

**Revenue Estimating Conference**  
**Transportation Revenues**  
**March 4, 2014**  
**Executive Summary**

The Revenue Estimating Conference met on March 4, 2014 to consider the forecast for revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2013-14, overall revenues to the STTF work program period were decreased by \$31.4 million or about 0.2% during the work program period ending FY 2018-19.

For revenues from fuel taxes, the overall forecast was impacted by recent changes in consumption of motor fuel and other fuels (diesel, aviation fuel and off-highway fuel) for FY 2013-14 and going forward. The projection for revenues from all types of fuel was decreased by \$16.8 million or -0.1% over the entire work program period; however, the Highway Safety Fuel Sales Tax and SCETS Tax components were actually increased by a combined \$27.9 million or 0.2%. The decrease among the remaining fuels—particularly the Fuel Use Tax and Fees--offset that gain. Projected tax rates remained relatively stable.

Throughout the work program, the Local Option Distribution was increased by \$1.6 million over the prior forecast or 0.6%. These changes primarily reflected the adjustments in the combined motor fuel and diesel fuel forecasts. The Rental Car Surcharge projection was increased by \$18.6 million or 2.4% over the work program period.

For motor vehicle license and registration related fees, the forecasts were previously adopted by the Highway Safety Licenses and Fees Conference held February 26, 2014. In this work program period, receipts to the STTF from all motor vehicle license and registration related fees were decreased by \$35 million or -0.6% from the August estimate. By itself, the loss from Motor Vehicle Licenses is \$56.6 million or -1.7%. Conversely, Initial Registrations experienced a \$13.4 million or 2.3%, increase. The forecast for Title Fees had an increase of \$6.1 million, and Motor Carrier Compliance Penalties increased \$2.1 million.

