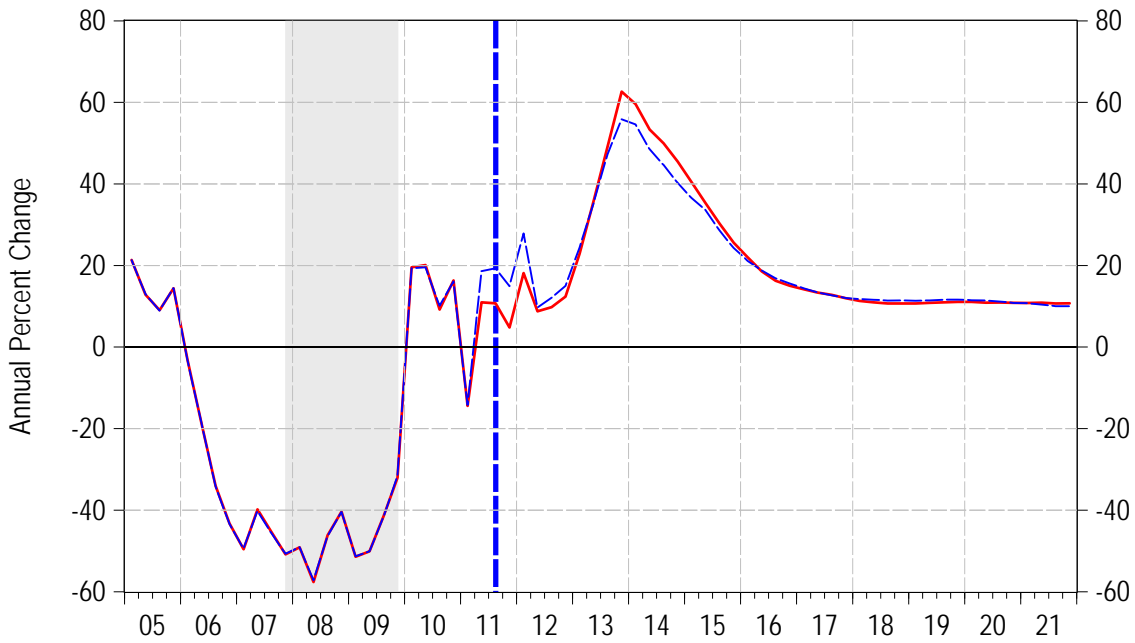
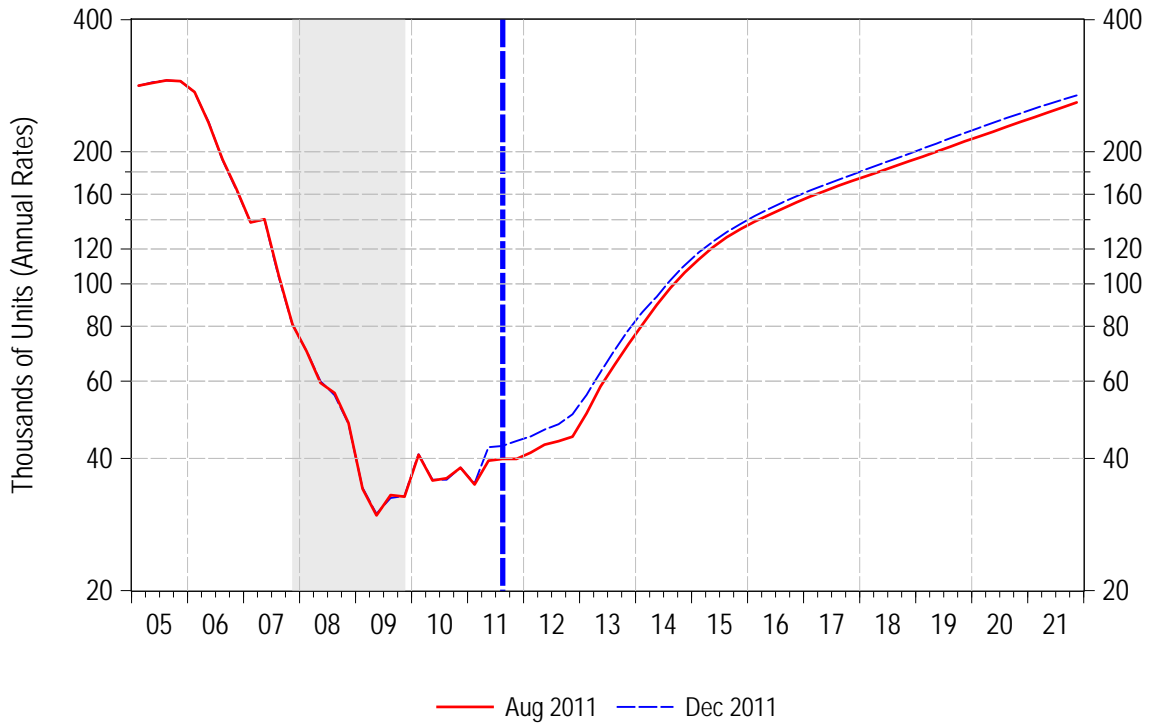
Graph 26

FL CPS Unemployment Rate (Seas. Adj)



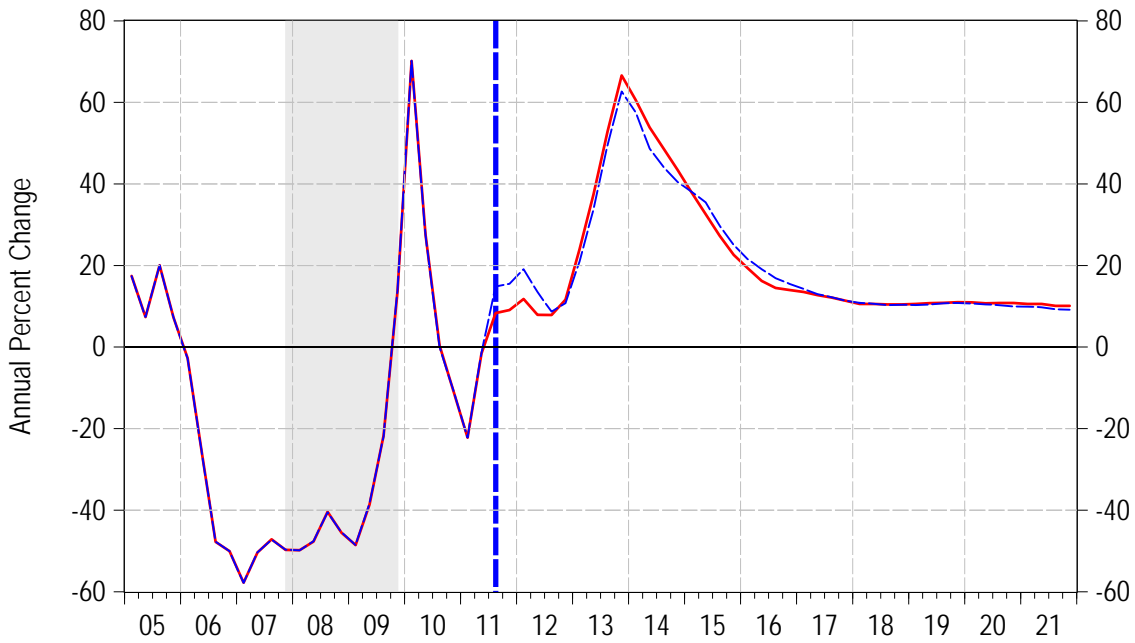
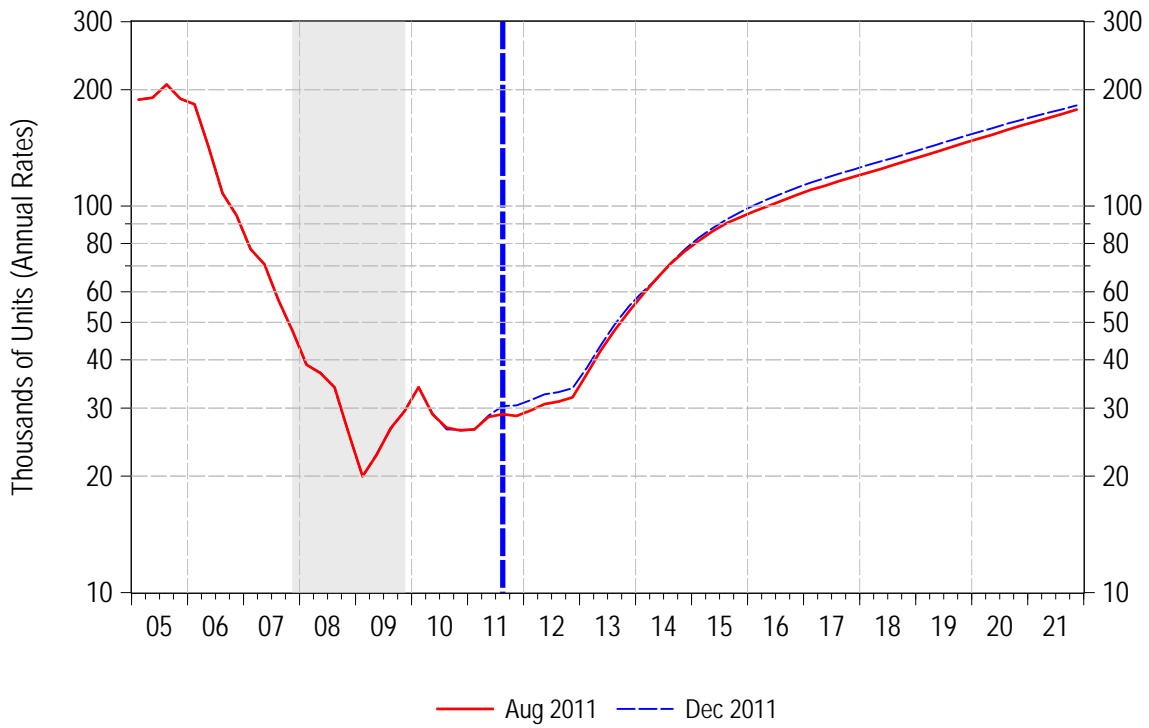
Graph 27

