

STUDENT FINANCIAL AID ESTIMATING CONFERENCE

March 17, 2006

Pursuant to Section 216.136(4), Florida Statutes, the principals of the Education Estimating Conference were consulted on March 17, 2006, about the 2006-07 Student Financial Aid Forecast and the following two items for review and signature.

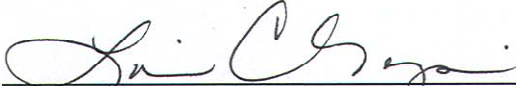
1) Per request of principals of the Student Financial Aid Estimating Conference after the March 1, 2006, conference, additional information on Access to Better Learning (ABLE) awards was gathered from eligible institutions for their 2006-07 academic year enrollment estimates in baccalaureate degree programs. The results are **school estimates projecting a total student count of 4,191**; this includes students from one new branch campus for 2006-07. This would increase the student count by 991 students as compared to the March 1, 2006, Conference consensus count of 3,200.

The original conference estimate of 3,200 was a 15% growth from the 2005-06 projected end of year count. This new institutional enrollment estimate of 4,191 is a 50.7% increase.

2) After the Student Financial Aid Education Estimating Conference on March 1, 2006, the Bright Futures projection of the cost of a 1% increase in tuition was reviewed. The amount reported at the conference of \$3.3 million per percentage increase was based on the EDR projections for Bright Futures. The principal's consensus number for Bright Futures was taken from the DOE/OSFA projections. Therefore, **EDR reevaluated the projection for the cost of a 1% increase based on the consensus numbers and recommends \$3.0 million** (\$2.7M per state university 1% tuition increase, and \$ .3M per community college 1% tuition increase).

The representatives from the Florida Department of Education, Executive Office of the Governor, House Appropriations, Subcommittee on Education, Senate Appropriations, Subcommittee on Education, and the Office of Economic and Demographic Research concurred with the updated Forecast as reported to the principals by the Florida Department of Education staff on March 17, 2006.

APPROVED:

  
\_\_\_\_\_  
Signee, Department of Education

3/17/06  
\_\_\_\_\_  
Date

  
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Signee, Executive Office of the Governor

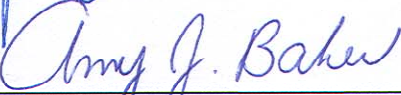
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Signee, Senate Appropriations, Subcommittee on Education

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Signee, House Education Appropriations Subcommittee

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Signee, Office of Economic and Demographic Research

3/17/06  
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Date

**Student Financial Aid Enrollment Estimating Conference**  
**Wednesday, March 1, 2006**  
**3:30 p.m., 2103 Capitol**

On March 1, 2006, a student financial aid enrollment estimating conference was held for the purpose of reviewing the estimated 2005-06 and projected 2006-07 award recipients for Florida student financial aid programs. The following people were in attendance at the conference:

Governor's Office:

Janet Burns  
Josh Hall  
Scott Kittel  
Alicia Trexler

Department of Education:

Theresa Antworth  
Jerolyn Barnhart  
Linda Champion  
Jennifer Seifert

House:

Amy Hammock  
Kurt Hamon

Other:

Bob Boyd, ICUF  
Ed Moore, ICUF  
Catherine Dolinski, Tampa Tribune

Senate:

Paul Bryant  
Heather Riti

Legislative Office of Economic and  
Demographic Research:

Amy Baker  
Beth Lines

Principals review data presented at the student financial aid conference to conclude a consensus number of students served by specific student financial aid programs.

The Principals of the Education Estimating Conference, pursuant to 216.136(4)(c), Florida Statutes, are: The Commissioner of Education, the Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives who have forecasting expertise, or their designees, are the principals of the Education Estimating Conference. The Commissioner of Education or his or her designee shall preside over sessions of the conference.

Consensus estimates were adopted by the conference for the following programs:

Florida Bright Futures Scholarship Program – Estimates and projections provided by both the Office of Student Financial Assistance (DOE) and Office of Economic and Demographic Research (Legislature) were considered. The conference

adopted a estimate of 139,796 awards for the current fiscal year and a projection of 149,389 awards for 2006-07. The new estimate for FY 2006-07 is a decrease of 635 from the December 2005 estimate of 150,024. With no tuition or fee increases, the cost for the program next year is estimated at \$328.1 M. Based on the new estimate, the projected cost for a 1% increase in tuition and fees is \$3.03 M (\$2.73 M for universities and \$0.3 M for community colleges). Details are shown on the attached work papers.

Florida Student Assistance Grants -- No changes were made to the December 2005 estimate of 116,842 students eligible for the program in FY 2006-07. Details are shown on the attached work papers.

Critical Teacher Shortage Programs – No changes were made to the December 2005 estimate of 4,420 students eligible for these programs in FY 2006-07. Details are shown on the attached work papers.

William L. Boyd, IV, Florida Resident Access Grant – No changes were made to the December 2005 estimate of 34,201 students eligible for this program in FY 2006-07. Details are shown on the attached work papers. Theresa Antworth advised the conference that Term 2 and late applicant data should be finalized in a few weeks. She will notify the conference if a change in the current estimate appears likely based on this data.

Access to Better Learning and Education – Based on current data, the Conference agreed to an estimated 3,200 awards for 2006-07. Details are shown on the attached work papers.

## SUMMARY OF EDR PROJECTIONS FOR BRIGHT FUTURES PROGRAM

**1** New data from Term 1, FY 2005-06 is now available.

**2** Survival rates were calculated based on FY 2004-05 (last actual year).

**3** Initials are the same in EDR and DOE projections, for both years.

Initials for FY 2005-06 are estimated at 45,115 (31.6% of prior year high school graduates).

Initials for FY 2006-07 are estimated at 48,038 (32.5% of prior year high school graduates).

