

SOCIAL SERVICES ESTIMATING CONFERENCE - February 2023 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
Total Medicaid Caseload	Old	5,359,885	4,981,554	4,900,145	4,824,558	4,759,952	4,721,324
	New	5,479,399	4,714,883	4,684,747	4,640,427	4,606,815	4,626,546
	Change	119,514	(266,671)	(215,398)	(184,131)	(153,137)	(94,778)
	% Change	2.23%	-5.35%	-4.40%	-3.82%	-3.22%	-2.01%
SMMC - TANF 0-13	Old	1,716,947	1,617,590	1,589,417	1,562,105	1,535,257	1,521,487
	New	1,746,109	1,575,713	1,554,513	1,527,798	1,501,543	1,501,781
	Change	29,162	(41,877)	(34,904)	(34,307)	(33,714)	(19,706)
	% Change	1.70%	-2.59%	-2.20%	-2.20%	-2.20%	-1.30%
SMMC - TANF 14+	Old	1,770,624	1,504,927	1,449,246	1,394,547	1,342,368	1,302,880
	New	1,848,230	1,267,586	1,258,822	1,237,188	1,215,927	1,216,121
	Change	77,606	(237,341)	(190,424)	(157,359)	(126,441)	(86,759)
	% Change	4.38%	-15.77%	-13.14%	-11.28%	-9.42%	-6.66%
SMMC - SSI Medicaid	Old	323,414	328,346	333,278	338,210	343,142	348,074
	New	321,682	326,186	330,752	335,383	340,078	344,839
	Change	(1,732)	(2,160)	(2,526)	(2,827)	(3,064)	(3,235)
	% Change	-0.54%	-0.66%	-0.76%	-0.84%	-0.89%	-0.93%
SMMC - SSI Dual	Old	94,285	95,516	96,559	97,415	98,122	98,712
	New	97,914	100,686	102,513	103,989	105,198	106,196
	Change	3,629	5,170	5,954	6,574	7,076	7,484
	% Change	3.85%	5.41%	6.17%	6.75%	7.21%	7.58%
SMMC - HIV/AIDS Medicaid Only	Old	11,699	13,259	14,819	16,379	17,939	19,499
	New	12,162	14,066	15,902	17,738	19,574	21,410
	Change	463	807	1,083	1,359	1,635	1,911
	% Change	3.96%	6.09%	7.31%	8.30%	9.11%	9.80%
SMMC - HIV/AIDS Specialty Medicaid Only	Old	11,917	12,770	13,477	14,117	14,719	15,297
	New	12,365	13,485	14,412	15,288	16,126	16,939
	Change	448	715	935	1,171	1,407	1,642
	% Change	3.76%	5.60%	6.94%	8.29%	9.56%	10.73%
SMMC - HIV/AIDS Dual Eligible	Old	3,898	3,942	3,981	4,014	4,042	4,068
	New	3,977	4,070	4,116	4,151	4,179	4,203
	Change	79	128	135	137	137	135
	% Change	2.03%	3.25%	3.39%	3.41%	3.39%	3.32%
SMMC - LTC Medicaid Only	Old	11,225	11,858	12,481	13,094	13,698	14,295
	New	11,086	11,707	12,301	12,895	13,489	14,083
	Change	(139)	(151)	(180)	(199)	(209)	(212)
	% Change	-1.24%	-1.27%	-1.44%	-1.52%	-1.53%	-1.48%

