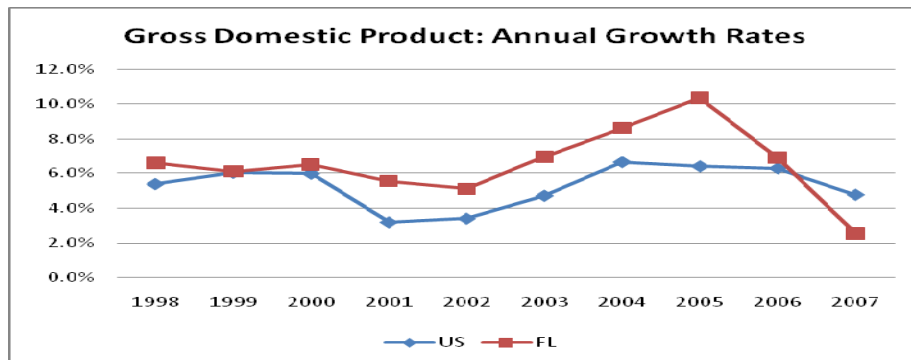
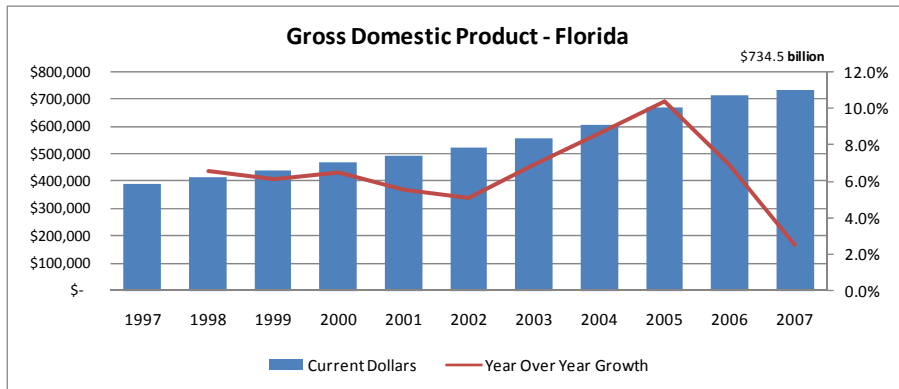


# ***FLORIDA ECONOMIC OUTLOOK***

*The Florida Economic Estimating Conference met in October of 2008 to revise the forecast for the state's economy. As further updated by the Legislative Office of Economic and Demographic Research, the latest forecast reveals an economy burdened in the short run by global, national and state fiscal shocks, but still showing underlying resilience in the longer-term. Population growth – while significantly slowing over the next few years – continues to be the state's primary engine of economic growth, fueling both future employment and income growth. All of the comments below are directed to the immediate planning horizon extending through Fiscal Year 2011-12.*

## **RECAP ~ Fiscal Year 2007-08 History**

Change in Gross Domestic Product (GDP) has been increasingly used to compare the economic health of states. While Florida has outperformed the nation as a whole in nine of the past ten years, two of these years (2004 and 2005) were greatly influenced by the activity sparked by the 2004 and 2005 storms (primarily through insurance payments). In 2006, Florida returned to the national growth level before dropping below it in 2007 (4.7% US versus 2.5% FL).



Other factors are used to gauge the health of an *individual state*. Typically, the two principal economic measures are income and employment growth. Compared to the estimate made in July 2007, these measures showed that Florida grew at a generally slower pace in Fiscal Year 2007-08 than originally anticipated. Personal income growth, previously estimated at 5.6%, ultimately reached only 3.9% for Fiscal Year 2007-08. Similarly, employment was down over the prior year by -0.4%, when positive growth of 0.9% had been expected for 2007-08.

Within the employment data, many sectors found negative territory in Fiscal Year 2007-08. Hardest hit, construction employment experienced a loss of 11.8% over of the prior year. This sector was joined by additional employment losses in Manufacturing (-5.3%), Natural Resources & Mining (-3.1%), Financial Activities (-1.3%), Information Services (-1.1%), Professional & Business Services (-0.4%), and Transportation & Utilities (-0.1%). Other measures were also affected by the weaker jobs picture: Wages & Salaries had been estimated to grow 3.9% in the July 2007 forecast, but had only achieved 1.7% at the end of the year, and the annual unemployment rate went from an anticipated 3.71% to an actual 4.66%.

Largely, these changes were related to Florida's troubled housing market and the worsening national outlook. The growing inventory of unsold houses coupled with the spreading credit crisis dampened residential construction activity throughout the entire year. In July 2007, the Florida Economic Estimating Conference (FEEC) had expected just over 122,000 private housing starts for the year – only 45% of the level achieved in the 2005-06 banner year. In fact, new activity plummeted to 29% of the 2005-06 level (79,300 private housing starts). Much of this loss was attributable to single family starts which fell 48.7% from the prior year to a level of 44,900 units. Similarly, multi-family starts fell 55.0% over the prior year. In yet another manifestation of the large housing market adjustment still facing Florida, existing single family home sales ended the 2007 calendar year 29% down in volume from the prior year, while the median home price fell only -5%.

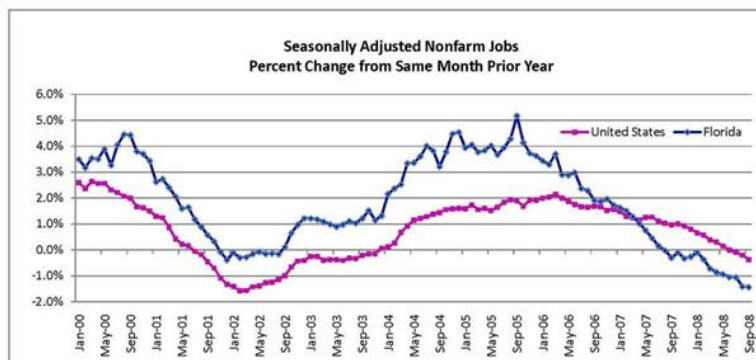
Florida's economy has essentially moved through three waves of responses to financial shocks. First, as explained above, the end of the housing boom brought lower activity and employment in the construction and financial fields, as well as spillover consumption effects in closely related industries: appliances, carpeting, and other durable goods used to equip houses. This began in the summer of 2005 when sales volume started to decline in response to extraordinarily high prices and increasing mortgage rates. By the summer of 2006, home prices began to fall as well, and owners started to experience negative wealth effects from the deceleration and losses in property value. Because owners perceived themselves as less wealthy, they began to curtail expenditures on discretionary items, largely big-ticket in nature. By the late summer of 2007, Florida's homegrown problems with the housing market were giving way to several national phenomena: a slow slide towards recession and a burgeoning credit crisis.

### **FORECAST ~ Fiscal Years 2008-09 (base) through 2011-12**

The decline in median prices for existing single family homes sales quickened over the 2008-09 fiscal year. By the end of September 2008, median prices had fallen 22% on a year-over-year basis, and the world credit market crisis was in full swing. As the credit market difficulties brought the larger financial sector to a virtual standstill, it became clear that any past projections of a relatively quick adjustment in the housing market were overly optimistic. Forecasts were dampened through the end of the fiscal year, and then again as the excess inventory of unsold homes was further swelled by foreclosures and slowing population growth arising from the national economic contraction. Further straining Florida businesses, the national recession now seems likely to spread globally with spillover effects on tourism and exports. The latest forecast anticipates that normal economic growth will not return to Florida until the last quarter of Fiscal Year 2009-10, followed by a slow and protracted recovery period. Virtually all of the risks remain to the downside.

***Lower Income Growth Dampens Consumer Spending...*** Nominal personal income is projected to grow a weak 2.0% in Fiscal Year 2008-09, well below the 3.1% forecast nationally. In keeping with the expected drawn-out recovery period, Florida's income growth will only reach 2.2% in Fiscal 2009-10 and is not anticipated to return to more normal levels until Fiscal Year 2011-12, ending the forecast period with 5.7% growth. Per capita income as adjusted for inflation exhibits the same pattern—in real terms, income is expected to decline 1.1% this year, but end the planning period with a more respectable 1.2% growth rate. After being dragged down by negative property income growth for almost two years, much of the future strength in personal income can be attributed to the restoration of property income to normal growth levels. The decline largely comes from lower dividends and interest payments over the next 18 months.

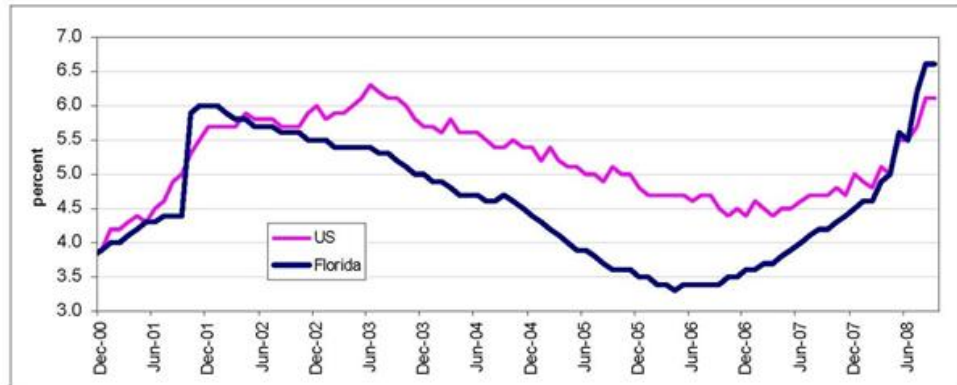
***Weaker Employment Conditions in the Short-run...*** According to the latest nationwide data, Florida was actively losing jobs (a year-over-year decline of -1.4% in September) while the nation as a whole was just beginning to turn negative (-0.4%). Florida's rate represents a current loss of 115,500 jobs with the state's negative over-the-year growth rate actually beginning in September 2007. Just over 40% of the state's job losses are directly due to the construction downturn. Overall employment is projected to further decline, but remain about -1.4% for the fiscal year – and then increase by 0.1% in Fiscal Year 2009-10, 1.8% in Fiscal Year 2010-11, and 2.5% in 2011-12.



Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Current Employment Statistics Program in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Lagging behind job growth, the unemployment rate is expected to hit an annual high of 8.04% in Fiscal Year 2009-10 before slowly returning to more normal levels. While the estimate anticipates that the elevated levels persist in the near-term – either matching or falling slightly below the national projections throughout most of the planning horizon – the forecast indicates that Florida will be significantly below the national rate by Fiscal Year 2011-12. Currently, Florida’s unemployment rate (6.6% in September) is above the national rate. The last time a rate this high was seen in Florida was October 1994.

**United States and Florida Unemployment Rates (seasonally adjusted)**



Source: Florida Agency for Workforce Innovation, Labor Market Statistics Center, Local Area Unemployment Statistics Program in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Currently, t

most of the growth attributable to gains in the health services area. Beginning in Fiscal Year 2010-11 and continuing throughout the forecast period, the growth industry will shift to the professional & business services sector. This employment sector is expected to add over 28% of the new jobs forecast for Fiscal Year 2010-11. After declining 1.8% this year, it is projected to expand 1.1% in Fiscal Year 2009-10, 3.0% in 2010-11, and 4.9% in 2011-12. Slightly over half of the growth in this industry is concentrated in employment agencies, temporary help and leasing services, janitorial and cleaning services, exterminating and pest control services, and landscaping. In this respect, Florida is part of a national trend. According to the U.S. Department of Labor, the employment services sector is expected to be among those that provide the most new jobs. However, Florida differs from the nation in that our single fastest growing industry does **not** continue to be education and health services. In part, this is a data collection problem. Many companies providing temporary help and leasing services are actually benefiting the other sectors.

Nine of the twelve industry sectors are expected to shed jobs this year: natural resources & mining, construction, manufacturing, wholesale & retail trade, transportation & utilities, information, financial activities, professional & business services, and other services. Altogether, 157,200 jobs will be adversely affected, with 41% of them coming from the construction sector. After three years of phenomenal growth during the boom, this is consistent with the persistently weak housing market forecast. Strength will not return to this industry during the forecast period, although more typical growth returns in Fiscal Year 2011-12.

Florida Industry	Percent of Total Average Annual Employment, 2007 <sup>P</sup>	Average Annual Wage, 2007 <sup>P</sup>
Total		\$39,762
Natural Resources and Mining	1.2%	\$24,198
Construction	7.5%	\$41,644
Manufacturing	4.9%	\$47,490
Trade, Transportation, and Utilities	20.2%	\$35,942
Information	2.0%	\$56,894
Financial Activities	6.8%	\$56,551
Professional and Business Services	16.7%	\$43,807
Education and Health Services	12.3%	\$41,147
Leisure and Hospitality	11.7%	\$20,822
Other Services	3.2%	\$27,895
Government	13.6%	\$44,956

<sup>P</sup> = Preliminary

**Construction Continues to Drag...** Vigorous home price appreciation that outstripped gains in income and the use of speculative financing arrangements made Floridians particularly vulnerable to the decelerating housing market and interest rate risks. In 2006, almost 47% of all mortgages in the state were considered “innovative” (interest only and pay option ARM). With the 30-year fixed mortgage rate currently holding above 6.0%, the meltdown in the subprime mortgage market and the subsequent credit crunch, housing starts are well into a significant decline that continues through the first half of Fiscal Year 2009-10 before beginning a significant rebound in the last quarter of that fiscal year. Single-family starts are the primary driver. Total construction expenditures follow a similar pattern, but lag starts by an additional quarter. Expenditures never return to the 2005-06 level during the forecast period. As the availability of financing for commercial real estate also tightens, growth in private nonresidential construction is projected to fall 23.2% this year from growth of 14.1% in Fiscal Year 2007-08, and stay in negative territory for another year before returning to growth in the out-years. Meanwhile, after posting a 19.7% gain last year, public construction activity is projected to drop 14.9% this fiscal year and then slowly grow 1.7% next year and 4.5% in the following year.