**REVENUE ESTIMATING CONFERENCE  
REVENUES TO THE STATE TRANSPORTATION TRUST FUND  
REVISED FORECAST (March 2014)**

<b>TABLE 1 REVENUE SUMMARY</b>											
	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Previous Forecast (December 2013)</b>											
Highway Fuel Sales Tax	1148.8	1186.2	1227.8	1273.2	1322.0	1371.9	1415.7	1468.8	1520.4	1573.0	1625.1
SCETS Tax	650.2	678.2	700.6	728.4	759.7	783.0	808.1	841.7	870.9	897.0	930.1
Off-Highway Fuel Sales Tax	13.9	15.7	16.2	16.7	17.2	17.6	18.0	18.4	18.9	19.4	19.8
Aviation Fuel Tax	39.1	38.6	39.4	40.5	41.6	42.6	43.7	44.9	46.0	47.1	48.2
Fuel Use Tax and Fees	10.7	11.5	11.8	12.3	12.7	13.1	13.5	13.9	14.2	14.6	15.0
<b>MVL-related Amount (from HS Conference)</b>											
Motor Vehicle Licenses	520.5	529.2	537.1	553.4	571.1	587.0	597.9	609.2	619.3	629.5	639.1
Initial Registration Fee	84.9	90.8	93.7	95.8	98.2	100.4	102.3	104.2	106.0	107.7	109.4
Title Fees	285.9	295.7	298.1	300.6	303.3	305.7	307.7	309.7	311.5	313.4	315.1
Motor Carrier Compliance Penalties	11.4	12.1	12.4	12.6	12.8	13.0	13.2	13.5	13.7	13.9	14.1
Subtotal	902.7	927.8	941.4	962.5	985.4	1006.1	1021.1	1036.6	1050.5	1064.5	1077.7
Rental Car Surcharge	115.6	122.3	125.7	129.7	133.3	136.9	140.4	143.7	146.9	150.0	153.0
Local Option Distribution	39.2	40.3	41.1	41.9	42.8	43.5	44.1	44.8	45.3	45.9	46.5
<b>TOTAL</b>	<b>2920.2</b>	<b>3020.6</b>	<b>3104.1</b>	<b>3205.0</b>	<b>3314.6</b>	<b>3414.7</b>	<b>3504.5</b>	<b>3612.7</b>	<b>3713.2</b>	<b>3811.6</b>	<b>3915.5</b>
<b>Revised Forecast (March 2014)</b>											
Highway Fuel Sales Tax	1148.8	1188.3	1230.8	1274.5	1328.0	1370.6	1414.1	1465.1	1515.3	1566.5	1618.3
SCETS Tax	650.2	680.8	704.6	730.0	758.7	788.6	813.6	842.6	867.4	896.4	922.0
Off-Highway Fuel Sales Tax	13.9	14.8	15.2	15.7	16.1	16.5	16.9	17.3	17.6	18.0	18.4
Aviation Fuel Tax	39.1	38.0	38.0	38.7	39.5	40.4	41.1	42.0	43.0	44.0	45.0
Fuel Use Tax and Fees	10.7	6.9	7.3	7.7	8.1	8.5	8.8	9.2	9.5	9.9	10.3
<b>MVL-related Amount (from HS Conference)</b>											
Motor Vehicle Licenses	520.5	519.6	527.8	543.9	561.2	576.6	590.1	603.0	616.1	629.2	642.4
Initial Registration Fee	84.9	92.7	95.7	98.1	100.4	102.7	105.0	106.9	108.8	110.7	112.7
Title Fees*	285.9	296.0	298.5	301.3	304.4	307.2	309.9	311.9	313.9	315.9	318.0
Motor Carrier Compliance Penalties	11.4	12.5	12.8	12.9	13.1	13.3	13.5	13.7	14.0	14.2	14.5
Subtotal	902.7	920.9	934.8	956.2	979.1	999.8	1018.4	1035.6	1052.8	1070.1	1087.5
Rental Car Surcharge	115.6	124.4	128.4	132.5	136.5	140.6	144.5	148.4	152.2	156.0	160.0
Local Option Distribution	39.2	40.5	41.3	42.2	43.1	43.8	44.4	45.0	45.5	46.1	46.6
<b>TOTAL</b>	<b>2920.2</b>	<b>3014.6</b>	<b>3100.4</b>	<b>3197.4</b>	<b>3309.1</b>	<b>3408.7</b>	<b>3501.9</b>	<b>3605.1</b>	<b>3703.4</b>	<b>3807.1</b>	<b>3908.1</b>
<b>Difference</b>	<b>0.0</b>	<b>-6.0</b>	<b>-3.7</b>	<b>-7.6</b>	<b>-5.5</b>	<b>-6.0</b>	<b>-2.6</b>	<b>-7.6</b>	<b>-9.8</b>	<b>-4.5</b>	<b>-7.4</b>
<b>Cumulative Difference</b>	<b>0.0</b>	<b>-6.0</b>	<b>-9.7</b>	<b>-17.3</b>	<b>-22.7</b>	<b>-28.8</b>	<b>-31.4</b>	<b>-39.0</b>	<b>-48.8</b>	<b>-53.3</b>	<b>-60.7</b>

\* The forecast includes the effect of Chapter 2012-128, L.O.F., which required a permanent redirect of \$200 million from title fee revenue previously going to the General Revenue Fund to the State Transportation Trust Fund beginning in FY 2012-13. However, it does not include the one-time transfer of \$200 million from the State Transportation Trust Fund to the General Revenue Fund in FY 2012-13.