FL Private Total Housing Permits



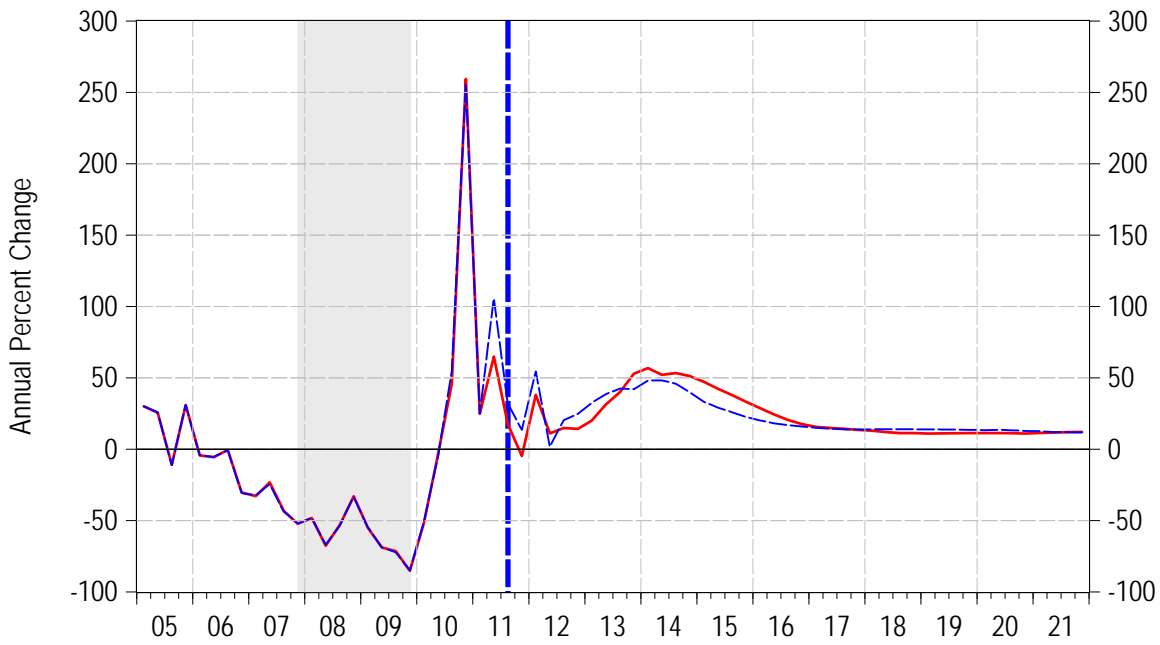
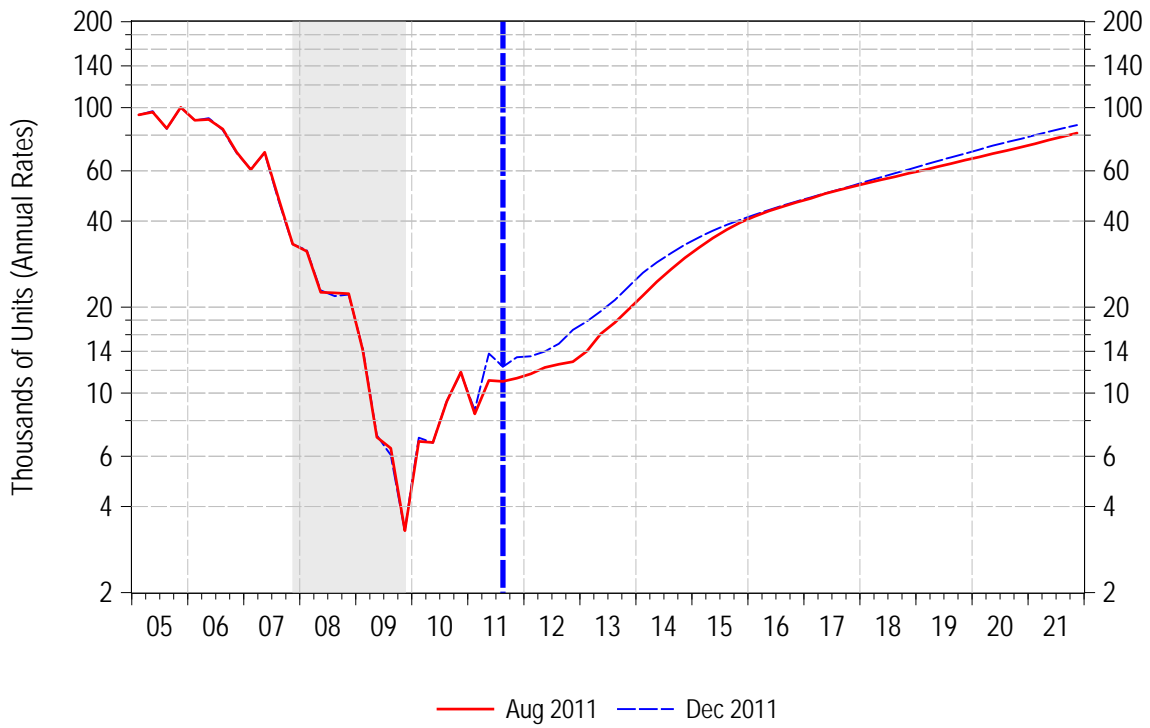
Graph 28

FL Private Single-Family Housing Permits



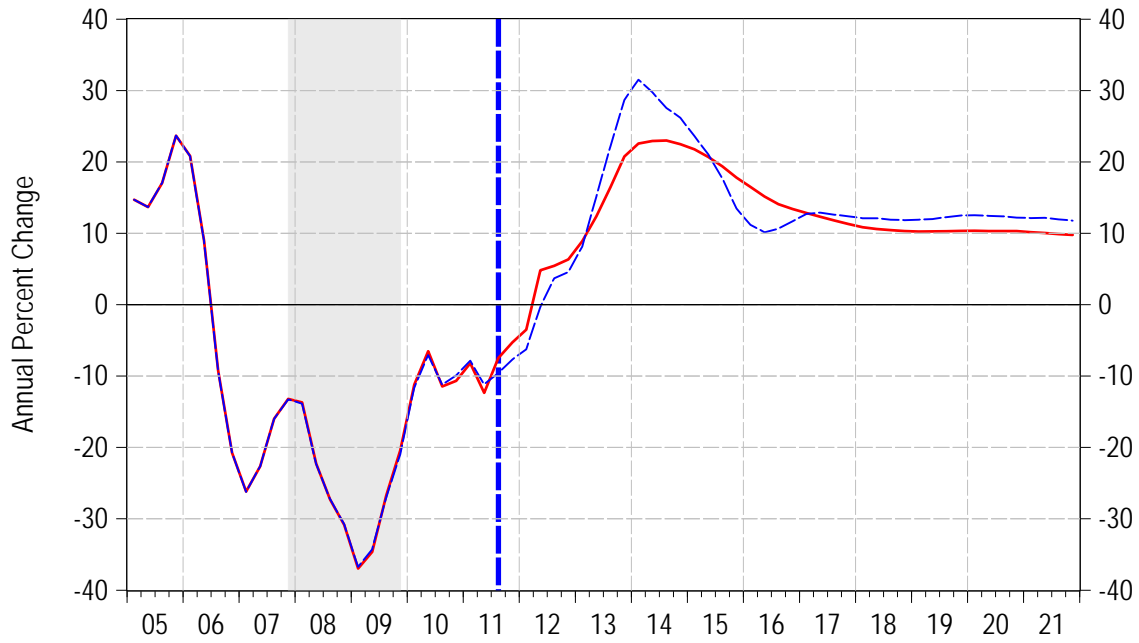
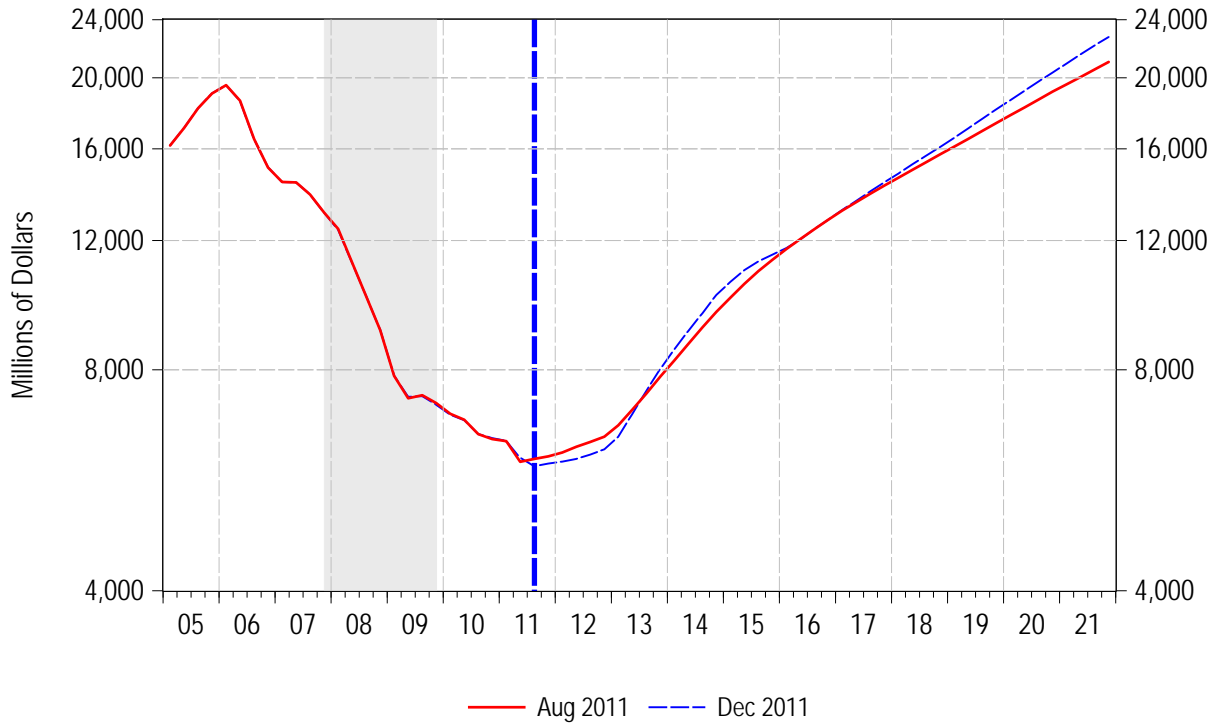
Graph 29