**Tourism Feels the Pinch...** Visitor-dependent industries in Florida will feel the pinch from the national and global recessions. This year the number of visitors is expected to decline 1.2% from last year. While the level for Fiscal Year 2009-10 turns positive, it does so weakly. Growth Rates for Fiscal Years 2009-10, 2010-11 and 2011-12 are 0.6%, 1.0% and 1.8%, respectively.

**Population Growth Slower But Steady...** Population growth has hovered between 2.0% and 2.6% since the mid 1990’s; however, the population growth rate is expected to slow during the immediate forecast period, reaching a high of only 1.57% in Fiscal Year 2011-12. Much of the slower growth is attributable to the impact the national and global economic downturn is having on migration decisions. Typically, most of Florida’s

growth is from net migration: 79 percent between April 1, 2006 and April 1, 2007. However, the forecast for the current year contains little more than the population's natural increase (positive births minus deaths). Even so -- Florida is still on track to break the 20 million mark during 2014, and sometime before then will become the third most populous state -- surpassing New York. And in 2007, the state's age mix shifted for the first time to produce a higher percentage of persons aged 45-64 than persons aged 25-44, a phenomenon arising from the aging baby boom population.

**FLORIDA ECONOMIC ESTIMATING CONFERENCE SHORT-RUN TABLES**  
(Held October 23, 2008)

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**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>EXECUTIVE SUMMARY</b>																					
1. TOTAL PERSONAL INCOME (Billions of \$)																					
FEEC, 10/2008	705.336	708.060	711.476	724.153	718.730	723.725	729.817	732.582	735.457	738.179	744.484	751.349	757.265	765.600	774.332	784.054	712.256	726.214	742.367	770.313	814.054
FEEC, 07/2008	705.625	708.927	716.746	728.609	727.492	729.191	734.307	739.683	746.830	756.346	768.844	782.450	794.859	808.413	821.846	835.209	714.977	732.668	763.617	815.082	869.389
% Change																					
FEEC, 10/2008	6.4%	1.6%	1.9%	7.3%	-3.0%	2.8%	3.4%	1.5%	1.6%	1.5%	3.5%	3.7%	3.2%	4.5%	4.6%	5.1%	3.9%	2.0%	2.2%	3.8%	5.7%
FEEC, 07/2008	6.5%	1.9%	4.5%	6.8%	-0.6%	0.9%	2.8%	3.0%	3.9%	5.2%	6.8%	7.3%	6.5%	7.0%	6.8%	6.7%	4.8%	2.5%	4.2%	6.7%	6.7%
2. REAL PER CAPITA INCOME (Thous 2000\$)																					
FEEC, 10/2008	31.898	31.635	31.468	31.663	30.969	31.246	31.494	31.520	31.494	31.440	31.505	31.578	31.573	31.630	31.665	31.728	31.666	31.307	31.504	31.649	32.043
FEEC, 07/2008	31.952	31.745	31.769	31.932	31.278	30.875	30.834	30.993	31.092	31.322	31.657	32.041	32.339	32.651	32.942	33.218	31.849	30.995	31.528	32.788	33.860
% Change																					
FEEC, 10/2008	3.0%	-3.3%	-2.1%	2.5%	-8.5%	3.6%	3.2%	0.3%	-0.3%	-0.7%	0.8%	0.9%	-0.1%	0.7%	0.4%	0.8%	-0.3%	-1.1%	0.6%	0.5%	1.2%
FEEC, 07/2008	3.9%	-2.6%	0.3%	2.1%	-7.9%	-5.1%	-0.5%	2.1%	1.3%	3.0%	4.3%	4.9%	3.8%	3.9%	3.6%	3.4%	0.8%	-2.7%	1.7%	4.0%	3.3%
3. TOTAL NON-FARM EMPLOYMENT (1,000s)																					
FEEC, 10/2008	8,027.6	8,031.4	8,020.0	7,959.7	7,926.3	7,900.2	7,883.5	7,876.7	7,874.9	7,883.1	7,906.2	7,950.0	7,975.8	8,019.4	8,064.6	8,109.1	8,009.7	7,896.7	7,903.6	8,042.2	8241.4
FEEC, 07/2008	8,028.0	8,031.1	8,019.2	7,991.0	7,996.2	7,998.7	8,009.3	8,039.6	8,072.1	8,111.7	8,162.7	8,228.5	8,267.7	8,317.0	8,371.3	8,425.3	8,017.3	8,011.0	8,143.7	8,345.3	8559.9
% Change																					
FEEC, 10/2008	-0.9%	0.2%	-0.6%	-3.0%	-1.7%	-1.3%	-0.8%	-0.3%	-0.1%	0.4%	1.2%	2.2%	1.3%	2.2%	2.3%	2.2%	-0.4%	-1.4%	0.1%	1.8%	2.5%
FEEC, 07/2008	-0.9%	0.2%	-0.6%	-1.4%	0.3%	0.1%	0.5%	1.5%	1.6%	2.0%	2.5%	3.3%	1.9%	2.4%	2.6%	2.6%	-0.4%	-0.1%	1.7%	2.5%	2.6%
4. PRIVATE HOUSING STARTS (1,000s, SAAR)																					
FEEC, 10/2008	108.4	82.8	72.7	53.2	51.7	42.6	50.0	49.3	48.7	48.3	49.2	54.3	61.0	71.9	84.2	95.7	79.3	48.4	50.1	78.2	118.9
FEEC, 07/2008	109.3	83.1	66.4	56.3	56.8	59.1	60.6	61.7	63.5	65.8	71.3	78.2	82.4	88.3	94.1	102.7	78.8	59.5	69.7	91.9	126.5
% Change																					
FEEC, 10/2008	-66.1%	-65.8%	-40.9%	-71.3%	-10.4%	-54.0%	90.3%	-5.9%	-4.8%	-3.1%	7.4%	49.2%	58.9%	93.0%	87.9%	67.0%	-51.6%	-38.9%	3.5%	56.0%	52.0%
FEEC, 07/2008	-61.8%	-66.6%	-59.1%	-48.6%	3.7%	17.7%	10.4%	6.9%	12.5%	15.0%	38.6%	44.2%	23.6%	31.7%	29.1%	41.8%	-52.0%	-24.4%	17.0%	31.9%	37.6%
5. TOTAL NEW LIGHT VEHICLE (1,000s of Registrations)																					
FEEC, 10/2008	309.7	295.1	278.9	251.0	236.4	231.5	229.0	232.3	236.1	245.3	254.1	260.9	267.0	272.5	278.0	282.4	1,134.8	929.2	996.4	1,099.9	1,178.4
FEEC, 07/2008	310.4	293.1	279.8	269.5	264.5	259.5	261.1	268.0	274.3	275.3	278.0	280.3	282.9	284.6	288.5	293.3	1,152.8	1,053.0	1,107.8	1,149.3	1,190.9
% Change																					
FEEC, 10/2008	-3.5%	-17.6%	-20.2%	-34.4%	-21.4%	-8.0%	-4.2%	5.8%	6.7%	16.6%	15.1%	11.1%	9.7%	8.5%	8.4%	6.5%	-12.9%	-18.1%	7.2%	10.4%	7.1%
FEEC, 07/2008	-2.3%	-20.5%	-17.0%	-13.9%	-7.2%	-7.4%	2.5%	10.9%	9.8%	1.4%	4.0%	3.4%	3.8%	2.3%	5.7%	6.8%	-11.6%	-8.7%	5.2%	3.7%	3.6%
6. Florida Visitors (1,000s of Person Trips)																					
FEEC, 10/2008	20,891.1	20,507.0	21,216.0	20,744.1	20,674.7	20,510.3	20,545.2	20,611.9	20,658.9	20,699.1	20,730.9	20,761.9	20,813.1	20,869.6	20,938.2	21,024.0	83,358.2	82,342.1	82,850.7	83,645.0	85,188.7
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	8.3%	-7.2%	14.6%	-8.6%	-1.3%	-3.1%	0.7%	1.3%	0.9%	0.8%	0.6%	0.6%	1.0%	1.1%	1.3%	1.6%	0.8%	-1.2%	0.6%	1.0%	1.8%
FEEC, 07/2008																					



**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>INCOME (billions of dollars)</b>																					
<b>1. TOTAL PERSONAL INCOME</b>																					
FEEC, 10/2008	705.336	708.060	711.476	724.153	718.730	723.725	729.817	732.582	735.457	738.179	744.484	751.349	757.265	765.600	774.332	784.054	712.256	726.214	742.367	770.313	814.054
FEEC, 07/2008	705.625	708.927	716.746	728.609	727.492	729.191	734.307	739.683	746.830	756.346	768.844	782.450	794.859	808.413	821.846	835.209	714.977	732.668	763.617	815.082	869.389
% Change																					
FEEC, 10/2008	6.4%	1.6%	1.9%	7.3%	-3.0%	2.8%	3.4%	1.5%	1.6%	1.5%	3.5%	3.7%	3.2%	4.5%	4.6%	5.1%	3.9%	2.0%	2.2%	3.8%	5.7%
FEEC, 07/2008	6.5%	1.9%	4.5%	6.8%	-0.6%	0.9%	2.8%	3.0%	3.9%	5.2%	6.8%	7.3%	6.5%	7.0%	6.8%	6.7%	4.8%	2.5%	4.2%	6.7%	6.7%
<b>2. REAL PERSONAL INCOME (2000 Dollars)</b>																					
FEEC, 10/2008	597.899	593.910	591.502	595.795	583.334	589.132	594.381	595.443	595.531	595.242	597.420	600.038	601.503	604.436	607.231	610.723	594.777	590.573	597.058	605.973	623.137
FEEC, 07/2008	598.632	595.642	596.895	600.844	589.420	582.757	583.002	587.171	590.357	596.287	604.540	614.005	621.983	630.386	638.534	646.450	598.003	585.588	601.297	634.338	665.606
% Change																					
FEEC, 10/2008	3.9%	-2.6%	-1.6%	2.9%	-8.1%	4.0%	3.6%	0.7%	0.1%	-0.2%	1.5%	1.8%	1.0%	2.0%	1.9%	2.3%	0.7%	-0.7%	1.1%	1.5%	2.8%
FEEC, 07/2008	4.6%	-2.0%	0.8%	2.7%	-7.4%	-4.4%	0.2%	2.9%	2.2%	4.1%	5.7%	6.4%	5.3%	5.5%	5.3%	5.1%	1.7%	-2.1%	2.7%	5.5%	4.9%
<b>3. REAL PER CAPITA INCOME (thous 2000\$)</b>																					
FEEC, 10/2008	31.898	31.635	31.468	31.663	30.969	31.246	31.494	31.520	31.494	31.440	31.505	31.578	31.573	31.630	31.665	31.728	31.666	31.307	31.504	31.649	32.043
FEEC, 07/2008	31.952	31.745	31.769	31.932	31.278	30.875	30.834	30.993	31.092	31.322	31.657	32.041	32.339	32.651	32.942	33.218	31.849	30.995	31.528	32.788	33.860
% Change																					
FEEC, 10/2008	3.0%	-3.3%	-2.1%	2.5%	-8.5%	3.6%	3.2%	0.3%	-0.3%	-0.7%	0.8%	0.9%	-0.1%	0.7%	0.4%	0.8%	-0.3%	-1.1%	0.6%	0.5%	1.2%
FEEC, 07/2008	3.9%	-2.6%	0.3%	2.1%	-7.9%	-5.1%	-0.5%	2.1%	1.3%	3.0%	4.3%	4.9%	3.8%	3.9%	3.6%	3.4%	0.8%	-2.7%	1.7%	4.0%	3.3%
<b>4. WAGES &amp; SALARIES</b>																					
FEEC, 10/2008	337.279	336.263	336.580	338.114	340.498	342.080	343.639	345.431	347.192	349.285	352.275	356.167	359.057	363.318	368.148	372.816	337.059	342.912	351.230	365.834	386.322
FEEC, 07/2008	337.198	336.295	340.012	341.756	344.243	346.834	349.950	353.829	357.922	362.263	367.236	372.945	376.992	381.989	387.542	393.014	338.815	348.714	365.092	384.884	407.680
% Change																					
FEEC, 10/2008	4.4%	-1.2%	0.4%	1.8%	2.9%	1.9%	1.8%	2.1%	2.1%	2.4%	3.5%	4.5%	3.3%	4.8%	5.4%	5.2%	1.7%	1.7%	2.4%	4.2%	5.6%
FEEC, 07/2008	5.0%	-1.1%	4.5%	2.1%	2.9%	3.0%	3.6%	4.5%	4.7%	4.9%	5.6%	6.4%	4.4%	5.4%	5.9%	5.8%	2.4%	2.9%	4.7%	5.4%	5.9%
<b>5. OTHER LABOR INCOME</b>																					
FEEC, 10/2008	49.402	49.235	49.534	49.865	50.213	50.676	51.214	51.728	52.293	52.770	53.368	54.054	54.590	55.074	55.661	56.274	49.509	50.958	53.121	55.400	58.271
FEEC, 07/2008	49.566	49.484	50.160	50.498	50.917	51.310	51.786	52.232	52.779	53.262	53.776	54.398	54.850	55.370	56.013	56.626	49.927	51.561	53.554	55.715	58.388
% Change																					
FEEC, 10/2008	5.6%	-1.3%	2.5%	2.7%	2.8%	3.7%	4.3%	4.1%	4.4%	3.7%	4.6%	5.2%	4.0%	3.6%	4.3%	4.5%	2.1%	2.9%	4.2%	4.3%	5.2%
FEEC, 07/2008	7.5%	-0.7%	5.6%	2.7%	3.4%	3.1%	3.8%	3.5%	4.3%	3.7%	3.9%	4.7%	3.4%	3.8%	4.7%	4.5%	2.9%	3.3%	3.9%	4.0%	4.8%
<b>6. PROPRIETORS' INCOME</b>																					
FEEC, 10/2008	40.198	39.995	39.709	39.949	40.025	39.759	39.879	39.982	40.144	40.401	40.854	41.355	41.821	42.258	42.701	43.146	39.963	39.911	40.688	42.481	44.271
FEEC, 07/2008	39.921	39.562	39.333	39.665	39.974	39.830	40.118	40.665	41.407	42.129	42.790	43.629	44.192	44.685	45.283	45.982	39.620	40.147	42.489	45.036	47.683
% Change																					
FEEC, 10/2008	3.7%	-2.0%	-2.8%	2.4%	0.8%	-2.6%	1.2%	1.0%	1.6%	2.6%	4.6%	5.0%	4.6%	4.2%	4.3%	4.2%	0.2%	-0.1%	1.9%	4.4%	4.2%
FEEC, 07/2008	-4.8%	-3.5%	-2.3%	3.4%	3.2%	-1.4%	2.9%	5.6%	7.5%	7.2%	6.4%	8.1%	5.3%	4.5%	5.5%	6.3%	-1.7%	1.3%	5.8%	6.0%	5.9%