Initials as a percent of prior year high school graduates increases by 1% per year to 35% in the long-run forecast, then holds steady.

**4** Cost was calculated based on current levels and number of hours per award, by level, as observed in FY 2004-05 (last actual year).

**5** Renewals come from the survival tables using estimates for full-year based on Term 1 to Full-Year ratios from FY 2004-05.

**6** For the current year, EDR expects to spend \$306.71 M of the \$311.8 M appropriation.

**7** For next year (FY 2006-07), EDR projects a cost of \$327.23 M with NO INCREASE in tuition or fees.

**8** Each 1% increase in tuition for the State University System will cost \$3.0 M.

Each 1% increase in tuition for Community Colleges will cost \$0.3 M.



# EDR Bright Futures Estimate for FY 2005-06

## DETAIL of EDR Projections for FY 2005-06 BASED ON JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)

CURRENT If CC cost used for Medallion and Gold Seal, "TWO-YR" in Cell A2.

### BRIGHT FUTURES COST CALCULATION TEMPLATE

# Hrs/Award  
2

SOURCE FOR NUMBER OF AWARDS:

JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)

Fiscal Year = 05-06

Tuition and Fees base = 2005-06 BASE

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	EDR Hours / REVISIED Sep 05 data	\$ / hour, matriculation OSFA 7/27/05	\$ / hour, local fees OSFA 7/27/05	Flat lab fee OSFA 7/27/05	% of Cost Covered	Stipend	CALCULATED Yearly Cost	BASELINE COST (\$ Millions)
SUS/Private 4-year									
Academic Scholar	27,783	27.00	\$ 71.57	\$ 35.57	\$ 60.00	100%	\$ 600	\$ 3,552.78	\$ 98.71
Top Scholar	235	28.00	\$ 71.57	\$ 35.57	\$ 60.00	100%	\$ 2,100	\$ 5,159.92	\$ 1.21
Medallion Scholar	84,038	25.00	\$ 71.57	\$ 35.57	\$ 60.00	75%	\$ -	\$ 2,068.88	\$ 173.86
Gold Seal Vocational	1,082	25.00	\$ 71.57	\$ 35.57	\$ 60.00	75%	\$ -	\$ 2,068.88	\$ 2.24
<b>TOTAL, SUS</b>	<b>113,138</b>								<b>\$ 276.02</b>

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	EDR Hours / REVISIED Sep 05 data	\$ / hour, matriculation OSFA 7/27/05	\$ / hour, local fees OSFA 7/27/05	Flat lab fee OSFA 7/27/05	% of Cost Covered	Stipend	CALCULATED Yearly Cost	BASELINE COST (\$ Millions)
Community College									
Academic Scholar	1,372	23.00	\$ 52.81	\$ 10.86	\$ 60.00	100%	\$ 600	\$ 2,124.41	\$ 2.91
Top Scholar	11	27.00	\$ 52.81	\$ 10.86	\$ 60.00	100%	\$ 2,100	\$ 3,879.09	\$ 0.04
Medallion Scholar	23,201	22.00	\$ 52.81	\$ 10.86	\$ 60.00	75%	\$ -	\$ 1,110.56	\$ 25.77
Gold Seal Vocational	1,771	22.00	\$ 52.81	\$ 10.86	\$ 60.00	75%	\$ -	\$ 1,110.56	\$ 1.97
<b>TOTAL, CC</b>	<b>26,355</b>								<b>\$ 30.69</b>

Private Award Amts FY05-06 OSFA 7/27/05

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	BASELINE COST (\$ Millions)
Total, All (SUS+CC)					
Academic Scholar	29,155	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	Initials	45,115	\$ 101.62
Top Scholar	246	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	Renewals	94,378	\$ 1.26
Medallion Scholar	107,239	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	All	139,493	\$ 199.63
Gold Seal Vocational	2,853	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)		0	\$ 4.21
<b>TOTAL, ALL (SUS+CC)</b>	<b>139,493</b>		<b>TOTAL COST, \$ M</b>		<b>306.71</b>
			<b>FY 05-06 Approp</b>		<b>\$ 311.77</b>
check by summing	139,493		<b>INCREASE</b>		<b>\$ (5.06)</b>

## EDR Bright Futures Estimate for FY 2006-07

### DETAIL of EDR Projections for FY 2006-07 BASED ON

JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)

CURRENT If CC cost used for Medallion and Gold Seal, "TWO-YR" in Cell A2.

#### BRIGHT FUTURES COST CALCULATION TEMPLATE # Hrs/Award

SOURCE FOR NUMBER OF AWARDS:

Fiscal Year = **06-07** 2

JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)

Tuition and Fees base = 2005-06 BASE

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	EDR Hours / REVISIED Sep 05 data	\$ / hour, \$ / hour, \$ / hour			% of Cost Covered	Stipend	CALCULATED Yearly Cost	BASELINE COST (\$ Millions)	Cost of Fee Increase	Fee increase - ENTER %	
			matriculation OSFA 7/27/05	local fees OSFA 7/27/05	Flat lab fee OSFA 7/27/05						Matriculation	Local Fees
SUS/Private 4-year												
Academic Scholar	28,346	27.00	\$ 71.57	\$ 35.57	\$ 60.00	100%	\$ 600	\$ 3,552.78	\$ 100.71	\$ 101.71	Matriculation	1.0%
Top Scholar	234	28.00	\$ 71.57	\$ 35.57	\$ 60.00	100%	\$ 2,100	\$ 5,159.92	\$ 1.21	\$ 1.22	Local Fees	1.0%
Medallion Scholar	93,936	25.00	\$ 71.57	\$ 35.57	\$ 60.00	75%	\$ -	\$ 2,068.88	\$ 194.34	\$ 196.29		
Gold Seal Vocational	1,252	25.00	\$ 71.57	\$ 35.57	\$ 60.00	75%	\$ -	\$ 2,068.88	\$ 2.59	\$ 2.62		
<b>TOTAL, SUS</b>	<b>123,768</b>								<b>\$ 298.85</b>	<b>\$ 301.84</b>		