FL Private Multi-Family Housing Permits



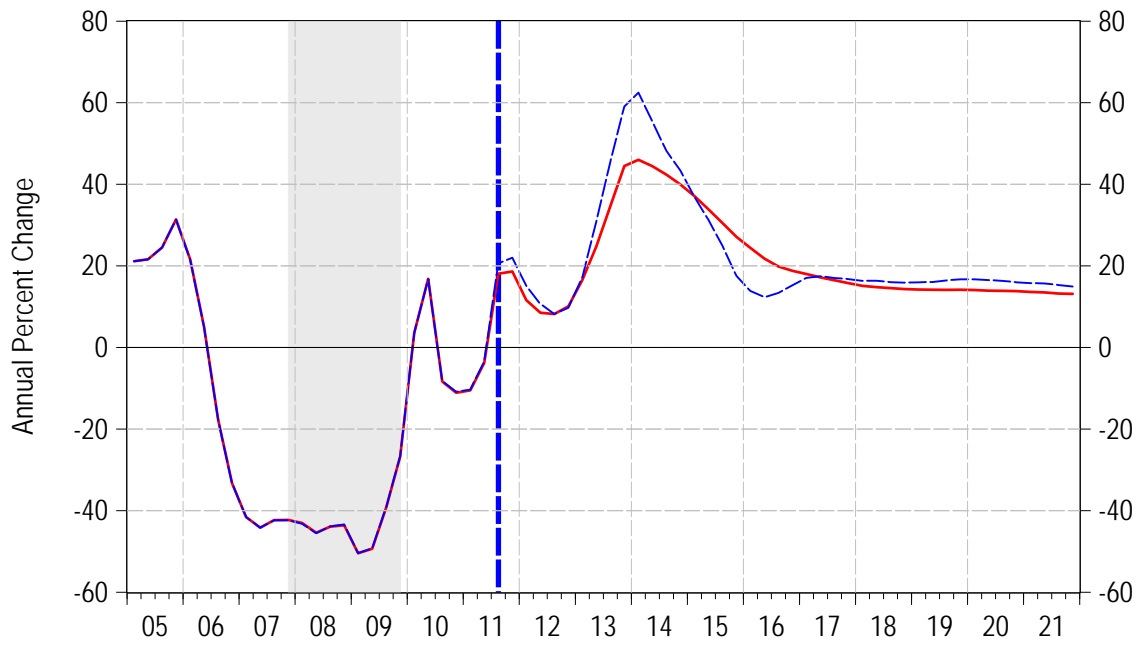
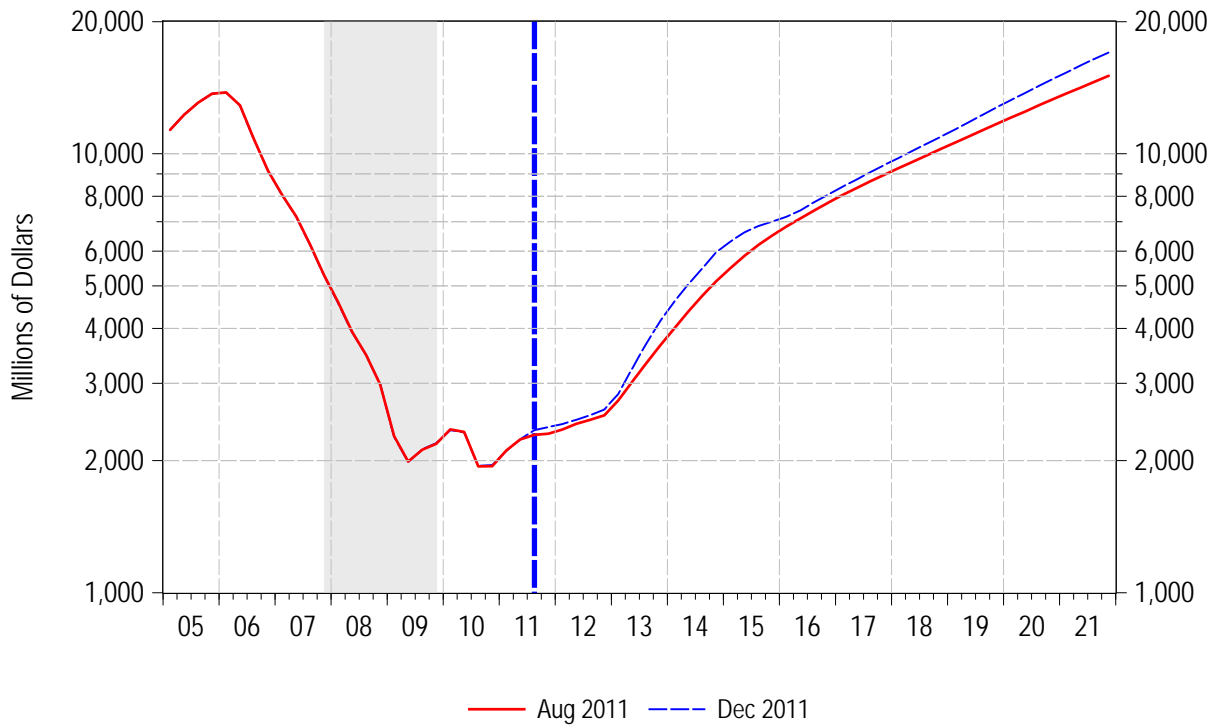
Graph 30

FL Construction Expenditures: Total



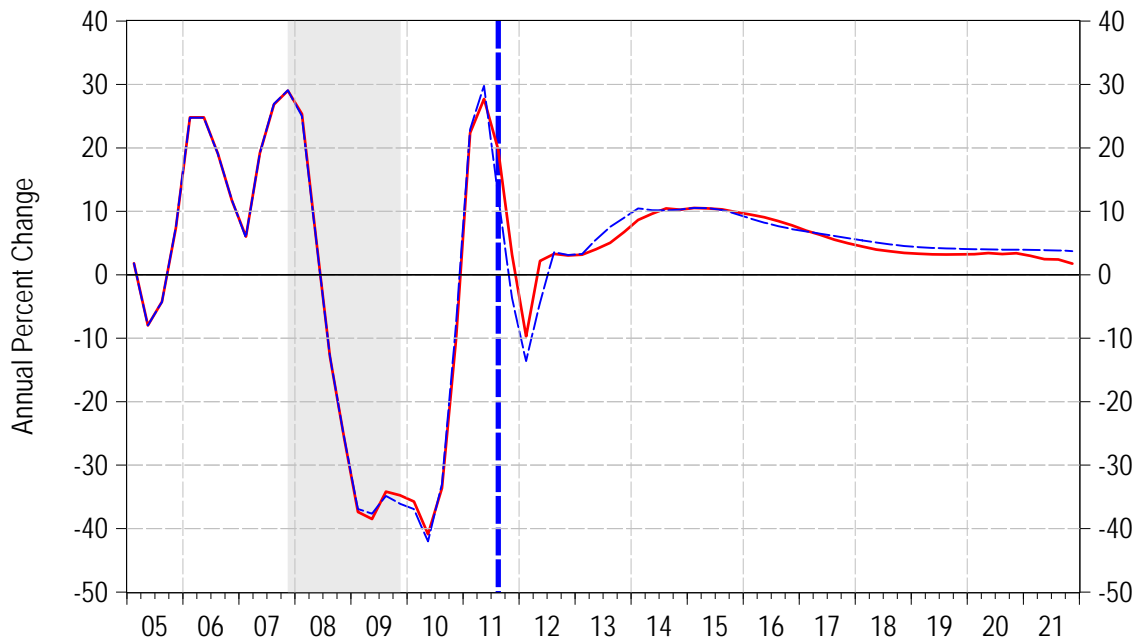
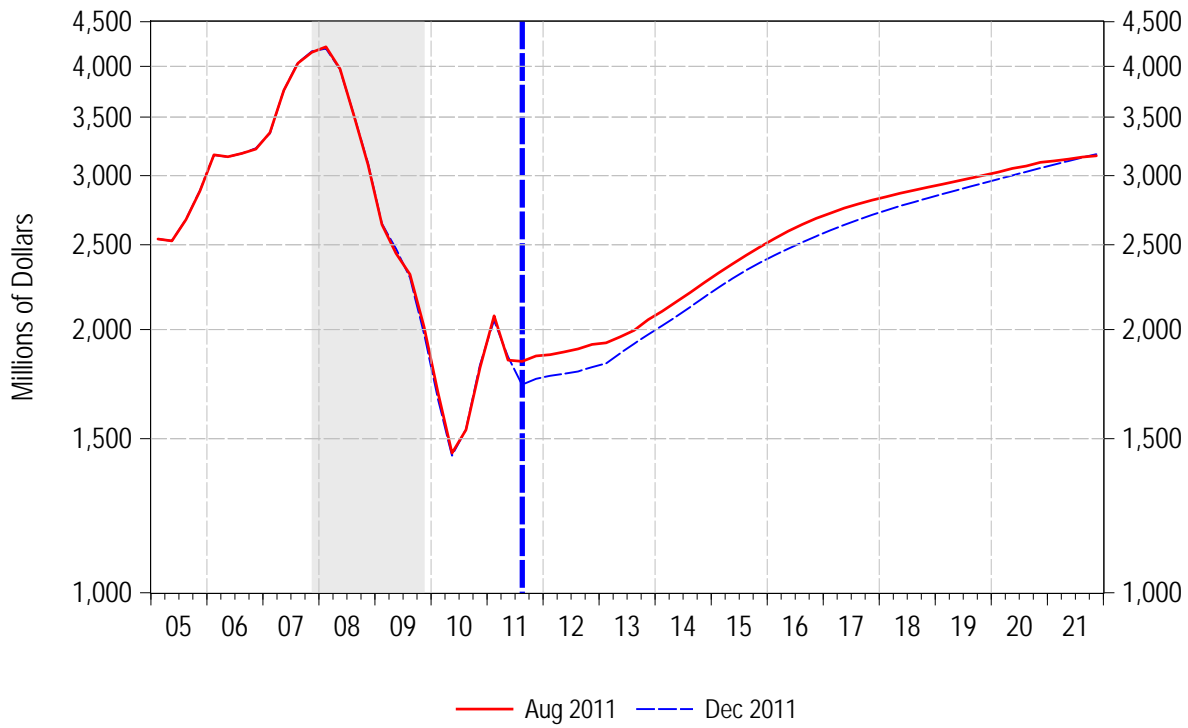
Graph 31