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
7. PROPERTY INCOME																					
FEEC, 10/2008	193.597	196.399	196.919	197.178	196.419	195.791	194.615	193.556	192.842	191.707	191.594	192.471	194.666	198.064	201.543	205.879	196.023	195.095	192.154	200.038	216.697
FEEC, 07/2008	191.088	194.593	196.586	196.636	194.910	194.573	193.683	192.926	193.231	195.654	199.833	205.031	211.002	217.327	222.859	228.044	194.726	194.023	198.437	219.808	239.745
% Change																					
FEEC, 10/2008	11.0%	5.9%	1.1%	0.5%	-1.5%	-1.3%	-2.4%	-2.2%	-1.5%	-2.3%	-0.2%	1.8%	4.6%	7.2%	7.2%	8.9%	6.5%	-0.5%	-1.5%	4.1%	8.3%
FEEC, 07/2008	11.4%	7.5%	4.2%	0.1%	-3.5%	-0.7%	-1.8%	-1.6%	0.6%	5.1%	8.8%	10.8%	12.2%	12.5%	10.6%	9.6%	8.8%	-0.4%	2.3%	10.8%	9.1%
8. TRANSFER PAYMENTS																					
FEEC, 10/2008	110.982	112.094	114.982	125.330	117.988	121.965	127.260	128.611	129.618	130.601	133.607	134.654	134.660	134.749	134.920	134.954	115.847	123.956	132.120	134.821	138.655
FEEC, 07/2008	113.949	114.919	117.175	126.740	124.307	123.660	126.279	127.739	129.347	131.065	134.075	135.598	137.246	138.861	140.830	142.625	118.196	125.496	132.521	139.891	148.168
% Change																					
FEEC, 10/2008	5.7%	4.1%	10.7%	41.2%	-21.5%	14.2%	18.5%	4.3%	3.2%	3.1%	9.5%	3.2%	0.0%	0.3%	0.5%	0.1%	8.0%	7.0%	6.6%	2.0%	2.8%
FEEC, 07/2008	6.9%	3.4%	8.1%	36.9%	-7.5%	-2.1%	8.7%	4.7%	5.1%	5.4%	9.5%	4.6%	5.0%	4.8%	5.8%	5.2%	8.4%	6.2%	5.6%	5.6%	5.9%

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>EMPLOYMENT (000s)</b>																					
<b>1. TOTAL NON-FARM</b>																					
FEEC, 10/2008	8,027.6	8,031.4	8,020.0	7,959.7	7,926.3	7,900.2	7,883.5	7,876.7	7,874.9	7,883.1	7,906.2	7,950.0	7,975.8	8,019.4	8,064.6	8,109.1	8,009.7	7,896.7	7,903.6	8,042.2	8,241.4
FEEC, 07/2008	8,028.0	8,031.1	8,019.2	7,991.0	7,996.2	7,998.7	8,009.3	8,039.6	8,072.1	8,111.7	8,162.7	8,228.5	8,267.7	8,317.0	8,371.3	8,425.3	8,017.3	8,011.0	8,143.7	8,345.3	8,559.9
% Change																					
FEEC, 10/2008	-0.9%	0.2%	-0.6%	-3.0%	-1.7%	-1.3%	-0.8%	-0.3%	-0.1%	0.4%	1.2%	2.2%	1.3%	2.2%	2.3%	2.2%	-0.4%	-1.4%	0.1%	1.8%	2.5%
FEEC, 07/2008	-0.9%	0.2%	-0.6%	-1.4%	0.3%	0.1%	0.5%	1.5%	1.6%	2.0%	2.5%	3.3%	1.9%	2.4%	2.6%	2.6%	-0.4%	-0.1%	1.7%	2.5%	2.6%
<b>2. NATURAL RESOURCES &amp; MINING</b>																					
FEEC, 10/2008	6.5	6.5	6.4	6.4	6.4	6.4	6.3	6.3	6.2	6.2	6.1	6.0	6.0	5.9	5.9	5.9	6.4	6.3	6.1	5.9	5.8
FEEC, 07/2008	6.3	6.4	6.4	6.4	6.3	6.3	6.3	6.2	6.2	6.1	6.1	6.1	6.1	6.1	6.1	6.1	6.4	6.3	6.1	6.1	6.1
% Change																					
FEEC, 10/2008	-16.6%	0.0%	-4.1%	0.0%	0.0%	-2.8%	-2.6%	-3.0%	-3.2%	-3.7%	-4.3%	-4.2%	-3.5%	-2.6%	-2.0%	-2.5%	-3.1%	-1.6%	-3.4%	-3.3%	-1.5%
FEEC, 07/2008	-11.7%	2.1%	2.1%	0.0%	-3.1%	-2.8%	-2.7%	-2.7%	-2.4%	-2.1%	-1.7%	-1.2%	-0.9%	-0.6%	-0.7%	0.7%	-0.8%	-1.5%	-2.3%	-0.9%	0.2%
<b>3. CONSTRUCTION</b>																					
FEEC, 10/2008	586.8	571.9	552.0	526.1	511.5	500.5	488.5	477.3	468.3	461.8	460.9	462.3	465.7	470.4	475.7	482.2	559.2	494.4	463.3	473.5	502.4
FEEC, 07/2008	587.6	570.5	552.0	527.1	522.2	512.9	508.1	507.3	508.1	510.4	512.6	517.4	522.8	529.1	536.8	544.5	559.3	512.6	512.1	533.3	564.4
% Change																					
FEEC, 10/2008	-12.7%	-9.8%	-13.2%	-17.5%	-10.6%	-8.3%	-9.3%	-8.9%	-7.3%	-5.4%	-0.8%	1.2%	3.0%	4.1%	4.6%	5.6%	-11.8%	-11.6%	-6.3%	2.2%	6.1%
FEEC, 07/2008	-12.3%	-11.1%	-12.4%	-16.8%	-3.7%	-6.9%	-3.7%	-0.7%	0.6%	1.9%	1.7%	3.8%	4.3%	4.9%	5.9%	5.9%	-11.8%	-8.3%	-0.1%	4.1%	5.8%
<b>4. MANUFACTURING</b>																					
FEEC, 10/2008	385.3	381.1	374.9	368.2	362.9	359.2	355.9	352.9	350.6	349.0	348.1	347.7	347.8	348.7	350.0	351.5	377.4	357.7	348.8	349.5	354.8
FEEC, 07/2008	385.7	381.2	375.1	371.2	368.5	366.1	365.8	362.9	359.8	358.2	358.0	358.3	358.7	359.4	360.6	361.7	378.3	365.8	358.6	360.1	363.8
% Change																					
FEEC, 10/2008	-6.4%	-4.3%	-6.4%	-6.9%	-5.6%	-4.1%	-3.6%	-3.3%	-2.7%	-1.7%	-1.1%	-0.4%	0.1%	1.0%	1.5%	1.7%	-5.3%	-5.2%	-2.5%	0.2%	1.5%
FEEC, 07/2008	-6.3%	-4.5%	-6.2%	-4.1%	-2.9%	-2.6%	-0.3%	-3.1%	-3.4%	-1.7%	-0.3%	0.3%	0.5%	0.8%	1.3%	1.3%	-5.0%	-3.3%	-2.0%	0.4%	1.0%
<b>5. WHOLESALE &amp; RETAIL TRADE</b>																					
FEEC, 10/2008	1,364.6	1,365.8	1,368.4	1,358.0	1,349.7	1,340.5	1,334.7	1,333.0	1,332.5	1,337.1	1,343.2	1,349.8	1,355.9	1,361.6	1,366.3	1,368.5	1,364.2	1,339.5	1,340.7	1,363.1	1,382.9
FEEC, 07/2008	1,363.9	1,366.2	1,367.5	1,362.3	1,360.5	1,358.2	1,356.1	1,359.0	1,363.8	1,370.7	1,378.2	1,385.6	1,392.6	1,398.1	1,403.7	1,409.9	1,365.0	1,358.5	1,374.6	1,401.1	1,425.0
% Change																					
FEEC, 10/2008	-0.6%	0.4%	0.8%	-3.0%	-2.4%	-2.7%	-1.7%	-0.5%	-0.1%	1.4%	1.8%	2.0%	1.8%	1.7%	1.4%	0.6%	0.1%	-1.8%	0.1%	1.7%	1.5%
FEEC, 07/2008	-0.9%	0.7%	0.4%	-1.5%	-0.5%	-0.7%	-0.6%	0.9%	1.4%	2.0%	2.2%	2.2%	2.0%	1.6%	1.6%	1.8%	0.2%	-0.5%	1.2%	1.9%	1.7%
<b>6. TRANSPORTATION &amp; UTILITIES</b>																					
FEEC, 10/2008	245.4	247.2	244.8	243.1	240.9	239.1	236.7	234.4	232.9	231.6	230.8	230.6	231.9	233.2	234.4	236.2	245.1	237.8	231.5	233.9	241.2
FEEC, 07/2008	245.2	246.9	245.1	244.8	244.4	244.0	243.3	243.1	243.1	243.3	243.7	244.3	245.0	245.9	246.9	248.2	245.5	243.7	243.6	246.5	252.0
% Change																					
FEEC, 10/2008	-0.3%	3.0%	-3.9%	-2.7%	-3.7%	-2.8%	-4.1%	-3.7%	-2.7%	-2.2%	-1.3%	-0.3%	2.2%	2.4%	2.0%	3.2%	-0.1%	-3.0%	-2.7%	1.1%	3.1%
FEEC, 07/2008	-1.0%	2.9%	-2.9%	-0.6%	-0.6%	-0.5%	-1.2%	-0.4%	0.0%	0.4%	0.7%	0.9%	1.2%	1.4%	1.7%	2.0%	0.1%	-0.7%	0.0%	1.2%	2.2%