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	EDR Hours / REVISIED Sep 05 data	\$ / hour, \$ / hour, \$ / hour			% of Cost Covered	Stipend	CALCULATED Yearly Cost	BASELINE COST (\$ Millions)	Cost of Fee Increase	Fee increase - ENTER %	
			matriculation OSFA 7/27/05	local fees OSFA 7/27/05	Flat lab fee OSFA 7/27/05						Matriculation	Local Fees
Community College												
Academic Scholar	1,191	23.00	\$ 52.81	\$ 10.86	\$ 60.00	100%	\$ 600	\$ 2,124.41	\$ 2.53	\$ 2.55	Matriculation	1.0%
Top Scholar	12	27.00	\$ 52.81	\$ 10.86	\$ 60.00	100%	\$ 2,100	\$ 3,879.09	\$ 0.05	\$ 0.05	Local Fees	1.0%
Medallion Scholar	21,653	22.00	\$ 52.81	\$ 10.86	\$ 60.00	75%	\$ -	\$ 1,110.56	\$ 24.05	\$ 24.29		
Gold Seal Vocational	1,587	22.00	\$ 52.81	\$ 10.86	\$ 60.00	75%	\$ -	\$ 1,110.56	\$ 1.76	\$ 1.78		
<b>TOTAL, CC</b>	<b>24,443</b>								<b>\$ 28.39</b>	<b>\$ 28.67</b>		

	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	EDR Hours	JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	BASELINE COST (\$ Millions)		Total Cost of Fee Increases		1% Univ 1% CC	
				Initials	Renewals	All	1% Univ	1% CC	
Total, All (SUS+CC)	148,212								
Academic Scholar	29,537		JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	48,038	\$ 103.24	\$ 104.27			
Top Scholar	246		JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	100,174	\$ 1.26	\$ 1.27			
Medallion Scholar	115,589		JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)	148,212	\$ 218.39	\$ 220.57			
Gold Seal Vocational	2,839		JAN 06 TERM 1FY 05-06 AND FUTURE Bright Futures (EDR)		\$ 4.35	\$ 4.40			
<b>TOTAL, ALL (SUS+CC)</b>	<b>148,212</b>			<b>TOTAL COST, \$ M</b>	<b>\$ 327.23</b>	<b>\$ 330.51</b>	<b>\$ 3.00</b>	<b>\$ 0.30</b>	
				FY 05-06 Approp	\$ 311.77	\$ 311.77	\$ 3.0	\$ 0.3	
check by summing	148,212			<b>INCREASE</b>	<b>\$ 15.46</b>	<b>\$ 18.73</b>			w/out ADJU: w/out ADJU
				Tuition	1% University	\$ 3.0			
				Increase (\$)	1% Comm. Coll.	\$ 0.3			

## Comparing EDR FEB 06 Estimate to APPROPRIATED FY 2005-06:

<b>FY 05-06</b>	Appropriated FY 2005-06	EDR, PROPOSED FEB 06 (as of 2/27/06)	EDR FEB 06 over/under Approp.
SUS/Private 4-year	TOTAL	TOTAL	TOTAL
Academic Scholar	26,949	27,783	834
Top Scholar	242	235	(7)
Medallion Scholar	88,294	84,038	(4,256)
Gold Seal Vocational	1,304	1,082	(222)
TOTAL, SUS	116,789	113,138	(3,651)
Community College	TOTAL	TOTAL	TOTAL
Academic Scholar	1,702	1,372	(330)
Top Scholar	13	11	(2)
Medallion Scholar	19,649	23,201	3,552
Gold Seal Vocational	1,400	1,771	371
TOTAL, CC	22,764	26,355	3,591
Total, All (SUS+CC)	TOTAL	TOTAL	TOTAL
Academic Scholar	28,651	29,155	504
Top Scholar	255	246	(9)
Medallion Scholar	107,943	107,239	(704)
Gold Seal Vocational	2,704	2,853	149
TOTAL, ALL (SUS+CC)	139,553	139,493	(60)
	TOTAL	TOTAL	TOTAL
Estimated Expenditures	\$ 311.8	\$ 306.7	\$ (5.1)