FL Construction Expenditures: Total Private Residential



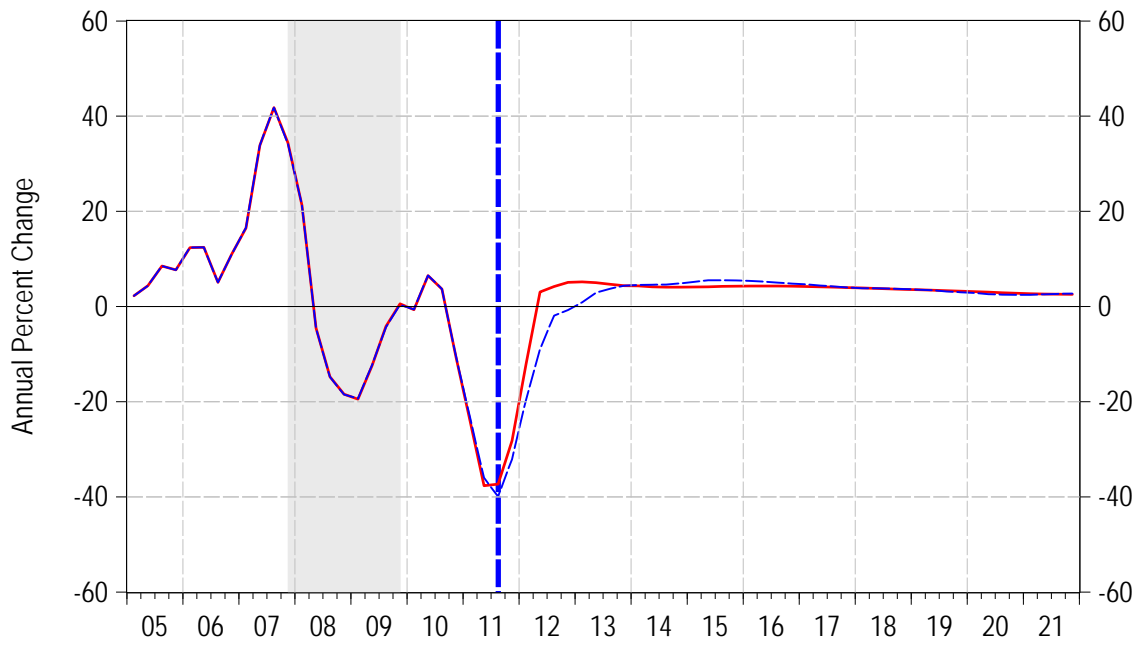
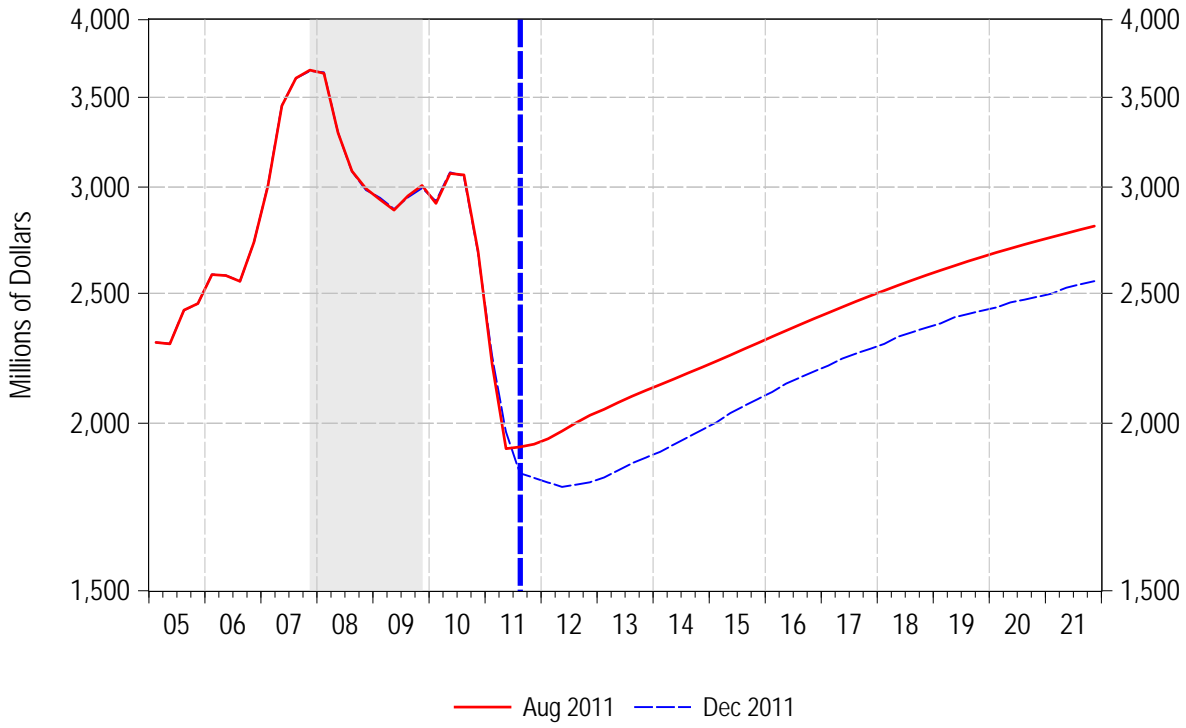
Graph 32

FL Construction Expenditures: NonResidential, Private



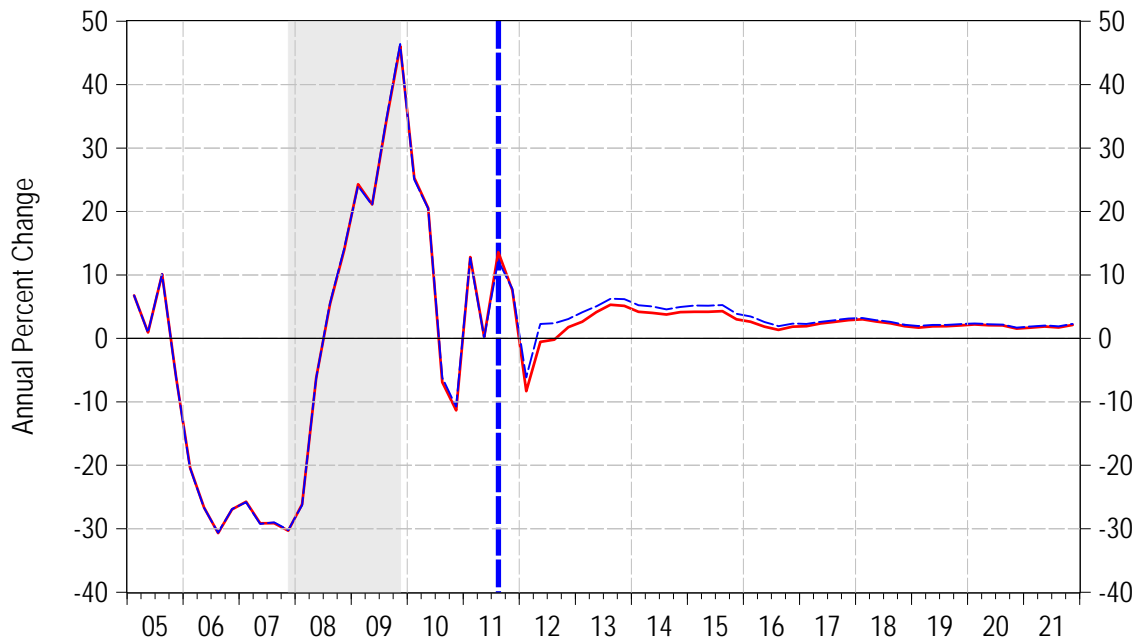
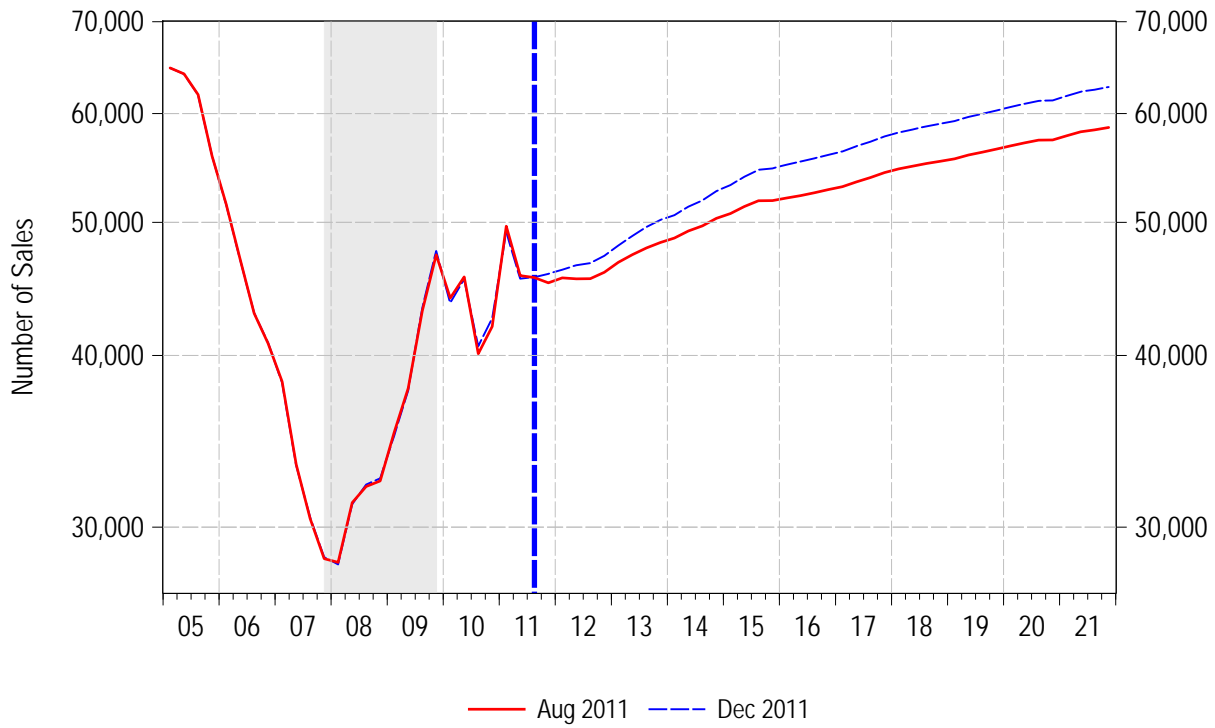
Graph 33