**TABLE 2  
ASSUMPTIONS**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>CPI, all items Local Government Fiscal Year</b>											
Previous Forecast (December 2013)	232.04	235.64	239.69	244.37	249.10	254.08	259.12	264.44	270.00	275.42	280.84
% Change	1.5%	1.6%	1.7%	2.0%	1.9%	2.0%	2.0%	2.1%	2.1%	2.0%	2.0%
Revised Forecast (March 2014)	232.04	235.10	239.11	243.26	247.63	252.68	257.51	262.57	267.92	273.16	278.32
% Change	1.5%	1.3%	1.7%	1.7%	1.8%	2.0%	1.9%	2.0%	2.0%	2.0%	1.9%
<b>Sales Tax, All Fuel, Calendar Year</b>											
Previous Forecast (December 2013)	12.90	13.10	13.30	13.50	13.80	14.00	14.30	14.60	14.90	15.20	15.50
Revised Forecast (March 2014)	12.90	13.10	13.20	13.50	13.70	13.90	14.20	14.50	14.80	15.10	15.40
<b>Sales Tax, All Fuel, Fiscal year Average</b>											
Previous Forecast (December 2013)	12.70	12.97	13.17	13.37	13.60	13.87	14.10	14.40	14.70	15.00	15.30
Revised Forecast (March 2014)	12.70	12.97	13.13	13.30	13.57	13.77	14.00	14.30	14.60	14.90	15.20
<b>SCETS Tax Rate, Motor Fuel, Fiscal Year Average</b>											
Previous Forecast (December 2013)	6.96	7.13	7.23	7.36	7.53	7.63	7.76	7.96	8.13	8.26	8.46
Revised Forecast (March 2014)	6.96	7.13	7.23	7.33	7.46	7.63	7.76	7.93	8.06	8.23	8.36
<b>SCETS Tax Rate, Special Fuel, Fiscal Year Average</b>											
Previous Forecast (December 2013)	6.97	7.13	7.23	7.37	7.53	7.63	7.77	7.97	8.13	8.27	8.47
Revised Forecast (March 2014)	6.97	7.13	7.23	7.33	7.47	7.63	7.77	7.93	8.07	8.23	8.37
<b>Florida Pump Price per Gallon</b>											
Previous Forecast (December 2013)	375.20	365.11	356.79	357.70	361.64	372.29	383.20	393.97	404.23	412.77	421.32
% Change	0.3%	-2.7%	-2.3%	0.3%	1.1%	2.9%	2.9%	2.8%	2.6%	2.1%	2.1%
Revised Forecast (March 2014)	375.20	357.30	344.93	339.71	339.48	349.25	360.67	371.36	380.12	387.33	394.48
% Change	0.3%	-4.8%	-3.5%	-1.5%	-0.1%	2.9%	3.3%	3.0%	2.4%	1.9%	1.8%
<b>Fleet Miles Per Gallon</b>											
Previous Forecast (December 2013)	20.53	20.73	21.06	21.45	21.85	22.24	22.63	23.05	23.49	23.93	24.40
Revised Forecast (March 2014)	20.53	20.86	21.20	21.59	22.00	22.41	22.81	23.24	23.67	24.12	24.59
<b>Real Price Per Mile</b>											
Previous Forecast (December 2013)	7.90	7.50	7.10	6.86	6.68	6.62	6.57	6.50	6.41	6.29	6.18
% Change	-2.5%	-5.0%	-5.4%	-3.4%	-2.6%	-0.8%	-0.8%	-1.0%	-1.4%	-1.8%	-1.8%
Revised Forecast (March 2014)	7.90	7.29	6.81	6.47	6.23	6.17	6.14	6.09	5.99	5.88	5.76
% Change	-2.5%	-7.8%	-6.6%	-5.0%	-3.7%	-1.0%	-0.4%	-0.9%	-1.5%	-1.9%	-2.0%
<b>Aviation Fuel Tax Per Gallon</b>											
Previous Forecast (December 2013)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90
Revised Forecast (March 2014)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90

**TABLE 3  
FUEL CONSUMPTION**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Motor Fuel, Millions of Gallons</b>											
Previous Forecast (December 2013)	8107.5	8240.2	8380.2	8539.5	8693.2	8832.3	8947.1	9072.3	9181.2	9291.4	9393.6
% Change	0.1%	1.6%	1.7%	1.9%	1.8%	1.6%	1.3%	1.4%	1.2%	1.2%	1.1%
Revised Forecast (March 2014)	8107.5	8270.2	8425.1	8593.0	8755.1	8887.5	8996.7	9106.0	9204.0	9303.8	9402.7
% Change	0.1%	2.0%	1.9%	2.0%	1.9%	1.5%	1.2%	1.2%	1.1%	1.1%	1.1%
<b>Diesel Fuel, Millions of Gallons</b>											
Previous Forecast (December 2013)	1414.4	1456.1	1494.4	1537.2	1580.8	1615.1	1647.5	1682.0	1715.2	1748.9	1780.8
% Change	2.8%	2.9%	2.6%	2.9%	2.8%	2.2%	2.0%	2.1%	2.0%	2.0%	1.8%
Revised Forecast (March 2014)	1414.4	1462.7	1505.2	1551.8	1596.8	1633.5	1669.5	1704.5	1738.6	1773.4	1807.1
% Change	2.8%	3.4%	2.9%	3.1%	2.9%	2.3%	2.2%	2.1%	2.0%	2.0%	1.9%
<b>Total Highway Fuel, Millions of Gallons</b>											
Previous Forecast (December 2013)	9521.9	9696.2	9874.7	10076.6	10274.0	10447.4	10594.6	10754.4	10896.5	11040.3	11174.4
% Change	0.5%	1.8%	1.8%	2.0%	2.0%	1.7%	1.4%	1.5%	1.3%	1.3%	1.2%
Revised Forecast (March 2014)	9521.9	9732.9	9930.3	10144.8	10351.9	10521.1	10666.2	10810.5	10942.6	11077.2	11209.8
% Change	0.5%	2.2%	2.0%	2.2%	2.0%	1.6%	1.4%	1.4%	1.2%	1.2%	1.2%
<b>Aviation Fuel, Millions of Gallons</b>											
Previous Forecast (December 2013)	779.4	770.1	787.6	807.8	829.2	850.0	871.4	893.1	914.5	935.8	956.3
% Change	-8.7%	-1.2%	2.3%	2.6%	2.7%	2.5%	2.5%	2.5%	2.4%	2.3%	2.2%
Revised Forecast (March 2014)	779.4	760.1	762.7	778.0	795.4	812.5	828.5	846.3	865.5	884.1	903.4
% Change	-8.7%	-2.5%	0.3%	2.0%	2.2%	2.2%	2.0%	2.1%	2.3%	2.2%	2.2%