**Comparing EDR FEB 06 Estimate to CONSENSUS DEC 05 SFA Estimating Conference:**

<b>FY 05-06</b>	CONSENSUS, DEC 05			EDR, PROPOSED FEB 06 (as of 2/27/06)			EDR FEB 06 over/under DEC 05		
	Initials	Renewals	TOTAL	Initials	Renewals	TOTAL	Initials	Renewals	TOTAL
SUS/Private 4-year									
Academic Scholar	8,595	19,113	27,708	8,374	19,409	27,783	(221)	296	75
Top Scholar	60	162	222	60	175	235	-	13	13
Medallion Scholar	27,725	58,583	86,308	24,584	59,454	84,038	(3,141)	871	(2,270)
Gold Seal Vocational	581	433	1,014	501	581	1,082	(80)	148	68
<b>TOTAL, SUS</b>	<b>36,961</b>	<b>78,291</b>	<b>115,252</b>	<b>33,519</b>	<b>79,619</b>	<b>113,138</b>	<b>(3,442)</b>	<b>1,328</b>	<b>(2,114)</b>
Community College									
Academic Scholar	386	859	1,245	572	800	1,372	186	(59)	127
Top Scholar	3	7	10	3	8	11	-	1	1
Medallion Scholar	7,105	15,014	22,119	10,056	13,145	23,201	2,951	(1,869)	1,082
Gold Seal Vocational	969	722	1,691	965	806	1,771	(4)	84	80
<b>TOTAL, CC</b>	<b>8,463</b>	<b>16,602</b>	<b>25,065</b>	<b>11,596</b>	<b>14,759</b>	<b>26,355</b>	<b>3,133</b>	<b>(1,843)</b>	<b>1,290</b>
Total, All (SUS+CC)									
Academic Scholar	8,981	19,972	28,953	8,946	20,209	29,155	(35)	237	202
Top Scholar	63	169	232	63	183	246	-	14	14
Medallion Scholar	34,830	73,597	108,427	34,640	72,599	107,239	(190)	(998)	(1,188)
Gold Seal Vocational	1,550	1,155	2,705	1,466	1,387	2,853	(84)	232	148
<b>TOTAL, ALL (SUS+CC)</b>	<b>45,424</b>	<b>94,893</b>	<b>140,317</b>	<b>45,115</b>	<b>94,378</b>	<b>139,493</b>	<b>(309)</b>	<b>(515)</b>	<b>(824)</b>
		<b>TOTAL</b>			<b>TOTAL</b>			<b>TOTAL</b>	
Estimated Expenditures		\$ 304.4			\$ 306.7			\$ 2.3	

<b>FY 06-07</b>	CONSENSUS, DEC 05			EDR, PROPOSED FEB 06			EDR FEB 06 over/under DEC 05		
	Initials	Renewals	TOTAL	Initials	Renewals	TOTAL	Initials	Renewals	TOTAL
SUS/Private 4-year									
Academic Scholar	9,117	20,384	29,501	8,842	19,504	28,346	(275)	(880)	(1,155)
Top Scholar	64	156	220	60	174	234	(4)	18	14
Medallion Scholar	29,467	63,515	92,982	26,389	67,547	93,936	(3,078)	4,032	954
Gold Seal Vocational	606	442	1,048	615	637	1,252	9	195	204
<b>TOTAL, SUS</b>	<b>39,254</b>	<b>84,497</b>	<b>123,751</b>	<b>35,906</b>	<b>87,862</b>	<b>123,768</b>	<b>(3,348)</b>	<b>3,365</b>	<b>17</b>
Community College									
Academic Scholar	380	850	1,230	683	508	1,191	303	(342)	(39)
Top Scholar	3	7	10	7	5	12	4	(2)	2
Medallion Scholar	7,368	15,879	23,247	10,496	11,157	21,653	3,128	(4,722)	(1,594)
Gold Seal Vocational	1,033	753	1,786	946	641	1,587	(87)	(112)	(199)
<b>TOTAL, CC</b>	<b>8,784</b>	<b>17,489</b>	<b>26,273</b>	<b>12,132</b>	<b>12,311</b>	<b>24,443</b>	<b>3,348</b>	<b>(5,178)</b>	<b>(1,830)</b>
Total, All (SUS+CC)									
Academic Scholar	9,497	21,234	30,731	9,525	20,011	29,536	28	(1,223)	(1,195)
Top Scholar	67	163	230	67	179	246	-	16	16
Medallion Scholar	36,835	79,394	116,229	36,885	78,704	115,589	50	(690)	(640)
Gold Seal Vocational	1,639	1,195	2,834	1,561	1,278	2,839	(78)	83	5
<b>TOTAL, ALL (SUS+CC)</b>	<b>48,038</b>	<b>101,986</b>	<b>150,024</b>	<b>48,038</b>	<b>100,173</b>	<b>148,211</b>	<b>-</b>	<b>(1,813)</b>	<b>(1,813)</b>
		<b>TOTAL</b>			<b>TOTAL</b>			<b>TOTAL</b>	
Estimated Expenditures		\$ 325.68		with no tuition increase	\$ 327.23			\$ 1.6	



**Student Financial Aid Enrollment Estimating Conference**  
**Wednesday, March 1, 2006**  
**3:00 p.m. - 2103 Capitol**

s. 216.136(4) F.S., Education Estimating Conference:

Principals include the Commissioner of Education (who presides over the conference), the Executive Office of the Governor, the coordinator of the Office of Economic and Demographic Research, and professional staff of the Senate and House of Representatives with forecasting expertise, or their designees.

Duties include the development of the number of students qualified for designated state financial aid programs, the William L. Boyd, IV, Florida Resident Access Grant and Access to Better Learning and Education programs, and the appropriation required to fund the full award amounts for each program.

The five programs that will be reviewed are:

- the Florida Bright Futures Scholarship Program
- the Florida Student Assistance Grants
- the Critical Teacher Shortage Programs
- the William L. Boyd, IV, Florida Resident Access Grant
- the Access to Better Learning and Education

**Florida Bright Futures Scholarship Program**

**2005-06**

- At the December 2005 Estimating Conference, the projected number of 2005-06 eligible Bright Futures students was 140,317.
- Using actual Term 1 data plus an adjustment to include end of year projected counts, the 2005-06 updated student projection is 139,796. The updated expenditure projection is \$306,709,365.
- We anticipate no funding shortfall but rather a \$5.0 million reserve.

**2006-07**

- The 2006-07 DOE LBR for Bright Futures was \$347,416,908 for 148,886 students.
- The December 2005 Estimating Conference consensus number for 2006-07 eligible Bright Futures students agreed upon by the principals was 150,024.
- An updated projection using current year actual Term 1 data results in a student count of **149,389**. This is a small decrease of 635 students from the December 2005 estimating conference projection.
- With no increase to tuition and fees, the updated 2006-07 projected cost is \$328.1 million.
- Applying a 1.8% tuition and fees increase at community colleges and a 5% increase at state universities, the updated projected cost is **\$343.5 million**.
- The projected cost for a tuition & fees increase is \$3.3 million per percentage increase. Disaggregated, this is \$3 million for state universities and \$.3 million for community colleges (EDR estimate).