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<b>7. INFORMATION</b>																					
FEEC, 10/2008	161.3	160.5	160.4	157.8	156.7	155.9	155.2	154.7	154.3	154.0	153.6	152.7	152.3	153.2	154.2	154.7	160.0	155.6	153.7	153.6	156.1
FEEC, 07/2008	161.2	160.5	160.5	160.7	160.8	161.2	160.7	159.0	158.0	157.2	156.8	156.3	155.5	155.5	156.1	156.6	160.7	160.4	157.1	155.9	158.3
% Change																					
FEEC, 10/2008	-2.6%	-1.9%	-0.3%	-6.4%	-2.7%	-2.1%	-1.8%	-1.3%	-0.9%	-0.8%	-1.1%	-2.3%	-1.0%	2.4%	2.5%	1.4%	-1.1%	-2.8%	-1.3%	-0.1%	1.6%
FEEC, 07/2008	-3.1%	-1.6%	0.0%	0.6%	0.1%	1.0%	-1.4%	-4.2%	-2.3%	-2.1%	-0.9%	-1.2%	-2.2%	0.1%	1.6%	1.2%	-0.7%	-0.2%	-2.1%	-0.7%	1.5%
<b>8. FINANCIAL ACTIVITIES</b>																					
FEEC, 10/2008	540.8	539.9	538.4	535.5	532.7	529.2	526.2	522.6	521.2	521.4	522.3	523.9	526.4	530.1	534.3	538.4	538.7	527.7	522.2	532.3	548.4
FEEC, 07/2008	540.1	539.1	538.7	538.6	536.8	536.0	536.0	538.0	540.5	543.0	545.5	548.8	552.9	557.7	562.4	566.5	539.1	536.7	544.5	559.9	575.5
% Change																					
FEEC, 10/2008	-0.9%	-0.7%	-1.1%	-2.1%	-2.1%	-2.6%	-2.2%	-2.7%	-1.1%	0.2%	0.7%	1.2%	1.9%	2.9%	3.2%	3.1%	-1.3%	-2.0%	-1.0%	1.9%	3.0%
FEEC, 07/2008	-1.9%	-0.7%	-0.3%	-0.1%	-1.3%	-0.6%	0.0%	1.5%	1.9%	1.8%	1.9%	2.4%	3.0%	3.5%	3.4%	3.0%	-1.2%	-0.4%	1.4%	2.8%	2.8%
<b>9. PROFESSIONAL &amp; BUSINESS SERVICES</b>																					
FEEC, 10/2008	1,325.6	1,329.1	1,325.9	1,305.4	1,292.9	1,296.5	1,300.3	1,303.4	1,306.1	1,308.8	1,313.4	1,321.7	1,331.9	1,343.6	1,357.9	1,373.7	1,321.5	1,298.3	1,312.5	1,351.8	1,418.1
FEEC, 07/2008	1,326.2	1,330.2	1,324.3	1,330.9	1,339.9	1,348.7	1,351.4	1,360.3	1,371.4	1,389.9	1,412.8	1,436.4	1,459.0	1,479.8	1,501.2	1,521.7	1,327.9	1,350.1	1,402.6	1,490.4	1,566.5
% Change																					
FEEC, 10/2008	-1.2%	1.1%	-1.0%	-6.0%	-3.8%	1.1%	1.2%	1.0%	0.8%	0.8%	1.4%	2.5%	3.1%	3.6%	4.3%	4.7%	-0.4%	-1.8%	1.1%	3.0%	4.9%
FEEC, 07/2008	-0.6%	1.2%	-1.8%	2.0%	2.7%	2.7%	0.8%	2.7%	3.3%	5.5%	6.7%	6.8%	6.4%	5.8%	5.9%	5.6%	0.0%	1.7%	3.9%	6.3%	5.1%
<b>10. EDUCATION &amp; HEALTH SERVICES</b>																					
FEEC, 10/2008	1,008.3	1,018.6	1,029.3	1,037.0	1,043.4	1,047.7	1,057.2	1,071.3	1,081.2	1,088.6	1,095.6	1,103.0	1,110.3	1,116.9	1,122.1	1,126.4	1,023.3	1,054.9	1,092.1	1,118.9	1,139.3
FEEC, 07/2008	1,008.2	1,018.8	1,029.0	1,034.4	1,040.3	1,044.8	1,055.9	1,071.7	1,081.0	1,084.5	1,089.7	1,094.9	1,098.2	1,099.5	1,101.6	1,103.5	1,022.6	1,053.2	1,087.5	1,100.7	1,113.7
% Change																					
FEEC, 10/2008	1.4%	4.2%	4.2%	3.0%	2.5%	1.7%	3.7%	5.5%	3.7%	2.8%	2.6%	2.7%	2.7%	2.4%	1.9%	1.5%	3.2%	3.1%	3.5%	2.5%	1.8%
FEEC, 07/2008	1.5%	4.2%	4.1%	2.1%	2.3%	1.7%	4.3%	6.1%	3.5%	1.3%	1.9%	1.9%	1.2%	0.5%	0.7%	0.7%	3.1%	3.0%	3.3%	1.2%	1.2%
<b>11. LEISURE &amp; HOSPITALITY</b>																					
FEEC, 10/2008	928.9	932.8	938.4	945.3	946.6	943.9	941.3	939.1	939.0	940.7	944.8	950.3	956.0	961.6	966.6	971.0	936.3	942.7	943.7	963.8	981.9
FEEC, 07/2008	929.2	933.2	937.9	938.3	938.6	940.2	942.7	945.9	950.1	954.6	959.3	963.8	968.3	973.0	977.6	982.7	934.7	941.8	956.9	975.4	996.4
% Change																					
FEEC, 10/2008	-0.6%	1.7%	2.4%	3.0%	0.6%	-1.1%	-1.1%	-0.9%	-0.1%	0.8%	1.7%	2.4%	2.4%	2.4%	2.1%	1.8%	1.6%	0.7%	0.1%	2.1%	1.9%
FEEC, 07/2008	-0.2%	1.8%	2.0%	0.1%	0.2%	0.7%	1.1%	1.4%	1.8%	1.9%	2.0%	1.9%	1.9%	1.9%	1.9%	2.1%	1.4%	0.8%	1.6%	1.9%	2.1%
<b>12. OTHER SERVICES</b>																					
FEEC, 10/2008	344.0	344.9	344.0	342.9	343.1	341.3	341.4	341.9	342.5	342.8	343.1	343.9	345.0	346.1	346.9	347.6	343.9	341.9	343.1	346.4	350.0
FEEC, 07/2008	343.7	345.2	344.0	346.3	348.5	350.4	352.2	354.0	355.4	356.9	358.5	360.2	362.0	364.0	366.1	368.1	344.8	351.3	357.7	365.1	373.3
% Change																					
FEEC, 10/2008	0.8%	1.1%	-1.0%	-1.4%	0.3%	-2.2%	0.1%	0.6%	0.7%	0.4%	0.3%	1.0%	1.3%	1.3%	0.9%	0.8%	1.4%	-0.6%	0.3%	1.0%	1.0%
FEEC, 07/2008	0.4%	1.8%	-1.4%	2.7%	2.5%	2.2%	2.1%	2.0%	1.6%	1.7%	1.8%	1.9%	2.1%	2.3%	2.3%	2.2%	1.6%	1.9%	1.8%	2.0%	2.2%

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
13. GOVERNMENT																					
FEEC, 10/2008	1,130.2	1,133.0	1,137.0	1,134.1	1,139.5	1,140.1	1,139.9	1,139.7	1,140.2	1,141.0	1,144.3	1,158.1	1,146.7	1,147.9	1,150.4	1,153.0	1,133.6	1,139.8	1,145.9	1,149.5	1,160.5
FEEC, 07/2008	1,130.7	1,132.8	1,138.6	1,130.1	1,129.3	1,129.9	1,130.9	1,132.3	1,134.6	1,136.8	1,141.5	1,156.5	1,146.6	1,148.9	1,152.3	1,155.7	1,133.0	1,130.6	1,142.4	1,150.9	1,164.9
% Change																					
FEEC, 10/2008	5.0%	1.0%	1.4%	-1.0%	1.9%	0.2%	-0.1%	-0.1%	0.2%	0.3%	1.2%	4.9%	-3.9%	0.4%	0.9%	0.9%	1.9%	0.6%	0.5%	0.3%	1.0%
FEEC, 07/2008	5.3%	0.7%	2.1%	-3.0%	-0.3%	0.2%	0.4%	0.5%	0.8%	0.8%	1.7%	5.4%	-3.4%	0.8%	1.2%	1.2%	1.9%	-0.2%	1.0%	0.7%	1.2%
14. LABOR FORCE																					
FEEC, 10/2008	9,157.6	9,223.9	9,232.0	9,248.1	9,351.8	9,352.0	9,374.8	9,387.6	9,387.2	9,391.9	9,390.0	9,401.1	9,410.6	9,425.8	9,437.6	9,451.8	9,215.4	9,366.5	9,392.6	9,431.5	9,553.4
FEEC, 07/2008	9,157.6	9,223.9	9,232.0	9,270.0	9,285.6	9,308.3	9,337.9	9,376.1	9,405.9	9,423.5	9,456.8	9,500.8	9,544.6	9,586.4	9,633.7	9,683.8	9,220.9	9,327.0	9,446.7	9,612.1	9,809.4
% Change																					
FEEC, 10/2008	1.5%	2.9%	0.3%	0.7%	4.6%	0.0%	1.0%	0.5%	0.0%	0.2%	-0.1%	0.5%	0.4%	0.6%	0.5%	0.6%	1.8%	1.6%	0.3%	0.4%	1.3%
FEEC, 07/2008	1.5%	2.9%	0.3%	1.7%	0.7%	1.0%	1.3%	1.6%	1.3%	0.8%	1.4%	1.9%	1.9%	1.8%	2.0%	2.1%	1.8%	1.2%	1.3%	1.8%	2.1%
15. CIVILIAN EMPLOYED																					
FEEC, 10/2008	8,777.8	8,817.2	8,796.9	8,752.6	8,733.3	8,687.9	8,665.3	8,649.4	8,629.6	8,628.8	8,633.6	8,658.9	8,693.0	8,749.2	8,795.8	8,839.7	8,786.1	8,683.9	8,637.7	8,769.4	8,970.1
FEEC, 07/2008	8,776.0	8,818.1	8,798.1	8,768.6	8,771.2	8,776.1	8,778.5	8,798.2	8,823.9	8,850.2	8,891.1	8,944.9	8,999.6	9,053.1	9,112.0	9,173.6	8,790.2	8,781.0	8,877.5	9,084.5	9,323.2
% Change																					
FEEC, 10/2008	0.4%	1.8%	-0.9%	-2.0%	-0.9%	-2.1%	-1.0%	-0.7%	-0.9%	0.0%	0.2%	1.2%	1.6%	2.6%	2.1%	2.0%	0.7%	-1.2%	-0.5%	1.5%	2.3%
FEEC, 07/2008	0.4%	1.9%	-0.9%	-1.3%	0.1%	0.2%	0.1%	0.9%	1.2%	1.2%	1.9%	2.4%	2.5%	2.4%	2.6%	2.7%	0.7%	-0.1%	1.1%	2.3%	2.6%
16. NUMBER UNEMPLOYED																					
FEEC, 10/2008	381.6	405.9	433.9	496.3	604.8	664.1	709.5	738.2	757.6	763.1	756.4	742.1	717.6	676.6	641.8	612.1	429.4	679.1	754.8	662.0	583.2
FEEC, 07/2008	381.6	405.9	433.9	501.4	514.4	532.3	559.4	577.9	581.9	573.3	565.7	555.9	545.0	533.4	521.8	510.2	430.7	546.0	569.2	527.6	486.2
% Change																					
FEEC, 10/2008	32.3%	28.0%	30.6%	71.2%	120.4%	45.4%	30.3%	17.2%	10.9%	3.0%	-3.4%	-7.3%	-12.6%	-21.0%	-19.0%	-17.3%	30.8%	58.2%	11.1%	-12.3%	-11.9%
FEEC, 07/2008	32.3%	28.0%	30.6%	78.3%	10.8%	14.6%	22.0%	13.9%	2.8%	-5.8%	-5.2%	-6.8%	-7.6%	-8.2%	-8.4%	-8.5%	31.2%	26.8%	4.2%	-7.3%	-7.8%
17. UNEMPLOYMENT RATE (%)																					
FEEC, 10/2008	4.17	4.40	4.70	5.37	6.47	7.10	7.57	7.86	8.07	8.13	8.06	7.89	7.63	7.18	6.80	6.48	4.66	7.25	8.04	7.02	6.10
FEEC, 07/2008	4.17	4.40	4.70	5.41	5.54	5.72	5.99	6.16	6.19	6.08	5.98	5.85	5.71	5.56	5.42	5.27	4.67	5.85	6.03	5.49	4.96