**TABLE 4  
HIGHWAY FUEL SALES TAX REVENUES (\$ MILLIONS)**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Gross Collections</b>											
Previous Forecast (December 2013)	1213.7	1257.3	1300.2	1346.9	1397.3	1448.7	1493.8	1548.6	1601.8	1656.0	1709.7
Revised Forecast (March 2014)	1213.7	1262.0	1304.2	1349.3	1404.4	1448.4	1493.3	1545.9	1597.6	1650.5	1703.9
<b>Refunds</b>											
Previous Forecast (December 2013)	25.2	31.2	32.3	33.4	34.7	35.9	37.1	38.4	39.7	41.1	42.4
Revised Forecast (March 2014)	25.2	33.9	33.3	34.4	35.8	36.9	38.1	39.4	40.7	42.1	43.4
<b>DOR Administration</b>											
Previous Forecast (December 2013)	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
Revised Forecast (March 2014)	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
<b>Transfer to Invasive Plant Control Trust Fund</b>											
Previous Forecast (December 2013)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Revised Forecast (March 2014)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
<b>Transfer to State Game Trust fund</b>											
Previous Forecast (December 2013)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Revised Forecast (March 2014)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
<b>.65% Transfer to Agriculture Emergency Trust Fund</b>											
Previous Forecast (December 2013)	6.6	6.7	6.9	7.2	7.4	7.7	7.9	8.2	8.5	8.8	9.1
Revised Forecast (March 2014)	6.6	6.7	6.9	7.2	7.5	7.7	7.9	8.2	8.5	8.7	9.0
<b>Transfer to Marine Resources Conservation Trust Fund</b>											
Previous Forecast (December 2013)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Revised Forecast (March 2014)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
<b>Net Transfers to STTF</b>											
Previous Forecast (December 2013)	1148.8	1186.2	1227.8	1273.2	1322.0	1371.9	1415.7	1468.8	1520.4	1573.0	1625.1
Revised Forecast (March 2014)	1148.8	1188.3	1230.8	1274.5	1328.0	1370.6	1414.1	1465.1	1515.3	1566.5	1618.3

**TABLE 5  
SCETS TAX REVENUES (\$ MILLIONS)**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Gross Collections</b>											
Gross Collections											
Previous Forecast (December 2013)	662.5	691.1	713.7	741.7	773.3	796.8	822.2	856.0	885.5	911.9	945.3
Revised Forecast (March 2014)	662.5	693.7	717.7	743.3	772.3	802.4	827.7	856.9	882.0	911.3	937.1
<b>Refunds</b>											
Previous Forecast (December 2013)	2.3	2.7	2.8	2.9	3.0	3.1	3.2	3.3	3.5	3.6	3.7
Revised Forecast (March 2014)	2.3	2.7	2.8	2.9	3.0	3.1	3.2	3.3	3.4	3.6	3.7
<b>DOR Administration</b>											
Previous Forecast (December 2013)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Revised Forecast (March 2014)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
<b>.65% Transfer to Agriculture Emergency Trust Fund</b>											
Previous Forecast (December 2013)	3.6	3.8	3.9	4.1	4.3	4.4	4.5	4.7	4.8	5.0	5.2
Revised Forecast (March 2014)	3.6	3.8	4.0	4.1	4.2	4.4	4.5	4.7	4.8	5.0	5.1
<b>Net Transfers to STTF</b>											
Previous Forecast (December 2013)	650.2	678.2	700.6	728.4	759.7	783.0	808.1	841.7	870.9	897.0	930.1
Revised Forecast (March 2014)	650.2	680.8	704.6	730.0	758.7	788.6	813.6	842.6	867.4	896.4	922.0