## Florida Student Assistance Grants

### 2005-06

- At the December 2005 Estimating Conference, the projected 2005-06 enrollment was 97,654 students.
- Current data results in no change to the December count of students, but provides documentation for an additional 12,823 students who are also eligible but due to lack of funding will not be disbursed FSAG.
- It is expected that all the entire appropriation for all three grants, public, private and postsecondary, will be expended.

### 2006-07

- The 2006-07 DOE LBR was \$126,723,490 to fund 116,842 students.
- No change to the 2006-07 student projections and consensus number of **116,842** is recommended.
- Currently the Governor's budget has recommended **\$134,657,981** for FSAG need based grants. This is an additional \$7.9 million to the department's LBR.

## Critical Teacher Shortage Programs: Loan Forgiveness and Tuition Reimbursement

### 2005-06

- At the December 2005 Estimating Conference, it was reported that the entire 2005-06 appropriation of \$1,739,566 for approximately 3,700 teachers was expended, awarding 18% of the maximum award.
- Per request by the principals, OSFA conferred with the DOE Recruitment and Retention Office about the criteria of No Child Left Behind (NCLB). Such NCLB federal requirements could influence an increase of applicants for these programs. See attached chart for the Florida program growth trends.

### 2006-07

- The DOE 2006-07 LBR projected 3,437 teachers at a full award cost of \$9.6 million.
- At the December 2005 conference, the principals agreed to a consensus number of Critical Teacher Shortage applicants of **4,420**.
- This would increase the cost projection to **\$10,814,793** at maximum awards.

## William L. Boyd, IV, Florida Resident Access Grant

### 2005-06

- At the December 2005 Estimating Conference, the projected 2005-06 student count was 32,415 with expenditures of \$92,382,750.
- At this date, there is no change in the student count and expenditure projection.
- We expect no funding shortfall in the current year appropriation of \$93,990,150 but rather a \$1.6 million reserve.

### 2006-07

- The 2006-07 DOE LBR was **\$97,472,998** for 34,201 FTE students.
- At the December 2005 Estimating Conference, the principals agreed to a consensus number of **34,201** FRAG students.
- Based on current year Term 1 enrollments and a 4% three-year average increase in students, we recommend no change to the LBR or December consensus student count.

## Access to Better Learning and Education

The 2003 Legislature passed s. 1009.891 F.S., to create a tuition assistance program for students attending independent for-profit colleges and universities. In 2004-05, three institutions funded 949 students and expended \$1.0 million.

### 2005-06

- The General Appropriations Act funded \$3.6 million for 3,115 eligible students each to receive a maximum award of \$1,155.69.
- At the December 2005 Estimating Conference, the projected 2005-06 student enrollment was 1,756 with expenditures of \$1.9 million. At this date, the Term 1 data was incomplete due to 7 of the 10 participating institutions being affected by the fall 2005 hurricane season.
- To date, with updated Term 1 semester & quarter and partial Term 2 school disbursements, the updated projected enrollment from the ten participating institutions is 2,783 students with projected expenditures of \$2.5 million.
- We anticipate no funding shortfall but rather a \$1.1 million reserve.

### 2006-07

- The 2006-07 DOE LBR was **\$3,698,208** for 3,200 students at the 2005-06 maximum award of \$1,155.69.
- The principals agreed at the December 2005 Estimating Conference a consensus number for 2006-07 ABLE students of 1,809.
- Based on current end of year student counts with a 1.5% growth, we recommend the 2006-07 DOE LBR projected student count of **3,200**.
- We have no information about additional postsecondary institutions becoming eligible for the 2006-07 year from which to project additional student eligibility and costs.



Florida Department of Education  
Office of Student Financial Assistance  
Financial Aid Estimating Conference  
March 1, 2006  
Florida Bright Futures Scholarship Program