FL Construction Expenditures: Total Public



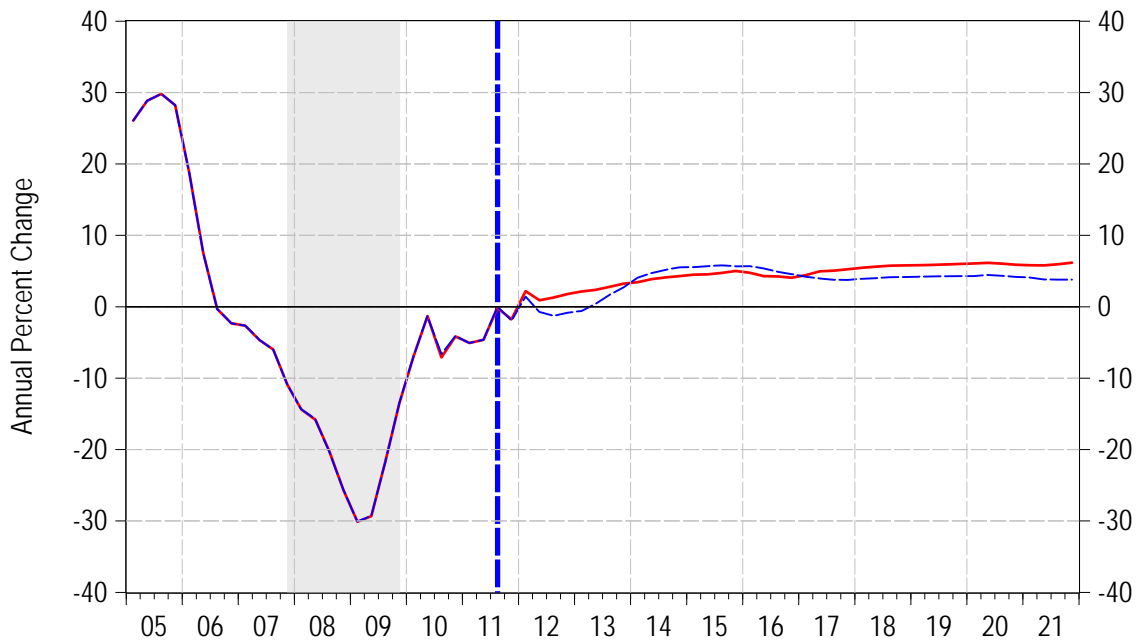
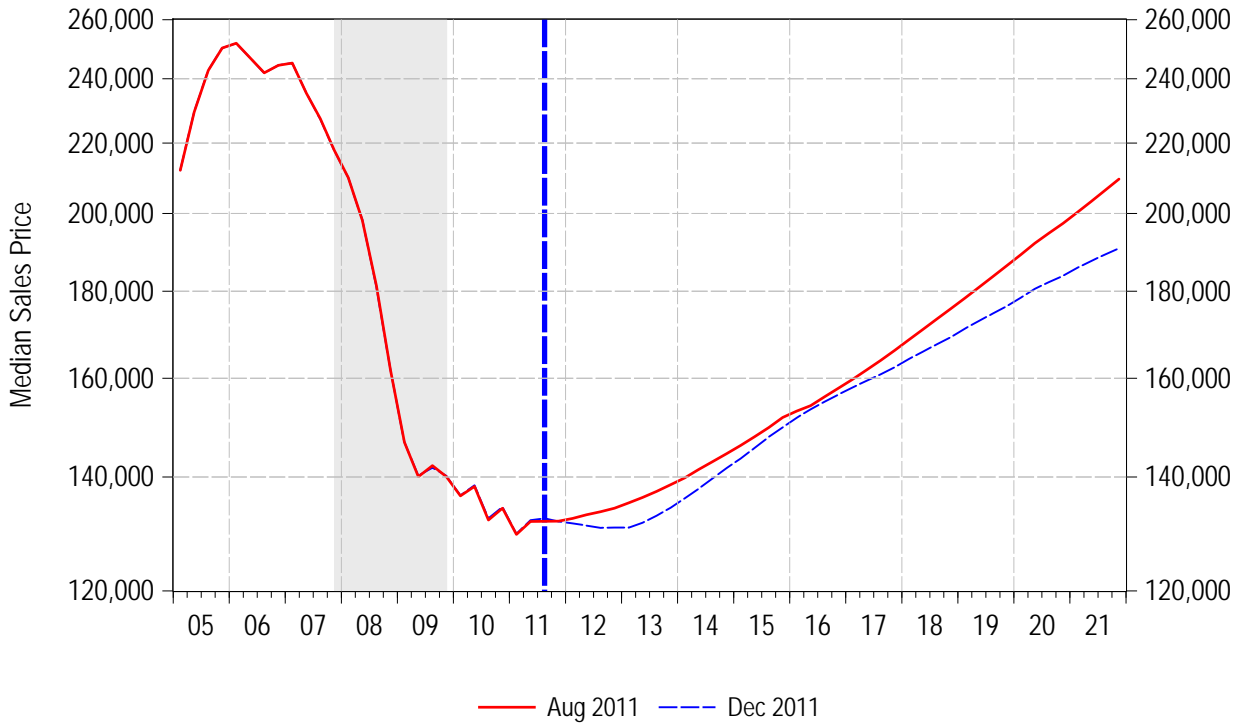
Graph 34