**TABLE 6  
OTHER FUEL TAX REVENUES (\$ MILLIONS)**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Off-Highway Fuel</b>											
<b>Gross Collections and STTF</b>											
Previous Forecast (December 2013)	13.9	15.7	16.2	16.7	17.2	17.6	18.0	18.4	18.9	19.4	19.8
Revised Forecast (March 2014)	13.9	14.8	15.2	15.7	16.1	16.5	16.9	17.3	17.6	18.0	18.4
<b>Aviation Fuel</b>											
<b>Gross Collections</b>											
Previous Forecast (December 2013)	53.78	53.14	54.35	55.74	57.22	58.65	60.13	61.62	63.10	64.57	65.99
Revised Forecast (March 2014)	53.78	52.45	52.63	53.68	54.88	56.06	57.17	58.40	59.72	61.00	62.33
<b>Refunds</b>											
Previous Forecast (December 2013)	11.09	10.92	11.19	11.47	11.74	12.02	12.30	12.57	12.81	13.03	13.27
Revised Forecast (March 2014)	11.09	10.80	11.07	11.35	11.63	11.90	12.15	12.40	12.64	12.88	13.12
<b>DOR Administration</b>											
Previous Forecast (December 2013)	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28
Revised Forecast (March 2014)	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28
<b>GR Service Charge</b>											
Previous Forecast (December 2013)	3.42	3.38	3.45	3.54	3.64	3.73	3.83	3.92	4.02	4.12	4.22
Revised Forecast (March 2014)	3.42	3.33	3.32	3.39	3.46	3.53	3.60	3.68	3.77	3.85	3.94
<b>Net Transfers to STTF</b>											
Previous Forecast (December 2013)	39.00	38.56	39.42	40.45	41.56	42.62	43.72	44.85	46.00	47.14	48.22
Revised Forecast (March 2014)	39.12	38.04	37.95	38.67	39.51	40.35	41.14	42.03	43.03	44.00	44.99

**TABLE 7  
SPECIAL FUEL USE TAX AND FEES**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Beginning Balance (\$ Millions)</b>	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6
<b>Registrations and Permits Issued</b>											
Registrations	54,966	56,842	58,491	60,304	62,053	63,480	64,877	66,239	67,564	68,915	70,225
Emergency and Trip Permits	7,507	7,763	7,988	8,236	8,475	8,670	8,860	9,046	9,227	9,412	9,591
<b>Registrations and Permits Collections (\$ Millions)</b>											
Registration Fees	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3
Emergency & Trip Fees	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5
<b>Total Fees and Permits</b>	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7
<b>Use Tax Collections (\$ Millions)</b>											
Use Tax	21.7	22.5	23.1	23.8	24.5	25.1	25.6	26.2	26.7	27.2	27.7
Refunds	1.2	1.2	1.2	1.3	1.3	1.3	1.4	1.4	1.4	1.4	1.5
<b>Net Use Tax</b>	20.6	14.4	15.0	15.7	16.3	16.8	17.4	17.9	18.4	18.9	19.4
<b>Total Revenues</b>	21.1	15.0	15.6	16.3	17.0	17.5	18.1	18.6	19.1	19.6	20.1
<b>Other Jurisdictions</b>	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
<b>Ending Fund Balance</b>	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6	7.6
<b>Net to be Distributed</b>	21.0	14.8	15.5	16.2	16.8	17.4	17.9	18.4	18.9	19.5	20.0
<b>Administrative Costs, net of GR service charge</b>	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9
<b>Distributions</b>											
S.T.T.F.	10.7	6.9	7.3	7.7	8.1	8.5	8.8	9.2	9.5	9.9	10.3
Constitutional Gas Tax (2 cents)	1.4	0.7	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.9	0.9
County Gas Tax (1 cent)	0.5	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Municipal Gas Tax (1 cent)	0.5	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Local Option Tax (1-to-5 cents and 1-to-6 cent)	3.9	3.0	3.1	3.3	3.5	3.6	3.7	3.8	4.0	4.1	4.2
Pollutants Tax	1.1	0.7	0.7	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.9
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0