	Proj % Attendance at 2yr/4yr as of 11/17/05	Proj % Attendance @ 2yr/4yr as of 2/1/06		Attendance at 2yr/4yr as of 11/17/05		Proj % Attendance at 2yr/4yr as of 2/1/06	
	FAS 4% / 96%	FAS 4.4% / 95.6%		FAS 4% / 96%		FAS 4.4% / 95.6%	
	FMS 20% / 80%	FMS 20.5% / 79.5%		FMS 20% / 80%		FMS 20.5% / 79.5%	
	GSV 63% / 37%	GSV 61.4% / 38.6%		GSV 63% / 37%		GSV 61.4% / 38.6%	
		2005-06 Average T & F for 30 Hrs 2yr/4yr (CC & SUS) FAS \$2,570/\$3,884 FMS/GSV \$1,478/\$2,464				2005-06 @ 30 Hrs 2yr/4yr (CC & SUS) FAS \$2,570/\$3,884 FMS/GSV \$1,478/\$2,464	2006-07 @ 30 Hrs (1.8 & 5% Incr) 2yr/4yr (CC & SUS) FAS \$2,616/\$4,078 FMS/GSV \$1,505/\$2,587
		Proj Init @ 31.63% of Proj DOE HS Grads				Note: Initial students represent DOE HS graduate projections at 32.55% for BF eligible disburse	Note: Renewal students are the same as the prior year percentage of renewing students.
	2005-06	2005-06	2005-06	2006-07	2006-07	2006-07	2006-07
	12/05 Conf Consensus Students	Proj Disb Students as of Actual Term 1 + 2.8% EOY Adjmt	Projected Disb	12/05 Conf Consensus Students	Projected Students Disbursed	0607 Projected Disb @ Prior Yr Aver 2/4yr Hrs Enrolled and NO Tuitt & Fee Increases	0607 Projected Disb @ Prior Yr Aver 2/4 Hrs Enrolled and 5% 4Yr and 1.8% 2Yr Tuitt & Fee Incr
<b>FLORIDA ACADEMIC SCHOLARS</b>							
Initials	9,044	8,982		9,564	9,564		
Renewals	20,141	20,769		21,396	22,492		
Total Awards	29,185	29,751		30,961	32,056		
<b>Total Cost</b>			\$ 102,238,033			\$ 110,159,390	\$ 115,545,378
			2/4 yr 2142/3496			2/4 yr 2142/3496	2/4 yr 2180/3670
<b>FLORIDA MEDALLION SCHOLARS</b>							
Initials	34,830	34,593		36,835	36,835		
Renewals	73,597	72,605		79,395	77,436		
Total Awards	108,427	107,198		116,229	114,271		
<b>Total Cost</b>			\$ 199,860,591			\$ 213,046,996	\$ 222,896,020
			2/4 yr 1133/2053			2/4 yr 1133/2053	2/4 yr 1154/2156
<b>FLORIDA GOLD SEAL VOCATIONAL</b>							
Initials	1,550	1,539		1,639	1,639		
Renewals	1,155	1,307		1,195	1,423		
Total Awards	2,705	2,846		2,834	3,062		
<b>Total Cost</b>			\$ 4,235,741			\$ 4,556,248	\$ 4,717,455
			2/4 yr 1133/2053			2/4 yr 1135/2053	2/4 yr 1154/2156
<b>TOP SCHOLARS</b>							
Initials	63	63		67	67		
Renewals	169	187		163	193		
Total Awards	232	250		230	260		
<b>Total Cost</b>			\$ 375,000			\$ 390,273	\$ 390,273
<b>ALL BRIGHT FUTURES AWARD LEVELS</b>							
Initials	45,424	45,115		48,038	48,038		
Renewals	94,893	94,681		101,986	101,351		
Total Awards	140,317	139,796		150,024	149,389		
<b>Grand Total Cost</b>			\$ 306,709,365			\$ 328,152,906	\$ 343,549,126
Appropriation	311,772,580		\$ 311,772,580			\$ 347,416,908	\$ 347,416,908
Legislative Budget Request						\$ 347,416,908	\$ 347,416,908
Remaining Funds*			\$ 5,063,215			\$ (19,264,002)	\$ (3,867,782)

**Florida Department of Education**  
**Office of Student Financial Assistance**  
**Financial Aid Estimating Conference**  
**March 1, 2006**  
**Florida Student Assistance Grants**

A	B	C	D	E	F	G	H	I
	2004-05		2005-06		2006-07 Projections			
Institution/Sector Type	2004-05 End of Year Students	2004-05 End of Year Expenditures	2005-06 Projected End of Year Students	2005-06 Projected Costs	2006-07 LBR Student Count	2006-07 LBR @ \$ for \$ increase per merit	Comparisons 2005-06 Sector Average Award	Comparisons Full Award of \$1,672 *
<b>Public</b>	72,169	\$ 73,080,034	74,334	\$ 80,127,269	92,630	\$ 103,005,060	\$ 99,855,140	\$ 154,877,360
<i>Aver Award</i>		\$ 1,013		\$ 1,078		\$ 1,112	\$ 1,078	\$ 1,672
<b>Private</b>	11,896	\$ 11,822,267	12,253	\$ 12,752,614	12,956	\$ 14,173,317	\$ 13,487,196	\$ 21,662,432
<i>Aver Award</i>		\$ 994		\$ 1,041		\$ 1,094	\$ 1,041	\$ 1,672
<b>Post-Secondary</b>	10,745	\$ 8,052,155	11,067	\$ 8,480,932	11,256	\$ 9,545,113	\$ 8,622,096	\$ 18,820,032
<i>Aver Award</i>		\$ 749		\$ 766		\$ 848	\$ 766	\$ 1,672
<b>Totals</b>	94,810	\$ 92,957,212	97,654	\$ 101,360,815	116,842	\$ 126,723,490	\$ 121,966,551	\$ 195,363,168
<i>Total Aver Award</i>		\$ 980		\$ 1,038		\$ 1,085	\$ 1,044	\$ 1,672
<i>Total Aver Award % Chg</i>		3%		6%		4%	1%	61%
<b>Appropriation</b>				\$ 98,857,982				
<b>S/LEAP</b>				\$ 2,502,833		\$ 2,502,833		
<b>Grand Total</b>				\$ 101,360,815		\$ 129,227,408		

**Note: An 5% increase to the maximum award amount of \$1,672 would result in a new maximum amount of \$1,759; and an additional \$10 million.**



Florida Department of Education  
Office of Student Financial Assistance  
Critical Teacher Shortage Awards by Area - 2002-03, 2003-04, 2004-05, 2005-06