FAR Existing Homes Sales



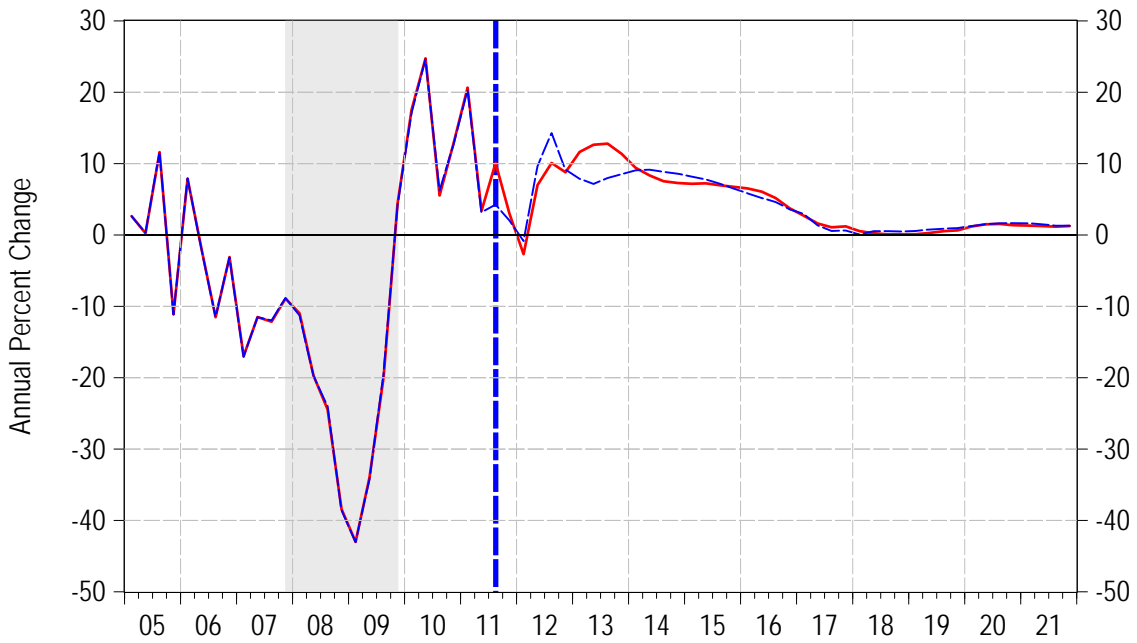
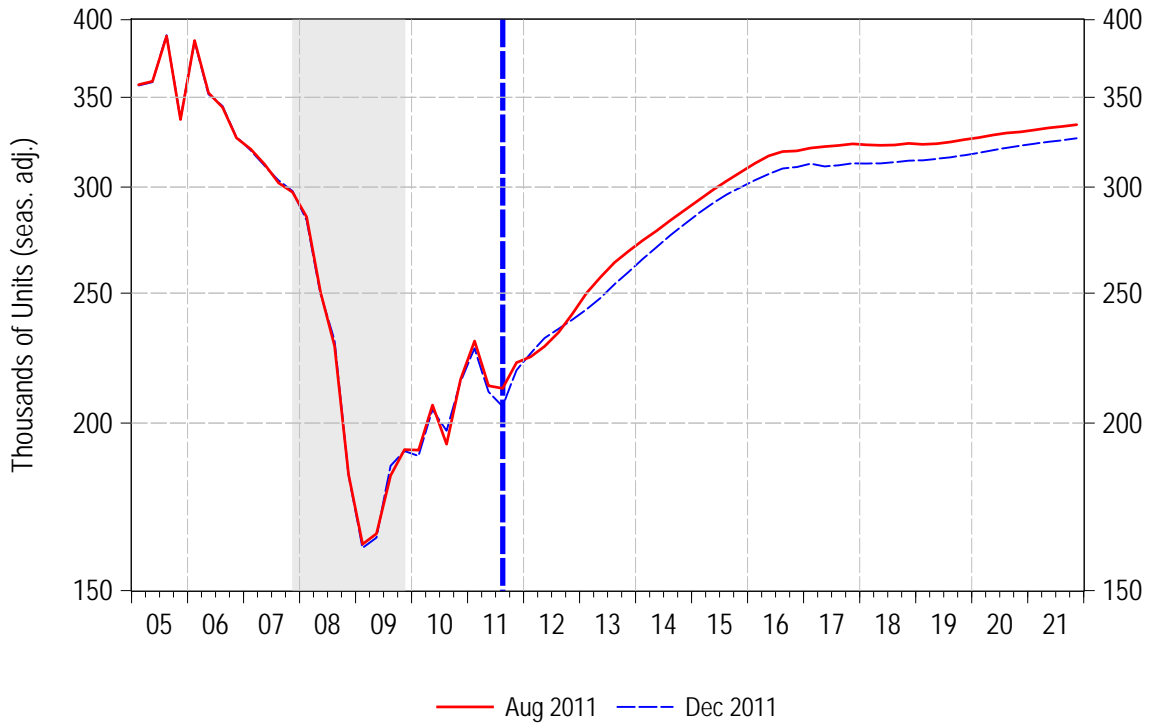
Graph 35

FAR Existing Homes Median Price



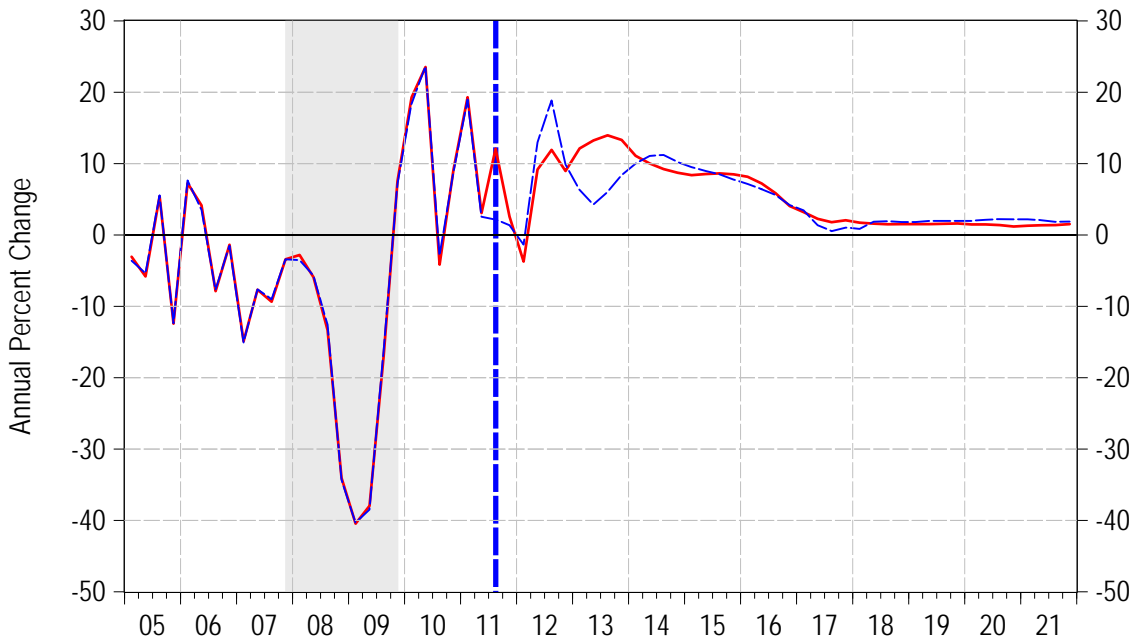
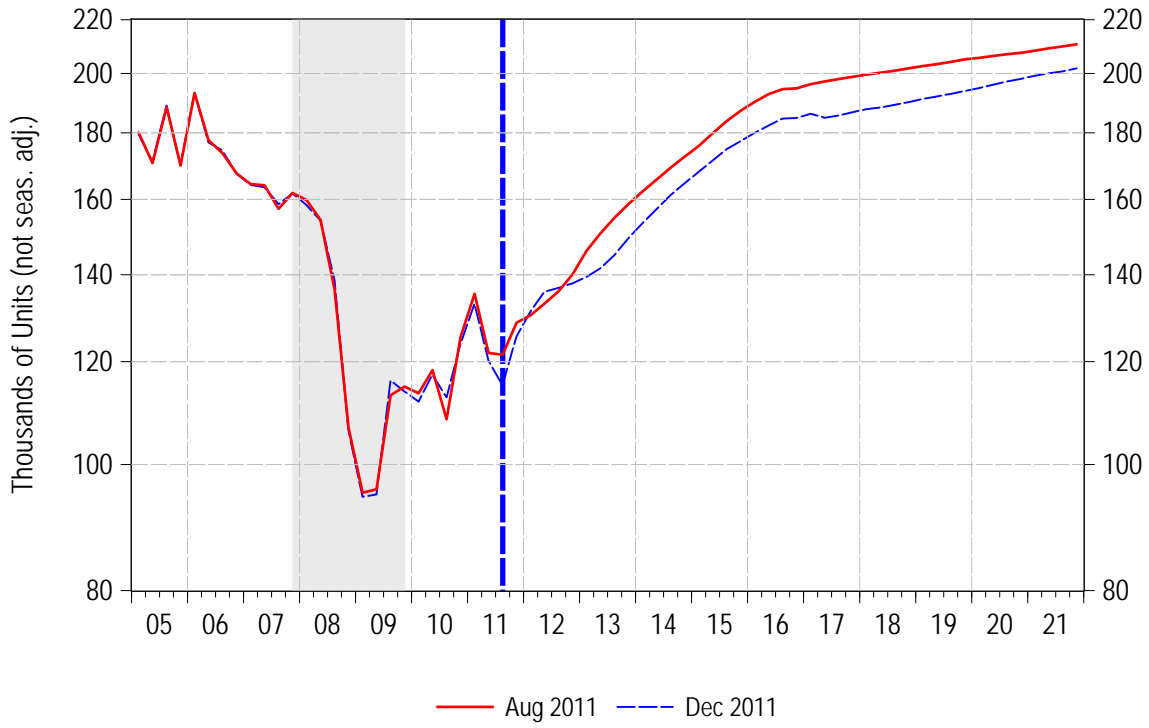
Graph 36