**TABLE 8  
\$2.00 RENTAL CAR FEES**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Number of Rental Days Charged (Millions)</b>											
Previous Forecast (December 2013)	79.4	83.8	86.2	88.8	91.3	93.8	96.1	98.4	100.6	102.6	104.7
Revised Forecast (March 2014)	79.4	85.3	88.0	90.7	93.5	96.2	98.9	101.6	104.2	106.7	109.4
<b>Total Collections (\$ Millions)</b>											
Previous Forecast (December 2013)	158.7	167.6	172.3	177.7	182.6	187.5	192.3	196.8	201.1	205.3	209.4
Revised Forecast (March 2014)	158.7	170.6	176.0	181.5	187.0	192.5	197.8	203.1	208.3	213.5	218.9
<b>Administrative Fees (\$ Millions)</b>											
Previous Forecast (December 2013)	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
Revised Forecast (March 2014)	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
<b>GR Service Charges (\$ Millions)</b>											
Previous Forecast (December 2013)	12.7	13.3	13.7	14.1	14.5	14.9	15.3	15.6	16.0	16.3	16.6
Revised Forecast (March 2014)	12.7	13.5	14.0	14.4	14.8	15.3	15.7	16.1	16.5	17.0	17.4
<b>Net to be Distributed (\$ Millions)</b>											
Previous Forecast (December 2013)	144.5	152.8	157.2	162.1	166.6	171.1	175.5	179.7	183.7	187.5	191.2
Revised Forecast (March 2014)	144.5	155.5	160.5	165.6	170.7	175.7	180.6	185.5	190.3	195.0	200.0
<b>Tourism Promotion Trust Fund (\$ Millions)</b>											
Previous Forecast (December 2013)	22.8	24.1	24.8	25.5	26.2	27.0	27.6	28.3	28.9	29.5	30.1
Revised Forecast (March 2014)	22.8	24.5	25.3	26.1	26.9	27.7	28.4	29.2	30.0	30.7	31.5
<b>Florida International Trade &amp; Promotion TF (\$ Millions)</b>											
Previous Forecast (December 2013)	6.1	6.5	6.7	6.9	7.1	7.3	7.5	7.6	7.8	8.0	8.1
Revised Forecast (March 2014)	6.1	6.6	6.8	7.0	7.3	7.5	7.7	7.9	8.1	8.3	8.5
<b>STTF (\$ Millions)</b>											
Previous Forecast (December 2013)	115.6	122.3	125.7	129.7	133.3	136.9	140.4	143.7	146.9	150.0	153.0
Revised Forecast (March 2014)	115.6	124.4	128.4	132.5	136.5	140.6	144.5	148.4	152.2	156.0	160.0

**TABLE 9  
LOCAL OPTION TAXES SUBJECT TO SERVICE CHARGES**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Motor Fuel Gallons (thousands)</b>											
Previous Forecast (December 2013)	8107.5	8240.2	8380.2	8539.5	8693.2	8832.3	8947.1	9072.3	9181.2	9291.4	9393.6
Revised Forecast (March 2014)	8107.5	8270.2	8425.1	8593.0	8755.1	8887.5	8996.7	9106.0	9204.0	9303.8	9402.7
<b>Diesel Fuel Gallons (thousands)</b>											
Previous Forecast (December 2013)	1414.4	1456.1	1494.4	1537.2	1580.8	1615.1	1647.5	1682.0	1715.2	1748.9	1780.8
Revised Forecast (March 2014)	1414.4	1462.7	1505.2	1551.8	1596.8	1633.5	1669.5	1704.5	1738.6	1773.4	1807.1
<b>Local Tax Rate Subject to allocation to STTF (cents per gallon)</b>											
Previous Forecast (December 2013)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Revised Forecast (March 2014)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
<b>Motor Fuel Tax Rate Subject to GR Service Charge (cents per gallon)</b>											
Previous Forecast (December 2013)	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Revised Forecast (March 2014)	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
<b>Local Option Revenue to STTF (\$ Millions)</b>											
Previous Forecast (December 2013)	39.6	40.3	41.1	41.9	42.8	43.5	44.1	44.8	45.3	45.9	46.5
Revised Forecast (March 2014)	39.2	40.5	41.3	42.2	43.1	43.8	44.4	45.0	45.5	46.1	46.6
<b>Local Option Revenue to GR (\$ Millions)</b>											
Previous Forecast (December 2013)	14.3	14.5	14.7	15.0	15.3	15.5	15.7	16.0	16.2	16.4	16.5
Revised Forecast (March 2014)	14.3	14.6	14.8	15.1	15.4	15.6	15.8	16.0	16.2	16.4	16.5