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>CONSTRUCTION (billions of \$)</b>																					
1. PRIVATE HOUSING STARTS (000s, saar)																					
FEEC, 10/2008	108.4	82.8	72.7	53.2	51.7	42.6	50.0	49.3	48.7	48.3	49.2	54.3	61.0	71.9	84.2	95.7	79.3	48.4	50.1	78.2	118.9
FEEC, 07/2008	109.3	83.1	66.4	56.3	56.8	59.1	60.6	61.7	63.5	65.8	71.3	78.2	82.4	88.3	94.1	102.7	78.8	59.5	69.7	91.9	126.5
% Change																					
FEEC, 10/2008	-66.1%	-65.8%	-40.9%	-71.3%	-10.4%	-54.0%	90.3%	-5.9%	-4.8%	-3.1%	7.4%	49.2%	58.9%	93.0%	87.9%	67.0%	-51.6%	-38.9%	3.5%	56.0%	52.0%
FEEC, 07/2008	-61.8%	-66.6%	-59.1%	-48.6%	3.7%	17.7%	10.4%	6.9%	12.5%	15.0%	38.6%	44.2%	23.6%	31.7%	29.1%	41.8%	-52.0%	-24.4%	17.0%	31.9%	37.6%
2. SINGLE FAMILY STARTS (000s, saar)																					
FEEC, 10/2008	59.1	46.2	38.2	36.3	35.5	29.5	34.0	33.3	32.7	32.4	32.5	33.1	35.1	41.0	48.6	56.1	44.9	33.0	32.7	45.2	72.4
FEEC, 07/2008	59.4	46.3	38.0	36.2	39.3	39.1	38.4	38.6	39.1	40.4	43.9	46.1	48.7	52.8	57.3	63.0	45.0	38.9	42.4	55.4	78.1
% Change																					
FEEC, 10/2008	-49.4%	-62.6%	-53.3%	-18.5%	-8.2%	-52.6%	76.4%	-8.0%	-6.5%	-4.1%	1.2%	8.2%	26.3%	86.4%	96.6%	78.4%	-48.7%	-26.4%	-1.2%	38.4%	60.2%
FEEC, 07/2008	-47.5%	-63.1%	-54.4%	-17.7%	38.9%	-2.1%	-6.8%	2.1%	5.3%	13.6%	39.0%	22.2%	24.4%	38.3%	38.1%	46.2%	-48.7%	-13.6%	9.0%	30.8%	40.9%
3. MULTI FAMILY STARTS (000s, saar)																					
FEEC, 10/2008	49.3	36.7	34.5	16.9	16.2	13.1	16.1	16.0	16.0	15.9	16.7	21.2	25.9	30.9	35.6	39.6	34.3	15.3	17.4	33.0	46.4
FEEC, 07/2008	50.0	36.6	31.9	15.9	17.5	20.0	22.2	23.0	24.4	25.4	27.5	32.1	33.7	35.5	36.9	39.8	33.6	20.7	27.3	36.5	48.4
% Change																					
FEEC, 10/2008	-78.0%	-69.4%	-21.8%	-94.2%	-15.0%	-57.1%	124.3%	-1.3%	-1.1%	-0.9%	20.8%	161.0%	121.8%	102.2%	76.9%	52.3%	-55.0%	-55.3%	13.7%	89.1%	40.8%
FEEC, 07/2008	-73.6%	-71.3%	-42.0%	-93.8%	43.6%	73.2%	50.9%	15.7%	25.3%	17.4%	38.0%	85.1%	22.4%	22.7%	16.6%	35.3%	-55.9%	-38.5%	32.1%	33.5%	32.7%
4. TOTAL CONSTRUCTION EXPENDITURES																					
FEEC, 10/2008	14.006	13.211	12.018	10.555	9.554	8.947	8.689	8.701	8.487	8.497	8.568	8.678	8.918	9.378	10.063	10.830	49.790	35.891	34.230	39.188	50.134
FEEC, 07/2008	14.007	13.198	11.927	10.360	9.937	9.721	9.617	9.593	9.704	9.948	10.297	10.656	10.933	11.307	11.822	12.380	49.492	38.869	40.604	46.443	55.454
% Change																					
FEEC, 10/2008	-10.0%	-20.8%	-31.5%	-40.5%	-32.9%	-23.1%	-11.1%	0.6%	-9.5%	0.5%	3.4%	5.3%	11.5%	22.3%	32.6%	34.1%	-17.9%	-27.9%	-4.6%	14.5%	27.9%
FEEC, 07/2008	-9.8%	-21.2%	-33.3%	-43.1%	-15.3%	-8.4%	-4.2%	-1.0%	4.7%	10.4%	14.8%	14.7%	10.8%	14.4%	19.5%	20.2%	-18.4%	-21.5%	4.5%	14.4%	19.4%
5. RESIDENTIAL EXPENDITURES																					
FEEC, 10/2008	6.541	5.587	4.660	3.903	3.519	3.085	2.864	2.892	2.783	2.813	2.901	2.972	3.117	3.471	4.027	4.676	20.690	12.361	11.470	15.291	24.789
FEEC, 07/2008	6.562	5.581	4.624	3.885	3.672	3.509	3.432	3.411	3.489	3.681	3.975	4.264	4.463	4.765	5.200	5.668	20.652	14.025	15.409	20.097	27.631
% Change																					
FEEC, 10/2008	-35.1%	-46.8%	-51.6%	-50.8%	-33.9%	-41.0%	-25.7%	4.0%	-14.2%	4.4%	13.0%	10.3%	20.9%	53.8%	81.2%	81.7%	-42.1%	-40.3%	-7.2%	33.3%	62.1%
FEEC, 07/2008	-34.3%	-47.7%	-52.9%	-50.2%	-20.2%	-16.6%	-8.5%	-2.4%	9.5%	23.9%	35.9%	32.4%	20.1%	29.9%	41.9%	41.2%	-42.2%	-32.1%	9.9%	30.4%	37.5%
6. PRIVATE NON-RESIDENTIAL EXPENDITURES																					
FEEC, 10/2008	3.808	3.956	3.813	3.419	2.962	2.882	2.852	2.827	2.705	2.655	2.599	2.592	2.648	2.729	2.833	2.931	14.996	11.523	10.550	11.141	12.256
FEEC, 07/2008	3.796	3.942	3.767	3.298	3.256	3.233	3.213	3.200	3.195	3.194	3.203	3.231	3.268	3.313	3.363	3.422	14.804	12.902	12.822	13.366	14.327
% Change																					
FEEC, 10/2008	22.3%	16.5%	-13.7%	-35.3%	-43.7%	-10.3%	-4.2%	-3.4%	-16.2%	-7.2%	-8.2%	-1.0%	8.9%	12.9%	16.1%	14.5%	14.1%	-23.2%	-8.4%	5.6%	10.0%
FEEC, 07/2008	21.8%	16.3%	-16.6%	-41.3%	-4.9%	-2.9%	-2.4%	-1.6%	-0.7%	-0.1%	1.2%	3.5%	4.7%	5.5%	6.2%	7.1%	12.6%	-12.8%	-0.6%	4.2%	7.2%

FLORIDA ECONOMIC ESTIMATING CONFERENCE

Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
7. TOTAL PUBLIC EXPENDITURES																					
FEEC, 10/2008	3.657	3.668	3.545	3.233	3.073	2.980	2.972	2.981	2.999	3.029	3.068	3.114	3.153	3.177	3.203	3.223	14.104	12.006	12.210	12.756	13.090
FEEC, 07/2008	3.650	3.675	3.535	3.177	3.009	2.980	2.972	2.981	3.020	3.073	3.119	3.162	3.201	3.230	3.259	3.290	14.037	11.942	12.372	12.980	13.496
% Change																					
FEEC, 10/2008	23.1%	1.2%	-12.7%	-30.9%	-18.3%	-11.6%	-0.9%	1.2%	2.4%	4.0%	5.4%	6.1%	5.1%	3.1%	3.3%	2.5%	19.7%	-14.9%	1.7%	4.5%	2.6%
FEEC, 07/2008	22.1%	2.8%	-14.3%	-34.8%	-19.6%	-3.8%	-0.9%	1.2%	5.3%	7.2%	6.1%	5.6%	5.1%	3.7%	3.6%	3.9%	19.1%	-14.9%	3.6%	4.9%	4.0%

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Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>NEW LIGHT VEHICLE</b>																					
<b>1. TOTAL NEW LIGHT VEHICLE REGISTRATIONS (000s)</b>																					
FEEC, 10/2008	309.7	295.1	278.9	251.0	236.4	231.5	229.0	232.3	236.1	245.3	254.1	260.9	267.0	272.5	278.0	282.4	1,134.8	929.2	996.4	1,099.9	1,178.4
FEEC, 07/2008	310.4	293.1	279.8	269.5	264.5	259.5	261.1	268.0	274.3	275.3	278.0	280.3	282.9	284.6	288.5	293.3	1,152.8	1,053.0	1,107.8	1,149.3	1,190.9
<b>% Change</b>																					
FEEC, 10/2008	-3.5%	-17.6%	-20.2%	-34.4%	-21.4%	-8.0%	-4.2%	5.8%	6.7%	16.6%	15.1%	11.1%	9.7%	8.5%	8.4%	6.5%	-12.9%	-18.1%	7.2%	10.4%	7.1%
FEEC, 07/2008	-2.3%	-20.5%	-17.0%	-13.9%	-7.2%	-7.4%	2.5%	10.9%	9.8%	1.4%	4.0%	3.4%	3.8%	2.3%	5.7%	6.8%	-11.6%	-8.7%	5.2%	3.7%	3.6%
<b>2. NEW AUTOMOBILE REGISTRATIONS (000s)</b>																					
FEEC, 10/2008	162.8	158.0	156.1	155.1	145.1	143.0	143.7	143.3	145.5	151.7	153.3	156.8	160.0	162.3	165.3	168.2	632.0	575.2	607.4	655.8	684.5
FEEC, 07/2008	159.1	157.3	155.7	159.2	162.1	161.3	160.1	162.2	165.8	164.2	163.6	163.3	163.7	164.8	165.8	167.5	631.3	645.8	656.9	661.9	670.5
<b>% Change</b>																					
FEEC, 10/2008	-5.2%	-11.3%	-4.7%	-2.7%	-23.3%	-5.7%	1.9%	-1.1%	6.3%	18.1%	4.1%	9.7%	8.2%	5.9%	7.6%	7.3%	-5.6%	-9.0%	5.6%	8.0%	4.4%
FEEC, 07/2008	-14.4%	-4.5%	-4.0%	9.2%	7.5%	-1.9%	-3.0%	5.4%	9.0%	-3.9%	-1.3%	-0.8%	1.0%	2.8%	2.3%	4.3%	-5.7%	2.3%	1.7%	0.8%	1.3%
<b>3. NEW LIGHT TRUCK REGISTRATIONS (000s)</b>																					
FEEC, 10/2008	146.9	137.1	122.8	96.0	91.2	88.5	85.3	89.0	90.5	93.6	100.8	104.0	107.0	110.2	112.7	114.2	502.8	354.0	389.0	444.1	493.8
FEEC, 07/2008	151.3	135.8	124.0	110.3	102.4	98.2	101.0	105.7	108.5	111.1	114.4	117.0	119.3	119.7	122.7	125.8	521.4	407.2	450.9	487.5	520.4
<b>% Change</b>																					
FEEC, 10/2008	-1.7%	-24.1%	-35.7%	-62.7%	-18.4%	-11.5%	-13.6%	18.2%	7.3%	14.2%	34.7%	13.2%	12.0%	12.5%	9.5%	5.4%	-20.6%	-29.6%	9.9%	14.2%	11.2%
FEEC, 07/2008	12.9%	-35.1%	-30.4%	-37.5%	-25.7%	-15.5%	12.0%	20.0%	11.0%	9.9%	12.2%	9.6%	7.9%	1.5%	10.5%	10.3%	-17.7%	-21.9%	10.7%	8.1%	6.7%



**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
<b>Florida Visitors</b>																					
1. Total Visitors (1,000s of Person Trips)																					
FEEC, 10/2008	20,891.1	20,507.0	21,216.0	20,744.1	20,674.7	20,510.3	20,545.2	20,611.9	20,658.9	20,699.1	20,730.9	20,761.9	20,813.1	20,869.6	20,938.2	21,024.0	83,358.2	82,342.1	82,850.7	83,645.0	85,188.7
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	8.3%	-7.2%	14.6%	-8.6%	-1.3%	-3.1%	0.7%	1.3%	0.9%	0.8%	0.6%	0.6%	1.0%	1.1%	1.3%	1.6%	0.8%	-1.2%	0.6%	1.0%	1.8%
FEEC, 07/2008																					
2. Total Air (1,000s of Person Trips)																					
FEEC, 10/2008	11,331.3	10,911.1	11,018.0	10,953.4	10,695.6	10,534.8	10,568.2	10,632.1	10,676.6	10,713.3	10,742.4	10,770.1	10,817.8	10,870.5	10,935.7	11,017.6	44,213.7	42,430.7	42,902.3	43,641.6	45,120.8
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	3.7%	-14.0%	4.0%	-2.3%	-9.1%	-5.9%	1.3%	2.4%	1.7%	1.4%	1.1%	1.0%	1.8%	2.0%	2.4%	3.0%	2.8%	-4.0%	1.1%	1.7%	3.4%
FEEC, 07/2008																					
3. Total Non-Air (1,000s of Person Trips)																					
FEEC, 10/2008	9,559.7	9,595.9	10,198.0	9,790.8	9,979.2	9,975.5	9,976.9	9,979.8	9,982.3	9,985.8	9,988.5	9,991.8	9,995.3	9,999.1	10,002.5	10,006.5	39,144.5	39,911.4	39,948.4	40,003.4	40,067.9
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	14.1%	1.5%	27.6%	-15.0%	7.9%	-0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.1%	0.2%	-1.4%	2.0%	0.1%	0.1%	0.2%
FEEC, 07/2008																					
4. Domestic Total (1,000s of Person Trips)																					
FEEC, 10/2008	19,062.9	18,825.5	19,395.9	18,887.0	18,895.1	18,737.1	18,755.8	18,805.4	18,836.6	18,859.2	18,875.7	18,889.9	18,924.6	18,964.7	19,018.3	19,087.7	76,171.4	75,193.4	75,461.5	75,995.2	77,278.3
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	8.7%	-4.9%	12.7%	-10.1%	0.2%	-3.3%	0.4%	1.1%	0.7%	0.5%	0.3%	0.3%	0.7%	0.8%	1.1%	1.5%	0.1%	-1.3%	0.4%	0.7%	1.7%
FEEC, 07/2008																					
5. Domestic Air (1,000s of Person Trips)																					
FEEC, 10/2008	9,769.6	9,477.8	9,454.6	9,346.7	9,155.8	8,995.9	9,012.7	9,060.4	9,089.8	9,110.5	9,125.1	9,137.5	9,170.3	9,208.5	9,260.2	9,327.8	38,048.8	36,224.9	36,463.0	36,966.8	38,219.9
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	4.7%	-11.4%	-1.0%	-4.5%	-7.9%	-6.8%	0.8%	2.1%	1.3%	0.9%	0.6%	0.5%	1.4%	1.7%	2.3%	3.0%	2.0%	-4.8%	0.7%	1.4%	3.4%
FEEC, 07/2008																					
6. Domestic Non-Air (1,000s of Person Trips)																					
FEEC, 10/2008	9,293.3	9,347.6	9,941.3	9,540.3	9,739.3	9,741.2	9,743.1	9,744.9	9,746.8	9,748.7	9,750.6	9,752.4	9,754.3	9,756.2	9,758.0	9,759.9	38,122.6	38,968.5	38,998.5	39,028.4	39,058.4
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	13.1%	2.4%	27.9%	-15.2%	8.6%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	-1.7%	2.2%	0.1%	0.1%	0.1%
FEEC, 07/2008																					