Critical Teacher Shortage Area	2002-03		2003-04		2004-05		2005-06	
	Loan Forgiveness	Tuition Reimbursement	Loan Forgiveness	Tuition Reimbursement	Loan Forgiveness	Tuition Reimbursement	Loan Forgiveness	Tuition Reimbursement
AUTISM (CTS)	0	0	0	0	26	0	40	2
CHINESE (CTS)	0	0	0	0	0	0	0	0
EMOTIONALLY HANDICAPPED (CTS)	207	23	173	6	174	1	127	2
ENGLISH FOR SPEAKERS OF OTHER LANGUAGES (CTS)	44	39	47	14	54	15	48	17
ESOL ENDORSEMENT (CTS)	0	4	0	8	0	1	0	12
EXCEPTIONAL STUDENT EDUCATION (CTS)	0	0	265	70	365	98	536	135
FRENCH (CTS)	2	1	3	1	8	3	10	4
GERMAN (CTS)	0	1	1	0	1	0	1	0
GIFTED (ENDORSEMENT) (CTS)	0	36	0	25	0	35	0	19
GREEK (CTS)	0	0	0	0	0	0	0	0
HEBREW (CTS)	0	0	0	0	0	0	0	0
HEARING IMPAIRED (CTS)	15	4	20	3	18	3	23	1
ITALIAN (CTS)	0	0	0	0	0	0	0	0
INDUSTRIAL ARTS-TECHNOLOGY EDUCATION (CTS)	11	22	11	19	13	17	17	21
JAPANESE (CTS)	0	0	0	0	0	0	0	0
LATIN (CTS)	0	0	0	1	1	1	1	0
MATHEMATICS - 6-12 (CTS)	104	55	109	43	156	40	209	58
MATHEMATICS - MIDDLE GRADE (CTS)	32	55	61	21	113	23	177	40
MENTALLY HANDICAPPED (CTS)	97	7	83	2	83	1	59	2
NOT TEACHING	0	0	0	0	0	0	0	0
ORIENTATION AND MOBILITY (CTS)	0	0	0	0	0	0	0	0
PHYSICALLY IMPAIRED (CTS)	4	2	2	1	2	0	4	1
PORTUGUESE (CTS)	0	0	0	0	0	0	0	0
PRE KINDERGARTEN HANDICAPPED/DISABILITIES (CTS)	0	5	0	4	0	0	0	3
SEVERE OR PROFOUND HANDICAPPED/DISABILITIES (CTS)	0	1	0	1	0	0	0	0
READING (ENDORSEMENT) (CTS)	0	0	0	8	0	26	0	34
READING (CTS)	0	0	7	121	15	149	31	205
RUSSIAN (CTS)	0	0	0	0	0	0	0	0
SCIENCE - BIOLOGY (CTS)	63	34	94	18	111	22	153	27
SCIENCE - CHEMISTRY (CTS)	19	2	24	8	25	6	32	4
SCHOOL PSYCHOLOGIST (CTS)	0	0	21	9	38	17	87	17
SCIENCE - EARTH SPACE SCIENCE (CTS)	5	4	4	4	9	3	12	4
SPECIFIC LEARNING DISABILITIES (CTS)	273	34	162	7	165	4	168	2
SPEECH - LANGUAGE IMPAIRED (CTS)	252	49	262	46	250	41	253	26
SCIENCE - MIDDLE GRADES GENERAL (CTS)	82	25	73	20	114	22	147	23
SPANISH (CTS)	8	11	10	11	20	13	35	20
SCIENCE PHYSICS (CTS)	10	4	15	3	14	1	19	2
VARYING EXCEPTIONALITIES (CTS)	599	227	649	55	630	26	802	24
VISUALLY IMPAIRED (CTS)	7	4	10	0	10	1	8	0
<b>TOTAL DISBURSED COUNT</b>	<b>1834</b>	<b>649</b>	<b>2106</b>	<b>529</b>	<b>2415</b>	<b>569</b>	<b>2999</b>	<b>705</b>

Total Percentage of Increase Over Prior Year	-	-	14.83%	-18.49%	14.67%	7.56%	24.18%	23.90%
ESE Percentage of Increase Over Prior Year	-	-	-	-	37.74%	40.00%	46.85%	37.76%

**Florida Department of Education  
Office of Student Financial Assistance  
Financial Aid Estimating Conference  
March 1, 2006  
Florida Resident Access Grant**