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
SMMC - LTC Dual	Old	75,734	76,602	77,470	78,338	79,206	80,074
	New	75,192	75,515	75,990	76,464	76,935	77,404
	Change	(542)	(1,087)	(1,480)	(1,874)	(2,271)	(2,670)
	% Change	-0.72%	-1.42%	-1.91%	-2.39%	-2.87%	-3.33%
SMMC - Child Welfare	Old	65,283	65,773	66,266	66,763	67,264	67,768
	New	66,805	67,564	68,193	68,751	69,264	69,748
	Change	1,522	1,791	1,927	1,988	2,000	1,980
	% Change	2.33%	2.72%	2.91%	2.98%	2.97%	2.92%
SMMC - CMSN	Old	96,302	101,742	104,923	106,782	107,869	108,505
	New	96,697	99,578	97,947	99,682	100,697	101,290
	Change	395	(2,164)	(6,976)	(7,100)	(7,172)	(7,215)
	% Change	0.41%	-2.13%	-6.65%	-6.65%	-6.65%	-6.65%
SMMC - PDN	Old	856	903	948	991	1,033	1,072
	New	832	837	837	837	837	837
	Change	(24)	(66)	(111)	(154)	(196)	(235)
	% Change	-2.80%	-7.31%	-11.71%	-15.54%	-18.97%	-21.92%
FFS - Other FFS	Old	410,952	420,764	425,347	428,622	431,568	434,432
	New	398,134	406,743	418,095	429,447	440,799	452,151
	Change	(12,818)	(14,021)	(7,252)	825	9,231	17,719
	% Change	-3.12%	-3.33%	-1.70%	0.19%	2.14%	4.08%
FFS - Medically Needy	Old	136,632	83,603	63,204	47,782	41,570	36,166
	New	145,900	84,468	63,858	48,276	42,000	36,540
	Change	9,268	865	654	494	430	374
	% Change	6.78%	1.03%	1.03%	1.03%	1.03%	1.03%
FFS - QMB/SLMB/QI	Old	490,624	498,310	504,788	511,350	517,998	524,732
	New	488,466	495,014	500,974	506,601	511,914	516,931
	Change	(2,158)	(3,296)	(3,814)	(4,749)	(6,084)	(7,801)
	% Change	-0.44%	-0.66%	-0.76%	-0.93%	-1.17%	-1.49%
FFS - XXI Children (6-18)	Old	4,698	4,805	4,912	5,019	5,126	5,233
	New	4,847	5,011	5,021	5,021	5,021	5,021
	Change	149	206	109	2	(105)	(212)
	% Change	3.17%	4.29%	2.22%	0.04%	-2.05%	-4.05%
FFS - General Assistance	Old	52,738	60,165	60,165	60,165	60,165	60,165
	New	48,306	60,165	60,165	60,165	60,165	60,165
	Change	(4,432)	0	0	0	0	0
	% Change	-8.40%	0.00%	0.00%	0.00%	0.00%	0.00%
FFS - Family Planning	Old	37,372	37,372	37,372	37,372	37,372	37,372
	New	36,587	37,372	37,372	37,372	37,372	37,372
	Change	(785)	0	0	0	0	0
	% Change	-2.10%	0.00%	0.00%	0.00%	0.00%	0.00%

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
Relative Caregiver (TANF Conference)	Old	10,205	9,542	8,980	8,980	8,980	8,980
	New	9,947	9,622	9,347	9,347	9,347	9,347
	<i>Change</i>	<i>(259)</i>	<i>80</i>	<i>366</i>	<i>366</i>	<i>366</i>	<i>366</i>
	<i>% Change</i>	<i>-2.54%</i>	<i>0.84%</i>	<i>4.08%</i>	<i>4.08%</i>	<i>4.08%</i>	<i>4.08%</i>
Child Only (TANF Conference)	Old	14,013	14,013	14,013	14,013	14,013	14,013
	New	13,882	13,881	13,881	13,881	13,881	13,881
	<i>Change</i>	<i>(131)</i>	<i>(132)</i>	<i>(132)</i>	<i>(132)</i>	<i>(132)</i>	<i>(132)</i>
	<i>% Change</i>	<i>-0.93%</i>	<i>-0.94%</i>	<i>-0.94%</i>	<i>-0.94%</i>	<i>-0.94%</i>	<i>-0.94%</i>
Families with Adults (TANF Conference)	Old	15,433	15,868	15,868	15,868	15,868	15,868
	New	21,832	24,635	23,930	19,790	17,548	17,548
	<i>Change</i>	<i>6,399</i>	<i>8,767</i>	<i>8,062</i>	<i>3,922</i>	<i>1,680</i>	<i>1,680</i>
	<i>% Change</i>	<i>41.46%</i>	<i>55.25%</i>	<i>50.81%</i>	<i>24.72%</i>	<i>10.59%</i>	<i>10.59%</i>
Unemployed Parents (TANF Conference)	Old	5,032	3,883	2,631	2,631	2,631	2,631
	New	18,447	20,979	15,805	10,363	4,922	2,739
	<i>Change</i>	<i>13,415</i>	<i>17,096</i>	<i>13,174</i>	<i>7,732</i>	<i>2,291</i>	<i>108</i>
	<i>% Change</i>	<i>266.59%</i>	<i>440.28%</i>	<i>500.72%</i>	<i>293.88%</i>	<i>87.08%</i>	<i>4.10%</i>

SOCIAL SERVICES ESTIMATING CONFERENCE - February 2023 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2011-12 TO FY 2027-28

Fiscal Year	Medicaid Caseload	Percent Change
2011-12	3,140,837	
2012-13	3,313,699	5.5%
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,524,393	18.6%
2021-22	5,082,185	12.3%
2022-23	5,479,399	7.8%
2023-24	4,714,883	-14.0%
2024-25	4,684,747	-0.6%
2025-26	4,640,427	-0.9%
2026-27	4,606,815	-0.7%
2027-28	4,626,546	0.4%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