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Short-Run Tables

	<u>2007Q3</u>	<u>2007Q4</u>	<u>2008Q1</u>	<u>2008Q2</u>	<u>2008Q3</u>	<u>2008Q4</u>	<u>2009Q1</u>	<u>2009Q2</u>	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>
7. Canada Total (1,000s of Person Trips)																					
FEEC, 10/2008	708.6	582.7	640.2	614.7	600.8	599.0	608.9	619.8	629.4	640.8	650.1	660.7	671.1	681.4	690.2	700.5	2,546.2	2,428.4	2,580.9	2,743.1	2,905.6
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	59.8%	-54.3%	45.8%	-15.0%	-8.8%	-1.1%	6.7%	7.4%	6.3%	7.5%	5.9%	6.7%	6.4%	6.3%	5.3%	6.1%	13.8%	-4.6%	6.3%	6.3%	5.9%
FEEC, 07/2008																					
8. Canada Air (1,000s of Person Trips)																					
FEEC, 10/2008	442.2	334.4	383.4	364.2	360.9	364.7	375.0	385.0	393.9	403.7	412.1	421.3	430.1	438.4	445.8	453.9	1,524.3	1,485.6	1,631.0	1,768.2	1,896.1
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	60.7%	-67.3%	72.8%	-18.6%	-3.6%	4.2%	11.8%	11.1%	9.6%	10.3%	8.6%	9.2%	8.6%	8.0%	6.8%	7.5%	15.7%	-2.5%	9.8%	8.4%	7.2%
FEEC, 07/2008																					
9. Canada Non-Air (1,000s of Person Trips)																					
FEEC, 10/2008	266.4	248.2	256.8	250.4	239.8	234.3	233.9	234.8	235.5	237.1	238.0	239.4	241.0	243.0	244.5	246.6	1,021.9	942.8	950.0	975.0	1,009.5
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	58.5%	-24.6%	14.5%	-9.5%	-15.9%	-8.8%	-0.8%	1.6%	1.1%	2.8%	1.5%	2.4%	2.7%	3.3%	2.5%	3.5%	11.0%	-7.7%	0.8%	2.6%	3.5%
FEEC, 07/2008																					
10. Overseas Air (1,000s of Person Trips)																					
FEEC, 10/2008	1,119.5	1,098.8	1,179.9	1,242.4	1,178.9	1,174.2	1,180.5	1,186.7	1,192.9	1,199.0	1,205.2	1,211.3	1,217.4	1,223.6	1,229.7	1,235.9	4,640.6	4,720.3	4,808.3	4,906.6	5,004.9
FEEC, 07/2008																					
% Change																					
FEEC, 10/2008	-18.5%	-7.2%	32.9%	22.9%	-18.9%	-1.6%	2.1%	2.1%	2.1%	2.1%	2.1%	2.1%	2.0%	2.0%	2.0%	2.0%	5.9%	1.7%	1.9%	2.0%	2.0%
FEEC, 07/2008																					

**FLORIDA ECONOMIC ESTIMATING CONFERENCE LONG-RUN TABLES**  
(Held October 23, 2008)

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**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>EXECUTIVE SUMMARY</b>													
1. TOTAL PERSONAL INCOME (Billions of \$)													
FEEC, 10/2008	643.048	685.432	712.256	726.214	742.367	770.313	814.054	868.045	925.304	985.077	1046.541	1109.286	1174.882
FEEC, 07/2008	642.015	682.235	714.977	732.668	763.617	815.082	869.389	922.766	976.456	1032.885	1090.667	1150.216	1213.634
% Change													
FEEC, 10/2008	9.1%	6.6%	3.9%	2.0%	2.2%	3.8%	5.7%	6.6%	6.6%	6.5%	6.2%	6.0%	5.9%
FEEC, 07/2008	8.6%	6.3%	4.8%	2.5%	4.2%	6.7%	6.7%	6.1%	5.8%	5.8%	5.6%	5.5%	5.5%
2. REAL PER CAPITA INCOME (Thous 2000\$)													
FEEC, 10/2008	31.101	31.754	31.666	31.307	31.504	31.649	32.043	32.730	33.492	34.326	35.125	35.859	36.605
FEEC, 07/2008	31.050	31.605	31.849	30.995	31.528	32.788	33.860	34.758	35.591	36.433	37.197	37.921	38.683
% Change													
FEEC, 10/2008	3.3%	2.1%	-0.3%	-1.1%	0.6%	0.5%	1.2%	2.1%	2.3%	2.5%	2.3%	2.1%	2.1%
FEEC, 07/2008	2.9%	1.8%	0.8%	-2.7%	1.7%	4.0%	3.3%	2.7%	2.4%	2.4%	2.1%	1.9%	2.0%
3. TOTAL NON-FARM EMPLOYMENT (1,000s)													
FEEC, 10/2008	7,922.5	8,045.5	8,009.7	7,896.7	7,903.6	8,042.2	8,241.4	8,460.2	8,651.1	8,822.4	8,974.6	9,105.3	9,224.5
FEEC, 07/2008	7,923.0	8,046.1	8,017.3	8,011.0	8,143.7	8,345.3	8,559.9	8,747.7	8,908.9	9,057.9	9,199.7	9,329.4	9,455.2
% Change													
FEEC, 10/2008	3.7%	1.6%	-0.4%	-1.4%	0.1%	1.8%	2.5%	2.7%	2.3%	2.0%	1.7%	1.5%	1.3%
FEEC, 07/2008	3.7%	1.6%	-0.4%	-0.1%	1.7%	2.5%	2.6%	2.2%	1.8%	1.7%	1.6%	1.4%	1.3%
4. PRIVATE HOUSING STARTS (1,000s, SAAR)													
FEEC, 10/2008	271.9	163.9	79.3	48.4	50.1	78.2	118.9	142.3	151.2	156.8	160.5	162.7	164.5
FEEC, 07/2008	271.7	164.0	78.8	59.5	69.7	91.9	126.5	150.5	157.5	160.3	164.9	167.9	167.7
% Change													
FEEC, 10/2008	1.1%	-39.7%	-51.6%	-38.9%	3.5%	56.0%	52.0%	19.7%	6.2%	3.7%	2.4%	1.4%	1.1%
FEEC, 07/2008	1.1%	-39.6%	-52.0%	-24.4%	17.0%	31.9%	37.6%	19.0%	4.6%	1.8%	2.9%	1.8%	-0.1%
5. TOTAL NEW LIGHT VEHICLE (1,000s of Registrations)													
FEEC, 10/2008	1,463.4	1,302.7	1,134.8	929.2	996.4	1,099.9	1,178.4	1,249.6	1,296.7	1,352.8	1,382.8	1,398.8	1,408.1
FEEC, 07/2008	1,463.6	1,303.4	1,152.8	1,053.0	1,107.8	1,149.3	1,190.9	1,242.5	1,291.6	1,333.6	1,346.7	1,351.3	1,352.7
% Change													
FEEC, 10/2008	1.3%	-11.0%	-12.9%	-18.1%	7.2%	10.4%	7.1%	6.0%	3.8%	4.3%	2.2%	1.2%	0.7%
FEEC, 07/2008	1.3%	-10.9%	-11.6%	-8.7%	5.2%	3.7%	3.6%	4.3%	4.0%	3.2%	1.0%	0.3%	0.1%
6. Florida Visitors (1,000s of Person Trips)													
FEEC, 10/2008	83,028.6	82,689.2	83,358.2	82,342.1	82,850.7	83,645.0	85,188.7	87,105.5	89,142.3	91,316.6	93,263.2	94,984.6	96,646.1
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.2%	-0.4%	0.8%	-1.2%	0.6%	1.0%	1.8%	2.3%	2.3%	2.4%	2.1%	1.8%	1.7%
FEEC, 07/2008													

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>INCOME (billions of dollars)</b>													
1. TOTAL PERSONAL INCOME													
FEEC, 10/2008	643.048	685.432	712.256	726.214	742.367	770.313	814.054	868.045	925.304	985.077	1046.541	1109.286	1174.882
FEEC, 07/2008	642.015	682.235	714.977	732.668	763.617	815.082	869.389	922.766	976.456	1032.885	1090.667	1150.216	1213.634
% Change													
FEEC, 10/2008	9.1%	6.6%	3.9%	2.0%	2.2%	3.8%	5.7%	6.6%	6.6%	6.5%	6.2%	6.0%	5.9%
FEEC, 07/2008	8.6%	6.3%	4.8%	2.5%	4.2%	6.7%	6.7%	6.1%	5.8%	5.8%	5.6%	5.5%	5.5%
2. REAL PERSONAL INCOME (2000 Dollars)													
FEEC, 10/2008	567.319	590.793	594.777	590.573	597.058	605.973	623.137	647.043	672.518	699.590	726.438	752.409	779.085
FEEC, 07/2008	566.419	588.080	598.003	585.588	601.297	634.338	665.606	694.084	721.598	749.714	776.592	803.017	830.578
% Change													
FEEC, 10/2008	5.7%	4.1%	0.7%	-0.7%	1.1%	1.5%	2.8%	3.8%	3.9%	4.0%	3.8%	3.6%	3.5%
FEEC, 07/2008	5.3%	3.8%	1.7%	-2.1%	2.7%	5.5%	4.9%	4.3%	4.0%	3.9%	3.6%	3.4%	3.4%
3. REAL PER CAPITA INCOME (thous 2000\$)													
FEEC, 10/2008	31.101	31.754	31.666	31.307	31.504	31.649	32.043	32.730	33.492	34.326	35.125	35.859	36.605
FEEC, 07/2008	31.050	31.605	31.849	30.995	31.528	32.788	33.860	34.758	35.591	36.433	37.197	37.921	38.683
% Change													
FEEC, 10/2008	3.3%	2.1%	-0.3%	-1.1%	0.6%	0.5%	1.2%	2.1%	2.3%	2.5%	2.3%	2.1%	2.1%
FEEC, 07/2008	2.9%	1.8%	0.8%	-2.7%	1.7%	4.0%	3.3%	2.7%	2.4%	2.4%	2.1%	1.9%	2.0%
4. WAGES & SALARIES													
FEEC, 10/2008	315.562	331.344	337.059	342.912	351.230	365.834	386.322	410.030	433.863	458.185	483.210	508.929	535.832
FEEC, 07/2008	314.960	330.901	338.815	348.714	365.092	384.884	407.680	431.073	453.932	476.523	499.641	523.157	547.128
% Change													
FEEC, 10/2008	8.5%	5.0%	1.7%	1.7%	2.4%	4.2%	5.6%	6.1%	5.8%	5.6%	5.5%	5.3%	5.3%
FEEC, 07/2008	8.3%	5.1%	2.4%	2.9%	4.7%	5.4%	5.9%	5.7%	5.3%	5.0%	4.9%	4.7%	4.6%
5. OTHER LABOR INCOME													
FEEC, 10/2008	47.622	48.505	49.509	50.958	53.121	55.400	58.271	61.796	65.476	69.071	72.639	76.384	80.378
FEEC, 07/2008	46.785	48.505	49.927	51.561	53.554	55.715	58.388	61.280	64.137	66.812	69.397	71.984	74.631
% Change													
FEEC, 10/2008	7.7%	1.9%	2.1%	2.9%	4.2%	4.3%	5.2%	6.1%	6.0%	5.5%	5.2%	5.2%	5.2%
FEEC, 07/2008	7.3%	3.7%	2.9%	3.3%	3.9%	4.0%	4.8%	5.0%	4.7%	4.2%	3.9%	3.7%	3.7%
6. PROPRIETORS' INCOME													
FEEC, 10/2008	38.971	39.882	39.963	39.911	40.688	42.481	44.271	46.583	49.487	52.743	56.148	59.523	62.982
FEEC, 07/2008	39.730	40.293	39.620	40.147	42.489	45.036	47.683	50.405	53.100	55.828	58.487	61.106	64.006
% Change													
FEEC, 10/2008	9.8%	2.3%	0.2%	-0.1%	1.9%	4.4%	4.2%	5.2%	6.2%	6.6%	6.5%	6.0%	5.8%
FEEC, 07/2008	9.7%	1.4%	-1.7%	1.3%	5.8%	6.0%	5.9%	5.7%	5.3%	5.1%	4.8%	4.5%	4.7%

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
7. PROPERTY INCOME													
FEEC, 10/2008	163.910	184.094	196.023	195.095	192.154	200.038	216.697	233.761	252.340	272.424	292.090	310.741	329.999
FEEC, 07/2008	163.280	179.017	194.726	194.023	198.437	219.808	239.745	256.064	271.915	289.915	307.453	324.907	344.192
% Change													
FEEC, 10/2008	14.6%	12.3%	6.5%	-0.5%	-1.5%	4.1%	8.3%	7.9%	7.9%	8.0%	7.2%	6.4%	6.2%
FEEC, 07/2008	13.0%	9.6%	8.8%	-0.4%	2.3%	10.8%	9.1%	6.8%	6.2%	6.6%	6.0%	5.7%	5.9%
8. TRANSFER PAYMENTS													
FEEC, 10/2008	101.235	107.223	115.847	123.956	132.120	134.821	138.655	148.179	158.448	169.059	181.023	194.497	208.784
FEEC, 07/2008	101.502	109.080	118.196	125.496	132.521	139.891	148.168	158.420	169.948	182.568	196.689	212.301	229.195
% Change													
FEEC, 10/2008	3.6%	5.9%	8.0%	7.0%	6.6%	2.0%	2.8%	6.9%	6.9%	6.7%	7.1%	7.4%	7.3%
FEEC, 07/2008	3.9%	7.5%	8.4%	6.2%	5.6%	5.6%	5.9%	6.9%	7.3%	7.4%	7.7%	7.9%	8.0%