A	B	C	D	E	F	G	H	I
	2004-05		2005-06			2006-07		
Institution Name	Inst Est 7/2004	2004-05 End of Year Student Counts	Inst Est 7/2005	2005-06 GAA @ \$2850	2005-06 Projected EOY Count from Term 1 Actuals	2006-07 Projected Students @ 4% (3 yr average growth)	Projected Costs @ \$2850	Projected Costs @ \$3000
BARRY UNIVERSITY	3,170	3,448	2835	3,012	2771	2882	\$ 8,213,244	\$ 8,645,520
BEACON COLLEGE	24	26	25	27	15	16	\$ 44,460	\$ 46,800
BETHUNE-COOKMAN COLLEGE	1,450	1,478	1375	1,412	1560	1622	\$ 4,623,840	\$ 4,867,200
CLEARWATER CHRISTIAN COLLEGE	275	259	272	259	236	245	\$ 699,504	\$ 736,320
ECKERD COLLEGE	753	751	825	694	644	670	\$ 1,908,816	\$ 2,009,280
EDWARD WATERS COLLEGE	950	750	1300	623	416	433	\$ 1,233,024	\$ 1,297,920
EMBRY RIDDLE AERO. UNIVERSITY	998	954	897	876	937	974	\$ 2,777,268	\$ 2,923,440
FLAGLER COLLEGE	1,625	1,836	1865	1,728	1709	1777	\$ 5,065,476	\$ 5,332,080
FLORIDA COLLEGE	130	127	140	127	122	127	\$ 361,608	\$ 380,640
FLORIDA HOSPITAL COLLEGE OF HEALTH	530	554	530	475	405	421	\$ 1,200,420	\$ 1,263,600
FLORIDA INSTITUTE OF TECHNOLOGY	680	705	685	720	654	680	\$ 1,938,456	\$ 2,040,480
FLORIDA MEMORIAL COLLEGE	1,485	1,157	1050	1,108	981	1020	\$ 2,907,684	\$ 3,060,720
FLORIDA SOUTHERN	1,311	1,414	1260	1,378	1309	1361	\$ 3,879,876	\$ 4,084,080
INTERNATIONAL COLLEGE	965	1,202	905	896	967	1006	\$ 2,866,188	\$ 3,017,040
JACKSONVILLE UNIVERSITY	1,015	1,032	1050	1,012	924	961	\$ 2,738,736	\$ 2,882,880
LYNN UNIVERSITY	537	472	440	390	547	569	\$ 1,621,308	\$ 1,706,640
NOVA-SOUTHEASTERN UNIVERSITY	2,595	3,045	2677	2,641	2425	2522	\$ 7,187,700	\$ 7,566,000
PALM BEACH ATLANTIC COLLEGE	1,490	1,576	1455	1,473	1436	1493	\$ 4,256,304	\$ 4,480,320
RINGLING SCHOOL OF ART & DESIGN	361	382	400	381	421	438	\$ 1,247,844	\$ 1,313,520
ROLLINS COLLEGE	1,550	1,653	1637	1,602	1455	1513	\$ 4,312,620	\$ 4,539,600
SOUTHEASTERN COLLEGE	880	1,010	1200	930	1072	1115	\$ 3,177,408	\$ 3,344,640
ST. LEO COLLEGE	1,733	2,043	1691	1,639	2062	2144	\$ 6,111,768	\$ 6,433,440
ST. THOMAS UNIVERSITY	795	904	825	820	785	816	\$ 2,326,740	\$ 2,449,200
STETSON UNIVERSITY	1,510	1,580	1635	1,615	1531	1592	\$ 4,537,884	\$ 4,776,720
UNIVERSITY OF MIAMI	4,500	4,609	4175	4,648	4685	4872	\$ 13,886,340	\$ 14,617,200
UNIVERSITY OF TAMPA	1,360	1,359	1347	1,298	1304	1356	\$ 3,865,056	\$ 4,068,480
WARNER SOUTHERN COLLEGE	800	804	780	774	660	686	\$ 1,956,240	\$ 2,059,200
WEBBER COLLEGE	460	418	410	420	382	397	\$ 1,132,248	\$ 1,191,840
	33,932	35,548	33,686	32,979	32,415	33,712		
Projected Cost / Appropriation		\$ 79,841,350		\$ 93,990,150	\$ 92,382,750		\$ 96,078,060	\$ 101,134,800
Actual Cost		\$ 72,726,239						
2006-07 LBR						34,201	\$ 97,472,998	\$ 97,472,998
Difference from Appropriation /LBR		\$ 7,115,111			\$ 1,607,400		\$ (1,394,938)	\$ 3,661,802

Florida Department of Education  
Office of Student Financial Assistance  
March 1, 2006  
Estimating Conference  
Access to Better Learning and Education (ABLE)

A	B	C	D		E	F	G		H	I	J	K	L		M	N	O
			2004-05			2005-06						2006-07					
	Institution Name	Term Sem/Qtr	2004-05 EOY Students	2004-05 EOY Expenditures	2005-06 Institutional Estimated Students	2005-06 Term 1 Student Count @ 2/24/06	2005-06 End of Year Projected Student Count	2005-06 Projected Annual Expenditures	Dec 2005 EC 2006-07 Projection of Students	2006-07 Projection of Expenditures @ 2005-06 maximum award level of \$1,155.69	2006-07 LBR @ 1.5% growth	2006-07 LBR	2006-07 Projection of Expenditures @ current year award of \$1,155.69	2006-07 Projection of Expenditures @ current year award of \$1,500			
Miami area schools in green affected by the hurricane.																	
1	Ai Miami Intntl Univ of Art and Design	Qtr	455	\$ 520,500	600	517	667	\$ 597,135	461	\$ 532,773	767	132	\$ 152,551	\$ 198,000			
2	Carlos Albizu University	Sem			152	136	175	\$ 157,080	123	\$ 142,150	202	160	\$ 184,910	\$ 240,000			
3	Columbia College - Orlando	Sem			445	209	270	\$ 241,395	206	\$ 238,072	310	527	\$ 609,049	\$ 790,500			
4	Johnson & Wales University	Qtr			631	298	384	\$ 344,190	272	\$ 314,348	442	638	\$ 737,330	\$ 957,000			
5	Keiser College	Sem	315	\$ 341,250	334	491	633	\$ 567,105	197	\$ 227,671	728	398	\$ 459,965	\$ 597,000			
6	National Louis University - Tampa	Qtr			69	46	59	\$ 53,130	49	\$ 56,629	68	130	\$ 150,240	\$ 195,000			
7	Northwood University - West Palm Beach	Qtr			200	143	184	\$ 165,165	147	\$ 169,886	212	438	\$ 506,192	\$ 657,000			
8	South University - West Palm Bch	Qtr	179	\$ 182,000	160	143	184	\$ 165,165	144	\$ 166,419	212	452	\$ 522,372	\$ 678,000			
9	Trinity International University	Sem			154	27	35	\$ 31,185	29	\$ 33,515	40	96	\$ 110,946	\$ 144,000			
10	Union Institute & University	Sem			171	147	190	\$ 169,785	181	\$ 209,180	218	229	\$ 264,653	\$ 343,500			
	<b>TOTALS</b>		<b>949</b>	<b>\$ 1,043,750</b>	<b>2,916</b>	<b>2,157</b>	<b>2,783</b>	<b>\$ 2,491,335</b>	<b>1,809</b>	<b>\$ 2,090,643</b>	<b>3,200</b>	<b>3,200</b>	<b>\$ 3,698,208</b>	<b>\$ 4,800,000</b>			
\$ 1,800,000	2004-05 Appropriation/GAA Students		<b>1,200</b>														
	Percentage of Appropriations			58%				69%									
\$ 3,600,000	2005-06 Appropriation/GAA Students				<b>3,115</b>												
	Appropriation vs Expenditures							\$ 1,108,665									
\$ 3,698,208	2006-07 LBR											<b>3,200</b>					