Note: Local Option Fuel Taxes include Local Option Fuel Tax (1 to 6 cents), Local Option Motor Fuel Tax (1 to 5 cents), and Ninth cent Fuel Tax.

**TABLE 10  
FUEL TAX DISTRIBUTIONS TO LOCAL GOVERNMENTS (\$ MILLIONS)**

	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
<b>Highway Fuel Tax</b>											
Constitutional Fuel Tax (2 cents)	190.35	194.57	198.52	202.81	206.94	210.33	213.23	216.11	218.75	221.45	224.10
County Fuel Tax (1 cent)	83.90	85.76	87.50	89.39	91.22	92.71	93.99	95.26	96.42	97.61	98.78
Municipal Fuel Tax (1 cent)	85.23	87.12	88.89	90.81	92.66	94.17	95.47	96.76	97.95	99.15	100.34
<b>Fuel Use Tax and Fees</b>											
Constitutional Fuel Tax (2 cents)	1.37	0.68	0.71	0.74	0.77	0.79	0.81	0.83	0.84	0.85	0.87
County Fuel Tax (1 cent)	0.53	0.34	0.36	0.37	0.39	0.40	0.40	0.41	0.42	0.43	0.44
Municipal Fuel Tax (1 cent)	0.53	0.34	0.36	0.37	0.39	0.40	0.40	0.41	0.42	0.43	0.44
<b>Alternative Fuel Tax</b>											
Constitutional Fuel Tax (2 cents)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
County Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Municipal Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
<b>Total Fuel Taxes</b>											
Constitutional Fuel Tax (2 cents)	191.74	195.27	199.25	203.57	207.74	211.14	214.06	216.96	219.62	222.32	224.99
County Fuel Tax (1 cent)	84.45	86.11	87.87	89.77	91.61	93.11	94.40	95.68	96.85	98.05	99.22
Municipal Fuel Tax (1 cent)	85.77	87.47	89.25	91.19	93.06	94.58	95.89	97.19	98.38	99.59	100.79

Dollar figures shown are net of service charges, administrative costs, refunds, and dealer allowances.