Florida New Light Vehicle Registrations



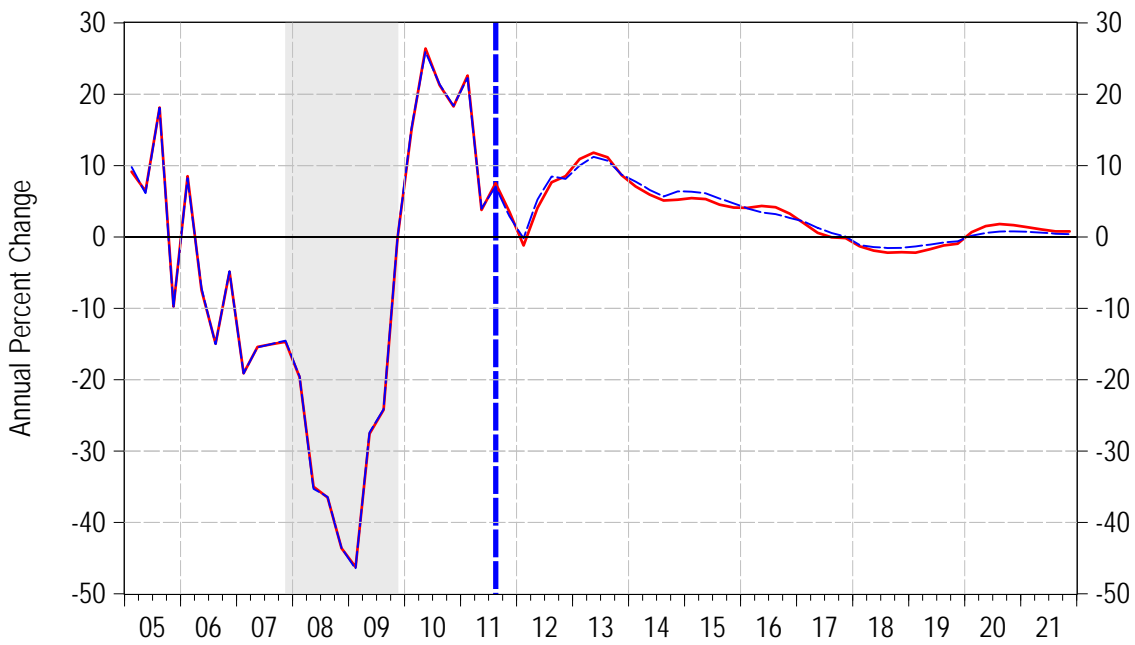
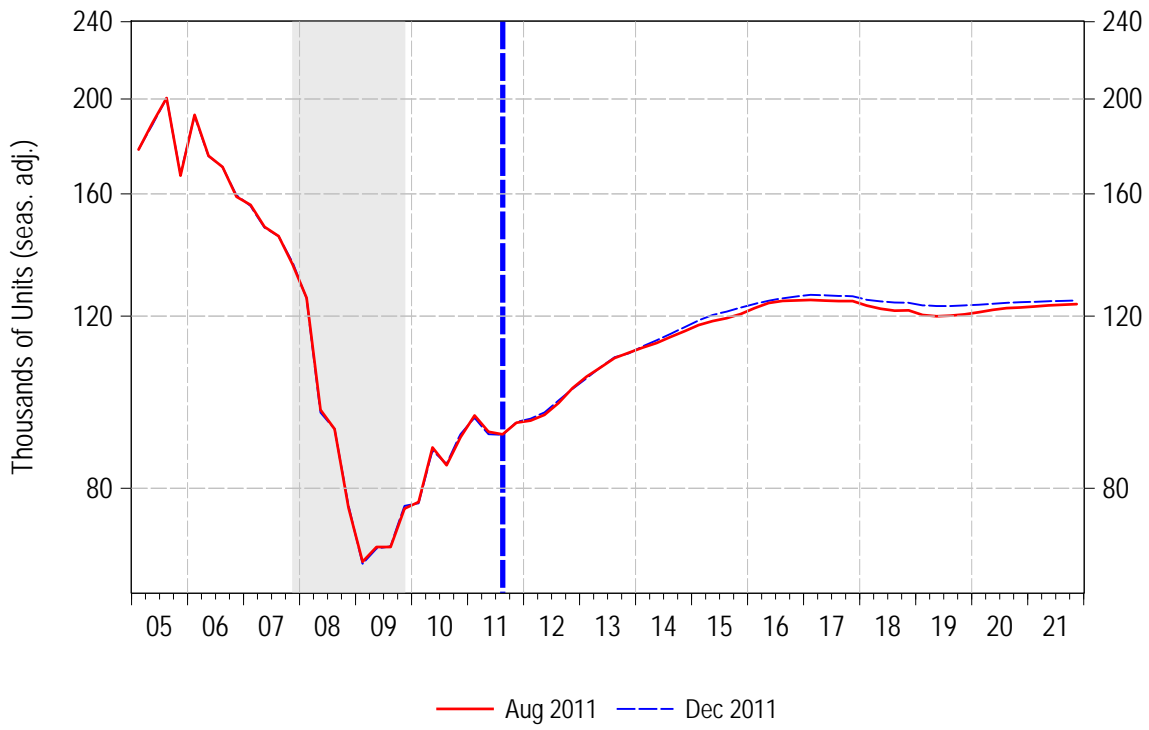
Graph 37

Florida Domestic New Car Registrations



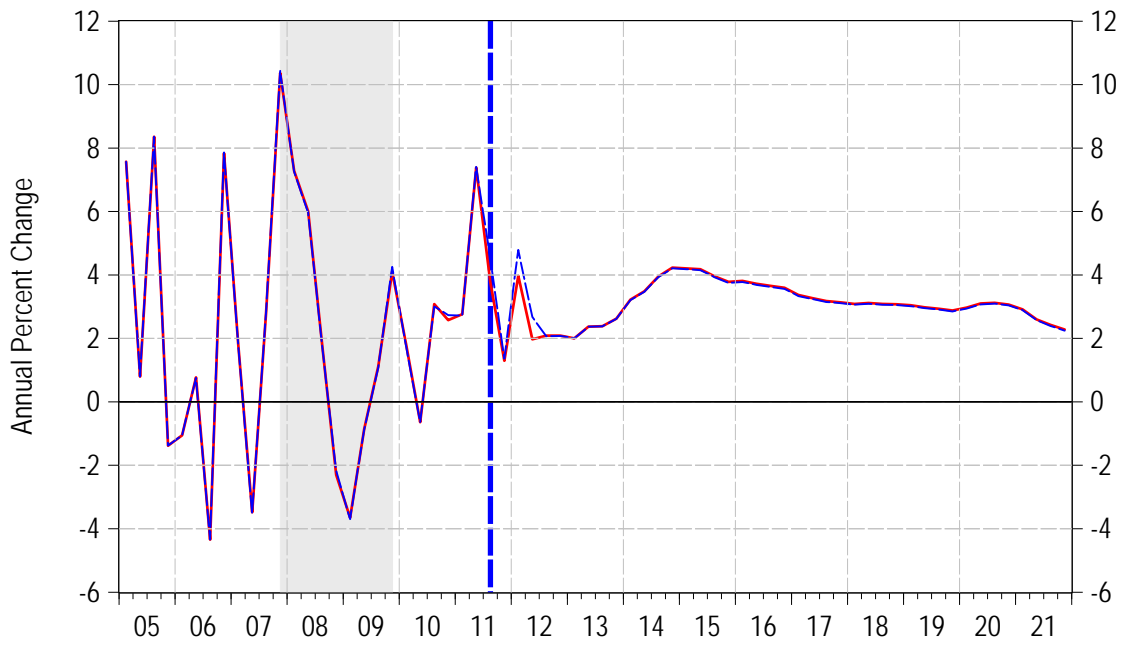
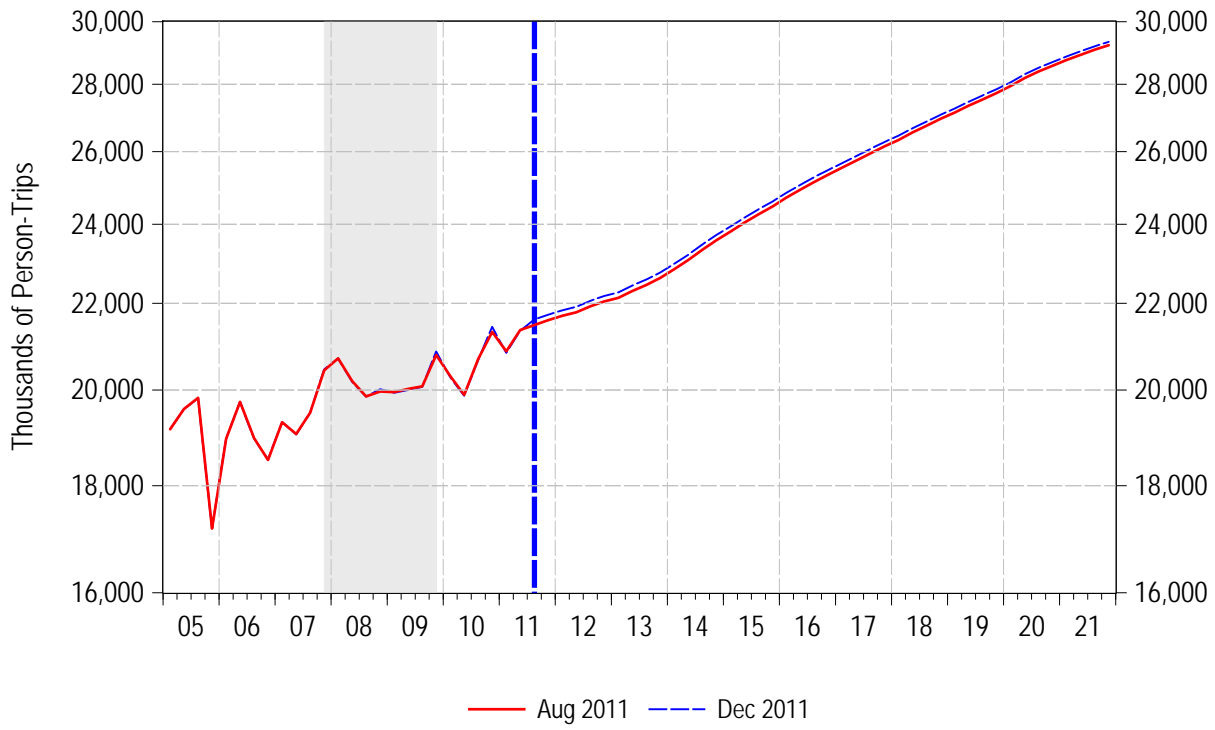
Graph 38