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>EMPLOYMENT (000s)</b>													
1. TOTAL NON-FARM													
FEEC, 10/2008	7,922.5	8,045.5	8,009.7	7,896.7	7,903.6	8,042.2	8,241.4	8,460.2	8,651.1	8,822.4	8,974.6	9,105.3	9,224.5
FEEC, 07/2008	7,923.0	8,046.1	8,017.3	8,011.0	8,143.7	8,345.3	8,559.9	8,747.7	8,908.9	9,057.9	9,199.7	9,329.4	9,455.2
% Change													
FEEC, 10/2008	3.7%	1.6%	-0.4%	-1.4%	0.1%	1.8%	2.5%	2.7%	2.3%	2.0%	1.7%	1.5%	1.3%
FEEC, 07/2008	3.7%	1.6%	-0.4%	-0.1%	1.7%	2.5%	2.6%	2.2%	1.8%	1.7%	1.6%	1.4%	1.3%
2. NATURAL RESOURCES & MINING													
FEEC, 10/2008	6.8	6.6	6.4	6.3	6.1	5.9	5.8	5.9	5.9	6.0	5.9	5.9	5.8
FEEC, 07/2008	6.8	6.4	6.4	6.3	6.1	6.1	6.1	6.1	6.0	6.0	5.9	5.9	5.9
% Change													
FEEC, 10/2008	-4.0%	-2.8%	-3.1%	-1.6%	-3.4%	-3.3%	-1.5%	0.8%	1.3%	0.2%	-0.8%	-1.0%	-1.2%
FEEC, 07/2008	-4.1%	-5.9%	-0.8%	-1.5%	-2.3%	-0.9%	0.2%	-0.6%	-0.9%	-0.6%	-0.5%	-0.6%	-0.6%
3. CONSTRUCTION													
FEEC, 10/2008	640.0	633.9	559.2	494.4	463.3	473.5	502.4	535.6	559.8	577.0	591.6	602.7	611.4
FEEC, 07/2008	640.0	633.9	559.3	512.6	512.1	533.3	564.4	591.1	608.3	620.2	632.4	644.2	654.0
% Change													
FEEC, 10/2008	11.7%	-0.9%	-11.8%	-11.6%	-6.3%	2.2%	6.1%	6.6%	4.5%	3.1%	2.5%	1.9%	1.4%
FEEC, 07/2008	11.7%	-0.9%	-11.8%	-8.3%	-0.1%	4.1%	5.8%	4.7%	2.9%	2.0%	2.0%	1.9%	1.5%
4. MANUFACTURING													
FEEC, 10/2008	407.0	398.3	377.4	357.7	348.8	349.5	354.8	357.1	357.1	356.4	355.7	355.1	354.1
FEEC, 07/2008	407.0	398.3	378.3	365.8	358.6	360.1	363.8	363.2	361.0	359.3	358.5	358.2	357.3
% Change													
FEEC, 10/2008	1.4%	-2.1%	-5.3%	-5.2%	-2.5%	0.2%	1.5%	0.6%	0.0%	-0.2%	-0.2%	-0.2%	-0.3%
FEEC, 07/2008	1.4%	-2.1%	-5.0%	-3.3%	-2.0%	0.4%	1.0%	-0.2%	-0.6%	-0.5%	-0.2%	-0.1%	-0.2%
5. WHOLESALE & RETAIL TRADE													
FEEC, 10/2008	1,344.8	1,362.6	1,364.2	1,339.5	1,340.7	1,363.1	1,382.9	1,413.0	1,438.0	1,460.3	1,478.1	1,491.6	1,503.7
FEEC, 07/2008	1,344.8	1,362.7	1,365.0	1,358.5	1,374.6	1,401.1	1,425.0	1,451.2	1,474.4	1,494.3	1,510.3	1,523.7	1,536.3
% Change													
FEEC, 10/2008	3.7%	1.3%	0.1%	-1.8%	0.1%	1.7%	1.5%	2.2%	1.8%	1.6%	1.2%	0.9%	0.8%
FEEC, 07/2008	3.7%	1.3%	0.2%	-0.5%	1.2%	1.9%	1.7%	1.8%	1.6%	1.3%	1.1%	0.9%	0.8%
6. TRANSPORTATION & UTILITIES													
FEEC, 10/2008	244.2	245.3	245.1	237.8	231.5	233.9	241.2	248.4	255.0	261.3	266.7	270.9	274.0
FEEC, 07/2008	244.2	245.3	245.5	243.7	243.6	246.5	252.0	258.9	265.6	272.0	278.3	285.0	291.7
% Change													
FEEC, 10/2008	2.7%	0.4%	-0.1%	-3.0%	-2.7%	1.1%	3.1%	3.0%	2.7%	2.5%	2.0%	1.6%	1.1%
FEEC, 07/2008	2.7%	0.5%	0.1%	-0.7%	0.0%	1.2%	2.2%	2.7%	2.6%	2.4%	2.3%	2.4%	2.4%

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>7. INFORMATION</b>													
FEEC, 10/2008	162.6	161.8	160.0	155.6	153.7	153.6	156.1	159.0	161.2	163.3	165.3	167.1	168.2
FEEC, 07/2008	162.6	161.8	160.7	160.4	157.1	155.9	158.3	161.7	164.3	166.4	168.8	171.6	173.9
% Change													
FEEC, 10/2008	-0.1%	-0.5%	-1.1%	-2.8%	-1.3%	-0.1%	1.6%	1.8%	1.4%	1.3%	1.2%	1.1%	0.7%
FEEC, 07/2008	-0.1%	-0.5%	-0.7%	-0.2%	-2.1%	-0.7%	1.5%	2.2%	1.6%	1.3%	1.5%	1.7%	1.3%
<b>8. FINANCIAL ACTIVITIES</b>													
FEEC, 10/2008	541.7	545.5	538.7	527.7	522.2	532.3	548.4	561.0	570.3	578.3	585.7	592.4	598.7
FEEC, 07/2008	541.7	545.7	539.1	536.7	544.5	559.9	575.5	586.1	594.5	601.9	608.8	613.8	617.6
% Change													
FEEC, 10/2008	5.1%	0.7%	-1.3%	-2.0%	-1.0%	1.9%	3.0%	2.3%	1.7%	1.4%	1.3%	1.1%	1.1%
FEEC, 07/2008	5.1%	0.7%	-1.2%	-0.4%	1.4%	2.8%	2.8%	1.8%	1.4%	1.3%	1.1%	0.8%	0.6%
<b>9. PROFESSIONAL &amp; BUSINESS SERVICES</b>													
FEEC, 10/2008	1,289.7	1,327.0	1,321.5	1,298.3	1,312.5	1,351.8	1,418.1	1,491.4	1,560.7	1,628.6	1,692.3	1,746.8	1,795.1
FEEC, 07/2008	1,289.7	1,327.2	1,327.9	1,350.1	1,402.6	1,490.4	1,566.5	1,620.1	1,668.7	1,720.0	1,771.2	1,816.3	1,863.6
% Change													
FEEC, 10/2008	5.1%	2.9%	-0.4%	-1.8%	1.1%	3.0%	4.9%	5.2%	4.6%	4.4%	3.9%	3.2%	2.8%
FEEC, 07/2008	5.1%	2.9%	0.0%	1.7%	3.9%	6.3%	5.1%	3.4%	3.0%	3.1%	3.0%	2.5%	2.6%
<b>10. EDUCATION &amp; HEALTH SERVICES</b>													
FEEC, 10/2008	962.8	991.6	1,023.3	1,054.9	1,092.1	1,118.9	1,139.3	1,159.7	1,178.7	1,195.9	1,210.7	1,223.9	1,238.9
FEEC, 07/2008	962.9	991.7	1,022.6	1,053.2	1,087.5	1,100.7	1,113.7	1,131.3	1,148.2	1,162.7	1,175.4	1,187.4	1,200.5
% Change													
FEEC, 10/2008	2.8%	3.0%	3.2%	3.1%	3.5%	2.5%	1.8%	1.8%	1.6%	1.5%	1.2%	1.1%	1.2%
FEEC, 07/2008	2.8%	3.0%	3.1%	3.0%	3.3%	1.2%	1.2%	1.6%	1.5%	1.3%	1.1%	1.0%	1.1%
<b>11. LEISURE &amp; HOSPITALITY</b>													
FEEC, 10/2008	903.8	921.6	936.3	942.7	943.7	963.8	981.9	1,000.5	1,017.4	1,030.8	1,041.0	1,049.8	1,058.0
FEEC, 07/2008	904.0	921.4	934.7	941.8	956.9	975.4	996.4	1,017.0	1,034.5	1,049.2	1,062.0	1,073.5	1,082.9
% Change													
FEEC, 10/2008	2.2%	2.0%	1.6%	0.7%	0.1%	2.1%	1.9%	1.9%	1.7%	1.3%	1.0%	0.8%	0.8%
FEEC, 07/2008	2.2%	1.9%	1.4%	0.8%	1.6%	1.9%	2.1%	2.1%	1.7%	1.4%	1.2%	1.1%	0.9%
<b>12. OTHER SERVICES</b>													
FEEC, 10/2008	330.2	339.2	343.9	341.9	343.1	346.4	350.0	355.8	362.1	367.8	372.8	378.3	383.7
FEEC, 07/2008	330.3	339.2	344.8	351.3	357.7	365.1	373.3	381.5	389.4	397.2	404.9	412.8	420.5
% Change													
FEEC, 10/2008	0.7%	2.7%	1.4%	-0.6%	0.3%	1.0%	1.0%	1.7%	1.7%	1.6%	1.4%	1.5%	1.4%
FEEC, 07/2008	0.7%	2.7%	1.6%	1.9%	1.8%	2.0%	2.2%	2.2%	2.1%	2.0%	1.9%	1.9%	1.9%



FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
13. GOVERNMENT													
FEEC, 10/2008	1,088.9	1,112.1	1,133.6	1,139.8	1,145.9	1,149.5	1,160.5	1,172.8	1,185.0	1,196.9	1,208.9	1,221.0	1,232.9
FEEC, 07/2008	1,089.0	1,112.2	1,133.0	1,130.6	1,142.4	1,150.9	1,164.9	1,179.5	1,194.2	1,208.8	1,223.0	1,237.1	1,251.0
% Change													
FEEC, 10/2008	1.5%	2.1%	1.9%	0.6%	0.5%	0.3%	1.0%	1.1%	1.0%	1.0%	1.0%	1.0%	1.0%
FEEC, 07/2008	1.5%	2.1%	1.9%	-0.2%	1.0%	0.7%	1.2%	1.3%	1.2%	1.2%	1.2%	1.1%	1.1%
14. LABOR FORCE													
FEEC, 10/2008	8,808.6	9,055.5	9,215.4	9,366.5	9,392.6	9,431.5	9,553.4	9,725.9	9,883.1	10,047.1	10,198.0	10,343.7	10,493.4
FEEC, 07/2008	8,808.6	9,055.5	9,220.9	9,327.0	9,446.7	9,612.1	9,809.4	9,990.8	10,165.7	10,318.5	10,453.4	10,582.2	10,708.2
% Change													
FEEC, 10/2008	3.2%	2.8%	1.8%	1.6%	0.3%	0.4%	1.3%	1.8%	1.6%	1.7%	1.5%	1.4%	1.4%
FEEC, 07/2008	3.2%	2.8%	1.8%	1.2%	1.3%	1.8%	2.1%	1.8%	1.7%	1.5%	1.3%	1.2%	1.2%
15. CIVILIAN EMPLOYED													
FEEC, 10/2008	8,498.9	8,728.2	8,786.1	8,683.9	8,637.7	8,769.4	8,970.1	9,189.5	9,384.7	9,570.4	9,737.4	9,888.8	10,037.5
FEEC, 07/2008	8,499.6	8,727.1	8,790.2	8,781.0	8,877.5	9,084.5	9,323.2	9,520.1	9,692.6	9,848.5	9,991.8	10,121.8	10,247.2
% Change													
FEEC, 10/2008	4.1%	2.7%	0.7%	-1.2%	-0.5%	1.5%	2.3%	2.4%	2.1%	2.0%	1.7%	1.6%	1.5%
FEEC, 07/2008	4.1%	2.7%	0.7%	-0.1%	1.1%	2.3%	2.6%	2.1%	1.8%	1.6%	1.5%	1.3%	1.2%
16. NUMBER UNEMPLOYED													
FEEC, 10/2008	308.9	328.4	429.4	679.1	754.8	662.0	583.2	536.4	498.4	476.7	460.7	455.0	456.0
FEEC, 07/2008	308.9	328.4	430.7	546.0	569.2	527.6	486.2	470.8	473.1	470.0	461.6	460.4	461.0
% Change													
FEEC, 10/2008	-16.1%	6.3%	30.8%	58.2%	11.1%	-12.3%	-11.9%	-8.0%	-7.1%	-4.4%	-3.4%	-1.2%	0.2%
FEEC, 07/2008	-16.1%	6.3%	31.2%	26.8%	4.2%	-7.3%	-7.8%	-3.2%	0.5%	-0.7%	-1.8%	-0.2%	0.1%
17. UNEMPLOYMENT RATE (%)													
FEEC, 10/2008	3.51	3.63	4.66	7.25	8.04	7.02	6.10	5.52	5.04	4.74	4.52	4.40	4.35
FEEC, 07/2008	3.51	3.63	4.67	5.85	6.03	5.49	4.96	4.71	4.65	4.55	4.42	4.35	4.30