<b>Table 11 Pollutants Tax</b>											
	<b>2012-13</b>	<b>2013-14</b>	<b>2014-15</b>	<b>2015-16</b>	<b>2016-17</b>	<b>2017-18</b>	<b>2018-19</b>	<b>2019-20</b>	<b>2020-21</b>	<b>2021-22</b>	<b>2022-23</b>
<b>Coastal Protection</b>											
<b>Previous Forecast (December 2013)</b>	5.54	5.63	5.73	5.85	5.97	6.07	6.16	6.26	6.35	6.44	6.52
<b>% Change</b>	-0.2%	1.6%	1.9%	2.1%	2.0%	1.7%	1.5%	1.6%	1.4%	1.4%	1.3%
<b>Revised Forecast (March 2014)</b>	5.54	5.64	5.75	5.87	5.99	6.09	6.18	6.26	6.35	6.43	6.51
<b>% Change</b>	-0.2%	1.9%	1.9%	2.1%	2.1%	1.7%	1.4%	1.4%	1.3%	1.3%	1.3%
<b>Water Quality</b>											
<b>Previous Forecast (December 2013)</b>	14.5	14.7	15.0	15.3	15.6	15.9	16.1	16.4	16.6	16.8	17.0
<b>% Change</b>	-0.2%	1.6%	1.9%	2.1%	2.0%	1.7%	1.5%	1.6%	1.4%	1.4%	1.3%
<b>Revised Forecast (March 2014)</b>	14.5	14.7	15.0	15.3	15.7	15.9	16.1	16.4	16.6	16.8	17.0
<b>% Change</b>	-0.2%	1.9%	1.9%	2.1%	2.1%	1.7%	1.4%	1.4%	1.3%	1.3%	1.3%
<b>Lead Acid Battery Fee</b>											
<b>Previous Forecast (December 2013)</b>	8.5	8.6	8.8	9.0	9.1	9.3	9.4	9.6	9.7	9.9	10.0
<b>% Change</b>	-0.2%	1.6%	1.9%	2.1%	2.0%	1.7%	1.5%	1.6%	1.4%	1.4%	1.3%
<b>Revised Forecast (March 2014)</b>	8.5	8.6	8.8	9.0	9.2	9.3	9.5	9.6	9.7	9.8	10.0
<b>% Change</b>	-0.2%	1.9%	1.9%	2.1%	2.1%	1.7%	1.4%	1.4%	1.3%	1.3%	1.3%
<b>Inland Protection</b>											
<b>Previous Forecast (December 2013)</b>	189.2	192.3	195.9	199.9	204.0	207.5	210.6	214.0	217.0	220.0	222.8
<b>% Change</b>	-0.2%	1.6%	1.9%	2.1%	2.0%	1.7%	1.5%	1.6%	1.4%	1.4%	1.3%
<b>Motor fuel related</b>	139.0	141.3	143.8	146.5	149.2	151.6	153.7	155.8	157.7	159.7	161.5
<b>Diesel-related</b>	24.2	25.0	25.6	26.4	27.1	27.7	28.3	28.9	29.5	30.1	30.6
<b>Aviation-related</b>	13.4	13.2	13.5	13.9	14.2	14.6	15.0	15.3	15.7	16.1	16.4
<b>Others</b>	12.6	12.8	13.0	13.2	13.4	13.6	13.7	13.9	14.0	14.2	14.3
<b>Revised Forecast (March 2014)</b>	189.2	192.8	196.4	200.6	204.8	208.2	211.2	214.1	216.9	219.7	222.5
<b>% Change</b>	-0.2%	1.9%	1.9%	2.1%	2.1%	1.7%	1.4%	1.4%	1.3%	1.3%	1.3%
<b>Motor fuel related</b>	139.0	141.8	144.5	147.5	150.3	152.6	154.5	156.4	158.1	159.9	161.6
<b>Diesel-related</b>	24.2	25.1	25.8	26.6	27.4	28.0	28.7	29.3	29.9	30.5	31.1
<b>Aviation-related</b>	13.4	13.0	13.1	13.4	13.7	14.0	14.2	14.5	14.9	15.2	15.5
<b>Others</b>	12.6	12.8	13.0	13.2	13.4	13.6	13.7	13.9	14.0	14.2	14.3
<b>Total Collections</b>											
<b>Previous Forecast (December 2013)</b>	217.7	221.2	225.3	230.0	234.7	238.8	242.3	246.2	249.6	253.1	256.4
<b>% Change</b>	-0.2%	1.6%	1.9%	2.1%	2.0%	1.7%	1.5%	1.6%	1.4%	1.4%	1.3%
<b>Revised Forecast (March 2014)</b>	217.7	221.8	226.0	230.8	235.6	239.5	242.9	246.4	249.6	252.8	256.0
<b>% Change</b>	-0.2%	1.9%	1.9%	2.1%	2.1%	1.7%	1.4%	1.4%	1.3%	1.3%	1.3%

\* Distributions net of Refunds, GR Service Charges, and Administrative Costs. Collection numbers are based on projected gallonage of motor fuel, diesel, and aviation fuel.

\*\* Service Charge rate changed from 7.3% to 8%.

\*\*\* The forecast for Inland Protection is based on a rate of \$0.8 per barrel and is net of Service Charge (8%), Refund (about 0.5%), and Admin Cost fixed at \$2,648,846.43 per year (\$2,927,026.42 was used in the February forecast).

Note: The historical data and future estimates of Lead Acid Battery Fee represented gross revenues in the forecast of February 2010, but the net revenues are used in the August 2010 forecast. This change makes the February forecast and the August forecast uncomparable as their revenue bases are different.