Florida New Light Truck Registrations



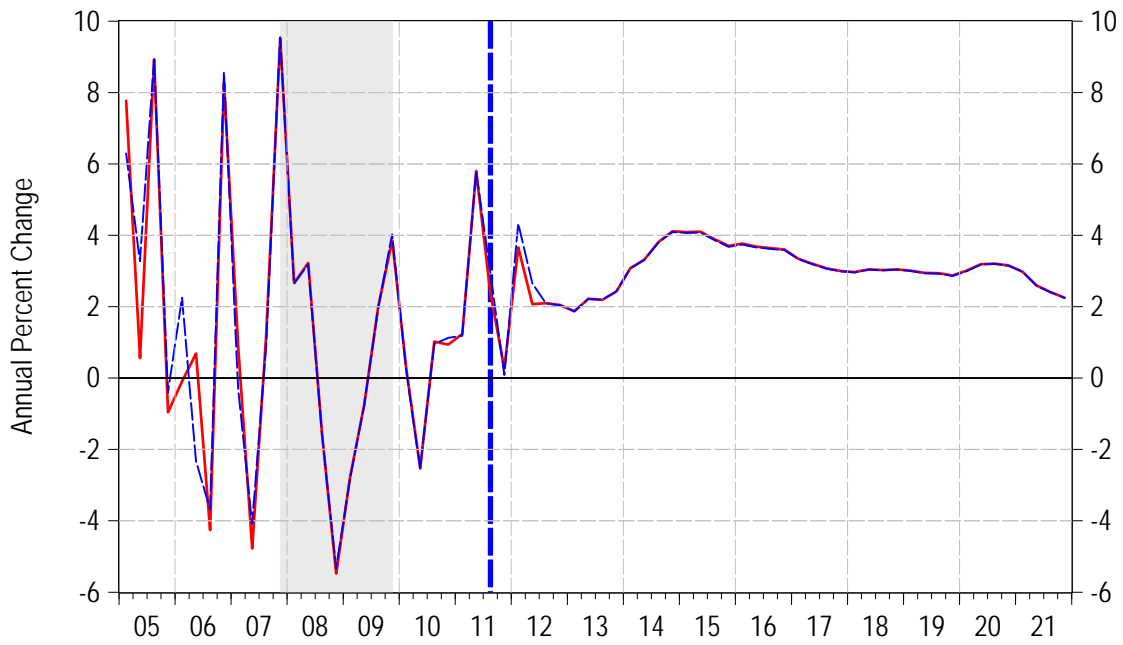
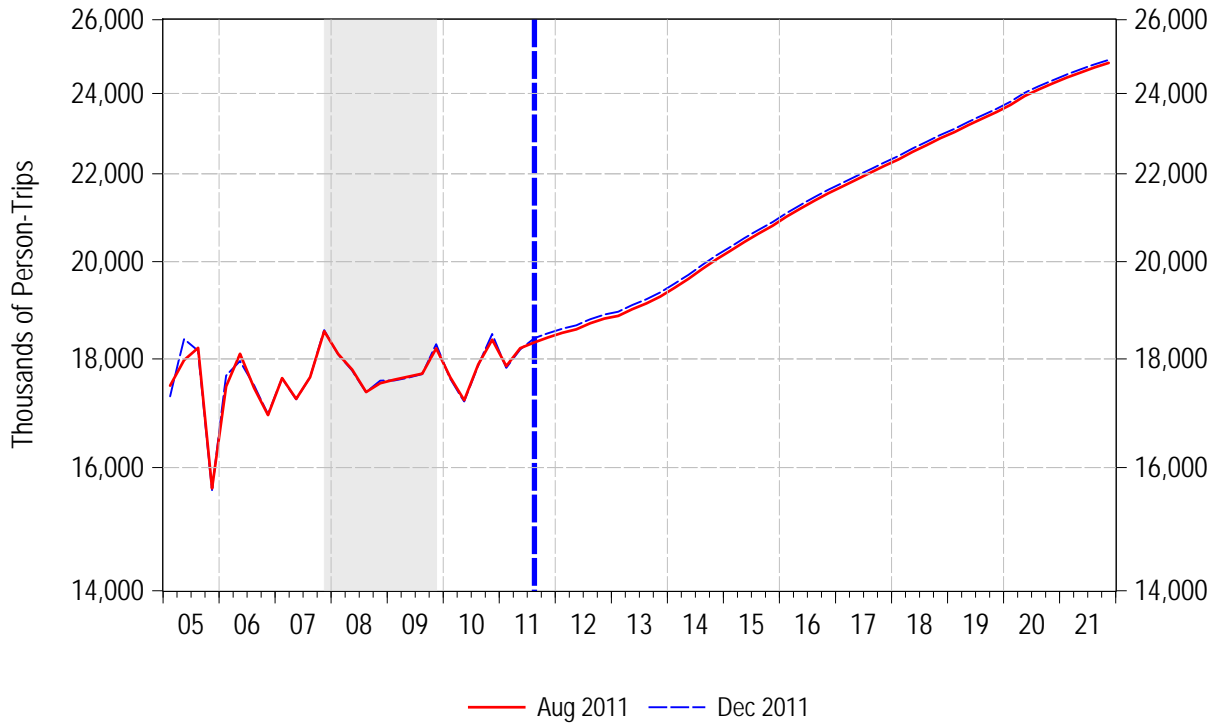
Graph 39

FL Total Visitors (SA)



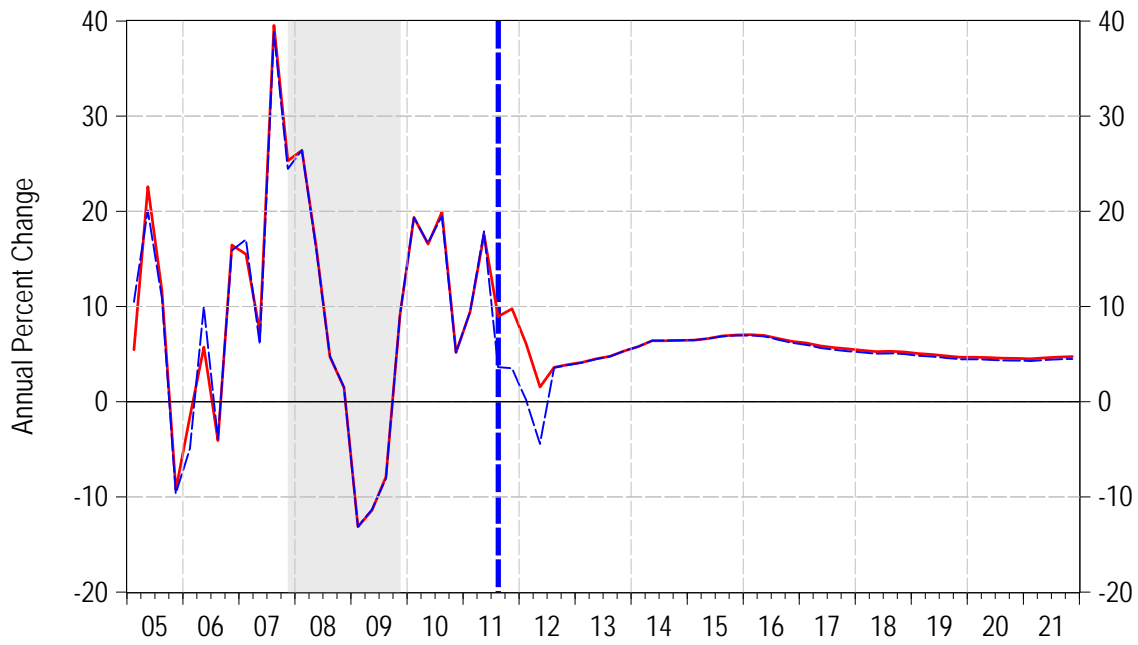
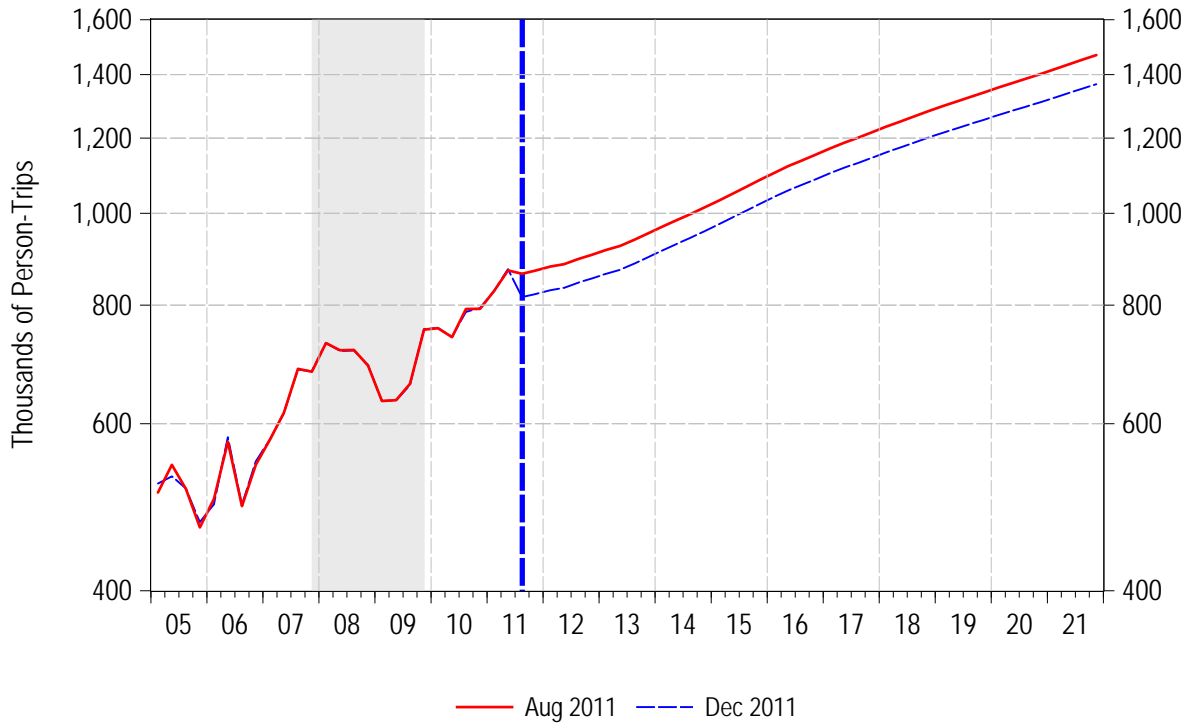
Graph 40

FL Domestic Visitors (SA)



Graph 41

FL Canadian Visitors (SA)



Graph 42

FL Overseas Visitors (SA)