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>CONSTRUCTION (billions of \$)</b>													
1. PRIVATE HOUSING STARTS (000s, saar)													
FEEC, 10/2008	271.9	163.9	79.3	48.4	50.1	78.2	118.9	142.3	151.2	156.8	160.5	162.7	164.5
FEEC, 07/2008	271.7	164.0	78.8	59.5	69.7	91.9	126.5	150.5	157.5	160.3	164.9	167.9	167.7
% Change													
FEEC, 10/2008	1.1%	-39.7%	-51.6%	-38.9%	3.5%	56.0%	52.0%	19.7%	6.2%	3.7%	2.4%	1.4%	1.1%
FEEC, 07/2008	1.1%	-39.6%	-52.0%	-24.4%	17.0%	31.9%	37.6%	19.0%	4.6%	1.8%	2.9%	1.8%	-0.1%
2. SINGLE FAMILY STARTS (000s, saar)													
FEEC, 10/2008	180.2	87.6	44.9	33.0	32.7	45.2	72.4	89.1	94.9	97.9	100.4	101.9	103.0
FEEC, 07/2008	180.1	87.7	45.0	38.9	42.4	55.4	78.1	93.9	99.8	102.0	104.7	106.7	106.3
% Change													
FEEC, 10/2008	-0.8%	-51.4%	-48.7%	-26.4%	-1.2%	38.4%	60.2%	23.0%	6.5%	3.2%	2.5%	1.5%	1.0%
FEEC, 07/2008	-0.9%	-51.3%	-48.7%	-13.6%	9.0%	30.8%	40.9%	20.3%	6.2%	2.2%	2.7%	2.0%	-0.4%
3. MULTI FAMILY STARTS (000s, saar)													
FEEC, 10/2008	91.7	76.3	34.3	15.3	17.4	33.0	46.4	53.2	56.3	58.9	60.1	60.8	61.6
FEEC, 07/2008	91.7	76.3	33.6	20.7	27.3	36.5	48.4	56.6	57.7	58.3	60.2	61.2	61.4
% Change													
FEEC, 10/2008	5.1%	-16.8%	-55.0%	-55.3%	13.7%	89.1%	40.8%	14.6%	5.7%	4.6%	2.1%	1.2%	1.2%
FEEC, 07/2008	5.2%	-16.8%	-55.9%	-38.5%	32.1%	33.5%	32.7%	17.0%	1.9%	1.1%	3.3%	1.6%	0.3%
4. TOTAL CONSTRUCTION EXPENDITURES													
FEEC, 10/2008	73.740	60.663	49.790	35.891	34.230	39.188	50.134	58.725	64.062	68.138	72.075	75.581	78.723
FEEC, 07/2008	73.720	60.669	49.492	38.869	40.604	46.443	55.454	62.802	67.175	70.929	75.049	78.828	82.007
% Change													
FEEC, 10/2008	15.3%	-17.7%	-17.9%	-27.9%	-4.6%	14.5%	27.9%	17.1%	9.1%	6.4%	5.8%	4.9%	4.2%
FEEC, 07/2008	15.2%	-17.7%	-18.4%	-21.5%	4.5%	14.4%	19.4%	13.3%	7.0%	5.6%	5.8%	5.0%	4.0%
5. RESIDENTIAL EXPENDITURES													
FEEC, 10/2008	52.919	35.740	20.690	12.361	11.470	15.291	24.789	32.232	36.256	39.070	41.778	44.164	46.300
FEEC, 07/2008	52.904	35.744	20.652	14.025	15.409	20.097	27.631	33.547	36.722	39.322	42.295	44.906	46.917
% Change													
FEEC, 10/2008	19.2%	-32.5%	-42.1%	-40.3%	-7.2%	33.3%	62.1%	30.0%	12.5%	7.8%	6.9%	5.7%	4.8%
FEEC, 07/2008	19.2%	-32.4%	-42.2%	-32.1%	9.9%	30.4%	37.5%	21.4%	9.5%	7.1%	7.6%	6.2%	4.5%
6. PRIVATE NON-RESIDENTIAL EXPENDITURES													
FEEC, 10/2008	11.005	13.143	14.996	11.523	10.550	11.141	12.256	12.937	13.650	14.314	14.971	15.538	16.025
FEEC, 07/2008	11.001	13.143	14.804	12.902	12.822	13.366	14.327	15.215	15.896	16.551	17.203	17.871	18.541
% Change													
FEEC, 10/2008	5.2%	19.4%	14.1%	-23.2%	-8.4%	5.6%	10.0%	5.6%	5.5%	4.9%	4.6%	3.8%	3.1%
FEEC, 07/2008	5.2%	19.5%	12.6%	-12.8%	-0.6%	4.2%	7.2%	6.2%	4.5%	4.1%	3.9%	3.9%	3.7%

# FLORIDA ECONOMIC ESTIMATING CONFERENCE

## Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
7. TOTAL PUBLIC EXPENDITURES													
FEEC, 10/2008	9.815	11.780	14.104	12.006	12.210	12.756	13.090	13.556	14.156	14.755	15.326	15.879	16.398
FEEC, 07/2008	9.815	11.783	14.037	11.942	12.372	12.980	13.496	14.040	14.557	15.056	15.552	16.052	16.550
% Change													
FEEC, 10/2008	7.7%	20.0%	19.7%	-14.9%	1.7%	4.5%	2.6%	3.6%	4.4%	4.2%	3.9%	3.6%	3.3%
FEEC, 07/2008	7.7%	20.0%	19.1%	-14.9%	3.6%	4.9%	4.0%	4.0%	3.7%	3.4%	3.3%	3.2%	3.1%

FLORIDA ECONOMIC ESTIMATING CONFERENCE  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>New Light Vehicles</b>													
<b>1. TOTAL NEW LIGHT VEHICLE REGISTRATIONS (000s)</b>													
FEEC, 10/2008	1,463.4	1,302.7	1,134.8	929.2	996.4	1,099.9	1,178.4	1,249.6	1,296.7	1,352.8	1,382.8	1,398.8	1,408.1
FEEC, 07/2008	1,463.6	1,303.4	1,152.8	1,053.0	1,107.8	1,149.3	1,190.9	1,242.5	1,291.6	1,333.6	1,346.7	1,351.3	1,352.7
% Change													
FEEC, 10/2008	1.3%	-11.0%	-12.9%	-18.1%	7.2%	10.4%	7.1%	6.0%	3.8%	4.3%	2.2%	1.2%	0.7%
FEEC, 07/2008	1.3%	-10.9%	-11.6%	-8.7%	5.2%	3.7%	3.6%	4.3%	4.0%	3.2%	1.0%	0.3%	0.1%
<b>2. NEW AUTOMOBILE REGISTRATIONS (000s)</b>													
FEEC, 10/2008	728.7	669.6	632.0	575.2	607.4	655.8	684.5	715.1	743.4	779.5	796.9	800.7	797.6
FEEC, 07/2008	728.7	669.7	631.3	645.8	656.9	661.9	670.5	701.0	728.4	750.1	752.4	755.0	753.6
% Change													
FEEC, 10/2008	0.7%	-8.1%	-5.6%	-9.0%	5.6%	8.0%	4.4%	4.5%	4.0%	4.8%	2.2%	0.5%	-0.4%
FEEC, 07/2008	0.7%	-8.1%	-5.7%	2.3%	1.7%	0.8%	1.3%	4.5%	3.9%	3.0%	0.3%	0.3%	-0.2%
<b>3. NEW LIGHT TRUCK REGISTRATIONS (000s)</b>													
FEEC, 10/2008	734.7	633.1	502.8	354.0	389.0	444.1	493.8	534.6	553.3	573.3	585.9	598.0	610.5
FEEC, 07/2008	734.9	633.8	521.4	407.2	450.9	487.5	520.4	541.5	563.2	583.4	594.3	596.3	599.1
% Change													
FEEC, 10/2008	1.9%	-13.8%	-20.6%	-29.6%	9.9%	14.2%	11.2%	8.2%	3.5%	3.6%	2.2%	2.1%	2.1%
FEEC, 07/2008	1.9%	-13.8%	-17.7%	-21.9%	10.7%	8.1%	6.7%	4.1%	4.0%	3.6%	1.9%	0.3%	0.5%

**FLORIDA ECONOMIC ESTIMATING CONFERENCE**  
Long-Run Tables

	<u>05-06</u>	<u>06-07</u>	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>
<b>Florida Visitors</b>													
1. Total Visitors (1,000s of Person Trips)													
FEEC, 10/2008	83,028.6	82,689.2	83,358.2	82,342.1	82,850.7	83,645.0	85,188.7	87,105.5	89,142.3	91,316.6	93,263.2	94,984.6	96,646.1
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.2%	-0.4%	0.8%	-1.2%	0.6%	1.0%	1.8%	2.3%	2.3%	2.4%	2.1%	1.8%	1.7%
FEEC, 07/2008													
2. Total Air (1,000s of Person Trips)													
FEEC, 10/2008	42,415.0	42,992.0	44,213.7	42,430.7	42,902.3	43,641.6	45,120.8	46,974.0	48,959.0	51,090.0	52,988.9	54,653.4	56,259.1
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.3%	1.4%	2.8%	-4.0%	1.1%	1.7%	3.4%	4.1%	4.2%	4.4%	3.7%	3.1%	2.9%
FEEC, 07/2008													
3. Total Non-Air (1,000s of Person Trips)													
FEEC, 10/2008	40,613.6	39,697.3	39,144.5	39,911.4	39,948.4	40,003.4	40,067.9	40,131.5	40,183.3	40,226.6	40,274.2	40,331.1	40,387.0
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.1%	-2.3%	-1.4%	2.0%	0.1%	0.1%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.1%
FEEC, 07/2008													
4. Domestic Total (1,000s of Person Trips)													
FEEC, 10/2008	76,753.6	76,067.8	76,171.4	75,193.4	75,461.5	75,995.2	77,278.3	78,937.3	80,733.8	82,681.1	84,392.1	85,860.2	87,269.6
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.6%	-0.9%	0.1%	-1.3%	0.4%	0.7%	1.7%	2.1%	2.3%	2.4%	2.1%	1.7%	1.6%
FEEC, 07/2008													
5. Domestic Air (1,000s of Person Trips)													
FEEC, 10/2008	36,992.8	37,291.4	38,048.8	36,224.9	36,463.0	36,966.8	38,219.9	39,848.9	41,615.3	43,532.6	45,213.6	46,651.6	48,030.8
FEEC, 07/2008													
% Change													
FEEC, 10/2008	2.0%	0.8%	2.0%	-4.8%	0.7%	1.4%	3.4%	4.3%	4.4%	4.6%	3.9%	3.2%	3.0%
FEEC, 07/2008													
6. Domestic Non-Air (1,000s of Person Trips)													
FEEC, 10/2008	39,760.9	38,776.3	38,122.6	38,968.5	38,998.5	39,028.4	39,058.4	39,088.4	39,118.4	39,148.5	39,178.6	39,208.7	39,238.8
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.1%	-2.5%	-1.7%	2.2%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%
FEEC, 07/2008													

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7. Canada Total (1,000s of Person Trips)													
FEEC, 10/2008	2,062.2	2,238.3	2,546.2	2,428.4	2,580.9	2,743.1	2,905.6	3,065.1	3,207.2	3,335.9	3,473.2	3,628.3	3,782.2
FEEC, 07/2008													
% Change													
FEEC, 10/2008	1.8%	8.5%	13.8%	-4.6%	6.3%	6.3%	5.9%	5.5%	4.6%	4.0%	4.1%	4.5%	4.2%
FEEC, 07/2008													
8. Canada Air (1,000s of Person Trips)													
FEEC, 10/2008	1,209.5	1,317.4	1,524.3	1,485.6	1,631.0	1,768.2	1,896.1	2,022.0	2,142.4	2,257.9	2,377.5	2,505.9	2,634.0
FEEC, 07/2008													
% Change													
FEEC, 10/2008	2.9%	8.9%	15.7%	-2.5%	9.8%	8.4%	7.2%	6.6%	6.0%	5.4%	5.3%	5.4%	5.1%
FEEC, 07/2008													
9. Canada Non-Air (1,000s of Person Trips)													
FEEC, 10/2008	852.7	920.9	1,021.9	942.8	950.0	975.0	1,009.5	1,043.1	1,064.8	1,078.1	1,095.7	1,122.5	1,148.2
FEEC, 07/2008													
% Change													
FEEC, 10/2008	0.3%	8.0%	11.0%	-7.7%	0.8%	2.6%	3.5%	3.3%	2.1%	1.2%	1.6%	2.4%	2.3%
FEEC, 07/2008													
10. Overseas Air (1,000s of Person Trips)													
FEEC, 10/2008	4,212.7	4,383.1	4,640.6	4,720.3	4,808.3	4,906.6	5,004.9	5,103.1	5,201.3	5,299.6	5,397.8	5,496.0	5,594.3
FEEC, 07/2008													
% Change													
FEEC, 10/2008	-5.4%	4.0%	5.9%	1.7%	1.9%	2.0%	2.0%	2.0%	1.9%	1.9%	1.9%	1.8%	1.8%
FEEC, 07/2008													